



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantzios

Larry Gramlich

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Dave Emmerich

Monroe County Commission on Aging Regular Board Meeting May 8, 2024

Monroe County Commission on Aging Board Room
1:00 p.m.

AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations- Monroe Family YMCA
8. Consent Agenda
 - A. Approval of the Minutes of the April 10, 2024 Regular Meeting
 - B. Approval of the Minutes of April 16, 17, and 18, 2024 hearings, deliberations, and final recommendations for 2025 budget.
 - C. Strategic Planning Committee Notes of May 2, 2024
 - D. Finance Reports
 - E. Correspondence- None
 - F. Formal Agency Reports- None
9. Director's Report
10. Old Business
 - A. Frenchtown Senior Citizens Adult Day Services Program Probation Update
 - B. Frenchtown Senior Citizens Adult Day Services Program Probation supporting documentation
11. New Business
 - A. MemoryLane Care Services request for additional funds for 2024.
 - a. Awarded 120 units in 2024 at \$76 per unit
 - b. Requesting additional 430 units (unit \$76) = \$32,680
 - B. 2023 COA Annual Report Review for Approval
 - C. Discussion on Frenchtown Senior Citizens Adult Day Services Program Probation Status
 - a. Timeline of Events
 - b. Memorandum
12. Commission Members' Comments
13. Adjournment

The next Regular Board meeting is scheduled for Wednesday, June 12, 2024 at 1pm at the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following: Human Resources
125 East Second Street, Monroe, MI 48161, Voice (734) 240-7295, and TDD (734) 240-7301



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Cynthia McIlvain

Wayne Meehan

Paul Simonton

Cheryl Rivard

Monroe County Commission on Aging

Regular Board Meeting Minutes

April 10, 2024

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:01 p.m.

Members present Don Spencer, Martin Kaufman, Paul Simonton,
Cynthia McIlvain, Larry Gramlich,
Mary Ann Wertenberger, Wayne Meehan

Members excused: Mary Gantz

Approval of the Agenda:

Motion to approve the April 10, 2024 Regular Board Meeting Agenda as presented.

Motion by: Don Spencer

Supported by: Wayne Meehan

Motion carried.

Public Comment: Beth Berlin, RSVP

Would like to congratulate Kristin Irwin, Executive Director of the Monroe YMCA on her accomplishments with G.R.O.W. Monroe.

Special Presentations:

Bedford Veterans Center Presented by: Nancy Schiffer

Nancy would like to thank Commission on Aging staff for helping to set up the Veteran Center programs. She provided a brochure which outlines transportation and food pantry statistics.

The food program is going well. During the first quarter, 13.4% of units were used. The transportation program requested 250 units and have only used 6 (2.4%) The Veterans Center my replace the current van with a smaller vehicle. They will also investigate current transportation needs.



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Wayne Meehan

Paul Simonton

Cheryl Rivard

Consent Agenda:

- A. Approval of the Minutes of the March 13, 2024 Regular Meeting.
- B. Strategic Planning Committee notes of April 4, 2024.
- C. Finance Reports
- D. Correspondence – None.
- E. Formal Agency Reports – None

Motion to approve by: Cynthia McIlvain Supported by: Martin Kaufman
Motion Carried.

Directors' Report:

Jason Berry reported the following:

All Budget Requests are in. Providers are on target with goals.

➤ **Common Measures Report**

The March Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ **COA Website Views**

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. Transportation was the most viewed at 141. During March 2024 there were 578 views.

➤ **Waitlist/Service Not Provided Summary**

Mr. Berry reported that from February 25, 2024, through March 25, 2024, there are 40 reported seniors on the Project Ramp waitlist. Surrounding counties have a much higher waitlist.

Old Business:

A. Frenchtown Senior Citizens Adult Day Services Program Probation Update

A letter was reviewed by the committee that describes the progress made during the probationary period by the Frenchtown Senior Center Adult Day Service. An invitation to present at the next COA Board Meeting was recommended.



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New Business:

A. 2024 Budget Calendar Update

Motion to approve the 2024 Budget Calendar - April 16, 17, 18 and 24

Motion by: Wayne Meehan

Supported by: Mary Ann Wertenberger

Motion Carried

B. COA Provider Director's Request for 2025 Older Adult Needs Assessment

A request by the COA Provider Directors for a new older adult needs assessment was discussed. An invitation to present at the next COA Board Meeting was recommended.

Public Comment: Kristen Irwin, YMCA

Would like to thank Kate Weber and Sandie Pierce for speaking for others.

Commission Members Comments: None

Adjournment:

Motion by: Wayne Meehan

Supported by: Cynthia McIlvain

Motion Carried.

The meeting was adjourned at 3:21 p.m.

The next Regular Board meeting takes place on Wednesday, May 8, 2024, at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Raisinville Road, Monroe, MI 48161.

Ramona Hall, Recording Secretary



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Cynthia McIlvain

Wayne Meehean

Paul Simonton

Cheryl Rivard

Monroe County Commission on Aging

Budget Board Meeting Minutes

April 16, 2024

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Martin Kaufman, Paul Simonton,
Cynthia McIlvain, Larry Gramlich, Mary Gantzios
Mary Ann Wertenberger, Wayne Meehean

Members excused: none

Approval of the Agenda:

Motion to approve the April 16, 2024 Budget Board Meeting Agenda as presented.

Motion by: Wayne Meehean **Supported by:** Larry Gramlich

Motion carried.

Old Business: None

New Business:

Presentation: Frenchtown Senior Center and the Frenchtown Adult Day Service Program

A. Motion to Amend the April 18, 2024 Agenda to include the Frenchtown Senior Center and the Frenchtown Adult Day Services Program for further review of the 2025 application and budget.

Motion by: Wayne Meehean **Supported by:** Mary Ann Wertenberger
Motion carried.

Commission Members Comments:

Paul Simonton: Can't support money being shifted from Adult Day Services to the Senior Center – confusing.

Wayne Meehean: We should assume that the Adult Day Services program will stay open. Please be optimistic.

Larry Gramlich: Meeting was productive.

Don Spencer: Wants the Frenchtown budgets based on the current status of the program. He thanks everyone.

Adjournment:



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Mary Gantz

Larry Gramlich

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Cheryl Rivard

Motion by: Wayne Meehean
Motion Carried.

Supported by: Paul Simonton

The meeting was adjourned at 2:00 p.m.

The next Budget Board meeting takes place on Wednesday, April 17, 2024, at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Raisinville Road, Monroe, MI 48161.

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Cheryl Rivard

Monroe County Commission on Aging

Budget Board Meeting Minutes

April 17, 2024

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Martin Kaufman, Paul Simonton,
Cynthia McIlvain, Larry Gramlich,
Mary Ann Wertenberger, Wayne Meehan

Members excused: Mary Gantz

Approval of the Agenda:

Motion to approve the April 17, 2024 Budget Board Meeting Agenda as presented.

Motion by: Wayne Meehan

Supported by: Larry Gramlich

Motion carried.

Public Comment: None

Old Business: None

New Business:

Presentations:

Berlin Senior Citizen Center Presented by: Michael Bomia, Director and Wanda Bomia

Many members are in their 90's. There were more members before COVID. This year, Berlin Senior Center has 9 new members. More volunteers are needed.

Memory Lane Care Services Presented by: Salli Bollin, Executive Director

Memory Lane is an activity based Day Center. There is one office in Toledo, OH which is open Monday through Friday 7:30am to 5:30pm. Clients must have Dementia and/or are frail. A nurse is there each day. Staff is cross-trained. 50% of clients live with a working family member.

**A. Motion to approve the Berlin Township Senior Citizens
Budget Recommendation:**

Motion by: Larry Gramlich

Supported by: Cynthia McIlvain



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Wayne Meehean

Paul Simonton

Cheryl Rivard

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes
Mary Gantzoz - Yes

Wayne Meehean - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes
Cynthia McIlvain - Yes

Motion Carried.

B. Motion to approve Memory Lane Care Services Budget Recommendation:

Motion by: Paul Simonton

Supported by: Martin Kaufman

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes
Cynthia McIlvain - Yes

Wayne Meehean - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes

Motion Carried.

Commission Members Comments: None

Adjournment:

Motion by: Wayne Meehean

Supported by: Cynthia McIlvain

Motion Carried.

The meeting was adjourned at 1:50 p.m.

The next Budget Board meeting takes place on Wednesday, April 18, 2024, at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Raisinville Road, Monroe, MI 48161.

Ramona Hall, Recording Secretary



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Wayne Meehean

Paul Simonton

Cheryl Rivard

Monroe County Commission on Aging

Budget Board Meeting Minutes

April 18, 2024

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Martin Kaufman, Paul Simonton,
Cynthia McIlvain, Larry Gramlich, Mary Gantzios,
Mary Ann Wertenberger, Wayne Meehean

Members excused: Cheryl Rivard (Vacant)

Approval of the Agenda:

Motion to approve the April 18, 2024 Budget Board Meeting Agenda as presented.

Motion by: Wayne Meehean

Supported by: Mary Ann Wertenberger

Motion carried.

Public Comment: None

Old Business: None

Motion by: Larry Gramlich

Supported by: Cynthia McIlvain

Old Business

A. Motion to approve the amendments to the 2025 Frenchtown Senior Citizens Center Operations Budget

Motion by: Cynthia McIlvain

Supported by: Mary Ann Wertenberger

Roll Call Vote Taken:

Martin Kaufman - Yes

Wayne Meehean - Yes

Paul Simonton - Yes

Don Spencer - Yes

Larry Gramlich - Yes

Mary Ann Wertenberger - Yes

Mary Gantzios - Yes

Cynthia McIlvain - Yes

Motion Carried.

B. Motion to approve amendments to the 2025 Frenchtown Senior Citizens Adult Day Service Operations Budget

Motion by: Paul Simonton

Supported by: Wayne Meehean

Roll Call Vote Taken:

Martin Kaufman - Yes

Wayne Meehean - Yes

Paul Simonton - Yes

Don Spencer - Yes

Larry Gramlich - Yes

Mary Ann Wertenberger - Yes

Mary Gantzios - Yes

Cynthia McIlvain - Yes

Motion Carried.



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Cheryl Rivard

New Business:

Presentations: Monroe County Opportunity Program (MCOP) and Milan Seniors Healthy Living

A. Motion to approve the 2025 Monroe County Opportunity Program Budget Recommendation

Motion by: Paul Simonton

Supported by: Wayne Meehan

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes
Mary Gantz - Yes

Wayne Meehan - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes
Cynthia McIlvain - Yes

Motion Carried.

B. Motion to approve the 2025 MCOP Volunteer Caregiver Program Budget Recommendation

Motion by: Paul Simonton

Supported by: Wayne Meehan

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes
Mary Gantz - Yes

Wayne Meehan - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes
Cynthia McIlvain - Yes

Motion Carried.

C. Motion to approve the 2025 Milan Seniors Healthy Living Program Budget Recommendation

Motion by: Wayne Meehan

Supported by: Cynthia McIlvain

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes
Mary Gantz - Yes

Wayne Meehan - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes
Cynthia McIlvain - Yes

Motion Carried.

D. Motion to approve the 2025 Milan Seniors Meals on Wheels Program Budget Recommendation

Motion by: Larry Meehan

Supported by: Paul Simonton

Roll Call Vote Taken:

Martin Kaufman - Yes
Paul Simonton - Yes
Larry Gramlich - Yes

Wayne Meehan - Yes
Don Spencer - Yes
Mary Ann Wertenberger - Yes



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Wayne Meehean

Paul Simonton

Cheryl Rivard

Mary Gantzoz - Yes
Motion Carried.

Cynthia McIlVain – Yes

E. Motion to approve the 2025 Milan Seniors Transportation Program Budget Recommendation

Motion by: Cynthia McIlVain

Supported by: Wayne Meehean

Roll Call Vote Taken:

Martin Kaufman - Yes

Wayne Meehean - Yes

Paul Simonton - Yes

Don Spencer - Yes

Larry Gramlich -Yes

Mary Ann Wertenberger - Yes

Mary Gantzoz - Yes

Cynthia McIlVain – Yes

Motion Carried.

F. Motion to cancel next week's meeting on April 18, 2024

Motion by: Wayne Meehean

Supported by: Cynthia McIlVain

Motion Carried.

G. Motion to approve remaining provider COA budget recommendations as presented

Roll Call Vote Taken:

Martin Kaufman - Yes

Wayne Meehean - Yes

Paul Simonton - Yes

Don Spencer - Yes

Larry Gramlich -Yes

Mary Ann Wertenberger - Yes

Mary Gantzoz - Yes

Cynthia McIlVain – Yes

Motion by: Wayne Meehean

Supported by: Paul Simonton

Motion Carried.

Commission Members Comments:

Don Spencer: Thanks for the discussion

Adjournment:

Motion by: Cynthia McIlVain

Supported by: Wayne Meehean

Motion Carried.

The meeting was adjourned at 1:50 p.m.

The full COA Board meeting takes place on Wednesday, May 08 2024, at 1:00 p.m. at the Monroe County Commission on Aging, 965 South Raisinville Road, Monroe, MI 48161.

Ramona Hall, Recording Secretary

**Commission on Aging
Strategic Planning Committee Agenda
May 3, 2024
2p.m. Commission on Aging Office**

Present: Mary Ann Wertenberger, Martin Kaufman, Paul Simonton, Ramona Hall and Jason Berry.
Mary Ann Wertenberger began the meeting at 2:00p.m.

1. 2024 COA Annual Report Review

- a. The committee reviewed the annual report and recommended the COA Board approve of the annual report.

2. 2025 Older Adult Needs Assessment Update

- a. The committee reviewed information from a meeting that occurred with the COA director and Wayne State University on a revised older adult's needs assessment. The committee recommended further discussions on this at future meetings.

3. Memory Lane Care Services 2024 Additional Funds Request

- a. The committee recommended the COA Board grant the request for funds as outlines below.
 - i. Awarded 120 Units for 2024
 - i. Unit Rate \$76
 - ii. Requesting additional 430 units
 - i. Total Additional Funds Requested: \$32,680

4. Frenchtown Senior Center Adult Day Service Probation Update

- a. The committee requested additional documentation on staff education and training be presented to the full COA board.

5. Outreach Exploration

- a. SPC had discussion on the COA engaging in social media outreach. The committee recommended further discussions on this at future meetings.

The meeting adjourned at 3:30 p.m. The next meeting is scheduled for June 6, 2024 at 2:00 p.m. at the Commission on Aging.

Jason Berry, Recording Secretary

RUN DATE: 05/01/24 10:44

REVEN

County of Monroe

Revenue Report

PAGE: 00078

FISCAL DATE: 04/30/24 24/APR

** 280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	MTD Receipts	YTD Receipts	Balance	% Coll
89800	FUND BALANCE CARRYFORWARD					
280-89800-695001	FUND BALANCE CARRYFORWARD-REV	-544,539.00	0.00	0.00	-544,539.00	0.00
	TOTAL FUND BALANCE CARRYFORWARD	-544,539.00	0.00	0.00	-544,539.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES					
280-97000-402000	CURRENT PROPERTY TAXES	-3,600,988.00	-20,936.75	-3,581,644.62	-19,343.38	99.46
280-97000-415000	PRIOR YEAR TAX ADJUSTMENTS	22,750.00	0.00	177.91	22,572.09	0.78
280-97000-420000	DELINQUENT PERSONAL PROP TAXES	-3,500.00	-1,549.44	-1,785.62	-1,714.38	51.02
280-97000-434020	OTH TAXES-PYMT IN LIEU OF TAX	-7,500.00	-969.21	-5,901.21	-1,598.79	78.68
280-97000-437000	INDUSTRIAL FACILITY TAX	-11,500.00	0.00	-12,750.81	1,250.81	110.88
280-97000-445000	TAXES-PENALTIES & INT ON TAXES	-250.00	-0.23	-0.27	-249.73	0.11
280-97000-573000	LC STABIL SHARE TAX 2014 PA80	-100,000.00	0.00	-73,148.46	-26,851.54	73.15
280-97000-576000	STATE GRANT-REIMB INV LOSS	0.00	0.00	0.00	0.00	0.00
280-97000-665000	INTEREST INCOME	-2,000.00	0.00	-20,870.87	18,870.87	043.54
280-97000-676070	SPECIAL REVENUE-REIMBURSEMENT	-1,000.00	0.00	0.00	-1,000.00	0.00
280-97000-677000	OTHER REVENUE-MISCELLANEOUS	0.00	0.00	0.00	0.00	0.00
280-97000-687030	REBATES-PRESCRIPTION	0.00	0.00	0.00	0.00	0.00
	TOTAL SPECIAL EXP/REV-OTHER AGENCIES	-3,703,988.00	-23,455.63	-3,695,923.95	-8,064.05	99.78
99999	FUND LEVEL					
280-99999-688000	DEFAULT DISCOUNT	0.00	0.00	0.00	0.00	0.00
	TOTAL FUND LEVEL	0.00	0.00	0.00	0.00	0.00
	TOTAL 280 SENIOR CITIZENS FUND	-4,248,527.00	-23,455.63	-3,695,923.95	-552,603.05	86.99

