



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.

Monroe, MI 48161

734-240-3290

Fax: 734-240-3286

mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantz

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Monroe County Commission on Aging Regular Board Meeting September 9, 2026 1:00 p.m. Monroe County Commission on Aging Board Room AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations:
 - A. Huron Valley PACE-Monroe (Lindsay Mann-Shanahan): Update
 - B. Bedford Senior Community Center (Celia Apodaca): Update
 - C. Ash Senior Citizens (Agnes Gutierrez)
 - D. Aid in Milan (Andrew Felder)
8. Consent Agenda
 - A. Approval of Minutes of July 8, 2026 Regular Meeting
 - B. Strategic Planning Committee Notes of September 2, 2026
 - C. Finance Reports
 - D. Correspondence- None
 - E. Formal Agency Reports- None
9. Director's Report
10. Old Business
 - A. Monroe County Commission on Aging Funding
 - a. Funding Application Changes
11. New Business
 - A. Unmet Needs Direct Assistance: Service Definition Revision
 - a. Currently limited to \$750.00
 - b. Request to change service definition increase the current limit to \$3,000.00
 - i. \$750.00 General Cash Assistance (e.g Furnace, Hot Water Tank, Central Air Unit, Plumbing, Electric, Refrigerator, Stove, Washer & Dryer)
 - ii. \$2,250.00 Housing Cash Assistance
 - B. Milan Seniors for Healthy Living
 - a. Transportation Program
 - i. Funding Increase Request
 1. 2026 Approved Amount \$25,440
 2. Requesting \$26,090 additional funding for the remainder of 2026
12. Public Comment
13. Commission Members' Comments
14. Adjournment

The next Regular Board meeting will be on Wednesday, October 12, 2026, in the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following: Human Resources 125 East Second Street, Monroe, MI 48161, (734) 240-7295.



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Monroe County Commission on Aging

Regular Board Meeting Minutes

July 8, 2026

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:03pm

Members present Wayne Meehan, Harry Grenawitzke
Cynthia McIlvain, Larry Gramlich, Pamela Nadeau,
Mary Ann Wertenberger, Madonna Burkit, Don Spencer

Members excused: Mary Gantz

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the July 8, 2026 Regular Board Meeting Agenda as presented.

Motion by: Wayne Meehan **Supported by:** Mary Ann Wertenberger
Motion carried.

Public Comment: Sandie Pierce from Monroe Center for Healthy Aging expressed thanks to the audience for DTE's donation of 48 cases of water.

Special Presentations:

1. Frenchtown Senior Citizen Center (Paul Iacoangeli)

- a. Paul Iacoangeli provided information for each of their programs. Mr. Iacoangeli used grant money to purchase wheel chair accessible exercise equipment. Mr. Iacoangeli informed the board that the facility was not approved to be certified for the silver sneakers program.

2. Monroe Family YMCA (Amanda Schmitz)

- a. Amanda Schmitz provided information on their current programs. Ms. Schmitz stated that they are expanding to the Whiteford area in 2027.

Consent Agenda:

- A. Approval of the Minutes of the June 10, 2026 Regular Meeting
- B. Strategic Planning Committee Notes of July 1, 2026
- C. Finance Reports – None
- D. Correspondence – None
- E. Formal Agency Reports – None

Motion to approve by: Larry Meehan **Supported by:** Cynthia McIlvain
Motion Carried.



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Directors' Report:

➤ Common Measures Report

The Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ COA Website Views

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. During April 2026 there were 646 total Website views. Commission on Aging was the most viewed at 146.

➤ Waitlist/Service Not Provided Summary

Mr. Berry reported that as of June 2026, there are 39 seniors on the Project Ramp waitlist.

Old Business:

A. ConfirmOK Application

- a. New program funding request of \$3,600.00.

Motion By: Harry Grenawitzke

Supported by: Larry Gramlich

Roll Call Vote Taken:

Cynthia McIlvain – Yes

Don Spencer - Yes

Mary Ann Wertenberger – Yes

Wayne Meehean - Yes

Madonna Burkit – Yes

Pam Neadeau - Yes

Harry Grenawitzke – Yes

Lary Gramlich – Yes

Motion Carried.

B. Commission on Aging outreach efforts in Ash and Berlin Township (Jason Berry)

- a. Requesting approval to transfer \$750 from contingency account #280-96600-969002 to postage account #101-67200-730000 for the postcard postage.

Motion By: Harry Grenawitzke

Supported by: Larry Gramlich

Roll Call Vote Taken:

Cynthia McIlvain – Yes

Don Spencer - Yes

Mary Ann Wertenberger – Yes

Wayne Meehean - Yes

Madonna Burkit – Yes

Pam Neadeau - Yes

Harry Grenawitzke – Yes

Lary Gramlich – Yes

Motion Carried.

New Business:

A. Retired & Senior Volunteer Program

- a. Request to change unit rate from \$1.75 to \$2.19 effective through the end of 2026.

Motion by: Larry Gramlich

Supported by: Mary Ann Wertenberger

Roll Call Vote Taken:

Cynthia McIlvain – Yes

Don Spencer - Yes

Mary Ann Wertenberger – Yes

Wayne Meehean - Yes



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Madonna Burkit – Yes
Harry Grenawitzke – Yes
Motion carried.

Pam Neadeau - Yes
Larry Gramlich – Yes

B. Whiteford Township Senior Activity Center Application

- a. The Commission on Aging Board unanimously decided not to approve the application for funding a new building.

Public Comments:

Celia Apodaca from the Bedford Center made a suggestion of “possibly creating a combined facility for both townships to use.”

Commission Members Comments:

Don Spencer: None

Larry Gramlich: None

Mary Ann Wertenberger: None

Mary Gantz: None

Madonna Burkit: None

Cynthia McIlvain: None

Wayne Meehan: None

Harry Grenawitzke: None

Pamela Nadeau: “Ageways TV add the phone number is too small” It was requested that we contact ageways to see if they can make the size of the phone number larger.

Adjournment:

Motion by: Wayne Meehan
Motion Carried.

Supported by: Cynthia McIlvain

The meeting was adjourned at. 3:23pm

The next Regular Board meeting takes place on Wednesday, August 12, 2026 at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Raisinville Road, Monroe, MI 48161.

Amber Pancone, Recording Secretary



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Commission on Aging Strategic Planning Committee Notes September 2, 2026 10 a.m. Commission on Aging Office

1. Monroe County Commission on Aging Funding

a. Application Procedures

Recommendation: The Strategic Planning Committee recommends making the presented changes to the 2028 application.

2. Unmet Needs Direct Assistance: Service Definition Revision

a. Currently limited to \$750.00

b. Request to change service definition increase the current limit to \$3,000.00

- i. \$750.00 General Cash Assistance (e.g. Furnace, Hot Water Tank, Central Air Unit, Plumbing, Electric, Refrigerator, Stove, Washer, & Dryer)

ii. \$2,250.00 Housing Cash Assistance

1. Emergency Shelter/Eviction Prevention

Recommendation: The Strategic Planning Committee recommends changing the service definition and increasing the allowable amount for Unmet Needs Direct Assistance to prevent homelessness and assist in eviction prevention.

3. Milan Seniors for Healthy Living

a. Transportation Program

i. Funding Increase Request

1. 2026 approved amount \$25,440

2. Requesting \$26,090 additional funding for the remainder of 2026

Recommendation: The Strategic Planning Committee does not recommend approving this request.

