



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Larry Gramlich

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging Regular Board Meeting April 10, 2024

Monroe County Commission on Aging Board Room
1:00 p.m.

AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations- Bedford Veterans Center
8. Consent Agenda
 - A. Approval of the Minutes of the March 13, 2024 Regular Meeting
 - B. Strategic Planning Committee Notes of April 4, 2024
 - C. Finance Reports
 - D. Correspondence- None
 - E. Formal Agency Reports- None
9. Director's Report
10. Old Business
 - A. Frenchtown Senior Citizens Adult Day Services Program Probation Update
11. New Business
 - A. 2024 Budget Calendar Update
 - B. COA Provider Directors Request for 2025 Older Adult Needs Assessment
12. Public Comment
13. Commission Members' Comments
14. Adjournment

The next Regular Board meeting is scheduled for Wednesday, May 8, 2024 at 1pm at the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following: Human Resources
125 East Second Street, Monroe, MI 48161, Voice (734) 240-7295, and TDY (734) 240-7301



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Monroe County Commission on Aging

Regular Board Meeting Minutes

March 13, 2024

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Martin Kaufman, Paul Simonton,
Cheryl Rivard, Cynthia McIlvain, Larry Gramlich,
Mary Ann Wertenberger, Mary Gantzoz

Members excused: Wayne Meehean

Approval of the Agenda:

Motion to approve the March 13, 2024 Regular Board Meeting Agenda as presented.

Motion by: Martin Kaufman

Supported by: Paul Simonton

Motion carried.

Public Comment:

Sandie Pierce, Monroe Center for Healthy Aging wanted to remind everyone that the Every 9th American Committee has a presentation scheduled for March 19, 2024 at 6pm to the Board of Commissioners. They are asking that the ballot proposal be put on the Agenda. The millage request would be on the August 6, 2024 primary ballot.

Special Presentations:

Bedford Senior Center: Celia Apodaca and Colleen Roberts presented

A bi-monthly newsletter was distributed which shows activities and special events. There were 446 total clients for 2023. The Center is almost back to Pre-Covid numbers. There are 50 clients receiving Congregate Meals - Monday through Friday and 110 Meals on Wheels clients. The Center kitchen will be closed April 1 through 15 for renovations.

A Facebook page has been started with 15,000 followers with the largest average age group between 45 – 54 years old. Women are 83% of this total and Men 17%. Activities include: monthly guest speakers, Charter Bus trips, new member meet-and-greets and a Strawberry Festival run by volunteers.

Living Independence for Everyone (LIFE): Cheri Boron presented

LIFE was open each day during COVID. In 2021, most staff got other employment. Costs of meals have risen. There have been difficulties securing supplies to pack meals. There has been a 30% increase in inflation between 2019 and 2023.



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Consent Agenda:

- A. Approval of the Minutes of the February 14, 2024 Regular Meeting.
- B. Strategic Planning Committee notes of February 1, 2024.
- C. Finance Reports
- D. Correspondence – None.
- E. Formal Agency Reports – None

Motion to approve by: Cheryl Rivard
Motion Carried.

Supported by: Martin Kaufman

Directors' Report:

Jason Berry reported the following:

➤ **Common Measures Report**

The February Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ **COA Website Views**

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. Transportation was the most viewed at 152. During February 2024 there were 665 views.

➤ **Waitlist/Service Not Provided Summary**

Mr. Berry reported that from January 25, 2024, through February 25, 2024, there are 40 reported seniors on the Project Ramp waitlist. The Ramp Project is trying to obtain additional volunteers.

Old Business:

- A. None

New Business

A. Choices Counseling Solutions Application and Budget

Motion to approve Choices Counseling Solutions Application and 2024 Senior Millage Budget for \$10,050

Motion by: Cynthia McIlvain

Supported by: Paul Simonton



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Roll Call Vote Taken:

Cheryl Rivard - Yes
Paul Simonton - Yes
Larry Gramlich -Yes
Mary Gantzios - Yes

Martin Kaufman - Yes
Don Spencer - Yes
Mary Ann Wertenberger – Yes
Cynthia McIlvain –Yes

Motion Carried.

B. Motion to deny the Frenchtown Adult Day Services appeal to the 90- Day probation and amend the date to March 13, 2024

Motion by: Paul Simonton
Motion carried.

Supported by: Larry Gramlich

Public Comment: None.

Commission Members Comments:

Don Spencer: This will be Cheryl Rivard's last Commission on Aging Board Meeting. Don publically thanked Cheryl and she will be in our prayers.

Cheryl Rivard: Wants to thank everyone for their support and prayers.

Cynthia McIlvain: Cheryl will be missed.

Martin Kaufmann: Would like to thank Cheryl for her years of service to the Board.