101 GENERAL FUND
67200 COMMISSION ON AGING

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
101-67200-705000	SALARIES AND WAGES	93,374.00	0.00	0.00	7,175.20	30,059.28	63,314.72	32.19
101-67200-706500	SICK PAY BANK	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707100	PART TIME EMPLOYEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	0.00	0.00	1,050.00	2,000.00	4,000.00	33.33
101-67200-715000	SOCIAL SECURITY	7,603.00	0.00	0.00	1,594.29	2,327.41	5,275.59	30.61
101-67200-716000	EMPLOYERS-RETIREMENT	17,752.00	0.00	0.00	1,370.48	6,034.45	11,697.55	34.11
101-67200-716001	DC RETIREMENT	2,487.00	0.00	0.00	189.94	740.76	1,746.24	29.79
101-67200-716010	EMPLOYERS-RET HEALTH C	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-716012	EMPLOYER-HCS	1,868.00	0.00	0.00	143.52	601.22	1,266.78	32.19
101-67200-717000	UNEMPLOYMENT INSURANCE	100.00	0.00	0.00	8.23	32.10	67.90	32.10
101-67200-718000	WORKERS COMPENSATION I	80.00	0.00	0.00	6.58	26.06	53.94	32.58
101-67200-719000	HEALTH INSURANCE	14,825.00	0.00	0.00	1,282.64	4,629.05	10,195.94	31.22
101-67200-720000	LIFE INSURANCE	143.00	0.00	0.00	10.94	43.77	99.23	30.61
101-67200-721000	OPTICAL INSURANCE	143.00	0.00	0.00	12.32	44.22	98.78	30.92
101-67200-722000	DENTAL INSURANCE	633.00	0.00	0.00	65.26	222.86	400.14	36.79
101-67200-723000	DISABILITY INSURANCE	937.00	0.00	0.00	71.98	209.42	727.58	22.35
101-67200-725000	ACCURED WAGES AND FRIN	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-728000	OFFICE SUPPLIES	1,905.00	0.00	0.00	0.00	339.15	1,565.85	17.80
101-67200-729000	PRINTING AND IMAGING	600.00	0.00	0.00	0.00	0.00	600.00	0.00
101-67200-730000	POSTAGE AND MAILING FE	1,500.00	0.00	0.00	0.00	1.25	1,498.75	0.08
101-67200-731000	COMPUTER EQUIP & SUPPL	1,600.00	0.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-803000	PRE-EMPLOYMENT PHYSICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810000	BOARD PER DIEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	0.00	0.00	0.00	0.00	3,250.00	0.00
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	0.00	0.00	580.49	1,088.90	2,161.10	33.50
101-67200-814016	PAYROLL SERVICES	945.00	0.00	0.00	90.47	18,030.84	7,600.16	70.37
101-67200-826000	LEGAL AND PROFESSIONAL	2,400.00	0.00	0.00	612.31	331.35	613.65	35.06
101-67200-830000	ASSOCIATION & MEMBERSH	225.00	0.00	0.00	0.00	612.31	1,787.69	25.51
101-67200-851000	TELEPHONE	675.00	0.00	0.00	19.70	135.00	90.00	60.00
101-67200-861000	TRAVEL	850.00	0.00	0.00	0.00	364.86	310.14	54.05
101-67200-864000	CONFERENCE AND CONVENT	300.00	0.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-911000	GENERAL LIABILITY INSO	1,587.00	0.00	0.00	121.90	510.67	1,076.33	32.18
101-67200-921000	ELECTRICITY	1,652.00	0.00	0.00	134.40	574.13	1,077.87	34.75
101-67200-922000	WATER AND SEWAGE	193.00	0.00	0.00	8.80	35.20	157.80	18.24
101-67200-923000	HEATING FUEL	550.00	0.00	0.00	0.00	164.86	385.14	29.97
101-67200-933000	MAINT-OFFICE EQUIP AND	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-942000	COPIER EXPENSE/LEASE	2,000.00	0.00	0.00	480.01	943.47	1,056.53	47.17
101-67200-963000	CENTRAL SERVICES/INDIR	15,950.00	0.00	0.00	0.00	0.00	15,950.00	0.00
101-67200-980575	C.O.-COMPUTER SOFTWARE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL COMMISSION ON AGING		207,978.00	0.00	0.00	14,029.46	70,152.60	137,825.40	33.73

280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	\$ Exp
89000 CONTINGENCIES								
280-89000-969001	CONTINGENCY-RESTRICTED	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-89000-969002	CONTINGENCY	176,802.00	0.00	0.00	0.00	0.00	176,802.00	0.00
TOTAL CONTINGENCIES		176,802.00	0.00	0.00	0.00	0.00	176,802.00	0.00
89800 FUND BALANCE CARRYFORWARD								
280-89800-969501	FUND BALANCE CARRYFORW	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FUND BALANCE CARRYFORW		0.00	0.00	0.00	0.00	0.00	0.00	0.00
97000 SPECIAL EXP/REV-OTHER AGENCIES								
280-97000-961280	CONTRACT SERV-OLDER NE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-963060	BOARD PROJECTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-963080	CENTRAL SERVICES/INDIR	24,076.00	0.00	0.00	0.00	0.00	24,076.00	0.00
280-97000-965015	ASH SENIOR CITIZENS CE	24,331.00	0.00	0.00	2,258.61	6,394.63	17,936.37	26.28
280-97000-965020	RETIRED SENIOR VOLUNTE	81,000.00	0.00	0.00	6,473.47	18,573.17	62,426.83	22.93
280-97000-965025	AREA AGENCY ON AGING 1	13,614.00	0.00	0.00	1,134.50	3,403.50	10,210.50	25.00
280-97000-965031	BEDFORD TRANSPORTATION	54,650.00	0.00	0.00	5,465.00	15,302.00	39,348.00	28.00
280-97000-965035	BEDFORD SENIOR CITIZEN	277,498.00	0.00	0.00	29,092.32	78,614.66	198,883.34	28.33
280-97000-965041	BEDFORD VET CENTER PAN	4,356.00	0.00	0.00	285.31	613.66	3,742.34	13.96
280-97000-965042	BEDFORD VET CENTER VAN	13,230.00	0.00	0.00	53.00	265.00	12,965.00	2.00
280-97000-965045	BERLIN SENIOR CITIZEN	49,796.00	0.00	0.00	2,661.12	6,390.72	43,405.28	12.83
280-97000-965053	CATHOLIC SOCIAL SERVIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965055	DUNDEE SENIOR CITIZEN	245,705.00	0.00	0.00	25,927.74	71,754.80	173,950.20	29.20
280-97000-965071	EMERGENCY NEEDS	8,500.00	0.00	0.00	1,494.00	3,036.00	5,464.00	35.72
280-97000-965075	FRENCHTOWN SR CITIZEN	334,799.00	0.00	0.00	44,454.23	127,144.95	207,654.05	37.98
280-97000-965085	LAKE ERIE TRANSIT	239,200.00	0.00	0.00	19,246.40	53,875.20	185,324.80	22.52
280-97000-965087	MILAN PUBLIC TRANSIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965088	THE OPPORTUNITY CENTER	81,000.00	0.00	0.00	13,509.00	42,687.00	38,313.00	52.70
280-97000-965091	SENIOR LEGAL SERVICES	261,560.00	0.00	0.00	23,148.06	65,752.16	195,807.84	25.14
280-97000-965097	CHOICES COUNSELING SOL	10,050.00	0.00	0.00	0.00	0.00	10,050.00	0.00
280-97000-965105	PURE PSYCHIATRY OF MIC	148,000.00	0.00	0.00	600.00	600.00	-500.00	600.00
280-97000-965106	M.C.O.P. HOME CARE SER	122,500.00	0.00	0.00	10,965.92	35,251.93	112,748.07	23.82
280-97000-965115	M.C.O.P. HOME CHORE	103,200.00	0.00	0.00	3,164.73	3,164.73	119,335.27	2.58
280-97000-965121	M.C.O.P. SPEC TRANSPOR	148,000.00	0.00	0.00	264.00	876.00	147,124.00	9.57
280-97000-965122	M.C.O.P. HOME INJURY C	6,500.00	0.00	0.00	11,343.00	35,568.00	112,432.00	24.03
280-97000-965123	M.C.O.P. FOOD DISTRIBU	150,000.00	0.00	0.00	1,130.88	2,679.59	3,820.41	41.22
280-97000-965143	M.C.O.P. RESOURCE ADVO	171,000.00	0.00	0.00	35,025.20	64,564.80	85,435.20	43.04
280-97000-965135	LIFE NUTRITION PROGRAM	530,062.00	0.00	0.00	10,116.00	32,130.00	138,870.00	18.79
280-97000-965136	CARING ALTERNATIVES-ME	0.00	0.00	0.00	48,037.50	149,584.20	380,477.80	28.22
280-97000-965137	HOME INSTEAD SENIOR CA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965141	ALZHEIMER PROGRAM	9,120.00	0.00	0.00	1,900.00	9,120.00	0.00	100.00
280-97000-965165	MONROE SENIOR CITIZEN	450,000.00	0.00	0.00	37,720.21	110,633.08	339,366.92	24.59
280-97000-965175	ARTHUR LESLOW COMMUNIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965182	FOSTER GRANDPARENT TRP	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965186	AREA AGENCY ON AGING-M	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965191	DEAF & HEARING IMPAIRE	25,300.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965201	MILAN SENIOR MEALS ON	15,000.00	0.00	0.00	1,336.50	4,548.50	20,751.50	17.98
280-97000-965205	EMERGENCY FUEL	0.00	0.00	0.00	2,740.57	4,395.16	10,604.84	29.30

280-97000-965215 MILAN SENIOR CENTER	40,000.00	0.00	0.00	5,258.75	12,390.00	27,610.00	30.98
280-97000-965216 MILAN SENIOR TRANSIT	15,200.00	0.00	0.00	2,384.00	6,416.00	8,784.00	42.21
280-97000-965220 MILAN SENIOR RESOURCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965225 ADULT DAY CARE SERVICE	159,785.00	0.00	0.00	8,444.59	25,566.14	134,218.86	16.00
280-97000-965340 YMCA CANCER SURVIVOR	5,760.00	0.00	0.00	720.00	2,160.00	3,600.00	37.50
280-97000-965380 YMCA	37,795.00	0.00	0.00	3,487.90	10,456.84	27,368.16	27.59
280-97000-965390 MCOP VOLUNTEER CAREGIV	3,000.00	0.00	0.00	192.00	472.00	2,528.00	15.73
280-97000-965400 AREA AG ON AGING-PURCH	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL SPECIAL EXP/REV-OTHER	3,863,747.00	0.00	0.00	360,034.51	1,013,354.42	2,850,392.58	26.23
97500 SPECIAL APPROP TO OTHER FUNDS							
280-97500-999101 TRANSFER OUT - GENERAL	207,978.00	0.00	0.00	0.00	56,123.14	151,854.86	26.99
TOTAL SPECIAL APPROP TO OTHE	207,978.00	0.00	0.00	0.00	56,123.14	151,854.86	26.99
TOTAL 280 SENIOR CITIZENS FUND	4,248,527.00	0.00	0.00	360,034.51	1,069,477.56	3,179,049.44	25.17

COA Director's Report Items (5/8/24)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.
Cumulative Units Reported vs. Unit Maximum
(Goal is to be between 20% - 30%)

As of: March

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Ash Senior Citizens	671.00	2,553.00	26%
Bedford Senior Community Center	12,741.20	45,000.00	28%
Bedford Twp. Veterans Center Pantry	1,859.20	1,320.00	141%
Bedford Twp. Veterans Center Van	5.00	250.00	2%
Berlin Township Senior Citizens Group	634.00	4,940.00	13%
Choices Counseling Solutions	4.00	238.00	2%
Dundee Area Senior Citizens Center	11,462.25	39,250.00	29%
Frenchtown Adult Day Services	1,127.75	4,500.00	25%
Frenchtown Senior Citizens Center	15,152.25	42,000.00	36%
Health Van	700.00	2,500.00	28%
Lake Erie Transportation Commission	2,928.00	13,000.00	23%
Living Independence for Everyone	40,870.00	145,000.00	28%
MCOP-Food Assistance Program	117,630.50	375,000.00	31%
MCOP-Home Care	1,905.50	8,000.00	24%
MCOP-Home Chore	411.50	4,300.00	10%
MCOP-Home Injury Control	2,679.59	6,500.00	41%
MCOP-Opportunity Center at ALCC	4,743.00	9,000.00	53%
MCOP-Resource Advocacy	1,785.00	9,500.00	19%
MCOP-Specialized Transportation	1,872.00	7,789.00	24%
MCOP-Unmet Emergency Needs	3,036.00	8,500.00	36%
MCOP-Utility Assistance Program	4,395.16	15,000.00	29%
MCOP-Volunteer Caregiver Program	59.00	375.00	16%
Memory Lane Care Services	143.50	120.00	120%
Milan Seniors for Healthy Living	2,478.00	8,000.00	31%
Milan Seniors Meals on Wheels	827.00	4,600.00	18%
Milan Seniors Transportation	401.00	950.00	42%
Monroe County Senior Legal Services	653.60	2,600.00	25%
Monroe Family YMCA Cancer Survivorship	36.00	96.00	38%
Monroe Family YMCA Enhanced Fitness	253.26	918.00	28%
Monroe Senior Citizens Center	24,579.75	100,000.00	25%
RSVP	13,757.75	60,000.00	23%
United Way Project Ramp of MC	3,164.73	122,500.00	3%

Table B.
Unduplicated Clients Served vs. Anticipated Clients Served
(Goal is to be at least 20%)

As of: March

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Ash Senior Citizens	75	120	63%
Bedford Senior Community Center	664	1,200	55%
Bedford Twp. Veterans Center Pantry	35	37	95%
Bedford Twp. Veterans Center Van	3	21	14%
Berlin Township Senior Citizens Group	92	130	71%
Choices Counseling Solutions	4	8	50%
Dundee Area Senior Citizens Center	386	425	91%
Frenchtown Adult Day Services	13	20	65%
Frenchtown Senior Citizens Center	1,234	1,150	107%
Health Van	63	175	36%
Lake Erie Transportation Commission	267	750	36%
Living Independence for Everyone	756	1,200	63%
MCOP-Food Assistance Program	1,168	1,400	83%
MCOP-Home Care	97	155	63%
MCOP-Home Chore	200	430	47%
MCOP-Home Injury Control	25	90	28%
MCOP-Opportunity Center at ALCC	57	300	19%
MCOP-Resource Advocacy	544	1,800	30%
MCOP-Specialized Transportation	142	210	68%
MCOP-Unmet Emergency Needs	6	19	32%
MCOP-Utility Assistance Program	9	41	22%
MCOP-Volunteer Caregiver Program	2	8	25%
Memory Lane Care Services	7	20	35%
Milan Seniors for Healthy Living	131	250	52%
Milan Seniors Meals on Wheels	42	40	105%
Milan Seniors Transportation	18	30	60%
Monroe County Senior Legal Services	392	1,000	39%
Monroe Family YMCA Cancer Survivorship	4	12	33%
Monroe Family YMCA Enhanced Fitness	176	200	88%
Monroe Senior Citizens Center	1,173	1,650	71%
RSVP	232	330	70%
United Way Project Ramp of MC	1	20	5%

Table C.
Actual Expenditures vs. Total Budget
 (Goal is to be between 20% - 30%)

As of: March

Provider/Program	Actual Expenditures	Total Budget	Percentage
Ash Senior Citizens	\$8,243.82	\$39,925.00	21%
Bedford Senior Community Center	\$117,253.28	\$431,223.00	27%
Bedford Twp. Veterans Center Pantry	\$2,423.64	\$4,395.00	55%
Bedford Twp. Veterans Center Van	\$1,002.78	\$13,215.00	8%
Berlin Township Senior Citizens Group	\$7,807.00	\$71,046.00	11%
Choices Counseling Solutions	\$0.00	\$10,050.00	0%
Dundee Area Senior Citizens Center	\$132,721.07	\$384,555.00	35%
Frenchtown Adult Day Services	\$50,844.00	\$102,008.30	50%
Frenchtown Senior Citizens Center	\$89,957.00	\$352,429.50	26%
Health Van	\$54,065.00	\$298,489.00	18%
Lake Erie Transportation Commission	\$197,256.00	\$859,787.00	23%
Living Independence for Everyone	\$369,993.45	\$1,416,941.00	26%
MCOP-Food Assistance Program	\$107,293.56	\$261,194.00	41%
MCOP-Home Care	\$114,236.49	\$376,239.00	30%
MCOP-Home Chore	\$44,385.73	\$221,078.00	20%
MCOP-Home Injury Control	\$6,245.97	\$22,990.00	27%
MCOP-Opportunity Center at ALCC	\$23,820.94	\$83,275.00	29%
MCOP-Resource Advocacy	\$73,669.25	\$249,886.00	29%
MCOP-Specialized Transportation	\$91,476.14	\$484,441.00	19%
MCOP-Unmet Emergency Needs	\$3,607.23	\$10,785.00	33%
MCOP-Utility Assistance Program	\$4,966.39	\$31,035.00	16%
MCOP-Volunteer Caregiver Program	\$5,922.16	\$21,808.00	27%
Memory Lane Care Services	\$6,731.18	\$43,835.00	15%
Milan Seniors for Healthy Living	\$20,211.14	\$86,458.00	23%
Milan Seniors Meals on Wheels	\$21,967.74	\$87,816.00	25%
Milan Seniors Transportation	\$31,435.88	\$110,913.00	28%
Monroe County Senior Legal Services	\$83,160.27	\$359,060.00	23%
Monroe Family YMCA Cancer Survivorship	\$1,895.00	\$13,260.00	14%
Monroe Family YMCA Enhanced Fitness	\$10,826.00	\$41,469.00	26%
Monroe Senior Citizens Center	\$177,891.07	\$710,492.00	25%
RSVP	\$39,922.70	\$177,442.00	22%
United Way Project Ramp of MC	\$3,164.73	\$122,500.00	3%

Table D.

Total Cost Per Unduplicated Client (Year to Date)

(Goal is to be less than 110% at year end)

As of: March

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients Served	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Ash Senior Citizens	\$8,243.82	75	\$109.92	\$39,925.00	120	\$332.71	33%
Bedford Senior Community Ce	\$117,253.28	664	\$176.59	\$431,223.00	1,200	\$359.35	49%
Bedford Twp. Veterans Center	\$2,423.64	35	\$69.25	\$4,395.00	37	\$118.78	58%
Bedford Twp. Veterans Center	\$1,002.78	3	\$334.26	\$13,215.00	21	\$629.29	53%
Berlin Township Senior Citizen	\$7,807.00	92	\$84.86	\$71,046.00	130	\$546.51	16%
Choices Counseling Solutions	\$0.00	4	\$0.00	\$10,050.00	8	\$1,256.25	0%
Dundee Area Senior Citizens C	\$132,721.07	386	\$343.84	\$384,555.00	425	\$904.84	38%
Frenchtown Adult Day Services	\$50,844.00	13	\$3,911.08	\$102,008.30	20	\$5,100.42	77%
Frenchtown Senior Citizens Ce	\$89,957.00	1,234	\$72.90	\$352,429.50	1,150	\$306.46	24%
Health Van	\$54,065.00	63	\$858.17	\$298,489.00	175	\$1,705.65	50%
Lake Erie Transportation Comm	\$197,256.00	267	\$738.79	\$859,787.00	750	\$1,146.38	64%
Living Independence for Every	\$369,993.45	756	\$489.41	\$1,416,941.00	1,200	\$1,180.78	41%
MCOP-Food Assistance Progra	\$107,293.56	1,168	\$91.86	\$261,194.00	1,400	\$186.57	49%
MCOP-Home Care	\$114,236.49	97	\$1,177.70	\$376,239.00	155	\$2,427.35	49%
MCOP-Home Chore	\$44,385.73	200	\$221.93	\$221,078.00	430	\$514.13	43%
MCOP-Home Injury Control	\$6,245.97	25	\$249.84	\$22,990.00	90	\$255.44	98%
MCOP-Opportunity Center at A	\$23,820.94	57	\$417.91	\$83,275.00	300	\$277.58	151%
MCOP-Resource Advocacy	\$73,669.25	544	\$135.42	\$249,886.00	1,800	\$138.83	98%
MCOP-Specialized Transportat	\$91,476.14	142	\$644.20	\$484,441.00	210	\$2,306.86	28%
MCOP-Unmet Emergency Need	\$3,607.23	6	\$601.21	\$10,785.00	19	\$567.63	106%
MCOP-Utility Assistance Progr	\$4,966.39	9	\$551.82	\$31,035.00	41	\$756.95	73%
MCOP-Volunteer Caregiver Pro	\$5,922.16	2	\$2,961.08	\$21,808.00	8	\$2,726.00	109%
Memory Lane Care Services	\$6,731.18	7	\$961.60	\$43,835.00	20	\$2,191.75	44%
Milan Seniors for Healthy Livin	\$20,211.14	131	\$154.28	\$86,458.00	250	\$345.83	45%
Milan Seniors Meals on Wheel	\$21,967.74	42	\$523.04	\$87,816.00	40	\$2,195.40	24%
Milan Seniors Transportation	\$31,435.88	18	\$1,746.44	\$110,913.00	30	\$3,697.10	47%
Monroe County Senior Legal S	\$83,160.27	392	\$212.14	\$359,060.00	1,000	\$359.06	59%
Monroe Family YMCA Cancer S	\$1,895.00	4	\$473.75	\$13,260.00	12	\$1,105.00	43%
Monroe Family YMCA Enhance	\$10,826.00	176	\$61.51	\$41,469.00	200	\$207.35	30%
Monroe Senior Citizens Center	\$177,891.07	1,173	\$151.65	\$710,492.00	1,650	\$430.60	35%
RSVP	\$39,922.70	232	\$172.08	\$177,442.00	330	\$537.70	32%
United Way Project Ramp of M	\$3,164.73	1	\$3,164.73	\$122,500.00	20	\$6,125.00	52%

Table E.