MONTHLY REVENUE DETAIL REPORT FOR MONROE COUNTY

Balance As of 08/31/2026

GL Number	Description	2026 Original Budget	2026 Amended Budget	Activity For 08/31/2026	YTD Balance 08/31/2026	Encumbered YTD 08/31/2026	Available Balance 08/31/2026	% Bdg't Used
Fund: 280 SENIOR CITIZENS FUND								
97000	SPECIAL EXP/REV-OTHER AGENCIES							
280-97000-402000	CURRENT PROPERTY TAXES	4,709,268.00	4,709,268.00	0.00	4,702,542.04	0.00	6,725.96	99.86
280-97000-415000	PRIOR YEAR TAX ADJUSTMENTS	(27,077.00)	(27,077.00)	(533.96)	(1,557.04)	0.00	(25,519.96)	5.75
280-97000-420000	DELINQUENT PROPERTY TAXES	3,500.00	3,500.00	356.89	2,864.40	0.00	635.60	81.84
280-97000-426020	OTH TAXES-PYMT IN LIEU OF TAX	7,500.00	7,500.00	864.16	13,020.71	0.00	(5,520.71)	173.61
280-97000-437000	INDUSTRIAL FACILITY TAX	15,827.00	15,827.00	0.00	27,281.28	0.00	(11,454.28)	172.37
280-97000-445000	PENALTIES AND INTEREST ON TAXES	250.00	250.00	4.90	1,351.55	0.00	(1,101.55)	540.62
280-97000-569489	STATE GRANT-SBTE	0.00	0.00	0.00	6,281.30	0.00	(6,281.30)	100.00
280-97000-573000	LOCAL COMMUNITY STABILIZATION SHARE	200,000.00	200,000.00	0.00	319,229.32	0.00	(119,229.32)	159.61
280-97000-665000	INTEREST	2,000.00	2,000.00	0.00	69,261.86	0.00	(67,261.86)	3,463.09
280-97000-676070	SPECIAL REVENUE-REIMBURSEMENT	1,000.00	1,000.00	0.00	2,213.96	0.00	(1,213.96)	221.40
Total 97000	- SPECIAL EXP/REV-OTHER AGENCIES	4,912,268.00	4,912,268.00	691.99	5,142,489.38	0.00	(230,221.38)	104.69
Fund 280 - SENIOR CITIZENS FUND:								
TOTAL REVENUES		4,912,268.00	4,912,268.00	691.99	5,142,489.38	0.00	(230,221.38)	104.69

MONTHLY EXPENSE DETAIL REPORT FOR MONROE COUNTY

Balance As of 08/31/2026

GL Number	Description	2026 Original Budget	2026 Amended Budget	Activity For 08/31/2026	YTD Balance 08/31/2026	Encumbered YTD 08/31/2026	Available Balance 08/31/2026	% Bgdt Used
280								
96600	CONTINGENCIES							
280-96600-969002	CONTINGENCY	213,899.00	178,717.00	0.00	0.00	0.00	178,717.00	0.00
Total 96600 - CONTINGENCIES		213,899.00	178,717.00	0.00	0.00	0.00	178,717.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES							
280-97000-963000	CENTRAL SERVICES/INDIRECT COST	24,076.00	24,076.00	0.00	24,076.00	0.00	0.00	100.00
280-97000-965015	ASH SENIOR CITIZENS CENTER	24,330.00	24,330.00	2,468.27	18,974.23	0.00	5,355.77	77.99
280-97000-965020	RETIRED SENIOR VOLUNTEER PRGRM	99,750.00	99,750.00	8,383.63	56,822.62	0.00	42,927.38	56.97
280-97000-965025	AREA AGENCY ON AGING 1-B	14,160.00	14,160.00	1,180.04	8,260.28	0.00	5,899.72	58.34
280-97000-965031	BEDFORD TRANSPORTATION	60,027.00	60,027.00	5,202.34	29,377.92	0.00	30,649.08	48.94
280-97000-965035	BEDFORD SENIOR CITIZEN CENTER	290,970.00	290,970.00	27,922.65	177,204.95	0.00	113,765.05	60.90
280-97000-965041	BEDFORD VET CENTER PANTRY	6,417.00	6,417.00	333.18	2,847.44	0.00	3,569.56	44.37
280-97000-965045	BERLIN SENIOR CITIZEN CENTER	31,966.00	31,966.00	4,295.70	18,250.92	0.00	13,715.08	57.09
280-97000-965065	DUNDEE SENIOR CITIZEN CENTER	282,000.00	282,000.00	21,352.50	156,330.00	0.00	125,670.00	55.44
280-97000-965071	EMERGENCY NEEDS	14,946.00	14,946.00	412.86	5,693.50	0.00	9,252.50	38.09
280-97000-965075	FRENCHTOWN SR CITIZEN CENTER	392,968.00	392,968.00	45,779.17	322,504.73	0.00	70,463.27	82.07
280-97000-965085	LAKE ERIE TRANSIT	243,100.00	243,100.00	27,189.80	188,683.00	0.00	54,417.00	77.62
280-97000-965088	THE OPPORTUNITY CENTER @ ALCC	117,000.00	117,000.00	11,038.50	70,222.50	0.00	46,777.50	60.02
280-97000-965091	SENIOR LEGAL SERVICES	280,674.00	280,674.00	24,868.32	163,827.10	0.00	116,846.90	58.37
280-97000-965097	CHOICES COUNSELING SOLUTIONS	99,000.00	124,740.00	24,071.85	85,136.70	0.00	39,603.30	68.25
280-97000-965105	M.C.O.P. HOME CARE SERVICE	144,000.00	144,000.00	12,715.00	81,715.00	0.00	62,285.00	56.75
280-97000-965106	RAMP PROGRAM	169,953.00	169,953.00	18,319.56	85,910.46	0.00	84,042.54	50.55
280-97000-965115	M.C.O.P. HOME CHORE	106,296.00	106,296.00	15,196.62	81,276.89	0.00	25,019.11	76.46
280-97000-965121	M.C.O.P. SPEC TRANSPORTATION	110,250.00	110,250.00	2,415.00	22,128.75	0.00	88,121.25	20.07
280-97000-965122	M.C.O.P. HOME INJURY CONTROL	7,000.00	7,000.00	699.84	7,000.00	0.00	0.00	100.00
280-97000-965123	M.C.O.P. FOOD DISTRIBUTION	174,270.00	174,270.00	20,949.80	128,510.40	0.00	45,759.60	73.74
280-97000-965125	M.C.O.P. RESOURCE ADVOCATE	182,020.00	182,020.00	12,228.87	90,028.05	0.00	91,991.95	49.46
280-97000-965135	LIFE NUTRITION PROGRAM	596,204.00	596,204.00	45,746.12	318,427.86	0.00	277,776.14	53.41
280-97000-965136	ZION LUTHERAN FOOD ASSISTANCE	0.00	5,292.00	346.14	1,180.44	0.00	4,111.56	22.31
280-97000-965141	ALZHEIMER PROGRAM	54,120.00	54,120.00	615.00	9,676.00	0.00	44,444.00	17.88
280-97000-965165	MONROE SENIOR CITIZEN CENTER	477,000.00	477,000.00	40,659.84	280,377.63	0.00	196,622.37	58.78
280-97000-965201	MILAN SENIOR MEALS ON WHEELS	22,154.00	22,154.00	1,617.04	8,193.66	0.00	13,960.34	36.99
280-97000-965205	EMERGENCY FUEL	15,450.00	15,450.00	1,358.66	8,212.44	0.00	7,237.56	53.15
280-97000-965215	MILAN SENIOR CENTER	79,173.00	79,173.00	5,537.08	33,851.67	0.00	45,321.33	42.76
280-97000-965216	MILAN SENIOR TRANSIT	25,440.00	25,440.00	2,996.04	26,997.88	0.00	(1,557.88)	106.12
280-97000-965220	MILAN SENIOR RESOURCE	23,150.00	23,150.00	1,491.00	8,793.75	0.00	14,356.25	37.99
280-97000-965221	AID IN MILAN	31,575.00	31,575.00	3,792.70	20,538.50	0.00	11,036.50	65.05
280-97000-965226	MEMORYLANE ADULT DAY CARE	114,000.00	114,000.00	0.00	0.00	0.00	114,000.00	0.00
280-97000-965301	MCSO-CONFIRM OK	0.00	1,200.00	0.00	0.00	0.00	1,200.00	0.00
280-97000-965340	YMCA CANCER SURVIVOR	9,344.00	9,344.00	849.41	5,945.87	0.00	3,398.13	63.63
280								
97000	SPECIAL EXP/REV-OTHER AGENCIES							
280-97000-965380	YMCA	48,627.00	48,627.00	4,408.53	31,473.88	0.00	17,153.12	64.73
280-97000-965381	YMCA WALK WITH EASE	7,928.00	7,928.00	719.42	5,035.92	0.00	2,892.08	63.52
Total 97000 - SPECIAL EXP/REV-OTHER AGENCIES		4,379,338.00	4,411,570.00	397,160.48	2,583,486.94	0.00	1,828,083.06	58.56