Mary Ann Wertenberger: Cheryl has helped her a great deal and will be missed.

Larry Gramlich: Good luck Cheryl and sorry to see you go.

Adjournment:

Motion by: Paul Simonton
Motion Carried.

Supported by: Cynthia McIlvain

The meeting was adjourned at 2:21 p.m.

The next Regular Board meeting takes place on Wednesday, April 10, 2024, at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Rainsville Road, Monroe, MI 48161.

Ramona Hall, Recording Secretary

Monroe County Commission on Aging Strategic Planning Committee Meeting Notes

April 4, 2024

Present: Cynthia McIlvain, Paul Simonton, Martin Kaufman, Don Spencer, and Jason Berry.

Cynthia McIlvain began the meeting at 2:00 p.m.

1. 2025 Senior Millage Budget Applications Update

- The status of the 2025 COA applications was discussed and a new budget calendar was recommended for approval at the next board meeting.

2. 2025 Older Adult Needs Assessment Recommendation from Provider Directors

- A request by the COA provider directors for a new older adult needs assessment was discussed. An invitation to present at the next COA board meeting was recommended.

3. Frenchtown Senior Center Adult Day Service Probation Update

- A letter was reviewed by the committee that describes the progress made during the probationary period by the Frenchtown Senior Center Adult Day Service. An invitation to present at the next COA board meeting was recommended.

4. Centurion Certificate from COA discussion

- The SPC Committee agreed to revisit this in a future discussion on COA outreach.

The meeting adjourned at 3:30 p.m.

The next meeting is scheduled for May 2, 2024 at 2:00 p.m. at the Commission on Aging.

Jason Berry, Recording Secretary

RUN DATE: 04/02/24 07:33
REVEN

County of Monroe
Revenue Report

PAGE: 00078
FISCAL DATE: 03/31/24 24/MAR

** 280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	MTD Receipts	YTD Receipts	Balance	% Coll
89800 FUND BALANCE CARRYFORWARD						
280-89800-695001 FUND BALANCE CARRYFORWARD-REV		-544,539.00	0.00	0.00	-544,539.00	0.00
TOTAL FUND BALANCE CARRYFORWARD		-544,539.00	0.00	0.00	-544,539.00	0.00
97000 SPECIAL EXP/REV-OTHER AGENCIES						
280-97000-402000 CURRENT PROPERTY TAXES		-3,600,988.00	-878,686.19	-3,560,707.77	-40,280.23	98.88
280-97000-415000 PRIOR YEAR TAX ADJUSTMENTS		22,750.00	13.56	177.91	22,572.09	0.78
280-97000-420000 DELINQUENT PERSONAL PROP TAXES		-3,500.00	-30.62	-236.18	-3,263.82	6.75
280-97000-434020 OTH TAXES-PYMT IN LIEU OF TAX		-7,500.00	-1,993.65	-4,932.00	-2,568.00	65.76
280-97000-437000 INDUSTRIAL FACILITY TAX		-11,500.00	-8,097.07	-12,750.81	1,250.81	110.88
280-97000-445000 TAXES-PENALTIES & INT ON TAXES		-250.00	-0.04	-0.04	-249.96	0.02
280-97000-573000 LC STABIL SHARE TAX 2014 PARO		-100,000.00	0.00	-73,148.46	-26,851.54	73.15
280-97000-576000 STATE GRANT-REIMB INV LOSS		0.00	0.00	0.00	0.00	0.00
280-97000-665000 INTEREST INCOME		-2,000.00	0.00	-10,263.20	8,263.20	513.16
280-97000-676070 SPECIAL REVENUE-REIMBURSEMENT		-1,000.00	0.00	0.00	-1,000.00	0.00
280-97000-677000 OTHER REVENUE-MISCELLANEOUS		0.00	0.00	0.00	0.00	0.00
280-97000-687030 REBATES-PRESCRIPTION		0.00	0.00	0.00	0.00	0.00
TOTAL SPECIAL EXP/REV-OTHER AGENCIES		-3,703,988.00	-888,794.01	-3,661,860.55	-42,127.45	98.86
99999 FUND LEVEL						
280-99999-688000 DEFAULT DISCOUNT		0.00	0.00	0.00	0.00	0.00
TOTAL FUND LEVEL		0.00	0.00	0.00	0.00	0.00
TOTAL 280 SENIOR CITIZENS FUND		-4,248,527.00	-888,794.01	-3,661,860.55	-586,666.45	86.19