Actual Revenue vs. Total Budget

(Goal is to be between 20% - 30%)

As of: March

Provider/Program	Actual Revenue	Total Budget	Percentage
Ash Senior Citizens	\$9,405.57	\$39,925.00	24%
Bedford Senior Community Center	\$97,672.00	\$431,223.00	23%
Bedford Twp. Veterans Center Pantry	\$1,817.04	\$4,395.00	41%
Bedford Twp. Veterans Center Van	\$303.00	\$13,215.00	2%
Berlin Township Senior Citizens Group	\$8,981.19	\$71,046.00	13%
Choices Counseling Solutions	\$0.00	\$10,050.00	0%
Dundee Area Senior Citizens Center	\$151,061.00	\$384,555.00	39%
Frenchtown Adult Day Services	\$69,058.00	\$102,008.30	68%
Frenchtown Senior Citizens Center	\$166,409.00	\$352,429.50	47%
Health Van	\$50,845.00	\$298,489.00	17%
Lake Erie Transportation Commission	\$126,954.24	\$859,787.00	15%
Living Independence for Everyone	\$269,535.18	\$1,416,941.00	19%
MCOP-Food Assistance Program	\$82,412.57	\$261,194.00	32%
MCOP-Home Care	\$83,464.14	\$376,239.00	22%
MCOP-Home Chore	\$35,841.57	\$221,078.00	16%
MCOP-Home Injury Control	\$4,549.71	\$22,990.00	20%
MCOP-Opportunity Center at ALCC	\$43,095.00	\$83,275.00	52%
MCOP-Resource Advocacy	\$49,888.19	\$249,886.00	20%
MCOP-Specialized Transportation	\$89,846.62	\$484,441.00	19%
MCOP-Unmet Emergency Needs	\$3,317.23	\$10,785.00	31%
MCOP-Utility Assistance Program	\$2,774.72	\$31,035.00	9%
MCOP-Volunteer Caregiver Program	\$2,320.00	\$21,808.00	11%
Memory Lane Care Services	\$21,744.48	\$43,835.00	50%
Milan Seniors for Healthy Living	\$36,115.18	\$86,458.00	42%
Milan Seniors Meals on Wheels	\$15,936.64	\$87,816.00	18%
Milan Seniors Transportation	\$28,835.35	\$110,913.00	26%
Monroe County Senior Legal Services	\$63,953.70	\$359,060.00	18%
Monroe Family YMCA Cancer Survivorship	\$4,035.00	\$13,260.00	30%
Monroe Family YMCA Enhanced Fitness	\$10,720.60	\$41,469.00	26%
Monroe Senior Citizens Center	\$185,375.62	\$710,492.00	26%
RSVP	\$58,147.13	\$177,442.00	33%
United Way Project Ramp of MC	\$3,164.73	\$122,500.00	3%

Totals		616	100.0% of total
1	https://www.co.monroe.mi.us/204/Transportation-Services	190	
2	https://www.co.monroe.mi.us/180/Commission-on-Aging	154	
3	https://www.co.monroe.mi.us/205/Volunteer-Services	39	
4	https://www.co.monroe.mi.us/200/Senior-Counseling-Services	37	
5	https://www.co.monroe.mi.us/201/Senior-Groups	34	
6	https://www.co.monroe.mi.us/195/In-Home-Services	33	
7	https://www.co.monroe.mi.us/192/Services	32	
8	https://www.co.monroe.mi.us/199/Resource-Advocacy	23	
9	https://www.co.monroe.mi.us/194/Health-Nutrition-Services	22	
10	https://www.co.monroe.mi.us/187/Former-Members	15	



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

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Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Larry Gramlich

Cynthia McIlvain

Wayne Meehan

Paul Simonton

To: Commission on Aging Board Members

From: Jason Berry

Date: May 3, 2024

RE: Waitlist/Requested Service Not Provided- April 2024

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided from March 25th of 2024 through April 25th of 2024:

United Way Project Ramp

- At the time of last report, there were 42 seniors awaiting a ramp.

Strategic Planning Process:

The Adult Day Care Service program was tasked with identifying the issues and opportunities we will face through 2025 and developing set goals and strategies. Three critical themes in trends and forecasts emerged as the backdrop of the planning process:

- Recent decrease in demand for our services
- Long-term financial viability
- Keeping the program fresh on the minds of our partners

Long-Term Impact of Coronavirus Pandemic:

Due to the pandemic, the public health and economic landscape has dramatically altered, especially for non-profit organizations. While we have continued to move forward in these challenging times, we must remember that we are in a starkly different universe now. Given the uncertainties ahead and the impact on the non-profit world in ways we thought unimaginable just a few years ago, we must be flexible and adaptable. Furthermore, the economy could still plunge into a recession indefinitely, which would significantly impact the program.

Methodologies and Background Research:

The strategic planning process prioritized giving our constituencies—caregivers, staff, and the Board—a voice. The work began with a SWOT analysis (Strengths, Weaknesses, Opportunities, and Threats) for caregivers, direct service staff, and the Board. Certain commonalities emerged across all three groups, and we have highlighted some of the top responses.

Strengths:

Social model
Family-centered, compassionate/individualized care
Only adult day care option available in the greater community
Caring culture of Frenchtown Adult Day Service
Affordability
Availability for the entire day or any portion of the day on short notice

Weaknesses:

Transportation
Limited enrollment
Lack of Identity

Opportunities:

Increase capacity
Expanded outreach efforts to community partners and local businesses
Promote the program to raise visibility attracting caregivers/participants through various social media platforms

Threats:

Current funding is threatened by a lack of participants
Long-term future viability
Competition for staff
State and local funding critical to sustainability

The State of Aging — Trends and Forecasts:

While these are state and national statistics, we decided to examine issues and challenges in the broadest possible context to inform and confirm our decisions at the local level.

According to the National Institutes of Health people live longer and have more compromised health, a trend we see at Frenchtown. As a result, the role of social models for senior care exists. The need for medical models is due to the higher standard of care needed to serve the complex needs of advanced age. Medical models are all-encompassing, providing a specified level of medical care.

In comparison, the social model serves people who require supervision and some form of activity to reduce social isolation. Generally, program participants do not need medical monitoring or extensive personal care. Frenchtown focuses on the social model, providing socialization and opportunities for recreation.

Key observations:

1. The current growth of the population ages 65 and older, driven by the large baby boom generation, is unprecedented in U.S. history.
As they have passed through each major stage of life, baby boomers (between ages 55 and 73 in 2019) have brought challenges and opportunities to the economy, infrastructure, and institutions.
 - The number of Americans ages 65 and older is projected to nearly double from 52 million in 2018 to 95 million by 2060, and the 65-and-older age group's share of the total population will rise from 16 percent to 23 percent.
 - Average U.S. life expectancy increased from 68 years in 1950 to 78.6 years in 2017, mainly due to reduced mortality at older ages. People are living longer, but they are more compromised
 - The aging of the baby boom generation could fuel more than a 50 percent increase in the number of Americans ages 65 and older requiring nursing home care, to about 1.9 million in 2030 from 1.2 million in 2017.
 - Demand for elder care will also be driven by a steep rise in the number of Americans living with Alzheimer's disease, which could more than double by 2050 to 13.8 million from 5.8 million today.

Source: Population Reference Bureau's Population Bulletin, "Aging in the United States," examines recent trends and disparities among adults ages 65 and older and how baby boomers born between 1946 and 1964 are reshaping America's older population. The report's key findings were updated in June 2019 with the latest available data.

The State of Aging (continued)

2. The pool of traditional family caregivers for older Americans is shrinking. Spouses and adult children provide most of the care that enables older people to live independently and avoid costly nursing homes. But declines in marriage, increases in divorce, and lower fertility mean that more baby boomers will reach age 65 without a spouse or adult child to rely on for care, reports Emily M. Agree of Johns Hopkins.
3. Alzheimer's disease is the 6th leading cause of death in our country, with multiple impacts
 - 203,000 diagnosed in MI, 380,000 caregivers' in MI
 - 5.8 million diagnosed in the country- these numbers are expected to triple by 2050 due to no treatment or cure.
 - 1 in 3 seniors dies with Alzheimer's. Every 65 seconds, someone develops the disease.
 - 2019 estimates indicate that it will cost \$290 billion to care for Americans with Alzheimer's disease. By 2050, these costs could rise to 1.1 trillion.

Frenchtown Trends and Statistics - Five-year Look: FY2024-FY2029:

In addition to seeking input from our various constituencies and looking at broad trends in aging, the following assessment of trends and statistics. Frenchtown provides a unique role in the Monroe community for eldercare:

- We are currently the only nonprofit social model option in the Monroe area
- In Michigan, the average monthly cost of adult day care is \$1,733 — making adult day care the most affordable option
- Full-time home care is between \$4,385 - \$5,529 per month
- Average Nursing care cost per month is \$9,095
- Continuing Care Retirement Community — Entry fees range in the low to mid six figures with monthly charges ranging from \$2,000 to \$4,000 a month

Due to the number of participants served with dementia and other dementia-related diseases, the level of care given at Frenchtown continues to increase and intensify. Participants are spending more days, and their need for personal care (showers, toileting, feeding, and personal grooming) has increased.

We anticipate this more significant level of care will increase each year because the aging population in our community will also increase each year. The average hours attended by participants increased by 32% from 6,634 in 2018 to 8,817 in 2019. In 2020 the Pandemic caused economic and social disruption which impacted the program forcing it to close. As a result many participants conditions deteriorated forcing them into longterm care or worse. Once the program was able to open it was on a limited basis and due to vaccination and mask requirements this frail population was reluctant to return. Although our industry remains significantly more affordable than home care or residential care, daycare remains an uninsured expense that some families opt out of because they lack the

financial means. We rely on our funders to heavily subsidize the cost to enable most participants to attend our program.

Long-Term Issues Facing Frenchtown:

As a result of our research, we have defined the following key issues Frenchtown must address:

Financial:

Our financial situation is based on the number of participants and the number of hours participants use the service. Since the pandemic, our participant and hour goals have not been met, resulting in uncaptured revenue.

Limitations on revenue generation include the unpredictability of government and private grants, limits on fees, and intense competition for philanthropic dollars.

Facilities:

The building and property are owned by Frenchtown Charter Township and leased to Frenchtown for \$1.00 per year. We are fortunate that the Township is responsible for all maintenance, repairs, and capital improvements. As a result of a Michigan Community Center grant, the building should see significant rehabilitation. Unexpected closures due to power losses severely disrupt our participants' daily routines. Installing a building generator should eliminate or at least minimize these closures.

Marketing:

Our recent marketing strategies, including an increase in social media presence, television advertisements, and community outreach, are underway and have not had an opportunity to prove themselves. Our previous marketing campaigns, which included placemats in local eateries and community bench ads, have had little success, while our public transit bus ad has drawn more attention. Competition for funds is intense within the Monroe community because many non-profits pursue the same donor base. This is mainly attributed to the significant loss of manufacturing in the Monroe area.

Staffing/Services

Staff:

- Frenchtown is in an enviable position to attract and retain highly qualified personnel; however, the staff is lean. We must watch for employee burnout and focus on retention. We must provide fair market salaries/benefits and listen to the needs of our employees.

Services:

- Frenchtown is distinguished in the adult day care field by the high level of care provided. Our unique value in our community is defined by our professional staff mentioned above, our social model, and the comprehensive program tailored to each participant's needs.

- Transportation continues to be identified by staff and families as problematic and a high operating cost. The staff constantly searches for alternative services, but there is no easy answer. We must continue to investigate more options.

Proposed Goals for 2024 -2025:

I. Deploy new development efforts to increase participant levels.

Refine a Frenchtown development program to provide a critical path to community awareness.

Strategy:

Each development strategy listed below will have a target and an identifiable time frame. Strategies will be evaluated at defined periods to refine strategy or reprioritize resources.

- Expand marketing platforms to educate more members on community value and need for continued support

II. Provide on-going professional staff development

Maintain adequate staffing to continuously deliver superior care and retain our qualified staff.

Strategy:

- Evaluate skill type and number of staff needed to care for older and more health-compromised participants.
- Develop recruitment and retention methods to attract and retain high performers.
- Deploy employee satisfaction initiatives and measurements to ensure employees feel engaged and supported.

III. Prioritize services targeted to client families' current and future needs

Frenchtown excels at customized client service. We need to be nimble to adjust to the evolving needs of our participants and their families.

Strategy:

- Prioritize critical services which are needed by our current client base and can be accommodated within our current budget.
- Identify potential service changes and ideal scope (size) of program which could become actionable.
Example: distance care program
- Evaluate facility's capability to deliver required care to participants and recommend enhancements/changes.

Jean

General Psychology – 3 credits

Intro to Social Services – 3 credits

Life Span psychology – 3 credits

1984 - 1998

Beach Nursing Home Inc., Monroe, Michigan

Ten and half years - Certified Nurse Aide

- * in charge on unit I

- * Worked on blood pressures

- * Staff scheduling as needed

Two and half years - Social Services Assistant

- * Intakes, charting for MDS

- * Depression screening, care conferences

- * Met with families regarding placement if they were leaving facility and services were put in place.

- * Occasionally went to court for facility regarding clients.

2012 - Present

Frenchtown Center for Active Adults (Dementia Adult Day Care Department), Monroe, Michigan

- Nurse aide for Dementia Adult Day Care

- In charge of program when director is away

- Meet with families for program intakes

- Assist Center's accountant with Day Care client billings

- Maintain relationship with Living Independence For Everyone program regarding lunches for clients

- Charting and plan activities for clients

All staff recently completed the Alzheimer's Association Essential ALZ Training program

ESSENTIALZ — ALZHEIMER'S ASSOCIATION TRAINING AND CERTIFICATION PROGRAM CONTENT

essentiALZ® — Alzheimer's Association Training and Certification educates professional care workers on how to apply current evidence-based, person-centered care practices when caring for individuals living with dementia. The self-paced online curriculum features videos and interactive activities and includes access to the essentiALZ Certification Exam (valid for two years).

Find out what professional care providers can expect to learn in this comprehensive training program.

Module 1: Basics of Alzheimer's and Dementia

- » The differences between typical aging, mild cognitive impairment, dementia and Alzheimer's disease.
- » Who is affected by Alzheimer's disease.
- » How Alzheimer's disease causes changes in the brain.
- » The average life expectancy for a person living with Alzheimer's.
- » The three stages of Alzheimer's disease.

Module 2: Person-Centered Care

- » The definition of person-centered dementia care.
- » How the person-centered care approach can help people living with dementia and their care providers.
- » Four ways to provide person-centered care.

Module 3: Assessment and Care Planning

- » Seven areas that comprise a complete assessment.
- » Who is involved in the assessment.
- » When to conduct an assessment.
- » Information that professional care providers can add to the assessment and care plan.

Module 4: Activities of Daily Living

- » Activities of daily living affected by Alzheimer's and other dementias.
- » Three strategies to consider when giving person-centered support for activities of daily living.
- » How to give person-centered care when using the bathroom, bathing, eating and dressing.

Module 5: Communication Changes and Dementia-Related Behavior

- » How Alzheimer's disease may cause changes in a person's communication over time.
- » Ways to clearly communicate with people living with dementia.
- » How some behaviors can be a form of communication for people living with dementia.
- » Factors that can cause dementia-related behaviors.
- » Four steps to understand and respond to dementia-related behaviors.

Module 6: Program Overview

Start today at alz.org/dementiacaretraining.

Claim continuing education credit at no additional cost.

Professionals who complete essentiALZ — Alzheimer's Association Training and Certification are eligible to claim continuing education credit at no additional charge. For disclosure and accreditation information, visit alz.org/essentiALZ-credit.

Qualified Health Care Professional

Lance A. Slatton

Lance A. Slatton is a dedicated Writer, Author, Influencer, and seasoned Healthcare professional with a rich background spanning over 18 years in the healthcare industry. As a beacon of knowledge and support in the realm of senior care, Lance's journey is not just a career but a calling to make a meaningful difference in the lives of families, caregivers, and their loved ones as they navigate the complexities of long-term care.

Lance's passion for helping others was the guiding light that led him to become a Senior Case Manager at Enriched Life Home Care Services, where he has been instrumental in providing care and support to those in need. His dedication to the field extends beyond his day job, as Lance has taken his commitment to a global audience through his award-winning podcast and YouTube channel, All Home Care Matters, as well as co-hosting The Caregivers Journal with Denise Brown and Conscious Caregiving with L&L alongside Lori La Bey.

In his recently released book *The All Home Care Matters Official Family Caregivers' Guide*, Lance provides a comprehensive resource for individuals navigating the complex role of caring for aging parents. The book offers practical advice on everything from recognizing the need for care to handling medical and emotional challenges.

Organizational Training

Exhale the Family Caregiver Initiative

Family caregivers are essential to many older adults living in the community who need extra support and compassion. Since 2019, three funders – the Ralph C. Wilson, Jr. Foundation, Health Foundation for Western and Central New York, and the Ann Arbor Area Community Foundation – have been partnering to recognize and learn how to provide this same support and compassion back to family caregivers throughout western New York and Washtenaw County, Michigan. Exhale – The Family Caregiver Initiative is dedicated to offering innovative solutions that give caregivers an opportunity to breathe a little easier. Exhale is managed by The Philanthropic Initiative (TPI) with support from Teresa Lawrence (International Deliverables).

Southeast Michigan Program Expansion

In January 2024, Exhale expanded through Southeast Michigan to include Wayne, Monroe, St. Clair, Oakland, Macomb, Livingston, and Washtenaw counties. Nonprofit organizations, businesses, and employers of caregivers that are based in Southeast Michigan are eligible to participate in Exhale. In a series of virtual and in-person workshops, those interested in developing a caregiver respite project will receive free training in creative problem solving and support throughout the grant application process.