MONTHLY EXPENSE DETAIL REPORT FOR MONROE COUNTY

Balance As of 08/31/2026

GL Number	Description	2026 Original Budget	2026 Amended Budget	Activity For 08/31/2026	YTD Balance 08/31/2026	Encumbered YTD 08/31/2026	Available Balance 08/31/2026	% Bdg't Used
67200	COMMISSION ON AGING							
101-67200-705000	SALARIES AND WAGES	157,240.00	157,240.00	11,188.00	101,571.87	0.00	55,668.13	64.60
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	6,000.00	0.00	2,025.00	0.00	3,975.00	33.75
101-67200-715000	SOCIAL SECURITY	12,488.00	12,488.00	788.52	7,342.92	0.00	5,145.08	58.80
101-67200-716000	EMPLOYERS RETIREMENT	26,147.00	26,147.00	0.00	3,481.67	0.00	22,665.33	13.32
101-67200-716001	DC RETIREMENT	8,773.00	8,773.00	1,006.94	8,212.79	0.00	560.21	93.61
101-67200-716012	EMPLOYER-HCS	6,190.00	6,190.00	447.52	3,955.06	0.00	2,234.94	63.89
101-67200-717000	UNEMPLOYMENT INSURANCE	161.00	161.00	11.20	101.12	0.00	59.88	62.81
101-67200-718000	WORKERS COMPENSATION INSURANCE	225.00	225.00	25.32	211.41	0.00	13.59	93.96
101-67200-719000	HEALTH INSURANCE	35,200.00	35,200.00	1,951.80	16,595.43	0.00	18,604.57	47.15
101-67200-720000	LIFE INSURANCE	207.00	207.00	15.34	112.10	0.00	94.90	54.15
101-67200-721000	OPTICAL INSURANCE	371.00	371.00	19.10	162.84	0.00	208.16	43.89
101-67200-722000	DENTAL INSURANCE	1,752.00	1,752.00	103.18	881.32	0.00	870.68	50.30
101-67200-723000	DISABILITY INSURANCE	1,058.00	1,058.00	78.40	608.44	0.00	449.56	57.51
101-67200-728000	OFFICE SUPPLIES	1,755.00	1,755.00	74.03	704.00	0.00	1,051.00	40.11
101-67200-730000	POSTAGE AND MAILING FEES	500.00	1,250.00	0.00	1,248.79	0.00	1.21	99.90
101-67200-731000	COMPUTER EQUIP & SUPPLIES	1,600.00	1,600.00	0.00	1,851.40	0.00	(251.40)	115.71
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	3,250.00	0.00	1,371.95	0.00	1,878.05	42.21
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	27,851.00	48.08	25,267.98	0.00	2,583.02	90.73
101-67200-814016	PAYROLL SERVICES	1,380.00	1,380.00	0.00	654.72	0.00	725.28	47.44
101-67200-818020	REFUSE HAULING & JANITORIAL	0.00	0.00	6.33	50.64	0.00	(50.64)	100.00
101-67200-826000	LEGAL AND PROFESSIONAL SERV	2,400.00	2,400.00	0.00	226.29	0.00	2,173.71	9.43
101-67200-830000	ASSOCIATION & MEMBERSHIP DUES	375.00	375.00	120.00	230.00	0.00	145.00	61.33
101-67200-851000	TELEPHONE	675.00	675.00	32.40	669.94	0.00	5.06	99.25
101-67200-861000	TRAVEL	850.00	850.00	0.00	0.00	0.00	850.00	0.00
101-67200-864000	CONFERENCE AND CONVENTION	300.00	300.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD MEMBERS	100.00	100.00	0.00	0.00	0.00	100.00	0.00
101-67200-900000	PRINTING AND IMAGING	600.00	600.00	424.90	424.90	0.00	175.10	70.82
101-67200-921000	ELECTRICITY	1,852.00	1,852.00	356.40	1,438.47	0.00	413.53	77.67
101-67200-922000	WATER AND SEWAGE	193.00	193.00	11.74	68.30	0.00	124.70	35.39
101-67200-923000	HEATING FUEL	550.00	550.00	18.50	250.10	0.00	299.90	45.47
101-67200-933000	MAINT-OFFICE EQUIP AND FURN	100.00	100.00	0.00	0.00	0.00	100.00	0.00
101-67200-942000	COPIER EXPENSE AND LEASE	1,585.00	1,585.00	115.38	556.48	0.00	1,028.52	35.11
101-67200-960001	GENERAL LIABILITY INSURANCE	2,630.00	2,630.00	190.08	1,679.88	0.00	950.12	63.87
101-67200-963000	CENTRAL SERVICES/INDIRECT COST	16,873.00	16,873.00	0.00	16,873.00	0.00	0.00	100.00
101-67200-981600	C.O.-FIXTURES,FURNITURE	0.00	0.00	0.00	101.95	0.00	(101.95)	100.00
Total 67200 - COMMISSION ON AGING		319,031.00	321,981.00	17,033.16	198,930.76	0.00	123,050.24	61.78

COA Director's Report Items (09/9/26)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.
Cumulative Units Reported vs. Unit Maximum
(Goal is to be between 53% - 63%)