RUN DATE: 04/02/24 07:31

APPR

** 101 GENERAL FUND

67200 COMMISSION ON AGING

County of Monroe

Appropriation Report

PAGE: 00061

FISCAL DATE: 03/31/24 24/MAR

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
101-67200-705000	SALARIES AND WAGES	93,374.00	0.00	0.00	10,721.84	22,884.08	70,489.92	24.51
101-67200-706500	SICK PAY BANK	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707100	PART TIME EMPLOYEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	0.00	0.00	573.00	950.00	5,050.00	15.83
101-67200-715000	SOCIAL SECURITY	7,603.00	0.00	0.00	811.86	1,733.12	5,869.88	22.80
101-67200-716000	EMPLOYERS-RETIREMENT	17,752.00	0.00	0.00	2,041.72	4,683.97	13,068.03	26.39
101-67200-716001	DC RETIREMENT	2,487.00	0.00	0.00	284.91	550.82	1,936.18	22.15
101-67200-716010	EMPLOYERS-RET HEALTH C	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-716012	EMPLOYER-HCS	1,868.00	0.00	0.00	214.46	457.70	1,410.30	24.50
101-67200-717000	UNEMPLOYMENT INSURANCE	100.00	0.00	0.00	11.31	23.87	76.13	23.87
101-67200-718000	WORKERS COMPENSATION I	80.00	0.00	0.00	9.04	19.48	60.52	24.35
101-67200-719000	HEALTH INSURANCE	14,825.00	0.00	0.00	1,923.96	3,346.42	11,478.58	22.57
101-67200-720000	LIFE INSURANCE	143.00	0.00	0.00	16.41	32.83	110.17	22.96
101-67200-721000	OPTICAL INSURANCE	143.00	0.00	0.00	18.48	31.90	111.10	22.31
101-67200-723000	DENTAL INSURANCE	633.00	0.00	0.00	97.89	167.60	465.40	26.48
101-67200-723000	DISABILITY INSURANCE	937.00	0.00	0.00	59.92	137.44	799.56	14.67
101-67200-725000	ACCRUED WAGES AND FRIN	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-728000	OFFICE SUPPLIES	1,905.00	0.00	0.00	146.20	339.15	1,565.85	17.80
101-67200-729000	PRINTING AND IMAGING	600.00	0.00	0.00	0.00	0.00	600.00	0.00
101-67200-730000	POSTAGE AND MAILING FE	1,500.00	0.00	0.00	0.57	1.25	1,498.75	0.08
101-67200-731000	COMPUTER EQUIP & SUPPL	1,600.00	0.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-803000	PRE-EMPLOYMENT PHYSICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810000	BOARD PER DIEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	0.00	0.00	300.30	508.41	2,741.59	15.64
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	0.00	0.00	0.00	18,050.84	7,600.16	70.37
101-67200-814016	PAYROLL SERVICES	945.00	0.00	0.00	73.89	240.88	7,704.12	25.49
101-67200-826000	LEGAL AND PROFESSIONAL	2,400.00	0.00	0.00	0.00	0.00	2,400.00	0.00
101-67200-830000	ASSOCIATION & MEMBERSH	225.00	0.00	0.00	0.00	0.00	225.00	0.00
101-67200-851000	TELEPHONE	675.00	0.00	0.00	0.00	135.00	540.00	60.00
101-67200-861000	TRAVEL	850.00	0.00	0.00	314.82	345.16	329.84	51.13
101-67200-864000	CONFERENCE AND CONVENT	300.00	0.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-911000	GENERAL LIABILITY INSU	1,587.00	0.00	0.00	182.15	388.77	1,198.23	24.50
101-67200-921000	ELECTRICITY	1,652.00	0.00	0.00	138.08	439.73	1,212.27	26.62
101-67200-922000	WATER AND SEWAGE	193.00	0.00	0.00	19.08	26.40	166.60	13.68
101-67200-923000	HEATING FUEL	550.00	0.00	0.00	43.78	164.86	385.14	29.97
101-67200-933000	MAINT-OFFICE EQUIP AND	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-943000	COPIER EXPENSE/LEASE	2,000.00	0.00	0.00	28.35	463.46	1,536.54	23.17
101-67200-963000	CENTRAL SERVICES/INDIR	15,950.00	0.00	0.00	0.00	0.00	15,950.00	0.00
101-67200-980575	C.O.-COMPUTER SOFTWARE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL COMMISSION ON AGING		207,978.00	0.00	0.00	18,034.02	56,123.14	151,854.86	26.99