Exhale Overview

Exhale, the Family Caregiver Initiative, funds innovative collaborative projects that are reimagining and increasing respite opportunities for family caregivers of older adults. Respite, a period of rest or relief, can play a key role in reinforcing caregiver well-being and effectiveness, leading to better health, social-emotional outcomes, and lower costs of care for family caregivers and older adults they care for. Simply knowing respite services are available can lower caregiver stress by 70%. Caregivers need support to find time to rest, clear their minds, and take a breath.

To date, Exhale has helped teams of organizations learn and apply creative problem-solving techniques and work together to increase respite opportunities for family caregivers of older adults. Through this program, 16 successful projects were created. Exhale has three components:

1. Training and capacity building in creative problem solving
2. Grant funding of innovative caregiver respite projects
3. Ongoing support toward effective implementation, sustainability, and expansion of respite projects through a learning community for grantee partners

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The Alzheimer's Association[®] recognizes

Pam Handegan

for successfully completing

essentiALZ[®] – Alzheimer's Association training and certification.

April 24, 2024

CERTIFICATION DATE

April 24, 2026

EXPIRATION DATE

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ALZHEIMER'S  ASSOCIATION

CERTIFICATE OF COMPLETION

The Alzheimer's Association[®] recognizes

Doreen Sager

for successfully completing

essentiALZ[®] – Alzheimer's Association training and certification.

April 18, 2024

CERTIFICATION DATE

April 18, 2026

EXPIRATION DATE

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ALZHEIMER'S  ASSOCIATION[®]

800.272.3900

essentiALZ[®]

ALZHEIMER'S  ASSOCIATION[®]

CERTIFICATE OF COMPLETION

The Alzheimer's Association[®] recognizes

Jean Siemik

for successfully completing

essentiALZ[®] – Alzheimer's Association training and certification.

April 22, 2024

CERTIFICATION DATE

April 22, 2026

EXPIRATION DATE

alz.org[®]

ALZHEIMER'S  ASSOCIATION[®]

800.272.3900



MemoryLane
CARE SERVICES

April 22, 2024

Mr. Jason Berry
Director
County of Monroe Michigan
Commission on Aging
965 South Raisinville Road
Monroe, Michigan 48161

Dear Mr. Berry:

MemoryLane Care Services is pleased to partner with the Monroe County Commission on Aging to provide adult day health services. As of mid-March 2024, MemoryLane Care Services has fully expended our contracted units of service with Monroe County Commission on Aging for the 2024 fiscal year in its entirety.

On behalf of MemoryLane Care Services, we are respectfully requesting an additional 430 units for service to be used to provide adult day services to Monroe County, MI residents who attend our adult day center. These additional units of service would be expended between March 1, 2024 – December 31, 2024. We continue to experience an increased number of individuals participating in our program on an ongoing basis.

These additional funds would be of great assistance and support to families who use adult day services. We are grateful for the support from the Monroe County Commission on Aging and for the opportunity to work together in serving older adults and their family caregivers.

Thank you so much for your time and consideration. If you need additional information or would like to discuss this request further, please contact me at 419-720-4940 or sbollin@alzcareservices.org.

Sincerely,

Salli Bollin

Salli Bollin
Executive Director

Help • Compassion • Hope

www.memorylanecareservices.org | 419.720.4940
2500 N. Reynolds Road | Toledo, OH 43615

Monroe **C**ounty

Commission **O**n **A**ging



Annual Report

2023

May 21, 2024

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History of the Monroe County Commission on Aging

On June 26, 1973, a nine-member steering committee to organize guidelines for setting up a County Commission on Aging was appointed by the Chairman of the Monroe County Board of Commissioners. The Monroe County Commission on Aging was officially established on November 28, 1973. The original Commission on Aging consisted of eleven (11) members, which corresponded to the number of County Commissioners who represented eleven (11) districts. However, due to action of the Apportionment Committee to reduce the Board of Commissioners districts' to nine (9), The Commission on Aging was likewise automatically decreased to nine (9) members, effective December 31, 1982. Terms of office were established to be the same as the elected members of the Board of Commissioners.

Mission

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity and independence of Monroe County residents sixty years of age and older.

Vision

The Monroe County Commission on Aging will strive to provide services to positively impact the quality of life for all residents of Monroe County sixty years of age and older.

2023 Funded Services

- Adult Day Services
- Emergency Needs
- Home Chore
- Resource Advocacy
- Counseling & Behavioral Healthcare
- Homebound Meals
- Transportation Services
- Multi-Purpose Senior Centers
- Utility Assistance
- Home Care
- Home Injury Control
- Legal Services
- Senior Citizen Groups
- Supplemental Food Program
- Congregate Meals
- Volunteer Services
- Residential Ramps
- Enhanced Fitness

2023 Commission on Aging Board Members

Chair, Cheryl Rivard- District 3

Vice-Chair, Martin Kaufman- District 4

Secretary, Mary Ann Wertenberger - District 1

Larry Gramlich- District 2

Paul Simonton- District 5

Mary Gantzos – District 6

Donald Spencer- District 7

Wayne Meehean- District 8

Cynthia McIlvain- District 9

2023 Commission on Aging Contracted Service Providers

Area Agency on Aging 1-B

MemoryLane Care Services

Ash Senior Citizens

Milan Seniors for Healthy Living

Bedford Senior Community Center

Monroe Center for Healthy Aging

Berlin Senior Citizens

Monroe County Opportunity Program

Dundee Area Senior Citizens Center

Monroe County Senior Legal Services

Frenchtown Center for Active Adults

Monroe Family YMCA

The Health Van

Retired & Senior Volunteer Program

Lake Erie Transit

Pure Psychiatry of Michigan

Living Independence for Everyone

United Way Project Ramp

2023 Commission on Aging Staff

Jeff McBee, Director Ramona Hall, Assistant

**The 2020 Monroe County
Senior Millage Ballot Language**



**Monroe County, Michigan
Senior Citizen Millage Renewal Proposal
August 4, 2020 Primary Election**

“Shall the Monroe County Senior Citizen Millage and Supplemental Millage which expires after the tax collections in 2020 be renewed in accordance with the limitations imposed under Article IX, Section 6 of the Michigan Constitution such that the County of Monroe be authorized to levy up to 0.75 mills (\$0.75 per \$1,000.00 of taxable value), which constitutes a renewal of the current .5 mills and .25 mills per year (totaling .75 mills per year) upon the taxable real and tangible personal property within the County of Monroe, Michigan, for a period of four (4) years, commencing in 2021 and continuing through 2024, all inclusive, for the sole and exclusive purpose of providing funds for the senior citizens services to the residents (sixty (60) years of age and older) of Monroe County, Michigan? The estimated revenue for the first year of the levy, if the renewal proposition is approved, shall be approximately \$4,733,967.00.”

2020 County Wide Senior Millage Election Results

Yes – 24,745

No – 7,689

Percent Yes – 76.3%

From the Director

I am pleased to present the *Monroe County Commission on Aging 2023 Annual Report*. This report is intended to provide all interested parties detailed information regarding the services funded by the Monroe County Senior Citizen Millages in 2023. I would also like to take this opportunity to present some of 2023's highlights.

Over 8,500 Monroe County residents age 60 and over received services funded by the Senior Millage in 2023. As a clear indication of economic recovery, 2023 data of seniors served by the Senior Millage surpassed the previous record year in 2019 of 8,267. Based on the 2021 American Community Survey population estimates, this increase reflects over 21% of the County's 60 and over population (39,624).

The Commission on Aging demonstrated its continued commitment to serving those most in need by funding services provided to 44% of County residents 85 years of age and above (1,387 of the 2021 American Community Survey's estimated 3,119).

In 2023, the Senior Millage provided Commission on Aging administered funding for 32 different programs that were operated by 18 different organizations. Service levels by these organizations remained high as the senior population continues to increase. A significant number of Monroe County senior citizens benefiting from Senior Millage services remains an established pattern:

Seniors Served through the Senior Millages

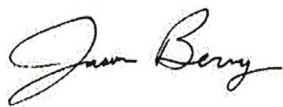
2023: 8,509 **2022:** 7,822 **2021:** 7,327 **2020:** 7,574 **2019:** 8,267 **2018:** 7,932

An ongoing primary goal of the Commission on Aging is to maintain continuous operations of programs without waitlists. All funded programs are required to report waitlists to the Commission on Aging staff on a monthly basis. With the exception of the Project Ramp (due to a shortage of skilled carpenters during the building season), at year-end, all programs were able to achieve this goal. This is particularly significant due to the fact that most counties in southeast Michigan maintain considerable waitlists for even the most prioritized services, including in-home care and home delivered meals. As of April 10, 2024, the AgeWays reported the following wait lists:

Livingston – 41 Macomb – 223 Oakland – 495 St. Clair – 22 Washtenaw - 119

For more information regarding the Monroe County Commission on Aging, please visit our website at <https://www.co.monroe.mi.us/180/Commission-on-Aging> or call us at (734) 240-3290.

Sincerely,



Jason Berry
Director, Monroe County Community Planning & Engagement Department

2023 Monroe County Commission on Aging Financial Summary*

2023 Total Expenditures: \$3,647,364.59
 2023 Total Revenue: \$3,797,465.77
 2023 Operating Surplus \$150,101.18

2023 Expenditure Summary by Program/Account

Area Agency on Aging 1-B Administrative Match	\$13,216.00
Ash Senior Citizens	\$24,331.00
Bedford Senior Community Center	\$248,870.00
Berlin Township Senior Citizens Group	\$26,766.44
Commission on Aging	\$158,697.21
County of Monroe Central Services	\$23,329.00
Dundee Area Senior Citizens Center	\$219,177.00
Frenchtown Senior Center	\$276,405.00
Frenchtown Senior Center ~ Adult Day Services	\$81,468.86
The Health Van	\$54,650.00
Lake Erie Transit	\$193,021.93
Living Independence for Everyone	\$461,586.00
MemoryLane Care Services	\$26,560.00
Milan Seniors for Healthy Living	\$42,592.45
Milan Seniors for Healthy Living – Meals on Wheels	\$12,100.00
Milan Seniors for Healthy Living – Transportation	\$20,553.00
Milan Seniors for Healthy Living – Resources	\$1,517.25
Monroe Center for Healthy Aging	\$420,958.00
Retired & Senior Volunteer Program	\$87,495.00
MCOP ~ Food Assistance	\$141,500.00
MCOP ~ Home Care	\$143,271.00
MCOP ~ Home Chore	\$102,125.00
MCOP ~ Home Injury Control	\$6,500.00
MCOP ~ Resource Advocacy	\$163,500.00
MCOP ~ Specialized Transportation	\$139,628.75
MCOP ~ Opportunity Center at ALCC	\$92,960.24
MCOP ~ Unmet Emergency Needs	\$15,000.00
MCOP ~ Utility Assistance	\$13,500.00
MCOP ~Volunteer Caregiver	\$3,000.00
Monroe County Senior Legal Services	\$253,365.00
YMCA~ Enhance Fitness	\$5,760.00
YMCA~ Cancer Survivor	\$37,795.00
Pure Psychiatry of Michigan	\$7,490.00
United Way Project Ramp	\$128,676.46
Total Expenditures	\$3,647,364.59

*All reported figures are unaudited.

2023 Monroe County Commission on Aging Financial Summary*

2023 Revenue Summary by Source

Source	Amount
Current Year Property Taxes	\$3,347,376.42
Prior Year Tax Adjustments	\$159,729.36
Delinquent Personal Property Taxes	\$7,634.05
Other Taxes- Payment In Lieu Of Tax	\$10,373.81
Industrial Facility Tax	\$14,524.45
Taxes- Penalties & Interest On Taxes	\$268.69
Personal Property Tax Reimbursement	\$198,154.91
Interest Income	\$59,354.08
Special Revenue- Reimbursement	\$50.00
Total Revenue	\$3,797,465.77

2023 Fund Balance Summary

Beginning Fund Balance (audited)	\$737,124
Fund Balance Utilized	(\$150,101.18)
Fund Balance at Year End (unaudited)	\$887,225.18

*All reported figures are unaudited unless otherwise indicated.

2023 Monroe County Commission on Aging Service Summary

Program	Unduplicated Seniors Served	Millage Funded Units of Service*
Ash Senior Citizens	88	2,553.09
Bedford Senior Community Center	1009	40,996.65
Berlin Township Senior Citizens Group	120	3,116.00
Dundee Area Senior Citizens Center	493	31,949.75
Frenchtown Senior Center	1,261.00	34,510.61
Frenchtown Senior Center ~ Adult Day Services	17	3,824.25
The Health Van	192	2,500.00
Lake Erie Transit	495	11,579.00
Living Independence for Everyone	1,130	139,873.97
MemoryLane Care Services	11	370.00
Milan Seniors for Healthy Living	188	9004.25
Milan Seniors for Healthy Living ~ Meals on Wheels	29	3,139.00
Milan Seniors for Healthy Living ~ Transportation	33	1,581.00
Milan Senior Resource	44	72.25
Monroe Center for Healthy Aging	1,507	98,922.31
Monroe County RSVP	291	58,328.94
MCOP ~ Food Assistance	1,643	433,755.00
MCOP ~ Home Care	142	7,959.00
MCOP ~ Home Chore	360	4,299.72
MCOP ~ Home Injury Control	88	6,500.00
MCOP ~ Resource Advocacy	1,455	9,450.32
MCOP ~ Specialized Transportation	287	7,551.00
MCOP ~ The Opportunity Program at ALCC	287	10,936.34
MCOP ~ Unmet Emergency Needs	26	15,000.00
MCOP ~ Utility Assistance	27	13,500.00
MCOP ~ Volunteer Caregiver	5	375.00
Monroe County Senior Legal Services	1001	2,099.91
YMCA~ Enhance Fitness	218	918.83
YMCA~ Cancer Survivor	11	96.00
Pure Psychiatry	45	107.00
United Way Project Ramp	21	128,676.46
Cumulative Total	12,524	1,085,145.40

*Units of service are the measure by which services are reported and reimbursed. Typical examples of units of service include Hours, Rides, and Meals.

2023 Individual Program Details

Provider: Ash Senior Citizens Group

Program: Senior Citizens Group

Program Description- Senior citizens in the community that gather for meals, socialization, and activities for older adults.

Service Unit: One meal

Rate per Service Unit: \$9.53

COA Designated Funding: \$24,331.00

COA Funds Expended: \$24,331.00

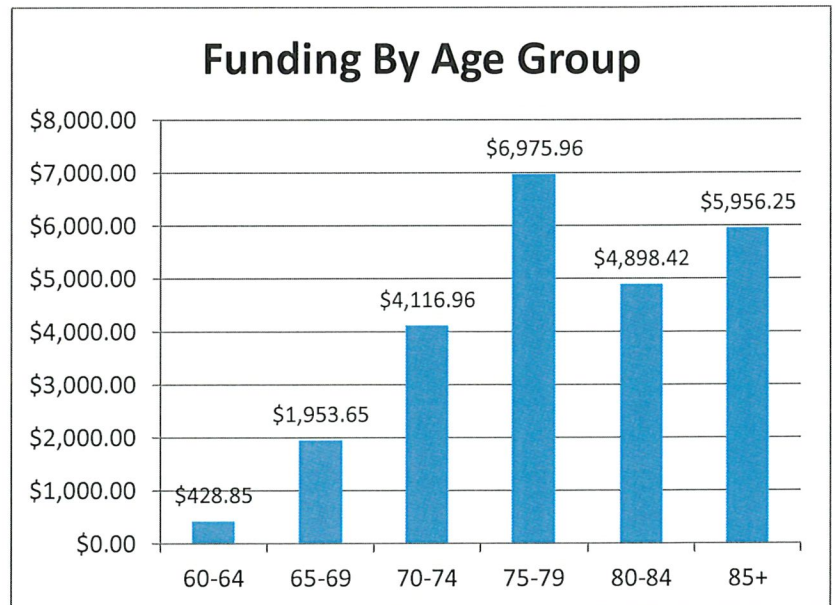
Millage Funded Unduplicated Clients: 90

Cost per Unduplicated Client: \$270.34

Millage Funded Units Served: 2,554.00

Client Age Data

Age	Clients	Units	Total
60-64	24	45	\$428.85
65-69	17	205	\$1,953.65
70-74	23	432	\$4,116.96
75-79	15	733	\$6,975.96
80-84	8	514	\$4,898.42
85+	3	625	\$5,956.25
Total	90	2,554.00	\$24,331



Client Geographic Data

Belleville		Luna Pier		Temperance	1
Carleton	67	Maybee		Willis	
Dundee		Milan	2	Ridgeway	
Erie		Monroe	6	Deerfield	
Flat Rock	3	New Boston		Ottawa Lake	
Ida		Newport	8	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood	3		

2023 Individual Program Details

Provider: Bedford Senior Community Center

Program: Senior Activity Center

Program Description- Multi-purpose activity center where individuals gather for activities, congregate meals, Meals on Wheels, health related activities, information and referral and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$6.07

COA Designated Funding: \$248,870.00

COA Funds Expended: \$248,870.00

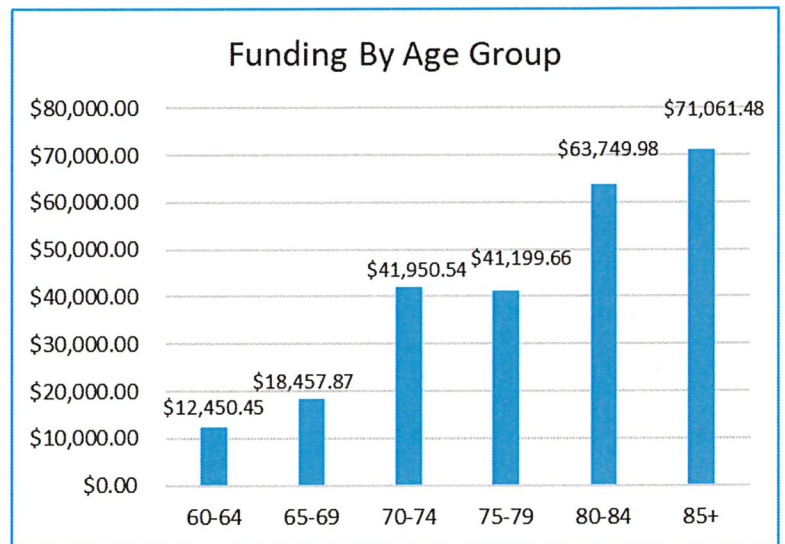
Millage Funded Unduplicated Clients: 993

Cost per Unduplicated Client: \$250.62

Millage Funded Units Served: 40,996.51

Client Age Data

Age	Clients	Units	Total
60-64	48	2051.05	\$12,450.45
65-69	121	3040.50	\$18,457.87
70-74	165	6910.50	\$41,950.54
75-79	270	6786.75	\$41,199.66
80-84	155	10501.50	\$63,749.98
85+	234	11,706.21	\$71,061.48
Total	993	40,996.51	\$248,870



Client Geographic Data

Belleville		Luna Pier	8	Temperance	579
Carleton	2	Maybee		Willis	
Dundee	6	Milan	1	Ridgeway	
Erie	32	Monroe	15	Deerfield	
Flat Rock		New Boston		Ottawa Lake	1
Ida	14	Newport		Petersburg	31
Lambertville	249	Samaria	9	Riga	36
LaSalle	10	South Rockwood			

2023 Individual Program Details

Provider: Berlin Senior Citizens Group

Program: Senior Citizens Group

Program Description- Senior citizens in the community that gather for meals, socialization, and activities for older adults.