As of: July

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Aid in Milan	41077	63,150.00	65%
Ash Senior Citizens	1,991.00	2,553.00	78%
Bedford Senior Community Center	36,536.90	59,994.00	61%
Bedford Twp. Veterans Center Pantry	3,061.30	6,900.00	44%
Berlin Township Senior Citizens Group	1,394.00	2,900.00	48%
Choices Counseling Solutions	515.98	756.00	68%
Dundee Area Senior Citizens Center	26,055.00	47,000.00	55%
Frenchtown Senior Citizens Center	43,522.60	53,000.00	82%
Health Van	1,248.00	2,550.00	49%
Lake Erie Transportation Commission	10,090.00	13,000.00	78%
Living Independence for Everyone	80,006.00	149,800.00	53%
MCOP-Food Assistance Program	321,276.00	435,675.00	74%
MCOP-Home Care	4,085.75	7,200.00	57%
MCOP-Home Chore	3,287.90	4,300.00	76%
MCOP-Home Injury Control	7,000.00	7,000.00	100%
MCOP-Opportunity Center at ALCC	7,802.50	13,000.00	60%
MCOP-Resource Advocacy	4,698.75	9,500.00	49%
MCOP-Specialized Transportation	843.00	4,200.00	20%
MCOP-Unmet Emergency Needs	5,693.50	14,946.00	38%
MCOP-Utility Assistance Program	8,212.44	15,450.00	53%
Memory Lane Care Services	118.00	660.00	18%
Milan Seniors for Healthy Living	6,153.25	14,395.00	43%
Milan Seniors Meals on Wheels	989.00	2,246.86	44%
Milan Seniors Transportation	666.49	666.49	100%
Milan Aging in Action - Resource	418.75	1,102.38	38%
Monroe County Senior Legal Services	1,628.50	2,790.00	58%
Monroe Family YMCA Cancer Survivorship	91.63	144.00	64%
Monroe Family YMCA Enhanced Fitness	706.80	1,092.00	65%
Monroe Family YMCA Walk With Ease	68.60	108.00	64%
Monroe Senior Citizens Center	59,909.75	101,924.00	59%
RSVP	30,439.80	57,000.00	53%
United Way Project Ramp of MC	85,910.46	169,952.96	51%
Zion	1311.6	5,880.00	22%

Table B.
Unduplicated Clients Served vs. Anticipated Clients Served
(Goal is to be at least 53%)

As of: July

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Aid in Milan	158	200	79%
Ash Senior Citizens	91	140	65%
Bedford Senior Community Center	1,005	1,130	89%
Bedford Twp. Veterans Center Pantry	43	45	96%
Berlin Township Senior Citizens Group	75	95	79%
Choices Counseling Solutions	33	10	330%
Dundee Area Senior Citizens Center	380	560	68%
Frenchtown Senior Citizens Center	1,512	1,400	108%
Health Van	121	175	69%
Lake Erie Transportation Commission	397	550	72%
Living Independence for Everyone	823	1,160	71%
MCOP-Food Assistance Program	1,438	1,650	87%
MCOP-Home Care	94	150	63%
MCOP-Home Chore	360	400	90%
MCOP-Home Injury Control	63	90	70%
MCOP-Opportunity Center at ALCC	66	300	22%
MCOP-Resource Advocacy	993	1,800	55%
MCOP-Specialized Transportation	99	210	47%
MCOP-Unmet Emergency Needs	11	20	55%
MCOP-Utility Assistance Program	15	25	60%
Memory Lane Care Services	5	22	23%
Milan Seniors for Healthy Living	191	200	96%
Milan Seniors Meals on Wheels	9	35	26%
Milan Seniors Transportation	29	50	58%
Milan Aging in Action - Resource	69	25	276%
Monroe County Senior Legal Services	704	1,100	64%
Monroe Family YMCA Cancer Survivorship	9	18	50%
Monroe Family YMCA Enhanced Fitness	217	300	72%
Monroe Family YMCA Walk With Ease	25	100	25%
Monroe Senior Citizens Center	1,466	1,650	89%
RSVP	253	325	78%
United Way Project Ramp of MC	17	30	57%
Zion	14	35	40%

Table C.**(Goal is to be between 53% - 63%)****Actual Expenditures vs. Total Budget****As of: July**

Provider/Program	Actual Expenditures	Total Budget	Percentage
Aid in Milan	\$16,817.22	50782.15	33%
Ash Senior Citizens	\$32,858.98	\$57,740.00	57%
Bedford Senior Community Center	\$289,061.58	\$501,960.00	58%
Bedford Twp. Veterans Center Pantry	\$2,368.89	\$6,417.00	37%
Berlin Township Senior Citizens Group	\$21,649.00	\$48,307.00	45%
Choices Counseling Solutions	\$63,670.40	\$99,693.35	64%
Dundee Area Senior Citizens Center	\$234,464.12	\$523,500.00	45%
Frenchtown Senior Citizens Center	\$270,231.00	\$490,918.00	55%
Health Van	\$185,517.32	\$265,968.00	70%
Lake Erie Transportation Commission	\$494,012.00	\$964,232.00	51%
Living Independence for Everyone	\$938,727.57	\$1,474,239.95	64%
MCOP-Food Assistance Program	\$228,044.11	\$347,578.16	66%
MCOP-Home Care	\$192,222.63	\$370,593.00	52%
MCOP-Home Chore	\$152,055.01	\$232,291.95	65%
MCOP-Home Injury Control	\$16,049.16	\$23,500.00	68%
MCOP-Opportunity Center at ALCC	\$88,067.59	\$146,250.00	60%
MCOP-Resource Advocacy	\$161,323.76	\$265,559.94	61%
MCOP-Specialized Transportation	\$151,373.69	\$409,081.00	37%
MCOP-Unmet Emergency Needs	\$7,099.71	\$17,370.08	41%
MCOP-Utility Assistance Program	\$42,296.97	\$32,874.08	129%
Memory Lane Care Services	\$42,161.83	\$83,260.00	51%
Milan Seniors for Healthy Living	\$74,447.85	\$124,245.24	60%
Milan Seniors Meals on Wheels	\$59,704.67	\$89,200.20	67%
Milan Seniors Transportation	\$67,758.38	\$103,588.28	65%
Milan Aging in Action - Resource	\$65,944.40	\$103,433.23	64%
Monroe County Senior Legal Services	\$223,209.99	\$369,999.00	60%
Monroe Family YMCA Cancer Survivorship	\$9,242.50	\$14,635.00	63%
Monroe Family YMCA Enhanced Fitness	\$35,646.00	\$59,094.00	60%
Monroe Family YMCA Walk With Ease	\$7,983.00	\$12,928.00	62%
Monroe Senior Citizens Center	\$450,850.77	\$810,961.94	56%
RSVP	\$79,192.92	\$196,192.00	40%
United Way Project Ramp of MC	\$85,813.96	\$169,952.96	50%
Zion	\$1,454.93	\$7,435.00	20%

Table D.
Total Cost Per Unduplicated Client (Year to Date)
(Goal is to be less than 110% at year end)