RUN DATE: 04/02/24 07:31
APPR

County of Monroe
Appropriation Report

PAGE: 00209
FISCAL DATE: 03/31/24 24/MAR

** 280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
89000 CONTINGENCIES								
280-89000-969001	CONTINGENCY-RESTRICTED	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-89000-969002	CONTINGENCY	176,802.00	0.00	0.00	0.00	0.00	176,802.00	0.00
TOTAL CONTINGENCIES		176,802.00	0.00	0.00	0.00	0.00	176,802.00	0.00
89800 FUND BALANCE CARRYFORWARD								
280-89800-969501	FUND BALANCE CARRYFORW	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FUND BALANCE CARRYFORW		0.00	0.00	0.00	0.00	0.00	0.00	0.00
97000 SPECIAL EXP/REV-OTHER AGENCIES								
280-97000-801280	CONTRACT SERV-OLDER NE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-830060	BOARD PROJECTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-963000	CENTRAL SERVICES/INDIR	24,076.00	0.00	0.00	0.00	0.00	24,076.00	0.00
280-97000-963005	ASH SENIOR CITIZENS CE	24,331.00	0.00	0.00	0.00	4,136.02	20,194.98	17.00
280-97000-965020	RETIRED SENIOR VOLUNTE	81,000.00	0.00	0.00	6,726.03	12,099.70	68,900.30	14.94
280-97000-965025	AREA AGENCY ON AGING 1	13,614.00	0.00	0.00	1,134.50	2,269.00	11,345.00	16.67
280-97000-965031	BEDFORD TRANSPORTATION	54,650.00	0.00	0.00	4,765.48	9,837.00	44,813.00	18.00
280-97000-965035	BEDFORD SENIOR CITIZEN	277,498.00	0.00	0.00	29,027.73	49,522.34	227,975.66	17.85
280-97000-965041	BEDFORD VET CENTER PAN	4,396.00	0.00	0.00	168.52	328.35	4,067.65	7.47
280-97000-965042	BEDFORD VET CENTER VAN	13,250.00	0.00	0.00	106.00	212.00	13,038.00	1.60
280-97000-965045	BERLIN SENIOR CITIZEN	49,796.00	0.00	0.00	2,409.12	3,729.60	46,066.40	7.49
280-97000-965055	CATHOLIC SOCIAL SERVIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965065	DUNDEE SENIOR CITIZEN	245,705.00	0.00	0.00	25,509.91	45,827.06	199,877.94	18.65
280-97000-965071	EMERGENCY NEEDS	8,500.00	0.00	0.00	338.00	1,542.00	6,958.00	18.14
280-97000-965075	FRENCHTOWN SR CITIZEN	334,799.00	0.00	0.00	44,609.54	82,690.72	252,108.28	24.70
280-97000-965085	LAKE ERIE TRANSIT	239,200.00	0.00	0.00	18,308.00	34,628.80	204,571.20	14.48
280-97000-965087	MIAMI PUBLIC TRANSIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965088	THE OPPORTUNITY CENTER	81,000.00	0.00	0.00	15,561.00	29,178.00	51,822.00	36.02
280-97000-965091	SENIOR LEGAL SERVICES	261,560.00	0.00	0.00	21,880.50	42,604.10	218,955.50	16.29
280-97000-965097	CHOICES COUNSELING SOL	10,150.00	0.00	0.00	0.00	0.00	10,150.00	0.00
280-97000-965098	PURE PSYCHIATRY OF MIC	148,000.00	0.00	0.00	12,792.82	24,286.01	123,713.99	16.41
280-97000-965105	M.C.O.P. HOME CARE SER	122,500.00	0.00	0.00	0.00	0.00	122,500.00	0.00
280-97000-965106	RAMP PROGRAM	103,200.00	0.00	0.00	0.00	0.00	103,200.00	0.00
280-97000-965115	M.C.O.P. HOME CHORE	148,000.00	0.00	0.00	408.00	9,612.00	93,588.00	9.31
280-97000-965121	M.C.O.P. SPEC TRANSPOR	6,500.00	0.00	0.00	11,229.00	24,225.00	123,775.00	16.37
280-97000-965122	M.C.O.P. HOME INJURY C	150,000.00	0.00	0.00	961.23	1,548.71	4,951.29	23.83
280-97000-965123	M.C.O.P. FOOD DISTRIBU	171,000.00	0.00	0.00	16,222.40	29,539.60	120,460.40	19.69
280-97000-965125	M.C.O.P. RESOURCE ADVO	530,062.00	0.00	0.00	13,513.50	22,014.00	148,986.00	12.87
280-97000-965135	LIFE NUTRITION PROGRAM	0.00	0.00	0.00	52,085.46	101,546.70	428,515.30	19.16
280-97000-965136	CARING ALTERNATIVES-ME	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965137	HOME INSTEAD SENIOR CA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965141	ALZHEIMER PROGRAM	9,120.00	0.00	0.00	0.00	7,220.00	1,900.00	79.17
280-97000-965165	MONROE SENIOR CITIZEN	450,000.00	0.00	0.00	3,800.00	72,912.87	377,087.13	16.20
280-97000-965175	ARTHUR LESLOW COMMUNIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965185	FOSTER GRANDPARENT TRP	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965186	AREA AGENCY ON AGING-M	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965191	DEAF & HEARING IMPAIRE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965201	MILAN SENIOR MEALS ON	25,300.00	0.00	0.00	1,578.50	3,212.00	22,088.00	12.70
280-97000-965205	EMERGENCY FUEL	15,000.00	0.00	0.00	1,105.59	1,654.59	13,345.41	11.03