Service Unit: One meal

Rate per Service Unit: \$8.59

COA Designated Funding: \$42,435.00

COA Funds Expended: \$26,766.44

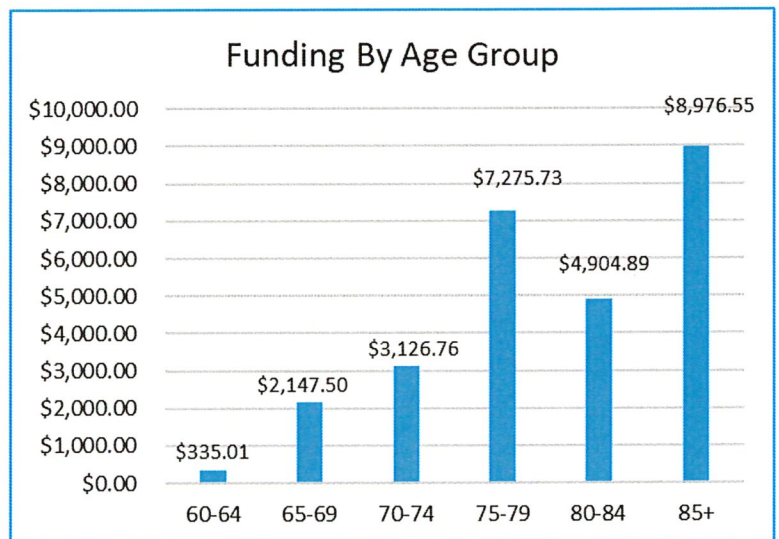
Millage Funded Unduplicated Clients: 118

Cost per Unduplicated Client: \$226.83

Millage Funded Units Served: 3,116.00

Client Age Data

Age	Clients	Units	Total
60-64	1	39	\$335.01
65-69	12	250	\$2,147.50
70-74	17	364	\$3,126.76
75-79	28	847	\$7,275.73
80-84	21	571	\$4,904.89
85+	39	1045	\$8,976.55
Total	118	3,116.00	\$26,766.44



Client Geographic Data

Belleville		Luna Pier		Temperance	2
Carleton	33	Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe	7	Deerfield	
Flat Rock	5	New Boston		Ottawa Lake	
Ida		Newport	37	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood	34		

2023 Individual Program Details

Provider: Dundee Area Senior Citizens Center

Program: Senior Activity Center

Program Description- Multi-purpose activity center where individuals gather for activities, meals, health related activities, information and referral and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$6.00

COA Designated Funding: \$219,177.00

COA Funds Expended: \$219,177.00

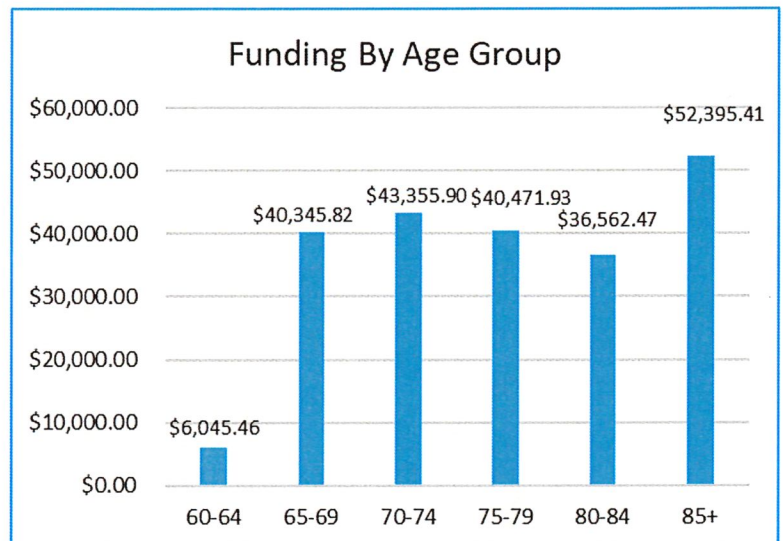
Millage Funded Unduplicated Clients: 464

Cost per Unduplicated Client: \$472.36

Millage Funded Units Served: 31,949.59

Client Age Data

Age	Clients	Units	Total
60-64	30	881.25	\$6,045.46
65-69	72	5881.25	\$40,345.82
70-74	90	6320	\$43,355.90
75-79	89	5899.59	\$40,471.93
80-84	90	5329.75	\$36,562.47
85+	93	7637.75	\$52,395.41
Total	464	31,949.59	\$219,177



Client Geographic Data

Belleville		Luna Pier		Temperance	14
Carleton		Maybee	12	Willis	
Dundee	228	Milan	10	Ridgeway	1
Erie	3	Monroe	52	Deerfield	2
Flat Rock		New Boston		Ottawa Lake	
Ida	46	Newport	1	Petersburg	84
Lambertville	8	Samaria	1	Riga	
LaSalle	2	South Rockwood			

2023 Individual Program Details

Provider: Frenchtown Senior Center

Program: Senior Activity Center

Program Description: Multi-purpose activity center where individuals gather for activities, meals, and health related activities, information, referral, and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$8.01

COA Designated Funding: \$276,405.00

COA Funds Expended: \$276,405.00

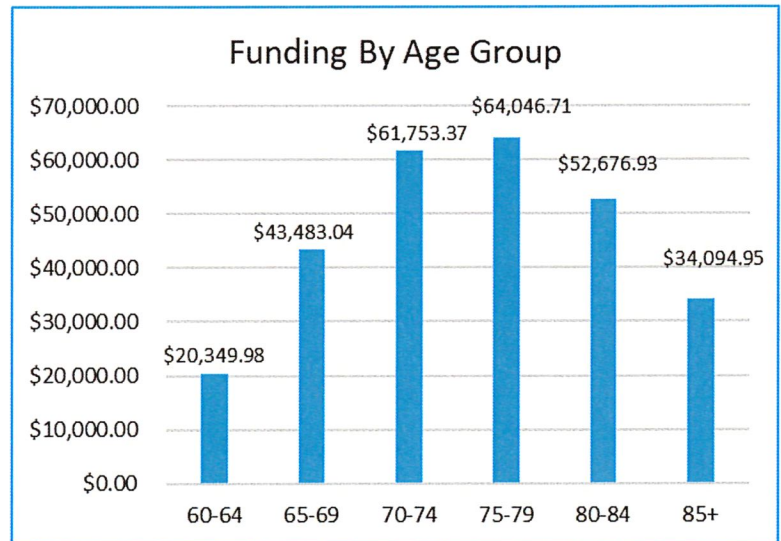
Millage Funded Unduplicated Clients: 1,248

Cost per Unduplicated Client: \$221.48

Millage Funded Units Served: 34,508.34

Client Age Data

Age	Clients	Units	Total
60-64	67	2540.64	\$20,349.98
65-69	234	5428.75	\$43,483.04
70-74	269	7709.70	\$61,753.37
75-79	273	7996	\$64,046.71
80-84	207	6576.50	\$52,676.93
85+	198	4256.75	\$34,094.95
Total	1,248	34,508.34	\$276,405.00



Client Geographic Data

Belleville		Luna Pier	1	Temperance	28
Carleton	75	Maybee	8	Willis	
Dundee	11	Milan	1	Ridgeway	
Erie	9	Monroe	911	Deerfield	
Flat Rock	6	New Boston		Ottawa Lake	
Ida	7	Newport	135	Petersburg	4
Lambertville	1	Samaria		Riga	
LaSalle	28	South Rockwood	23		

2023 Individual Program Details

Provider: Frenchtown Senior Center

Program: Adult Day Services

Program Description: Daytime care for a period of 12 hours or less for a functionally or cognitively impaired older individual conducted in a structured manner providing social, rehabilitative and/or maintenance of care services in a supported group setting outside of the client's home.

Service Unit: One hour of attendance

Rate per Service Unit: \$21.24

COA Designated Funding: \$100,255.00

COA Funds Expended: \$81,468.86

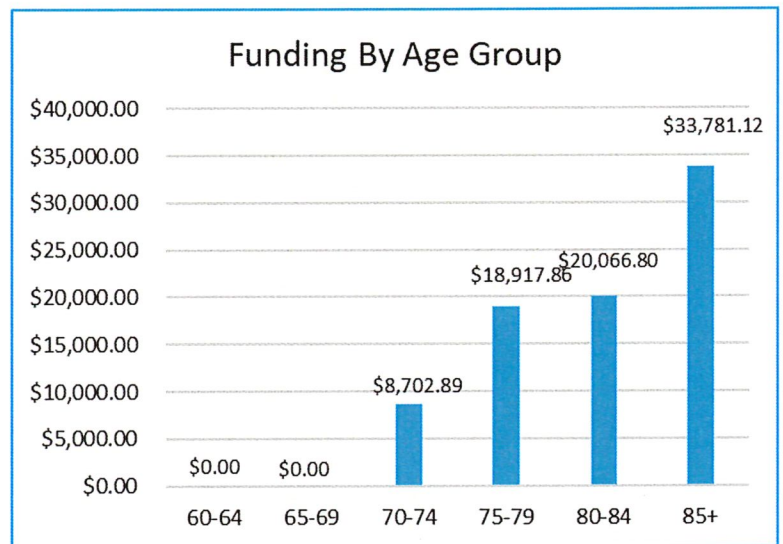
Millage Funded Unduplicated Clients: 17

Cost per Unduplicated Client: \$4,792.29

Millage Funded Units Served: 3,824.24

Client Age Data

Age	Clients	Units	Total
60-64	0	0	0
65-69	0	0	0
70-74	2	321.75	\$8,702.89
75-79	4	734	\$18,917.86
80-84	5	1083.75	\$20,066.80
85+	6	1684.74	\$33,781.12
Total	17	3,824.24	\$81,468.86



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton	3	Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe	9	Deerfield	
Flat Rock	1	New Boston		Ottawa Lake	
Ida		Newport	1	Petersburg	
Lambertville		Samaria		Riga	
LaSalle	1	South Rockwood	2		

2023 Individual Program Details

Provider: The Health Van

Program: Specialized Transportation

Program Description- The use of wheelchair lift-equipped vehicles to provide transportation to and from non-emergency medical appointments.

Service Unit: One one-way trip

Rate per Service Unit: \$21.86

COA Designated Funding: \$54,650.00

COA Funds Expended: \$54,650.00

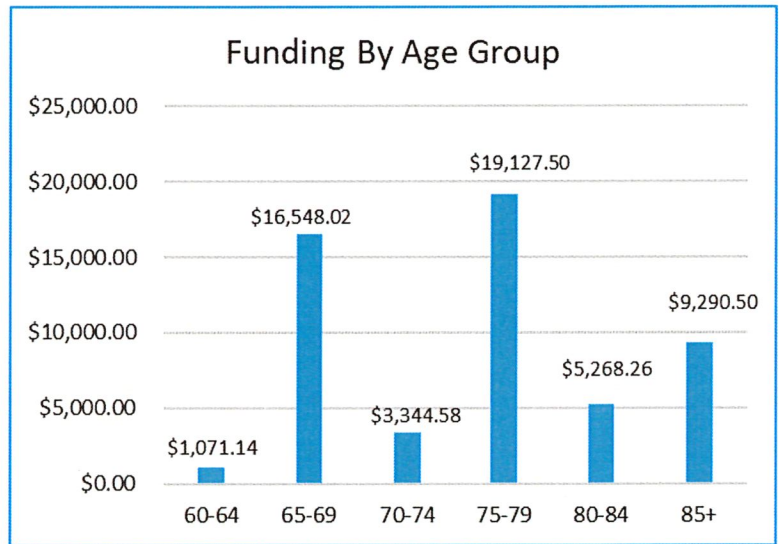
Millage Funded Unduplicated Clients: 183

Cost per Unduplicated Client: 298.63

Millage Funded Units Served: 2,500.00

Client Age Data

Age	Clients	Units	Total
60-64	10	49	\$1,071.14
65-69	23	757	\$16,548.02
70-74	20	153	\$3,344.58
75-79	46	875	\$19,127.50
80-84	39	241	\$5,268.26
85+	45	425	\$9,290.50
Total	183	2500.00	\$54,650.00



Client Geographic Data

Belleville		Luna Pier	1	Temperance	78
Carleton	1	Maybee	1	Willis	
Dundee	13	Milan	1	Ridgeway	
Erie	7	Monroe	24	Deerfield	
Flat Rock		New Boston		Ottawa Lake	1
Ida	5	Newport	1	Petersburg	3
Lambertville	43	Samaria	1	Riga	1
LaSalle	2	South Rockwood			

2023 Individual Program Details

Provider: Lake Erie Transit

Program: Essential Transit Service

Program Description- The use of wheelchair lift-equipped vehicles to provide transportation to and from non-emergency appointments.

Service Unit: One one-way trip

Rate per Service Unit: \$16.67

COA Designated Funding: \$200,040.00

COA Funds Expended: \$193,021.93

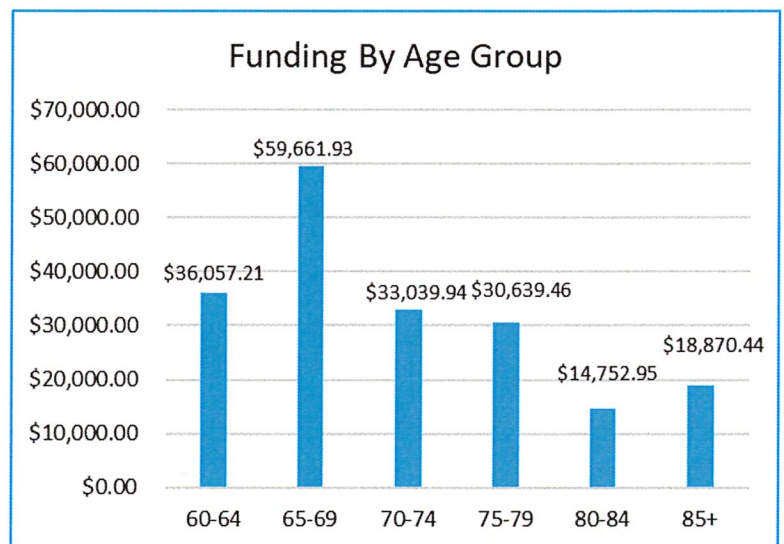
Millage Funded Unduplicated Clients: 500

Cost per Unduplicated Client: \$386.04

Millage Funded Units Served: 11,579.00

Client Age Data

Age	Clients	Units	Total
60-64	82	2163	\$36,057.21
65-69	128	3579	\$59,661.93
70-74	116	1982	\$33,039.94
75-79	72	1838	\$30,639.46
80-84	48	885	\$14,752.95
85+	54	1132	\$18,870.44
Total	500	11,579.00	\$193,021.93



Client Geographic Data

Belleville		Luna Pier	7	Temperance	17
Carleton	1	Maybee		Willis	
Dundee	9	Milan		Ridgeway	
Erie	1	Monroe	446	Deerfield	
Flat Rock		New Boston	17	Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville	1	Samaria		Riga	
LaSalle	1	South Rockwood			

2023 Individual Program Details

Provider: Living Independence for Everyone

Program: Congregate & Home
Delivered Meals

Program Description- *Congregate Meals:* The provision of a nutritious meal in a community setting.

Homebound Meals: The provision of a nutritious meal in an individual's home or two cans of Ensure Plus.

Service Unit: One Meal

Rate per Service Unit: \$3.30

COA Designated Funding: \$461,585.00

COA Funds Expended: \$461,585.00

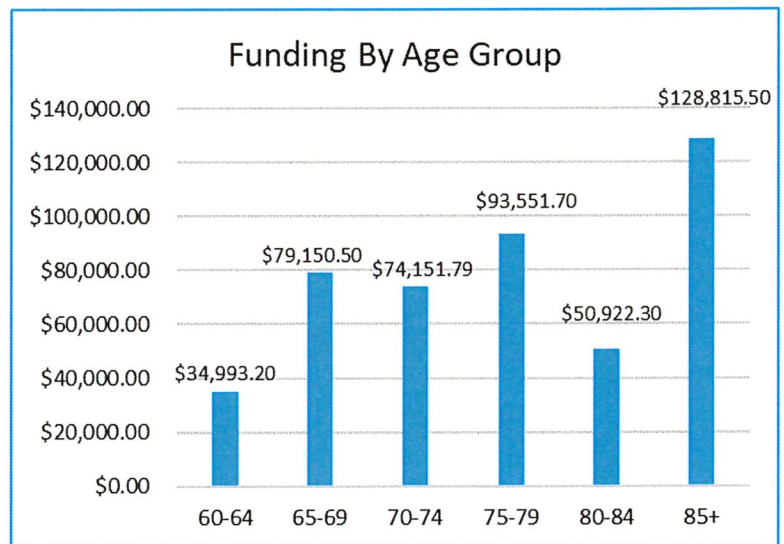
Millage Funded Unduplicated Clients: 1116

Cost per Unduplicated Client: \$413.60

Millage Funded Units Served: 139,874.24

Client Age Data

Age	Clients	Units	Total
60-64	118	10,604	\$34,993.20
65-69	168	23,985	\$79,150.50
70-74	161	22,470.24	\$74,151.79
75-79	181	28,349.00	\$93,551.70
80-84	168	15,431	\$50,922.30
85+	320	39,035	\$128,815.50
Total	1116	139,874.24	\$461,585.00



Client Geographic Data

Belleville		Luna Pier	19	Temperance	116
Carleton	72	Maybee	22	Willis	1
Dundee	37	Milan	23	Ridgeway	
Erie	41	Monroe	573	Deerfield	2
Flat Rock	8	New Boston		Ottawa Lake	12
Ida	14	Newport	59	Petersburg	30
Lambertville	42	Samaria	2	Riga	
LaSalle	29	South Rockwood	14		

2023 Individual Program Details

Provider: MemoryLane Care Services

Program: Adult Day Services

Program Description- Daytime care for a period of 12 hours or less for a functionally or cognitively impaired older individual conducted in a structured manner providing social, rehabilitative and/or maintenance of care services in a supported group setting outside of the client's home.