As of: July

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients Served	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Aid in Milan	\$16,817.22	158	106.4381013	50782.15	200	\$253.91	42%
Ash Senior Citizens	\$32,858.98	91	\$361.09	\$57,740.00	140	\$412.43	88%
Bedford Senior Community Center	\$289,061.58	1,005	\$287.62	\$501,960.00	1,130	\$444.21	65%
Bedford Twp. Veterans Center Pantry	\$2,368.89	43	\$55.09	\$6,417.00	45	\$142.60	39%
Berlin Township Senior Citizens Group	\$21,649.00	75	\$288.65	\$48,307.00	95	\$508.49	57%
Choices Counseling Solutions	\$63,670.40	33	\$1,929.41	\$99,693.35	10	\$9,969.34	19%
Dundee Area Senior Citizens Center	\$234,464.12	380	\$617.01	\$523,500.00	560	\$934.82	66%
Frenchtown Senior Citizens Center	\$270,231.00	1,512	\$178.72	\$490,918.00	1,400	\$350.66	51%
Health Van	\$185,517.32	121	\$1,533.20	\$265,968.00	175	\$1,519.82	101%
Lake Erie Transportation Commission	\$494,012.00	397	\$1,244.36	\$964,232.00	550	\$1,753.15	71%
Living Independence for Everyone	\$938,727.57	823	\$1,140.62	\$1,474,239.95	1,160	\$1,270.90	90%
MCOP-Food Assistance Program	\$228,044.11	1,438	\$158.58	\$347,578.16	1,650	\$210.65	75%
MCOP-Home Care	\$192,222.63	94	\$2,044.92	\$370,593.00	150	\$2,470.62	83%
MCOP-Home Chore	\$152,055.01	360	\$422.38	\$232,291.95	400	\$580.73	73%
MCOP-Home Injury Control	\$16,049.16	63	\$254.75	\$23,500.00	90	\$261.11	98%
MCOP-Opportunity Center at ALCC	\$88,067.59	66	\$1,334.36	\$146,250.00	300	\$487.50	274%
MCOP-Resource Advocacy	\$161,323.76	993	\$162.46	\$265,559.94	1,800	\$147.53	110%
MCOP-Specialized Transportation	\$151,373.69	99	\$1,529.03	\$409,081.00	210	\$1,948.00	78%
MCOP-Unmet Emergency Needs	\$7,099.71	11	\$645.43	\$17,370.08	20	\$868.50	74%
MCOP-Utility Assistance Program	\$42,296.97	15	\$2,819.80	\$32,874.08	25	\$1,314.96	214%
Memory Lane Care Services	\$42,161.83	5	\$8,432.37	\$83,260.00	22	\$3,784.55	223%
Milan Seniors for Healthy Living	\$74,447.85	191	\$389.78	\$124,245.24	200	\$621.23	63%
Milan Seniors Meals on Wheels	\$59,704.67	9	\$6,633.85	\$89,200.20	35	\$2,548.58	260%
Milan Seniors Transportation	\$67,758.38	29	\$2,336.50	\$103,588.28	50	\$2,071.77	113%
Milan Aging in Action - Resource	\$65,944.40	69	\$955.72	\$103,433.23	25	\$4,137.33	23%
Monroe County Senior Legal Services	\$223,209.99	704	\$317.06	\$369,999.00	1,100	\$336.36	94%
Monroe Family YMCA Cancer Survivorship	\$9,242.50	9	\$1,026.94	\$14,635.00	18	\$813.06	126%
Monroe Family YMCA Enhanced Fitness	\$35,646.00	217	\$164.27	\$59,094.00	300	\$196.98	83%
Monroe Family YMCA Walk With Ease	\$7,983.00	25	\$319.32	\$12,928.00	100	129.28	247%
Monroe Senior Citizens Center	\$450,850.77	1,466	\$307.54	\$810,961.94	1,650	\$491.49	63%
RSVP	\$79,192.92	253	\$313.02	\$196,192.00	325	\$603.67	52%
United Way Project Ramp of MC	\$85,813.96	17	\$2.00	\$169,952.96	30	\$5,665.10	0.0%
Zion	\$1,454.93	14		\$7,435.00	35	\$212.43	0%

Table E.**Actual Revenue vs. Total Budget**

(Goal is to be between 53% - 63%)

As of: July

Provider/Program	Actual Revenue	Total Budget	Percentage
Aid in Milan	\$21,122.87	\$50,782.15	42%
Ash Senior Citizens	\$32,184.74	\$57,740.00	56%
Bedford Senior Community Center	\$265,076.00	\$501,960.00	53%
Bedford Twp. Veterans Center Pantry	\$1,869.64	\$6,417.00	29%
Berlin Township Senior Citizens Group	\$25,566.16	\$48,307.00	53%
Choices Counseling Solutions	\$104,688.19	\$99,693.35	105%
Dundee Area Senior Citizens Center	\$249,350.60	\$523,500.00	48%
Frenchtown Senior Citizens Center	\$384,306.00	\$490,918.00	78%
Health Van	\$124,471.89	\$265,968.00	47%
Lake Erie Transportation Commission	\$531,995.19	\$964,232.00	55%
Living Independence for Everyone	\$767,126.12	\$1,474,239.95	52%
MCOP-Food Assistance Program	\$206,852.36	\$347,578.16	60%
MCOP-Home Care	\$184,060.22	\$370,593.00	50%
MCOP-Home Chore	\$117,680.48	\$232,291.95	51%
MCOP-Home Injury Control	\$15,369.24	\$23,500.00	65%
MCOP-Opportunity Center at ALCC	\$81,465.00	\$146,250.00	56%
MCOP-Resource Advocacy	\$113,206.07	\$265,559.94	43%
MCOP-Specialized Transportation	\$128,846.34	\$409,081.00	31%
MCOP-Unmet Emergency Needs	\$5,457.12	\$17,370.08	31%
MCOP-Utility Assistance Program	\$37,208.00	\$32,874.08	113%
Memory Lane Care Services	\$14,213.68	\$83,260.00	17%
Milan Seniors for Healthy Living	\$72,861.80	\$124,245.24	59%
Milan Seniors Meals on Wheels	\$44,607.06	\$89,200.20	50%
Milan Seniors Transportation	\$66,185.40	\$103,588.28	64%
Milan Aging in Action - Resource	\$31,865.03	\$103,433.23	31%
Monroe County Senior Legal Services	\$183,546.70	\$369,999.00	50%
Monroe Family YMCA Cancer Survivorship	\$5,405.35	\$14,635.00	37%
Monroe Family YMCA Enhanced Fitness	\$20,440.72	\$59,094.00	35%
Monroe Family YMCA Walk With Ease	\$5,074.18	\$12,928.00	39%
Monroe Senior Citizens Center	\$463,473.50	\$810,961.94	57%
RSVP	\$87,382.06	\$196,192.00	45%
United Way Project Ramp of MC	\$67,913.90	\$169,952.96	40%
Zion	\$1,884.30	\$7,435.00	25%

July

Segment

Totals

Page location

Views

https://www.co.monroe.mi.us/180/Commission-on-Aging	140
https://www.co.monroe.mi.us/204/Transportation-Services	136
https://www.co.monroe.mi.us/205/Volunteer-Services	58
https://www.co.monroe.mi.us/195/In-Home-Services	55
https://www.co.monroe.mi.us/194/Health-Nutrition-Services	51
https://www.co.monroe.mi.us/192/Services	40
https://www.co.monroe.mi.us/193/Adult-Day-Services	21
https://www.co.monroe.mi.us/199/Resource-Advocacy	13
https://www.co.monroe.mi.us/201/Senior-Groups	13
https://www.co.monroe.mi.us/197/Multi-Purpose-Senior-Centers	11
https://www.co.monroe.mi.us/182/By-Laws-Policies	8
https://www.co.monroe.mi.us/187/Former-Members	5
https://www.co.monroe.mi.us/200/Senior-Counseling-Services	4
https://www.co.monroe.mi.us/191/Service-Definitions	2
https://www.co.monroe.mi.us/203/Senior-Legal-Services	2
Grand Total	559

August

Page location	Views
https://www.co.monroe.mi.us/204/Transportation-Services	151
https://www.co.monroe.mi.us/180/Commission-on-Aging	134
https://www.co.monroe.mi.us/195/In-Home-Services	53
https://www.co.monroe.mi.us/205/Volunteer-Services	48
https://www.co.monroe.mi.us/194/Health-Nutrition-Services	39
https://www.co.monroe.mi.us/197/Multi-Purpose-Senior-Centers	33
https://www.co.monroe.mi.us/192/Services	30
https://www.co.monroe.mi.us/199/Resource-Advocacy	19
https://www.co.monroe.mi.us/193/Adult-Day-Services	15
https://www.co.monroe.mi.us/201/Senior-Groups	15
https://www.co.monroe.mi.us/200/Senior-Counseling-Services	13
https://www.co.monroe.mi.us/203/Senior-Legal-Services	10
https://www.co.monroe.mi.us/187/Former-Members	6
https://www.co.monroe.mi.us/191/Service-Definitions	4
https://www.co.monroe.mi.us/182/By-Laws-Policies	2
Total	572



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Cynthia McIlvain

Wayne Meehan

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

To: Commission on Aging Board Members

From: Jason Berry

Date: September 9, 2026

RE: Waitlist/Requested Service Not Provided- August 2026

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided in August 2026: 32 Senior Citizens

United Way Project Ramp

As of August 2026, 17 ramps have been completed, with 32 more pending for local seniors.