280-97000-965215 MILAN SENIOR CENTER	40,000.00	0.00	0.00	4,207.50	7,131.25	32,868.75	17.83
280-97000-965216 MILAN SENIOR TRANSIT	15,200.00	0.00	0.00	2,064.00	4,032.00	11,168.00	26.53
280-97000-965220 MILAN SENIOR RESOURCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965225 ADULT DAY CARE SERVICE	159,785.00	0.00	0.00	8,688.29	17,121.55	142,663.45	10.72
280-97000-965340 YMCA CANCER SURVIVOR	5,760.00	0.00	0.00	720.00	1,440.00	4,320.00	25.70
280-97000-965380 YMCA	37,795.00	0.00	0.00	3,487.19	6,938.94	30,856.06	18.36
280-97000-965390 MCOP VOLUNTEER CAREGIV	3,000.00	0.00	0.00	160.00	280.00	2,720.00	9.33
280-97000-965400 AREA AG ON AGING-PURCH	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL SPECIAL EXP/REV-OTHER	3,863,747.00	0.00	0.00	343,759.42	653,319.91	3,210,427.09	16.91
97500 SPECIAL APPROP TO OTHER FUNDS							
280-97500-999101 TRANSFER OUT - GENERAL	207,978.00	0.00	0.00	0.00	0.00	207,978.00	0.00
TOTAL SPECIAL APPROP TO OTHE	207,978.00	0.00	0.00	0.00	0.00	207,978.00	0.00
TOTAL 280 SENIOR CITIZENS FUND	4,248,527.00	0.00	0.00	343,759.42	653,319.91	3,595,207.09	15.38

COA Director's Report Items (4/10/24)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.
Cumulative Units Reported vs. Unit Maximum
(Goal is to be between 11% - 21%)

As of: February

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Ash Senior Citizens	434.00	2,553.00	17%
Bedford Twp. Veterans Center Pantry	994.00	1,320.00	75%
Bedford Twp. Veterans Center Van	4.00	250.00	2%
Bedford Senior Community Center	8,026.20	45,000.00	18%
Berlin Township Senior Citizens Group	370.00	4,940.00	7%
Dundee Area Senior Citizens Center	7,320.50	39,250.00	19%
Frenchtown Adult Day Services	755.25	4,500.00	17%
Frenchtown Senior Citizens Center	9,854.50	42,000.00	23%
Lake Erie Transportation Commission	1,882.00	13,000.00	14%
Living Independence for Everyone	27,745.00	145,000.00	19%
MCOP-Food Assistance Program	73,849.00	375,000.00	20%
MCOP-Home Care	1,312.75	8,000.00	16%
MCOP-Home Chore	400.50	4,300.00	9%
MCOP-Home Injury Control	1,548.71	6,500.00	24%
MCOP-Opportunity Center at ALCC	3,242.00	9,000.00	36%
MCOP-Resource Advocacy	1,223.00	9,500.00	13%
MCOP-Specialized Transportation	1,275.00	7,789.00	16%
MCOP-Unmet Emergency Needs	1,542.00	8,500.00	18%
MCOP-Utility Assistance Program	1,654.59	15,000.00	11%
MCOP-Volunteer Caregiver Program	35.00	375.00	9%
Memory Lane Care Services	95.00	120.00	79%
Milan Seniors for Healthy Living	1,426.25	8,000.00	18%
Milan Seniors Transportation	252.00	950.00	27%
Milan Seniors Meals on Wheels	584.00	4,600.00	13%
Monroe County Senior Legal Services	423.50	2,600.00	16%
Monroe Family YMCA Enhanced Fitness	168.54	918.00	18%
Monroe Family YMCA Cancer Survivorship	24.00	96.00	25%
Monroe Senior Citizens Center	16,199.00	100,000.00	16%
RSVP	8,962.75	60,000.00	15%
Health Van	450.00	2,500.00	18%

Table B.
Unduplicated Clients Served vs. Anticipated Clients Served
(Goal is to be at least 11%)