Service Unit: One day of care

Rate per Service Unit: \$74.00

COA Designated Funding: \$26,560.00

COA Funds Expended: \$26,560.00

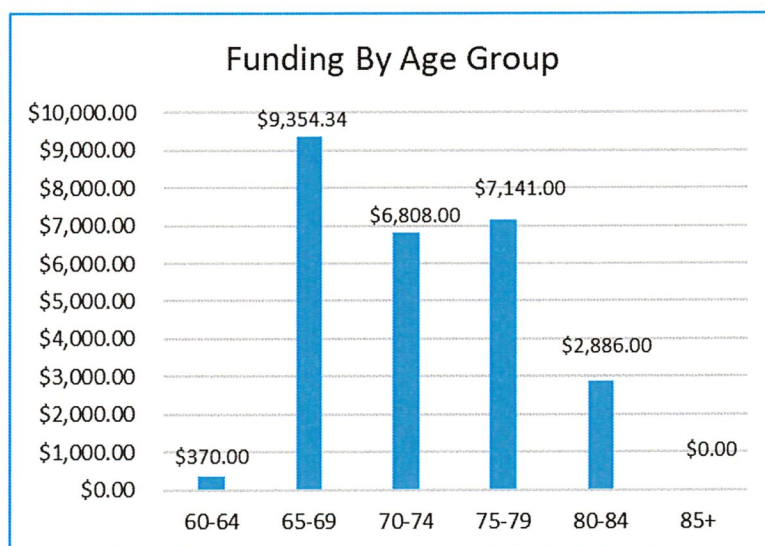
Millage Funded Unduplicated Clients: 10

Cost per Unduplicated Client: \$2,656.00

Millage Funded Units Served: 358.91

Client Age Data

Age	Clients	Units	Total
60-64	1	5	\$370.00
65-69	3	126.41	\$9,354.34
70-74	1	92	\$6,808.00
75-79	2	96.50	\$7,141.00
80-84	3	39	\$2,886.00
85+	0	0	0
Total	10	358.91	\$26,560.00



Client Geographic Data

Belleville		Luna Pier		Temperance	6
Carleton		Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe		Deerfield	
Flat Rock		New Boston		Ottawa Lake	1
Ida		Newport		Petersburg	
Lambertville	3	Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Milan Seniors for Healthy Living

Program: Senior Activity Center

Program Description- Multi-purpose activity center where individuals gather for activities, meals, health related activities, information and referral and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$4.73

COA Designated Funding: \$45,408.00

COA Funds Expended: \$42,592.45

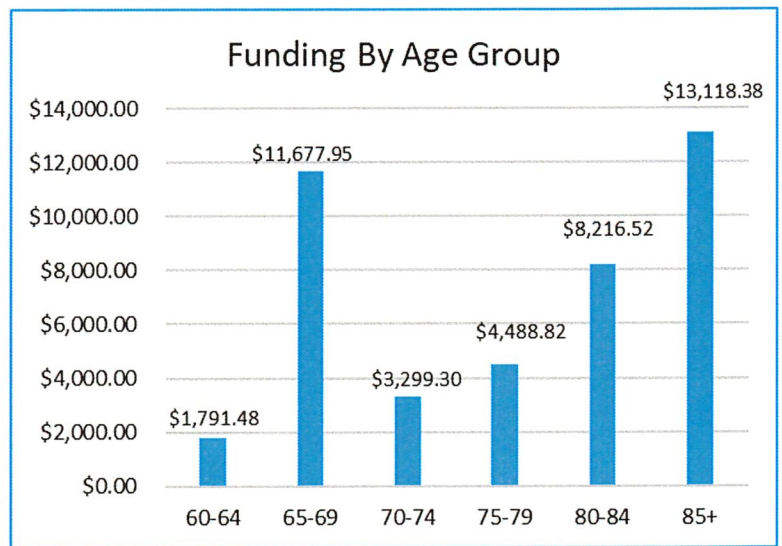
Millage Funded Unduplicated Clients: 187

Cost per Unduplicated Client: \$227.77

Millage Funded Units Served: 9004.25

Client Age Data

Age	Clients	Units	Total
60-64	18	378.75	\$1,791.48
65-69	32	2468.75	\$11,677.95
70-74	28	697.50	\$3,299.30
75-79	40	949.00	\$4,488.82
80-84	35	1737.00	\$8,216.52
85+	34	2773.25	\$13,118.38
Total	187	9004.25	\$42,592.45



Client Geographic Data

Belleville		Luna Pier		Temperance	3
Carleton	4	Maybee	8	Willis	3
Dundee	8	Milan	153	Ridgeway	
Erie		Monroe	3	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	3
Lambertville		Samaria	1	Riga	
LaSalle	1	South Rockwood			

2023 Individual Program Details

Provider: Milan Seniors for Healthy Living

Program: Meals on Wheels

Program Description- The provision of a nutritious meal in an individual's home.

Service Unit: One Meal

Rate per Service Unit: \$5.50

COA Designated Funding: \$18,139.00

COA Funds Expended: \$12,100.00

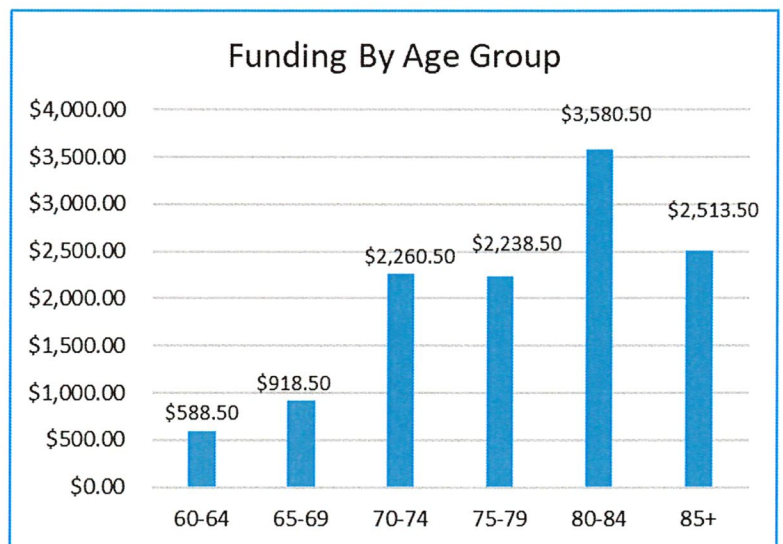
Millage Funded Unduplicated Clients: 24

Cost per Unduplicated Client: \$504.17

Millage Funded Units Served: 2200.00

Client Age Data

Age	Clients	Units	Total
60-64	1	107	\$588.50
65-69	1	167	\$918.50
70-74	4	411	\$2,260.50
75-79	3	407	\$2,238.50
80-84	6	651	\$3,580.50
85+	9	457	\$2,513.50
Total	35	2,200	\$12,100.00



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton		Maybee		Willis	1
Dundee		Milan	23	Ridgeway	
Erie		Monroe		Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Milan Seniors for Healthy Living

Program: Transportation

Program Description- The use of wheelchair lift-equipped vehicles to provide transportation to and from non-emergency appointments.

Service Unit: One one-way trip

Rate per Service Unit: \$13.00

COA Designated Funding: \$22,048.00

COA Funds Expended: \$20,553.00

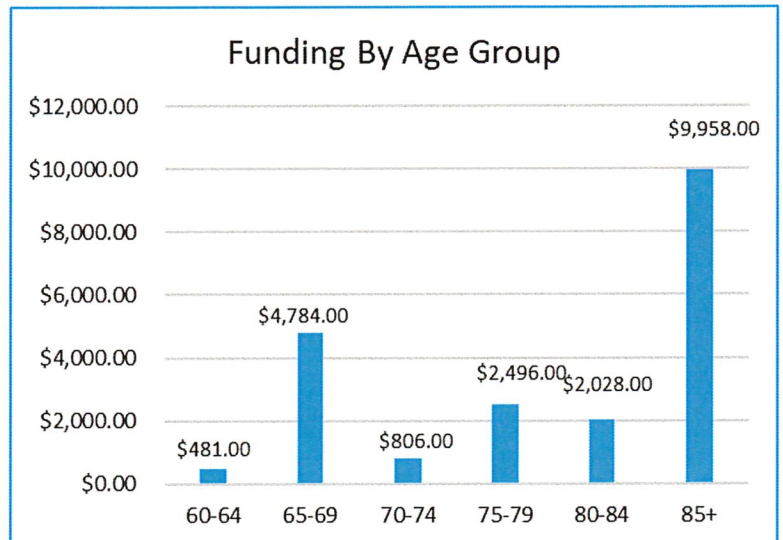
Millage Funded Unduplicated Clients: 33

Cost per Unduplicated Client: \$622.82

Millage Funded Units Served: 1581.00

Client Age Data

Age	Clients	Units	Total
60-64	3	37	\$481.00
65-69	7	368.00	\$4,784.00
70-74	1	62	\$806.00
75-79	9	192	\$2,496.00
80-84	4	156	\$2,028.00
85+	9	766	\$9,958.00
Total	33	1581.00	\$20,553.00



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton		Maybee		Willis	
Dundee		Milan	33	Ridgeway	
Erie		Monroe		Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Milan Seniors for Healthy Living

Program: Resource Advocacy

Program Description- To provide a continuum of support and access to local services: to advocate for the individual needs of older adults.

Service Unit: One-hour

Rate per Service Unit: \$21.00

COA Designated Funding: \$10,500.00

COA Funds Expended: \$1,517.25

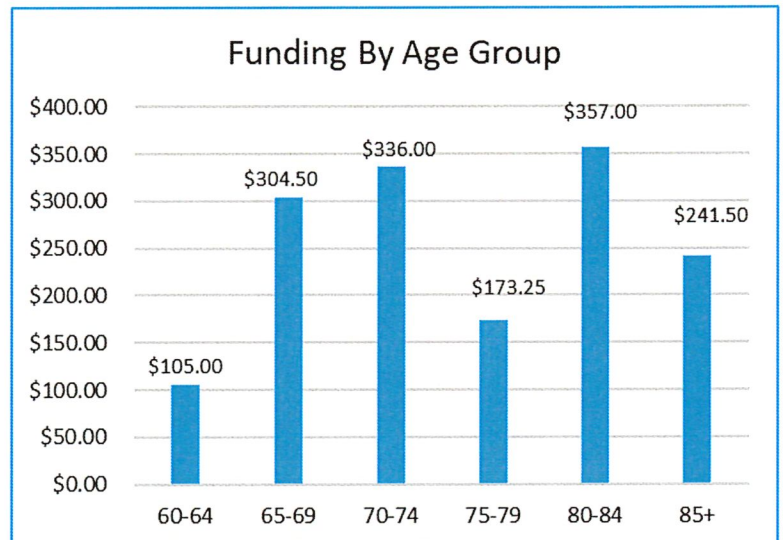
Millage Funded Unduplicated Clients: 45

Cost per Unduplicated Client: \$33.72

Millage Funded Units Served: 72.25

Client Age Data

Age	Clients	Units	Total
60-64	2	5.00	\$105.00
65-69	10	14.50	\$304.50
70-74	8	16.00	\$336.00
75-79	4	8.25	\$173.25
80-84	13	17.00	\$357.00
85+	8	11.50	\$241.50
Total	45	72.25	\$1,517.25



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton		Maybee		Willis	
Dundee		Milan	45	Ridgeway	
Erie		Monroe		Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Monroe Center for Healthy Aging

Program: Senior Activity Center

Program Description- Multi-purpose activity center where individuals gather for activities, meals, health related activities, information and referral and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$4.63

COA Designated Funding: \$420,958.00

COA Funds Expended: \$420,958.00

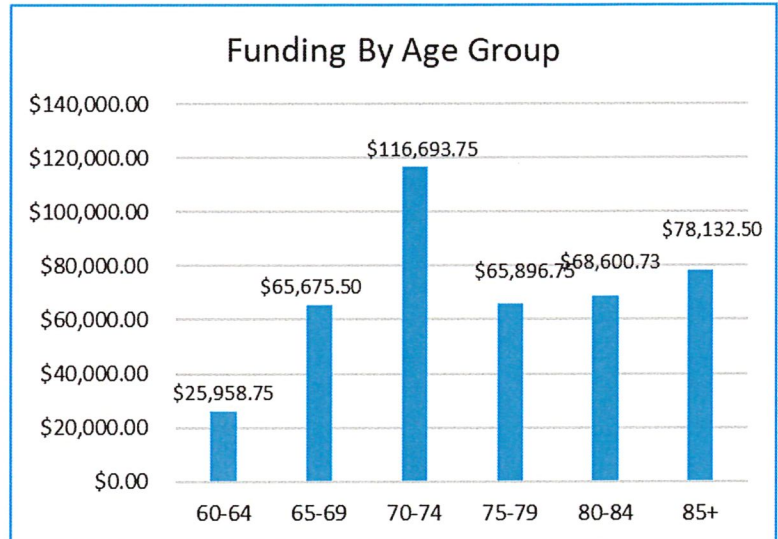
Millage Funded Unduplicated Clients: 1486

Cost per Unduplicated Client: \$283.28

Millage Funded Units Served: 91,160.37

Client Age Data

Age	Clients	Units	Total
60-64	99	5680.50	\$25,958.75
65-69	186	14,257.75	\$65,675.50
70-74	332	25,267.50	\$116,693.75
75-79	313	14,226.00	\$65,896.75
80-84	277	14,855.12	\$68,600.73
85+	279	16,873.50	\$78,132.50
Total	1486	91,160.37	\$420,958.00



Client Geographic Data

Belleville		Luna Pier	9	Temperance	33
Carleton	44	Maybee	9	Willis	
Dundee	14	Milan		Ridgeway	
Erie	34	Monroe	1169	Deerfield	
Flat Rock	2	New Boston		Ottawa Lake	2
Ida	19	Newport	44	Petersburg	15
Lambertville	4	Samaria	3	Riga	
LaSalle	81	South Rockwood	4		

2023 Individual Program Details

Provider: Monroe County RSVP

Program: Retired Senior Volunteer Program

Program Description- Provision of service by seniors to community related events and programs.

Service Unit: One-hour

Rate per Service Unit: \$1.50

COA Designated Funding: \$87,495.00

COA Funds Expended: \$87,495.00

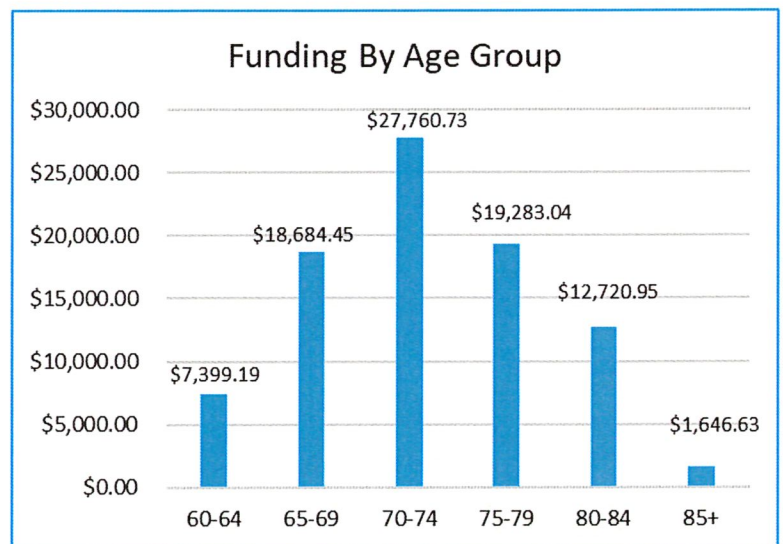
Millage Funded Unduplicated Clients: 291

Cost per Unduplicated Client: \$300.67

Millage Funded Units Served: 58,329.60

Client Age Data

Age	Clients	Units	Total
60-64	30	4,932.75	\$7,399.19
65-69	58	12,456.25	\$18,684.45
70-74	87	18,507.00	\$27,760.73
75-79	61	12,855.25	\$19,283.04
80-84	42	8,480.60	\$12,720.95
85+	13	1,097.75	\$1,646.63
Total	291	58,329.60	\$87,495.00



Client Geographic Data

Belleville		Luna Pier	2	Temperance	40
Carleton	9	Maybee	5	Willis	
Dundee	4	Milan		Ridgeway	
Erie	6	Monroe	163	Deerfield	
Flat Rock		New Boston		Ottawa Lake	2
Ida	6	Newport	10	Petersburg	7
Lambertville	27	Samaria	1	Riga	
LaSalle	8	South Rockwood	1		

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Food Program

Program Description- The distribution of USDA and other commodities to income eligible senior citizens.

Service Unit: One Pound of Food

Rate per Service Unit: \$0.35

COA Designated Funding: \$141,500.00

COA Funds Expended: \$141,500.00

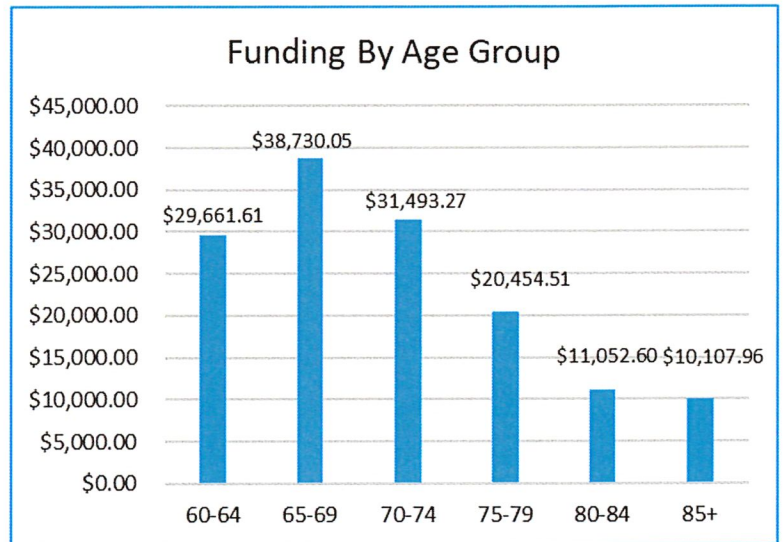
Millage Funded Unduplicated Clients: 1586

Cost per Unduplicated Client: \$89.22

Millage Funded Units Served: 404,272.00

Client Age Data

Age	Clients	Units	Total
60-64	392	84,744.50	\$29,661.61
65-69	451	110,653.00	\$38,730.05
70-74	319	89,977.75	\$31,493.27
75-79	210	54,439.50	\$20,454.51
80-84	112	31,577.75	\$11,052.60
85+	102	28,879.50	\$10,107.96
Total	1586	404,272	\$141,500.00



Client Geographic Data

Belleville		Luna Pier	43	Temperance	160
Carleton	110	Maybee	23	Willis	
Dundee	38	Milan	12	Ridgeway	1
Erie	63	Monroe	899	Deerfield	
Flat Rock	6	New Boston		Ottawa Lake	10
Ida	15	Newport	132	Petersburg	10
Lambertville	37	Samaria		Riga	
LaSalle	21	South Rockwood	6		

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Home Care

Program Description- Direct service to clients performing non-skilled assistance in the forms of light house cleaning, errands, linen changes, vacuuming, floor cleaning, grocery shopping, laundry, cooking, cleaning, Respite Care, and Personal Care.