United way Ramp yearly comparison		
	2025	2026
	Completed	Completed
January	0	
February	0	
March	0	1
April	3	4
May	4	4
June	4	4
July	5	4
August	4	
September	4	
October	7	
November	1	
December	0	



2027 Senior Millage Funding

Official Agency Name

Program/Service

2027 Senior Millage Funding Application

Official Agency Name

Date of Application

Program Type:

Phone Number

Mailing Address

City

Zip

Primary Contact Person

Title

Date organization was established: _____

Which option below describes your organization?

For-Profit _____

Non-Profit _____

Government _____

Days and hours of service: _____

Number of paid employees

Full time _____

Part time _____

Officers Information:		
Name	Title	County of Residence
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

2027 Program Summary

1. Describe the program for which funds are requested (Limit response to space provided):

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

3. What measures will you use to evaluate the success of your program (Limit response to space provided)?

4. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

5. Indicate how many "COA" unduplicated clients you expect to serve in 2027?

6. How many seniors did you have to place on a wait list or were unable to serve in 2025 due to lack of resources? (documentation may be requested for verification purposes)

7. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time?

8. How much did the 2025 actual revenue exceed (or fall short of) the 2025 actual expenditures for this program?

2027 Request

1. Number of Units Requested

2. Requested Unit Rate

3. Total Designation Requested (#1 x #2)

\$0.00

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

Check the appropriate "Unit of Service"

One Day

One Dollar

One Hour

One Meal

One Pound of Food

1 - One-Way-Trip

What is the total cost to you to provide one unit of this service?

I assure the Monroe County Commission on Aging that all the information provided herein is current and accurate, and any Senior Millage Funds designated will be used expressly for the purposes requested, and that all services and activities will be operated in accordance with State and Federal Laws, Monroe County Commission on Aging Regulations, Policies and Procedures.

Print Name

Signature

Title

Date

Proposed Operations Budget for Calendar Year 2027

Provider: _____

Program: _____

Operations	2026	2027	Difference	Revised 2027	Revised Difference
Advertising					
Central Services/Indirect Cost					
Client Program Supplies					
Client Transportation					
Conference/Training					
Contracted Services					
Direct Financial Assistance					
Dues/Fees/License					
Duplication/Printing					
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase					
Equipment Maintenance					
Facility Maintenance Contracts					
Food Purchase					
Fundraising Activities					
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables					
Liability Insurance					
Newsletter Expense					
Office Equip. Repair & Maint.					
Office Supplies					
Postage					
Rent					
Staff travel					
Subscriptions/Manuals					
Telephone					
Trash/Lawn/Snow Care					
Vehicle Gas and Oil					
Vehicle Insurance					
Vehicle Lease/Purchase					
Vehicle Maintenance					
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition					
Volunteer Transport/Stipend Reimburse.					
Water					
Total Operations					

Provider: _____

Program: _____

Revenue Sources for Calendar Year 2027

Page 2 of 3

Revenue Sources	2026	2027	Difference	Revised 2027	Revised Difference
AgeWays					
Client Cost Share					
Commission on Aging (COA)					
Commodities Supplemental Food Prog					
Community Mental Health					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services					
Donations					
Dues					
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised					
Hope Network					
Office of Services to the Aging					
Private Pay					
Public Act 51					
SMART					
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
Total Revenue					
In-kind Description:				In-Kind Amount:	

Page 1 of 1



2028 Senior Millage Funding

Official Agency Name

Program/Service

2028 Senior Millage Funding Application

Official Agency Name	Date of Application	
Program Type:	Phone Number	
Mailing Address	City	Zip
Primary Contact Person	Title	

Date organization was established: _____

Which option below describes your organization?

For-Profit _____ Non-Profit _____ Government _____

Days and hours of service: _____

Number of paid employees Full time _____ Part time _____

Does your program have a dedicated board? _____

Officers / Board Member Information:		
Name	Title	County of Residence

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

2028 Program Summary

1. For which program are funds being requested:			
	Adult Day Services		Legal Services
	Counseling		Multi-Purpose Senior Center
	Food Assistance		Ramp
	Health & Fitness		Senior Group
	Home Care		Transportation
	Home Chore		Volunteer Services
	Home Injury Control		Unmet Needs
			Other:

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

3. Doe your agency have a strategic plan? Yes or No

If yes please list two goals for near future:

Goal 1

Goal 2

If no, do you plan to complete a strategic plan in the near future? Yes or No

4. What specific measures will you use to evaluate the success of your program (Limit response to space provided)?

5. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

6. Indicate how many "COA" unduplicated clients you expect to serve in 2027?

7. How many seniors did you have to place on a wait list or were unable to serve in 2025 due to lack of resources? (documentation may be requested for verification purposes)

9. How much did the 2025 actual revenue exceed (or fall short of) the 2025 actual expenditures for this program?

2028 Request

1. Number of Units Requested

2. Requested Unit Rate

3. Total Designation Requested (#1 x #2)

\$0.00

Explain how the unit rate was determined.

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

Check the appropriate "Unit of Service"

One Day

One Dollar

One Hour

One Meal

One Pound of Food

1 - One-Way-Trip

What is the total cost to you to provide one unit of this service?

4. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time?

Is the "fund balance" based on a documented audit?

Yes or No

If so, who did the audit? Date of Audit

Organization Director

By signing below, I certify that I am authorized to submit this application on behalf of the organization and that the information contained within is true to the best of my knowledge.

Signature: _____ Date: _____

Printed Name: _____ Title: _____

Board of Directors Approval / Approval Board

By signing below, I certify that the Board of Directors has reviewed and formally approved the submission of this application for Senior Millage Funds.