As of: February

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Ash Senior Citizens	73	120	61%
Bedford Twp. Veterans Center Pantry	35	37	95%
Bedford Twp. Veterans Center Van	2	21	10%
Bedford Senior Community Center	616	1,200	51%
Berlin Township Senior Citizens Group	84	130	65%
Dundee Area Senior Citizens Center	346	425	81%
Frenchtown Adult Day Services	13	20	65%
Frenchtown Senior Citizens Center	1,187	1,150	103%
Lake Erie Transportation Commission	224	750	30%
Living Independence for Everyone	750	1,200	63%
MCOP-Food Assistance Program	1,002	1,400	72%
MCOP-Home Care	92	155	59%
MCOP-Home Chore	199	430	46%
MCOP-Home Injury Control	16	90	18%
MCOP-Opportunity Center at ALCC	54	300	18%
MCOP-Resource Advocacy	420	1,800	23%
MCOP-Specialized Transportation	121	210	58%
MCOP-Unmet Emergency Needs	4	19	21%
MCOP-Utility Assistance Program	3	41	7%
MCOP-Volunteer Caregiver Program	2	8	25%
Memory Lane Care Services	7	20	35%
Milan Seniors for Healthy Living	100	250	40%
Milan Seniors Transportation	18	30	60%
Milan Seniors Meals on Wheels	41	40	103%
Monroe County Senior Legal Services	280	1,000	28%
Monroe Family YMCA Enhanced Fitness	161	200	81%
Monroe Family YMCA Cancer Survivorship	4	12	33%
Monroe Senior Citizens Center	1,123	1,650	68%
RSVP	219	330	66%
Health Van	51	175	29%

Table C.**Actual Expenditures vs. Total Budget**

(Goal is to be between 11% - 21%)

As of: February

Provider/Program	Actual Expenditures	Total Budget	Percentage
Ash Senior Citizens	\$4,829.73	\$39,925.00	12%
Bedford Twp. Veterans Center Pantry	\$1,525.53	\$4,395.00	35%
Bedford Twp. Veterans Center Van	\$1,002.78	\$13,215.00	8%
Bedford Senior Community Center	\$74,779.28	\$431,223.00	17%
Berlin Township Senior Citizens Group	\$3,080.50	\$71,046.00	4%
Dundee Area Senior Citizens Center	\$74,561.41	\$384,555.00	19%
Frenchtown Adult Day Services	\$34,207.00	\$102,008.30	34%
Frenchtown Senior Citizens Center	\$59,836.00	\$352,429.50	17%
Lake Erie Transportation Commission	\$126,621.00	\$859,787.00	15%
Living Independence for Everyone	\$259,421.98	\$1,416,941.00	18%
MCOP-Food Assistance Program	\$79,860.36	\$261,194.00	31%
MCOP-Home Care	\$85,568.44	\$376,239.00	23%
MCOP-Home Chore	\$27,067.98	\$221,078.00	12%
MCOP-Home Injury Control	\$2,692.92	\$22,990.00	12%
MCOP-Opportunity Center at ALCC	\$13,779.85	\$83,275.00	17%
MCOP-Resource Advocacy	\$49,550.05	\$249,886.00	20%
MCOP-Specialized Transportation	\$59,148.44	\$484,441.00	12%
MCOP-Unmet Emergency Needs	\$1,922.82	\$10,785.00	18%
MCOP-Utility Assistance Program	\$2,035.41	\$31,035.00	7%
MCOP-Volunteer Caregiver Program	\$2,066.52	\$21,808.00	9%
Memory Lane Care Services	\$4,845.65	\$43,835.00	11%
Milan Seniors for Healthy Living	\$15,265.41	\$86,458.00	18%
Milan Seniors Transportation	\$24,219.11	\$110,913.00	22%
Milan Seniors Meals on Wheels	\$14,316.11	\$87,816.00	16%
Monroe County Senior Legal Services	\$59,822.89	\$359,060.00	17%
Monroe Family YMCA Enhanced Fitness	\$6,789.00	\$41,469.00	16%
Monroe Family YMCA Cancer Survivorship	\$1,230.00	\$13,260.00	9%
Monroe Senior Citizens Center	\$114,974.89	\$710,492.00	16%
RSVP	\$24,821.21	\$177,442.00	14%
Health Van	\$35,605.00	\$298,489.00	12%

Table D.