Service Unit: One hour of direct client contact

Rate per Service Unit: \$18.00

COA Designated Funding: \$144,000.00

COA Funds Expended: \$143,271.00

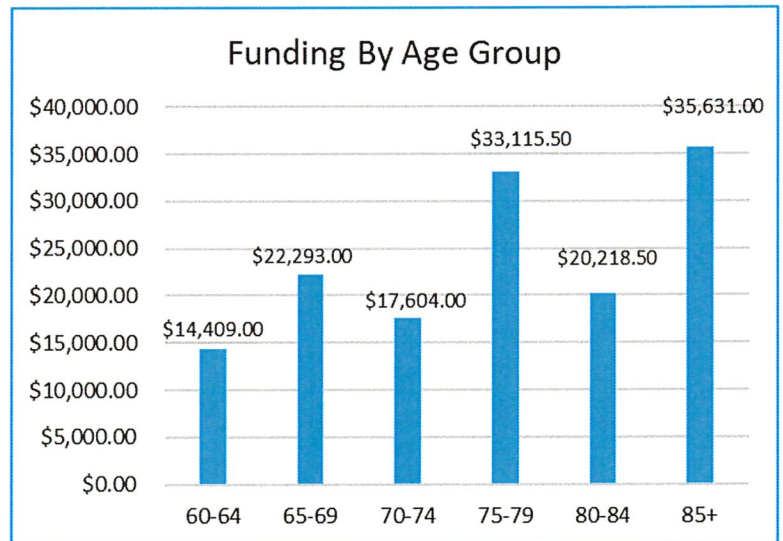
Millage Funded Unduplicated Clients: 142

Cost per Unduplicated Client: \$1008.95

Millage Funded Units Served: 7959.50

Client Age Data

Age	Clients	Units	Total
60-64	8	800.50	\$14,409.00
65-69	26	1238.50	\$22,293.00
70-74	25	978	\$17,604.00
75-79	26	1839.75	\$33,115.50
80-84	14	1123.25	\$20,218.50
85+	43	1979.50	\$35,631.00
Total	142	7959.50	\$143,271.00



Client Geographic Data

Belleville		Luna Pier	1	Temperance	26
Carleton	4	Maybee	1	Willis	1
Dundee	8	Milan		Ridgeway	
Erie	4	Monroe	83	Deerfield	
Flat Rock		New Boston		Ottawa Lake	1
Ida	1	Newport	1	Petersburg	2
Lambertville	6	Samaria		Riga	
LaSalle	3	South Rockwood			

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Home Chore

Program Description- Provision of household tasks such as: grass mowing, leaf raking or snow removal intended to increase the safety of the individual living at home.

Service Unit: One-hour

Rate per Service Unit: \$23.75

COA Designated Funding: \$102,125.00

COA Funds Expended: \$102,125.00

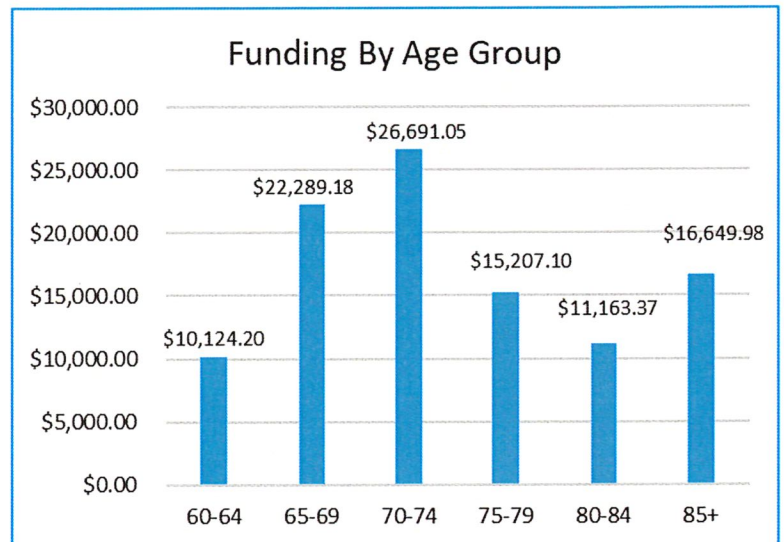
Millage Funded Unduplicated Clients: 356

Cost per Unduplicated Client: \$286.87

Millage Funded Units Served: 4299.67

Client Age Data

Age	Clients	Units	Total
60-64	41	426.25	\$10,124.20
65-69	75	938.42	\$22,289.18
70-74	82	1123.75	\$26,691.05
75-79	59	640.25	\$15,207.10
80-84	38	470.00	\$11,163.37
85+	61	701.00	\$16,649.98
Total	356	4299.67	\$102,125.00



Client Geographic Data

Belleville		Luna Pier	1	Temperance	22
Carleton	24	Maybee	5	Willis	1
Dundee	4	Milan	7	Ridgeway	
Erie	10	Monroe	214	Deerfield	
Flat Rock	1	New Boston		Ottawa Lake	2
Ida	4	Newport	27	Petersburg	1
Lambertville	12	Samaria		Riga	
LaSalle	16	South Rockwood	5		

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Home Injury Control

Program Description- Installation of home safety modifications that prevent serious injuries and falls and enable individuals to remain safely in their homes.

Service Unit: \$1.00 towards the actual cost

Rate per Service Unit: \$1.00

COA Designated Funding: \$6,500.00

COA Funds Expended: \$6,500.00

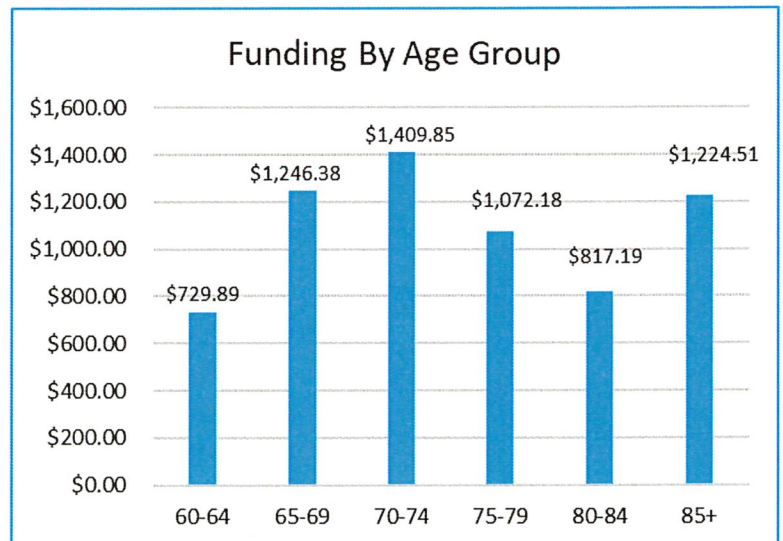
Millage Funded Unduplicated Clients: 84

Cost per Unduplicated Client: \$77.38

Millage Funded Units Served: 6,500

Client Age Data

Age	Clients	Units	Total
60-64	10	729.89	\$729.89
65-69	16	1246.38	\$1,246.38
70-74	17	1409.85	\$1,409.85
75-79	14	1072.18	\$1,072.18
80-84	11	817.19	\$817.19
85+	16	1224.51	\$1,224.51
Total	84	6,500.00	\$6,500



Client Geographic Data

Belleville		Luna Pier		Temperance	9
Carleton		Maybee	3	Willis	
Dundee	1	Milan		Ridgeway	
Erie	1	Monroe	54	Deerfield	
Flat Rock		New Boston		Ottawa Lake	1
Ida	3	Newport	7	Petersburg	1
Lambertville	4	Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Resource Advocacy

Program Description- To provide a continuum of support and access to local services: to advocate for the individual needs of older adults.

Service Unit: One-hour

Rate per Service Unit: \$17.30

COA Designated Funding: \$163,500.00

COA Funds Expended: \$163,500.00

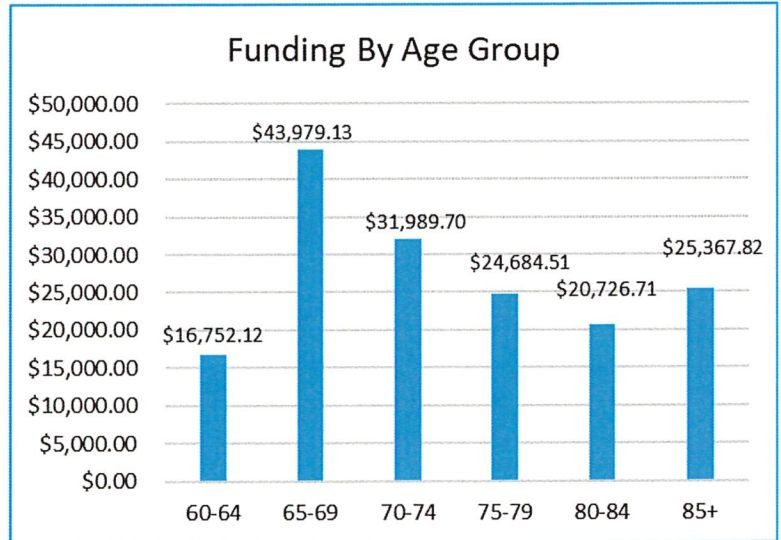
Millage Funded Unduplicated Clients: 1444

Cost per Unduplicated Client: \$113.23

Millage Funded Units Served: 9450.23

Client Age Data

Age	Clients	Units	Total
60-64	182	968.25	\$16,752.12
65-69	377	2541.98	\$43,979.13
70-74	290	1849.00	\$31,989.70
75-79	221	1426.75	\$24,684.51
80-84	169	1198.00	\$20,726.71
85+	205	1466.25	\$25,367.82
Total	1,444	9450.23	\$163,500.00



Client Geographic Data

Belleville	1	Luna Pier	30	Temperance	142
Carleton	60	Maybee	20	Willis	1
Dundee	52	Milan	17	Ridgeway	
Erie	36	Monroe	857	Deerfield	1
Flat Rock	2	New Boston		Ottawa Lake	9
Ida	14	Newport	94	Petersburg	14
Lambertville	39	Samaria	1	Riga	
LaSalle	42	South Rockwood	12		

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Specialized Transportation

Program Description- The use of wheelchair lift-equipped vehicles to provide transportation to and from non-emergency medical appointments.

Service Unit: One one-way-trip

Rate per Service Unit: \$18.50

COA Designated Funding: \$148,000

COA Funds Expended: \$139,628.75

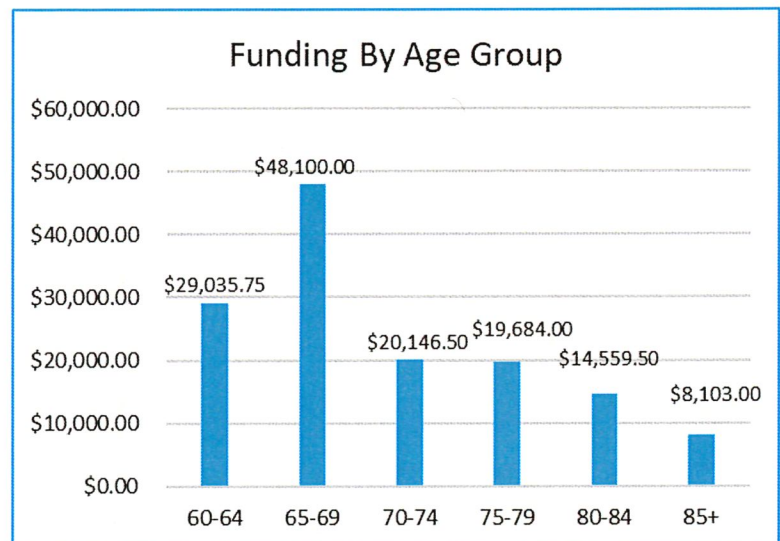
Millage Funded Unduplicated Clients: 286

Cost per Unduplicated Client: \$488.21

Millage Funded Units Served: 7547.50

Client Age Data

Age	Clients	Units	Total
60-64	68	1569.50	29,035.75
65-69	71	2600.00	\$48,100.00
70-74	59	1089.00	\$20,146.50
75-79	36	1064.00	\$19,684.00
80-84	26	787.00	\$14,559.50
85+	26	438.00	\$8,103.00
Total	286	7547.50	139,628.75



Client Geographic Data

Belleville	1	Luna Pier	6	Temperance	15
Carleton	21	Maybee	2	Willis	
Dundee	7	Milan	1	Ridgeway	
Erie	3	Monroe	187	Deerfield	
Flat Rock		New Boston		Ottawa Lake	3
Ida	4	Newport	24	Petersburg	4
Lambertville	4	Samaria		Riga	
LaSalle	1	South Rockwood	3		

2023 Individual Program Details

Provider: MCOP ~ The Opportunity Center at ALCC

Program: Senior Activity Center

Program Description- Multi-purpose activity center where individuals gather for activities, meals, health related activities, information and referral and access to services.

Service Unit: One hour of attendance

Rate per Service Unit: \$8.50

COA Designated Funding: \$92,960.25

COA Funds Expended: \$92,960.24

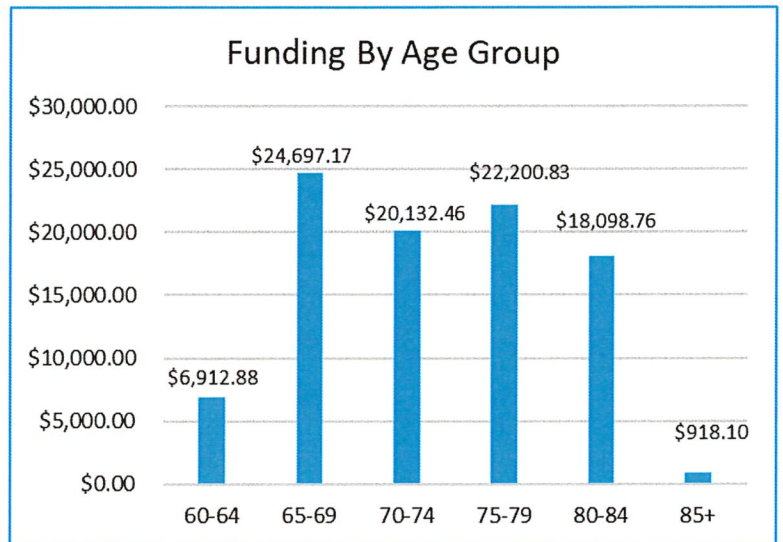
Millage Funded Unduplicated Clients: 285

Cost per Unduplicated Client: \$326.18

Millage Funded Units Served: 10,936.34

Client Age Data

Age	Clients	Units	Total
60-64	56	813.25	\$6,912.88
65-69	90	2905.50	\$24,697.17
70-74	51	2368.50	\$20,132.46
75-79	38	2611.84	\$22,200.83
80-84	29	2129.25	\$18,098.76
85+	21	108.00	\$918.10
Total	285	10,936.34	\$92,960.24



Client Geographic Data

Belleville		Luna Pier		Temperance	4
Carleton		Maybee	4	Willis	
Dundee	1	Milan		Ridgeway	
Erie		Monroe	269	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport	5	Petersburg	
Lambertville	1	Samaria		Riga	
LaSalle	1	South Rockwood			

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Unmet Emergency Needs

Program Description- Provision of direct cash assistance to individuals to maintain their independence at home.

Service Unit: \$1.00 towards the actual cost

Rate per Service Unit: \$1.00

COA Designated Funding: \$15,000.00

COA Funds Expended: \$15,000.00

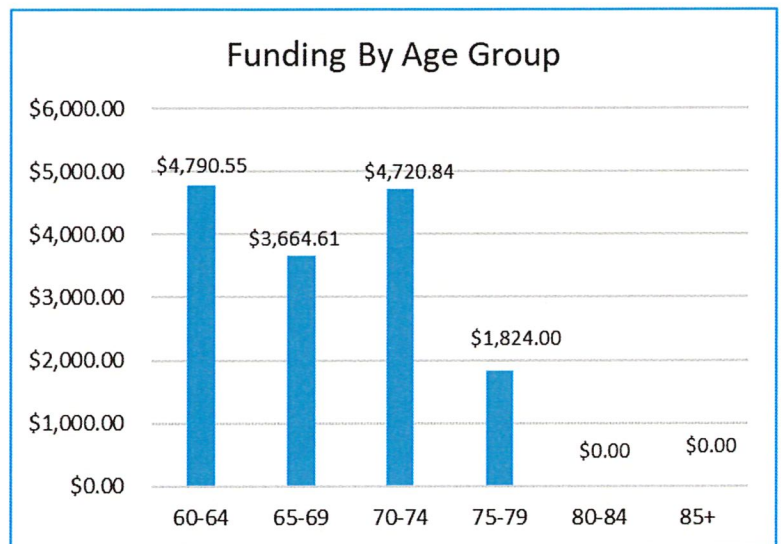
Millage Funded Unduplicated Clients: 26

Cost per Unduplicated Client: \$576.92

Millage Funded Units Served: 15,000.00

Client Age Data

Age	Clients	Units	Total
60-64	7	4790.55	\$4,790.55
65-69	8	3664.61	\$3,664.61
70-74	8	4720.84	\$4,720.84
75-79	3	1824.00	\$1,824.00
80-84	0	0	0
85+	0	0	0
Total	26	15,000.00	\$15,000.00



Client Geographic Data

Belleville		Luna Pier		Temperance	1
Carleton		Maybee	1	Willis	
Dundee		Milan		Ridgeway	
Erie	1	Monroe	19	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport	4	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Utility Assistance

Program Description- Provision of cash assistance for water, electricity, natural gas, telephone service, and other essential utilities.

Service Unit: \$1.00 towards the actual cost

Rate per Service Unit: \$1.00

COA Designated Funding: \$13,500.00

COA Funds Expended: \$13,500.00

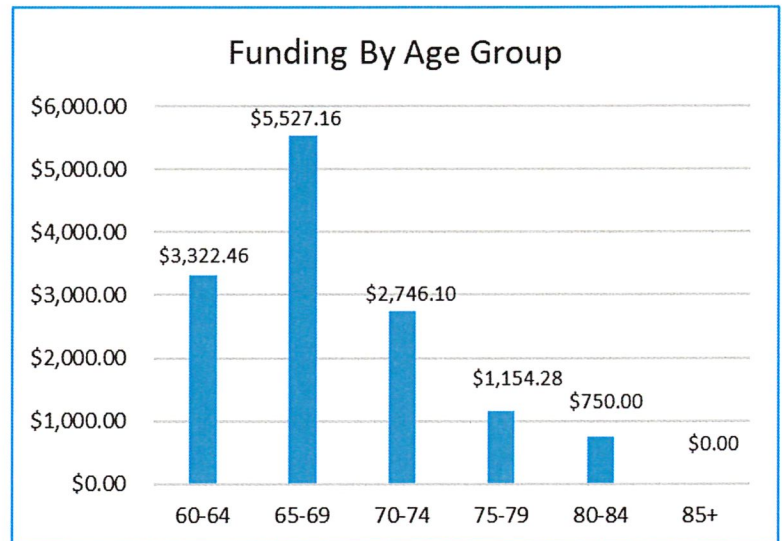
Millage Funded Unduplicated Clients: 27

Cost per Unduplicated Client: \$500.00

Millage Funded Units Served: 13,500.00

Client Age Data

Age	Clients	Units	Total
60-64	7	3,322.46	\$3,322.46
65-69	12	5,527.16	\$5,527.16
70-74	5	2,746.10	\$2,746.10
75-79	2	1,154.28	\$1,154.28
80-84	1	750.00	\$750.00
85+	0	0	0
Total	27	13,500.00	\$13,500.00



Client Geographic Data

Belleville		Luna Pier		Temperance	3
Carleton		Maybee	1	Willis	
Dundee		Milan		Ridgeway	
Erie	1	Monroe	19	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport	3	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Monroe County Opportunity Program

Program: Volunteer Caregiver Program

Program Description- Arrangement and Coordination of volunteer service by adults 60 years of age and above.