Application approval Date: _____

Signature: _____ Date: _____

Printed Name: _____ Title: Board President

****The Commission on Aging Board may ask for additional supporting documentation****

Proposed Operations Budget for Calendar Year 2028

Provider: _____

Program: _____

Operations	2027	2028	Difference	COA Funds	Other Revenue
Advertising					
Central Services/Indirect Cost					
How are your Central Services/indirect costs calculated, and what specific expenses are included in the rate?					
Client Program Supplies					
Client Transportation					
Conference/Training					
Contracted Services					
Direct Financial Assistance					
Dues/Fees/License					
Duplication/Printing					
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase					
Equipment Maintenance					
Facility Maintenance Contracts					
Food Purchase					
Fundraising Activities					
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables					
Liability Insurance					
Newsletter Expense					
Office Equip. Repair & Maint.					
Office Supplies					
Postage					
Rent					
Staff travel					
Subscriptions/Manuals					
Telephone					
Trash/Lawn/Snow Care					
Vehicle Gas and Oil					
Vehicle Insurance					
Vehicle Lease/Purchase					
Vehicle Maintenance					
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition					
Volunteer Transport/Stipend Reimburse					
Water					
Total Operations					

Proposed Operations Budget for Calendar Year 2028 *continued*

Revenue Sources for Calendar Year 2028

Provider: _____

Program: _____

				Revised columns apply on to revised application submissions	
Revenue Sources	2027	2028	Difference	*Revised 2028	*Revised Difference
AgeWays					
Client Cost Share					
Commission on Aging (COA)					
Commodities Supplemental Food Prog					
Community Mental Heath					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services					
Donations					
Dues					
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised					
Hope Network					
Office of Services to the Aging					
Private Pay					
Public Act 51					
SMART					
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
Total Revenue					
In-kind Description:				In-Kind Amount:	

***Wages and Benefits Total (column J, row 37) must equal Total Expenses (column C, row 83) of the Proposed Annual Wages/Benefits Worksheet**

Provide justification for any salary increase over the cost of living.



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantz

Pamela Nadeau

Madonna Burkit

Harry Grenawitzke

Service Name: Unmet Needs Direct Assistance

Date Adopted: 5/14/2014

Date Revised: N/A

Service Definition: Provision of direct cash assistance to individuals to maintain their independence at home.

Unit of Service: \$1.00 toward the actual cost of assistance.

Minimum Requirements:

1. The applicant's household income must be at 125% of poverty or below.
2. The applicant must provide proof of household income.
3. The applicant must be able to show sustainability after provision of service.
4. Commission on Aging staff must authorize purchases over \$100.
5. Programs should make every attempt to have the individual contribute to an item if they are able.
6. Unmet Needs Assistance is limited to \$750 every three years per household. The three-year waiting period begins after the last date of service in which \$750.00 in assistance was received.
7. Clients requesting assistance more than one time will be required to undergo financial literacy counseling before future assistance can be granted.



Commission On Aging

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Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantz

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Service Name: Unmet Needs Direct Assistance

Date Adopted: 5/14/2014

Date Revised: 9/09/2026

Service Definition: Provision of direct cash assistance to individuals to maintain their independence at home.

Unit of Service: \$1.00 toward the actual cost of assistance.

Minimum Requirements:

1. The applicant's household income must be at 125% of poverty or below.
2. The applicant must provide proof of household income.
3. The applicant must be able to show sustainability after provision of service.
4. Commission on Aging staff must authorize purchases over \$100.
5. Programs should make every attempt to have the individual contribute to an item if they are able.
6. Households may receive up to \$3,000 in Unmet Needs Assistance every three years, with the waiting period resetting once the full amount has been awarded; this funding includes up to \$750 in General Cash Assistance for items needed to maintain independence at home and up to \$2,250 in Housing Cash Assistance for emergency shelter or eviction prevention, with an eviction notice required only when seeking eviction prevention. Additionally, the Commission on Aging Board requests outcome updates specifically for individuals who receive Housing Cash Assistance.
7. Clients requesting assistance more than one time will be required to undergo financial literacy counseling before future assistance can be granted.



Milan Seniors

for Healthy Living

August 26, 2026

Monroe County Commission on Aging Commissioners

Dear Commissioners:

On behalf of Milan Seniors for Healthy Living (MSHL), I respectfully request supplemental 2026 transportation funding to help us continue providing transportation services to eligible Monroe County residents through the remainder of the year.

Through July, MSHL has provided approximately **675 eligible transportation units** to Monroe County residents. Our original MCCoA allocation of **666.49 units has been fully utilized and reimbursed**. Based on current utilization, we project providing approximately **1,350 transportation units during 2026**.

To meet that projected need, MSHL is requesting approximately **683.51 additional units at the approved 2026 rate of \$38.17 per unit, or approximately \$26,090 in supplemental funding**.

This is not a request to expand our transportation program or increase our service area. It is a request to help sustain the transportation services MSHL is already providing to Monroe County seniors.

Why the 2026 Funding Need Looks Different

We recognize that MSHL's 2026 transportation request represented a significant dollar increase compared with 2025, and we would like to provide additional context for that change.

In 2025, MCCoA funded **1,500 one-way transportation units at \$16 per unit, for a maximum of \$24,000**. MSHL's original 2026 request was for **1,495 units—essentially the same number of rides—but at a calculated cost of \$38.17 per unit**.

The increased request was therefore not driven by a substantial increase in the number of rides MSHL expected MCCoA to support. It reflected the increasing actual cost of operating the transportation program.

Our January–July financial results now demonstrate that difference.

For the first seven months of 2025, MSHL transportation expenses totaled **\$56,333.96**. For the same period in 2026, expenses have increased to **\$76,493.28—more than \$20,000 higher, or approximately 36%**.

At the same time, total transportation revenue has remained nearly unchanged:

- **January–July 2025 revenue: \$72,088.38**



Milan Seniors

for Healthy Living

- January–July 2026 revenue: \$72,697.15

As a result, transportation moved from a **\$15,754.42 operating surplus through July 2025** to a **\$3,796.13 operating deficit through July 2026**, a year-over-year change of approximately \$19,550.

Even that does not yet tell the entire story. Our current 2026 auto expense figure is understated by at least **\$2,000 because MSHL has not yet been billed for several months of fuel expenses**. Once those expenses are posted, the transportation department's year-to-date deficit will increase accordingly.

Based on our current operating pattern and anticipated expenses, MSHL expects to incur approximately **\$70,000 in additional transportation expenses during the remainder of 2026**.

Why the Cost Per Ride Increased

Previously, portions of driver coverage were spread across the day even when there were not enough rides to support a full route—for example, a driver may have had one ride at 10:00 a.m. and another at 2:00 p.m. Reducing some of this fragmented coverage was necessary to better align staffing with actual demand.

Restructuring reduced some expenses, it also reduced the total number of rides across which the fixed costs of operating the transportation program are distributed. At the same time, payroll, fuel, vehicle maintenance and repair, and other operating expenses have continued to increase.

The result is a higher actual cost per ride.

Importantly, our projected **1,350 rides for 2026 remain below the 1,500 transportation units funded by MCCoA in 2025**. The challenge is therefore not that MSHL is providing dramatically more rides; it is that the cost of providing those rides has increased.

MSHL Has Continued Providing the Service

MSHL did not stop providing transportation to Monroe County residents when our original MCCoA allocation was exhausted.

We have continued accepting and providing eligible rides and are currently using **MSHL organizational reserves** to cover the portion of those transportation costs that is no longer supported by our original MCCoA allocation.

We are grateful that MSHL has reserves available to prevent an interruption in service. However, we would prefer to preserve those reserves for emergencies, unexpected expenses, and the long-term stability of the organization rather than rely upon them as an ongoing source of subsidy for transportation services.



Milan Seniors

for Healthy Living

The requested **\$26,090 in supplemental MCCoA funding will not eliminate MSHL's investment in transportation.** Rather, it will help offset a portion of the approximately \$70,000 in transportation expenses we anticipate incurring during the remainder of the year and allow us to continue providing this important service without drawing as heavily on organizational reserves.

Reliable transportation allows older adults to remain independent, attend medical appointments, obtain groceries and necessities, remain connected to their community, and continue living safely in their homes. MSHL remains committed to ensuring that Monroe County seniors in our service area have access to that transportation.