Total Cost Per Unduplicated Client (Year to Date)

(Goal is to be less than 110% at year end)

As of: February

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients Served	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Ash Senior Citizens	\$4,829.73	73	\$66.16	\$39,925.00	120	\$332.71	20%
Bedford Twp. Veterans Center Par	\$1,525.53	35	\$43.59	\$4,395.00	37	\$118.78	37%
Bedford Twp. Veterans Center Var	\$1,002.78	2	\$501.39	\$13,215.00	21	\$629.29	80%
Bedford Senior Community Center	\$3,080.50	616	\$5.00	\$431,223.00	1,200	\$359.35	1%
Berlin Township Senior Citizens Gr	\$3,080.50	84	\$36.67	\$71,046.00	130	\$546.51	7%
Dundee Area Senior Citizens Cente	\$74,561.41	346	\$215.50	\$384,555.00	425	\$904.84	24%
Frenchtown Adult Day Services	\$34,207.00	13	\$2,631.31	\$102,008.30	20	\$5,100.42	52%
Frenchtown Senior Citizens Center	\$59,836.00	1,187	\$50.41	\$352,429.50	1,150	\$306.46	16%
Lake Erie Transportation Commiss	\$126,621.00	224	\$565.27	\$859,787.00	750	\$1,146.38	49%
Living Independence for Everyone	\$259,421.98	750	\$345.90	\$1,416,941.00	1,200	\$1,180.78	29%
MCOP-Food Assistance Program	\$79,860.36	1,002	\$79.70	\$261,194.00	1,400	\$186.57	43%
MCOP-Home Care	\$85,568.44	92	\$930.09	\$376,239.00	155	\$2,427.35	38%
MCOP-Home Chore	\$27,067.98	199	\$136.02	\$221,078.00	430	\$514.13	26%
MCOP-Home Injury Control	\$2,692.92	16	\$168.31	\$22,990.00	90	\$255.44	66%
MCOP-Opportunity Center at ALCO	\$13,779.85	54	\$255.18	\$83,275.00	300	\$277.58	92%
MCOP-Resource Advocacy	\$49,550.05	420	\$117.98	\$249,886.00	1,800	\$138.83	85%
MCOP-Specialized Transportation	\$59,148.44	121	\$488.83	\$484,441.00	210	\$2,306.86	21%
MCOP-Unmet Emergency Needs	\$1,922.82	4	\$480.71	\$10,785.00	19	\$567.63	85%
MCOP-Utility Assistance Program	\$2,035.41	3	\$678.47	\$31,035.00	41	\$756.95	90%
MCOP-Volunteer Caregiver Progra	\$2,066.52	2	\$1,033.26	\$21,808.00	8	\$2,726.00	38%
Memory Lane Care Services	\$4,845.65	7	\$692.24	\$43,835.00	20	\$2,191.75	32%
Milan Seniors for Healthy Living	\$15,265.41	100	\$152.65	\$86,458.00	250	\$345.83	44%
Milan Seniors Transportation	\$24,219.11	18	\$1,345.51	\$110,913.00	30	\$3,697.10	36%
Milan Seniors Meals on Wheels	\$14,316.11	41	\$349.17	\$87,816.00	40	\$2,195.40	16%
Monroe County Senior Legal Servi	\$59,822.89	280	\$213.65	\$359,060.00	1,000	\$359.06	60%
Monroe Family YMCA Enhanced F	\$6,789.00	161	\$42.17	\$41,469.00	200	\$207.35	20%
Monroe Family YMCA Cancer Surv	\$1,230.00	4	\$307.50	\$13,260.00	12	\$1,105.00	28%
Monroe Senior Citizens Center	\$114,974.89	1,123	\$102.38	\$710,492.00	1,650	\$430.60	24%
RSVP	\$24,821.21	219	\$113.34	\$177,442.00	330	\$537.70	21%
Health Van	\$35,605.00	51	\$698.14	\$298,489.00	175	\$1,705.65	41%

Table E.**Actual Revenue vs. Total Budget**

(Goal is to be between 11% - 21%)

As of: February

Provider/Program	Actual Revenue	Total Budget	Percentage
Ash Senior Citizens	\$5,425.13	\$39,925.00	14%
Bedford Twp. Veterans Center Pantry	\$1,513.52	\$4,395.00	34%
Bedford Twp. Veterans Center Van	\$150.00	\$13,215.00	1%
Bedford Senior Community Center	\$43,480.00	\$431,223.00	10%
Berlin Township Senior Citizens Group	\$5,212.07	\$71,046.00	7%
Dundee Area Senior Citizens Center	\$86,294.27	\$384,555.00	22%
Frenchtown Adult Day Services	\$46,777.00	\$102,008.30	46%
Frenchtown Senior Citizens Center	\$113,710.00	\$352,429.50	32%
Lake Erie Transportation Commission	\$84,654.16	\$859,787.00	10%
Living Independence for Everyone	\$209,813.69	\$1,416,941.00	15%
MCOP-Food Assistance Program	\$46,252.78	\$261,194.00	18%
MCOP-Home Care	\$56,527.37	\$376,239.00	15%
MCOP-Home Chore	\$10,288.08	\$221,078.00	5%
MCOP-Home Injury Control	\$1,509.23	\$22,990.00	7%
MCOP-Opportunity Center at ALCC	\$29,478.00	\$83,275.00	35%
MCOP-Resource Advocacy	\$31,146.96	\$249,886.00	12%
MCOP-Specialized Transportation	\$58,801.43	\$484,441.00	12%
MCOP-Unmet Emergency Needs	\$1,922.82	\$10,785.00	18%
MCOP-Utility Assistance Program	\$2,035.31	\$31,035.00	7%
MCOP-Volunteer Caregiver Program	\$443.00	\$21,808.00	2%
Memory Lane Care Services	\$13,513.63	\$43,835.00	31%
Milan Seniors for Healthy Living	\$23,383.85	\$86,458.00	27%
Milan Seniors Transportation	\$21,645.40	\$110,913.00	20%
Milan Seniors Meals on Wheels	\$6,563.81	\$87,816.00	7%
Monroe County Senior Legal Services	\$31,398.20	\$359,060.00	9%
Monroe Family YMCA Enhanced Fitness	\$7,134.78	\$41,469.00	17%
Monroe Family YMCA Cancer Survivorship	\$2,690.00	\$13,260.00	20%
Monroe Senior Citizens Center	\$123,611.24	\$710,492.00	17%
RSVP	\$36,936.20	\$177,442.00	21%
Health Van	\$30,708.00	\$298,489.00	10%