Service Unit: 1- hour of volunteer service provided by a senior. **Rate per Service Unit:** \$8.00

COA Designated Funding: \$3,000.00

COA Funds Expended: \$3,000.00

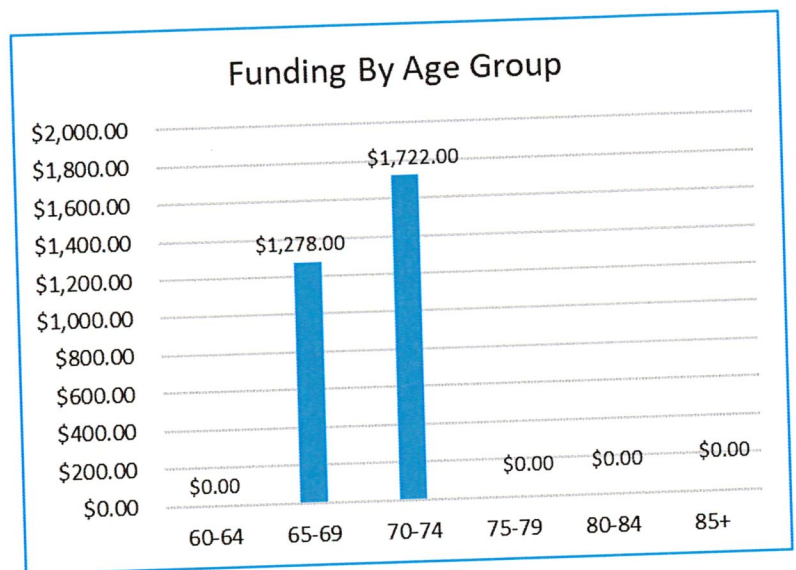
Millage Funded Unduplicated Clients: 3

Cost per Unduplicated Client: \$1000.00

Millage Funded Units Served: 375.00

Client Age Data

Age	Clients	Units	Total
60-64	0	0	0
65-69	1	159.75	\$1,278.00
70-74	2	215.25	\$1,722.00
75-79	0	0	0
80-84	0	0	0
85+	0	0	0
Total	3	375.00	\$3,000.00



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton		Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe	3	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Monroe County Senior Legal Services

Program: Legal Assistance

Program Description- The provision of legal counsel to older individuals through counsel, advice, court representation, legal research, document preparation, and general advocacy on an individual's behalf.

Service Unit: One-hour

Rate per Service Unit: \$120.65

COA Designated Funding: \$253,365.00

COA Funds Expended: \$253,365.00

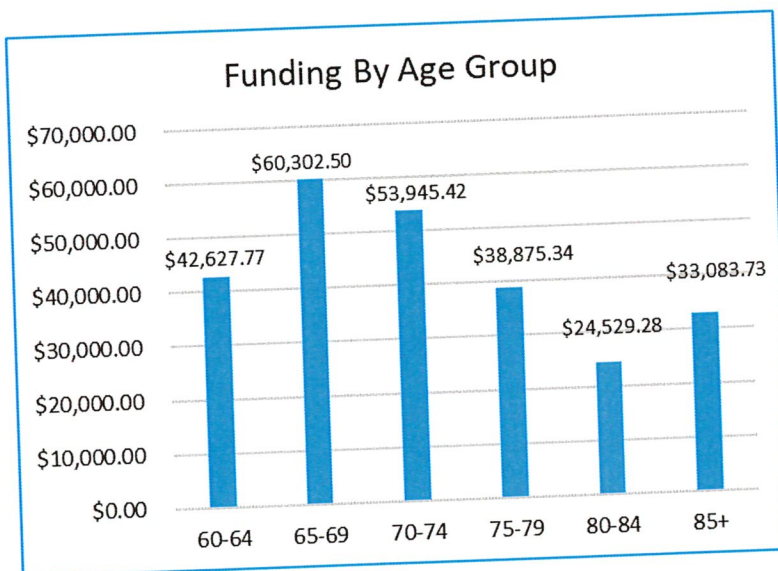
Millage Funded Unduplicated Clients: 782

Cost per Unduplicated Client: \$324.00

Millage Funded Units Served: 2099.89

Client Age Data

Age	Clients	Units	Total
60-64	118	353.30	\$42,627.77
65-69	185	499.79	\$60,302.50
70-74	157	447.10	\$53,945.42
75-79	113	322.20	\$38,875.34
80-84	99	203.30	\$24,529.28
85+	110	274.20	\$33,083.73
Total	782	2099.89	\$253,365.00



Client Geographic Data

Belleville		Luna Pier	32	Temperance	80
Carleton	28	Maybee	5	Willis	1
Dundee	27	Milan	11	Ridgeway	
Erie	24	Monroe	424	Deerfield	
Flat Rock	4	New Boston		Ottawa Lake	10
Ida	15	Newport	42	Petersburg	17
Lambertville	31	Samaria	1	Riga	
LaSalle	20	South Rockwood	10		

2023 Individual Program Details

Provider: Monroe Family YMCA

Program: Enhance Fitness

Program Description- A service program that provides information and support to older adults with the intent to assist them in avoiding illness and improving health status.

Service Unit: One hour of direct client service

Rate per Service Unit: \$41.17

COA Designated Funding: \$37,795.00

COA Funds Expended: \$37,795.00

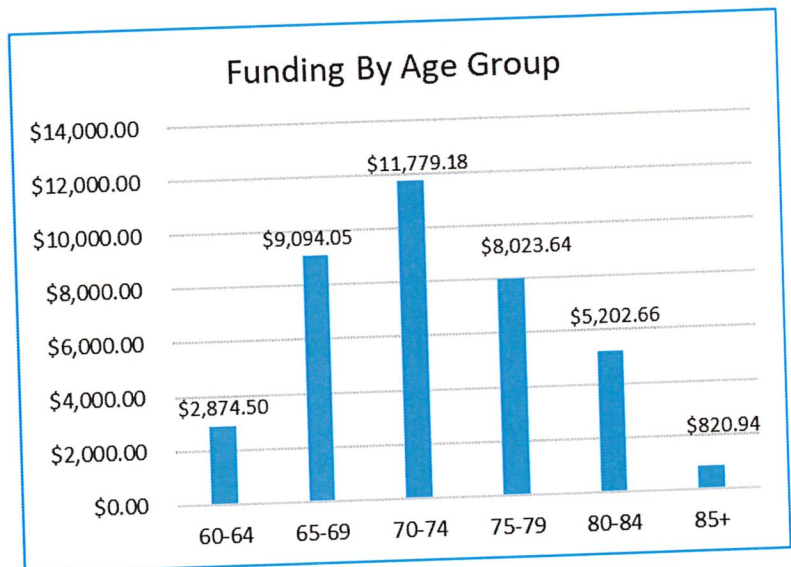
Millage Funded Unduplicated Clients: 215

Cost per Unduplicated Client: \$175.79

Millage Funded Units Served: 918.02

Client Age Data

Age	Clients	Units	Total
60-64	20	69.82	\$2,874.50
65-69	48	220.89	\$9,094.05
70-74	63	286.11	\$11,779.18
75-79	54	194.89	\$8,023.64
80-84	24	126.37	\$5,202.66
85+	5	19.94	\$820.94
Total	215	918.02	\$37,795.00



Client Geographic Data

Belleville		Luna Pier	1	Temperance	24
Carleton	10	Maybee	2	Willis	
Dundee	1	Milan		Ridgeway	
Erie	5	Monroe	121	Deerfield	
Flat Rock		New Boston		Ottawa Lake	2
Ida	7	Newport	9	Petersburg	6
Lambertville	18	Samaria		Riga	
LaSalle	9	South Rockwood			

2023 Individual Program Details

Provider: Monroe Family YMCA

Program: Cancer Survivorship

Program Description- A service program that provides information and support to older adults with the intent to assist them in avoiding illness and improving health status.

Service Unit: One hour of direct client service

Rate per Service Unit: \$60.00

COA Designated Funding: \$5,760.00

COA Funds Expended: \$5,760.00

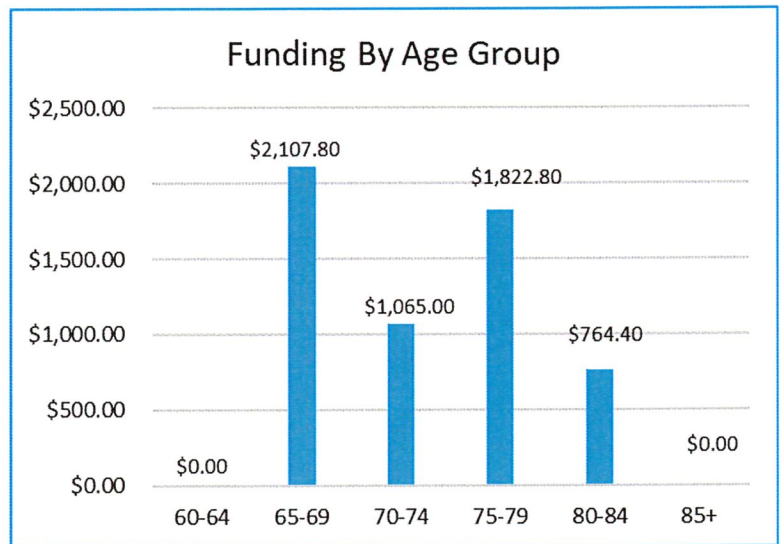
Millage Funded Unduplicated Clients: 11

Cost per Unduplicated Client: \$523.64

Millage Funded Units Served: 96.00

Client Age Data

Age	Clients	Units	Total
60-64	0	0	0
65-69	4	35.13	\$2,107.80
70-74	2	17.75	\$1,065.00
75-79	4	30.38	\$1,822.80
80-84	1	12.74	\$764.40
85+	0	0	0
Total	11	96	\$5,760.00



Client Geographic Data

Belleville		Luna Pier		Temperance	
Carleton		Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe	11	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport		Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: Pure Psychiatry of Michigan

Program: Elder Counseling

Program Description- Activity designed to develop or strengthen individual's health and well-being conducted either individually or in-group setting.

Service Unit: One 60-minute counseling session

Rate per Service Unit: \$70.00

COA Designated Funding: \$10,150.00

COA Funds Expended: \$7,490.00

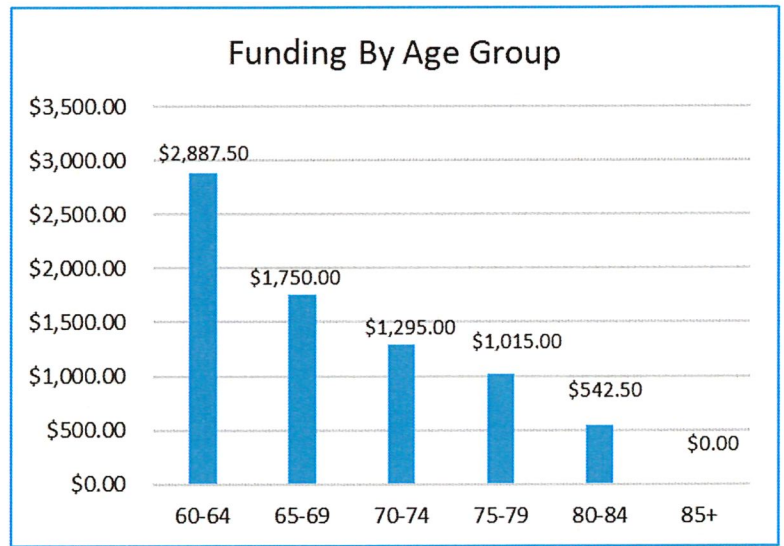
Millage Funded Unduplicated Clients: 45

Cost per Unduplicated Client: \$166.44

Millage Funded Units Served: 107.00

Client Age Data

Age	Clients	Units	Total
60-64	17	41.25	\$2,887.50
65-69	11	25.00	\$1,750.00
70-74	8	18.50	\$1,295.00
75-79	6	14.50	\$1,015.00
80-84	3	7.75	\$542.50
85+	0	0	0
Total	45	107.00	\$7,490.00



Client Geographic Data

Belleville		Luna Pier		Temperance	1
Carleton		Maybee		Willis	
Dundee		Milan		Ridgeway	
Erie		Monroe	35	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport	9	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

2023 Individual Program Details

Provider: United Way of Monroe/Lenawee Counties

Program: Barrier Free Access Ramp Program

Program Description- Installation of an external ramp system for an eligible senior.

Service Unit: \$1.00 towards the actual cost

Rate per Service Unit: \$1.00

COA Designated Funding: \$137,382.00

COA Funds Expended: \$128,676.46
(Equipment Costs: \$145.00)

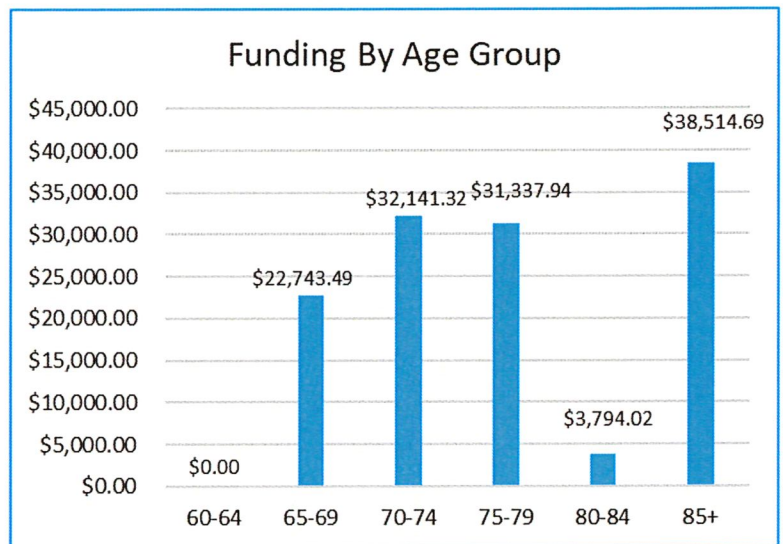
Millage Funded Unduplicated Clients: 21

Cost per Unduplicated Client: \$6,127.45

Millage Funded Units Served: 128,531.46

Client Age Data

Age	Clients	Units	Total
60-64	0	0	0
65-69	4	22,743.49	\$22,743.49
70-74	7	32,141.32	\$32,141.32
75-79	4	31,337.94	\$31,337.94
80-84	1	3,794.02	\$3,794.02
85+	5	38,514.69	\$38,514.69
Total	21	128,531.46	128,531.46



Client Geographic Data

Belleville		Luna Pier		Temperance	1
Carleton	1	Maybee		Willis	
Dundee	1	Milan		Ridgeway	
Erie	1	Monroe	14	Deerfield	
Flat Rock		New Boston		Ottawa Lake	
Ida		Newport	3	Petersburg	
Lambertville		Samaria		Riga	
LaSalle		South Rockwood			

Frenchtown Senior Citizens Adult Day Services

Timeline of Events

1. 11/08/23: Ad Hoc Committee appointed at COA regular board meeting by chair.
2. 2/1/24: Monroe County Commission on Aging Ad Hoc Committee report completed
3. 2/1/24: Strategic Planning Committee reviews memorandum letter from Ad Hoc Committee and recommends Frenchtown Senior Citizens Adult Day Services program be placed on a 90 day probation
4. 2/14/24: Probation for Frenchtown Senior Citizens Adult Day Services approved at COA Board at monthly meeting for February 14, 2024 to May 13, 2024
5. 2/14/24: Probation notification letter sent to Frenchtown Senior Citizens Adult Day Services by COA director
6. 2/28/24: Appeal of Probation by Frenchtown Senior Citizens Adult Day Services submitted to COA director
7. 3/13/24: Appeal by Frenchtown Senior Citizens Adult Day Services denied at COA Board Meeting
8. 3/13/24: Revision of probation date approved at COA Board Meeting for March 13, 2024 to June 11, 2024
9. 4/10/24: Progress of Frenchtown Senior Citizens Adult Day Services Update

Memorandum

To: Monroe County Commission on Aging

cc. Jason Berry, Director, Monroe County Commission on Aging

From: Ad Hoc Committee,

Paul Simonton, Donald A. Spencer, Mary Ann Wertenberger

Date: 2/1/2024

Subject: Commission on Aging Ad Hoc Committee Report, 2/1/2024,
Findings and Recommended Actions

On November 8th, 2023 Chairperson Cheryl Rivard of the Monroe County Commission on Aging appointed an Ad Hoc Committee to prepare an action plan to assist in the development of goals for the Frenchtown Senior Center Inc. Adult Day Service Program. This need was established over the past several years because of declining client enrollment which has fallen far below the past number of clients served and caused a significant reduction in the units of service delivered which the Commission on Aging funding is based upon.

The Ad Hoc Committee has conducted its work and the attached Monroe County Commission on Aging Ad Hoc Committee Report dated 2/1/2024 outlines the background, activities, findings (5) and recommended actions to bring the Adult Day Service program into compliance with the terms of its contract with the Monroe County Commission on Aging.

The Ad Hoc Committee recommends placing the Frenchtown Senior Citizens Inc. Adult Day Service Program on a probation period, per Policy #: MCCOA 11-04, for 90 days with the following conditions:

1. The Frenchtown Seniors Center Inc. will develop a strategic plan that includes a communications plan to ensure that the Adult Day Service Program's mission, vision, and goals are defined, measured, annually reviewed and communicated to the community.
2. The administration should employ a Program Director with a minimum of a bachelor's degree in a health or human services related field or be a qualified health professional as evidenced by a proper health care license, professional certification, or degree. The administration should set up a schedule for continuous professional training opportunities for all staff administering and providing direct services to clients enrolled in the Adult Day Service Program.
3. The Frenchtown Seniors Center Inc. must resubmit a budget application for the Adult Day Service Program for the current year that has accurate client projections and budgetary information
4. The administration of the Frenchtown Senior Center Inc. will secure a qualified health care professional with experience in serving clients with dementia who will consult and advise the current administration on operational matters during the 2024 and 2025 budget years.

Thank you,

Donald A. Spencer, Ed.D, Monroe County Commission on Aging Chairman