We respectfully ask the Monroe County Commission on Aging to approve approximately **683.51 additional transportation units, totaling approximately \$26,090**, for the remainder of 2026.

Thank you for your consideration and for MCCoA's continued partnership in serving older adults throughout Monroe County.

Sincerely,

Angela Thomas

Angela Thomas
Executive Director
Milan Seniors for Healthy Living

Commission on Aging Additional Funding Request

Organization Name: Milan Seniors for Healthy Living Date: 8/26/2026

Authorized Representative: Angela Thomas Title: Executive Director

Program Name: MSHL Transportation

Type of Request X Additional Money Units Change in Units / Unit Rate
Yes / No Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts Original Allocation X Additional Funding Requested

Contracted Units 666.49 Contracted Number of Units 1350 New Number of Projected Units
38.17 Contracted Unit Rate 38.17 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

Cost per ride has went up due to operating expenses going up. January–July 2026 transportation expenses are \$76,493.28, compared with \$56,333.96 for the same period in 2025, while revenue has remained nearly flat.

Justification for a Change in the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

MSHL requested 1500 units at \$38.17 per unit for 2026. We were awarded 666.49 units to keep the dollar amount in line with 2025 award amount. However, between restructuring our transportation department and increasing operating costs our cost per ride has doubled. We are estimating that our 2026 units will be around 1350 which is only 150 lower than our original request, however our expenses are up 36% year over year.

What Other Sources of

Funding has been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held? How well have fundraising events done?

MSHL has received 5310 funding and a few personal donations. We have also been using MSHL organizational reserves to cover the portion of those transportation costs that is no longer supported by our original MCCoA allocation. We are grateful that MSHL has reserves available to prevent an interruption in service. However, we would prefer to preserve those reserves for emergencies, unexpected expenses, and the long-term stability of the organization rather than rely upon them as an ongoing source of subsidy for transportation services.

What Cost Sharing is included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

We have a scholarship that was donated by a individual that we currently use if the individual is unable to contribute. The rates are as follows:
In town: \$2.00 each way (City of Milan)
Out of town: 1.50 per mile (rounded up to the nearest dollar)
Member Only: Transportation Card (in-town only) 10 rides/\$15.00 Only valid with transportation card

Regular Fare:

\$5/mile

Mileage calculated according to the most reasonable route available, rounded to the nearest whole mile.

MSHL maintains sole discretion as to what is considered "reasonable".

If you need a driver to wait for you:

\$2 for up to 10 minutes

\$4 for up to 20 minutes

What Happens if the request

is not granted?

What consequences are expected if the request is not granted?

MSHL will continue to pull from our organizational reserves. We will not discontinue service.

Milan Seniors for Healthy Living		
Statement of Activity by Class		
January-July		
	C. Transportation	
	2026	2025
Revenue		
4202 Corporate Sponsors		
4203 Individual Contributions	1,638.05	
4205 Special Events Revenue		
4206 Foundation Grants	5,950.00	
4209 Membership Fees		
4210 Miscellaneous Income		
4211 Client Cost Share	7,689.97	8,241.08
4214 Government Grants		34,860.08
4214.5 Millage Funds	25,099.96	8,256.00
4219 Investment Income		
4997 Allocated Shared Revenue	32,319.17	20,731.22
Total for Revenue	72,697.15	72,088.38
Gross Profit	72,697.15	72,088.38
Expenditures		
5000 Salaries & Wages	25,306.06	24,772.80
5100 Employee Benefits	759.20	714.86
6000 Program Supplies and Expenses	39.99	73.37
6100 Professional Development	217.56	64.95
6200 Auto Expenses	3,810.22	3,783.76
7100 Insurance	9,885.00	11,427.00
9000 Allocate Shared Expense	36,475.25	15,497.22
Total for Expenditures	76,493.28	56,333.96
Net Operating Revenue	-3,796.13	15,754.42

Proposed Operations Budget for Calendar Year 2026

Provider: Milan Seniors for Healthy Living

Program: Transportation

Operations	2025	2026	Difference	Revised 2026	Revised Difference
Advertising					
Central Services/Indirect Cost	\$22,701.50	\$24,971.65	\$2,270.15		
Client Program Supplies					
Client Transportation					
Conference/Training	\$300.00	\$330.00	\$30.00		
Contracted Services					
Direct Financial Assistance					
Dues/Fees/License					
Duplication/Printing					
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase					
Equipment Maintenance					
Facility Maintenance Contracts					
Food Purchase					
Fundraising Activities					
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables					
Liability Insurance					
Newsletter Expense					
Office Equip. Repair & Maint.					
Office Supplies					
Postage					
Rent					
Staff travel					
Subscriptions/Manuals					
Telephone					
Trash/Lawn/Snow Care					
Vehicle Gas and Oil	\$6,500.00	\$7,150.00	\$650.00		
Vehicle Insurance	\$18,300.00	\$20,130.00	\$1,830.00		
Vehicle Lease/Purchase					
Vehicle Maintenance					
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition					
Volunteer Transport/Stipend Reimburse.					
Water					
Total Operations	\$47,801.50	\$52,581.65	\$4,780.15		

Proposed Annual Wages/Benefits Budget for Calendar Year 2026

Provider: Milan Seniors for Healthy Living

Program: Transportation

Positions	2025	2026	Difference	Revised 2026	Revised Difference
Director of Transportation	\$49,521.00	\$51,006.63	\$1,485.63		
Total Wages & Benefits	\$49,521.00	\$51,006.63	\$1,485.63		
Total Budget	\$97,322.50	\$103,588.28	\$6,265.78		

Revenue Sources for Calendar Year 2026

Provider: Milan Seniors for Healthy Living

Program: Transportation

Revenue Sources	2025	2026	Difference	Revised 2026	Revised Difference
AgeWays					
Client Cost Share	\$17,600.00	\$19,360.00	\$1,760.00		
Commission on Aging (COA)	\$24,000.00	\$26,400.00	\$2,400.00		
Commodities Supplemental Food Prog					
Community Mental Health					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services					
Donations	\$1,000.00	\$1,100.00	\$100.00		
Dues	\$200.00	\$220.00	\$20.00		
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised	\$1,000.00	\$1,100.00	\$100.00		
Hope Network					
Office of Services to the Aging					
Private Pay					
Public Act 51					
SMART					
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
Foundation Grants	\$88,400.00	\$97,240.00	\$8,840.00		
Central Services	\$25,233.33	\$27,756.66	\$2,523.33		
Total Revenue	\$157,433.33	\$173,176.66	\$15,743.33		
In-kind Description:				In-Kind Amount:	

Program	2025				2026				2027			
	Unit Rate	Units approved	Reserve Funding	Units funded	Unit Rate	Units approved	Reserve Funding	Units funded	Unit Rate	Units approved	Reserve Funding	Units funded
Milan Transportation	\$16.00	1,500	\$10,000.00	1,267	\$38.17	666.49	\$33,663.87	666.49	\$25.45	999	\$66,706.00	
MCOP Transportation	\$26.25	7,400	\$0.00	3,208	\$26.25	4,200	\$0.00	843	\$26.25	4,200	\$0.00	
Health Van	\$23.39	2,550	\$142,728.00	2,550	\$23.54	2,550	\$136,643.00	1,459	\$24.50	2,700	\$145,270.00	
LET	\$18.70	13,000	\$0.00	12,888	\$18.70	13,000	\$0.00	10,090	\$24.36	13,000	\$0.00	

Paid through July

Paid through August