Page location	Views
Totals	578 100.0% of total
1 https://www.co.monroe.mi.us/180/Commission-on-Aging	153
2 https://www.co.monroe.mi.us/204/Transportation-Services	141
3 https://www.co.monroe.mi.us/201/Senior-Groups	45
4 https://www.co.monroe.mi.us/192/Services	38
5 https://www.co.monroe.mi.us/200/Senior-Counseling-Services	37
6 https://www.co.monroe.mi.us/205/Volunteer-Services	34
7 https://www.co.monroe.mi.us/195/In-Home-Services	31
8 https://www.co.monroe.mi.us/199/Resource-Advocacy	25
9 https://www.co.monroe.mi.us/197/Multi-Purpose-Senior-Centers	22
10 https://www.co.monroe.mi.us/203/Senior-Legal-Services	12



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
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Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantzios

Larry Gramlich

Cynthia McIlvain

Wayne Meehean

Paul Simonton

To: Commission on Aging Board Members

From: Jason Berry

Date: April 10, 2024

RE: Waitlist/Requested Service Not Provided- March 2024

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided from February 25th of 2024 through March 25th of 2024:

United Way Project Ramp

- At the time of last report, there were 40 seniors awaiting a ramp.



Jason Berry <jason_berry@monroemi.org>

Adult Day Service

piacoangeli@frenchtownsenior.com <piacoangeli@frenchtownsenior.com>

Wed, Apr 3, 2024 at 9:49 AM

To: Jason Berry <jason_berry@monroemi.org>

Good morning, Jason

Sorry, I missed you yesterday.

Here is what has been happening over the past few weeks

Adult Day Care Services staff is in the process of becoming certified through the Alzheimer's Association essentiALZ training and certification program. This is a 6-module course that must be completed before taking the certification exam, and it is developed with evidence from the Dementia Care Practice Recommendations. The program educates professional care workers on current evidence-based, person-centered practices to care for individuals with dementia.

Outreach continues with many of the Churches in the immediate area contacted. The focus shifted to Attorney offices, which haven't been as comfortable, probably because many do not deal with the situation enough. In the coming weeks will be making contact with other professions, like hair care, fitness centers, etc.

Attended the third Exhale Caregiver Initiative workshop via Zoom which focuses on reimagining and increasing respite opportunities for family caregivers. This gives us a chance to network with other providers who are facing similar issues.

We have had several inquiries regarding the program, with a caregiver coming in this week to discuss hours.

United Way Health checks will be starting later this month and in May.

Let me know if you need something additional.

Paul

[Quoted text hidden]



Commission On Aging

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Cynthia McIlvain

Paul Simonton

Cheryl Rivard

The Monroe County Commission on Aging 2024 Budget Calendar for *Budget Year 2025*

Budget Applications Available

Friday, March 1, 2024

Budget Applications Due

Friday, March 29, 2024 by 4:00 p.m.

COA Budget Workshop

Wednesday, April 3, 2024

COA Conference Room 1:00 p.m.

COA Regular Board Meeting

Wednesday, April 10, 2024

COA Conference Room 1:00 p.m.

Hearings/Deliberations/Final Recommendations

*Tuesday, April 16, 2024

COA Conference Room 1:00 p.m.

*Wednesday, April 17, 2024

COA Conference Room 1:00 p.m.

*Thursday, April 18, 2024

COA Conference Room 1:00 p.m.

*Only to be held if needed

COA Special Board Meeting/Budget Recommendations

Wednesday, April 24, 2024

COA Conference Room 1:00 p.m.