



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Larry Gramlich

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging

Regular Board Meeting

March 12, 2025

Monroe County Commission on Aging Board Room

1:00 p.m.

AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations:
 - A. LIFE (Cheri Boron), Monroe Center for Healthy Aging (Sandie Peirce), and RSVP (Beth Berlin)
8. Consent Agenda
 - A. Approval of Minutes of January 8, 2025 Regular Meeting
 - B. Strategic Planning Committee Notes of February 6, 2025
 - C. Strategic Planning Committee Notes of March 6, 2025
 - D. Finance Reports
 - E. Correspondence-None
 - F. Formal Agency Reports-None
9. Director's Report
10. Old Business
 - A. MCOP Opportunity Center (Stephanie Kasprzak)
 - a. Revised Budget/Cost Share/Membership
 - B. COA Providers Directors
 - a. Progress Report on Older Adult Needs Assessment (Sandie Peirce)
11. New Business
 - A. AgeWays 2019 Monroe County Research Study
 - a. 2025 Research Tentatively Scheduled (Don Spencer)
 - B. 2025 Budget Calendar Proposal (Jason Berry)
 - C. Commission on Aging additional funds request document (Jason Berry)
 - D. Request for a motion to move forward to purchase conference room chairs, tables, and audio equipment (Jason Berry)
 - E. Choices Counseling Solutions (Audrey Schroeder)
 - a. Request for additional funds for 2025
 - i. January: 38 Units/\$5,700 (\$4,350 remaining)
12. Public Comment
13. Commission Members' Comments
14. Adjournment

The next Regular Board meeting will be on Wednesday, April 9, 2025, in the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following:

Human Resources 125 East Second Street, Monroe, MI 48161, Voice (734) 240-7295, and TDY (734) 240-7301



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Monroe County Commission on Aging Regular Board Meeting Minutes

January 8, 2025

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:00 p.m.

Members present Don Spencer, Martin Kaufman, Madonna Burkit,
Mary Ann Wertenberger, Paul Simonton,
Cynthia McIlvain, Wayne Meehean, Mary Gantzoz

Members excused: Larry Gramlich

Pledge of Allegiance

Silent Prayer

Review of Organizational Meeting Procedures – Jason Berry, Director

Election of Chairperson: Don Spencer

Roll Call Vote Taken

Martin Kaufman - Yes

Wayne Meehean - Yes

Mary Ann Wertenberger - Yes

Madonna Burkit - Yes

Paul Simonton – Yes

Mary Gantzoz - Yes

Don Spencer - Yes

Cynthia McIlvain - Yes

Motion Carried: Yes

Election of Vice Chairperson: Martin Kaufman

Roll Call Vote Taken

Martin Kaufman - Yes

Wayne Meehean - Yes

Mary Ann Wertenberger - Yes

Madonna Burkit - Yes

Paul Simonton – Yes

Mary Gantzoz - Yes

Don Spencer - Yes

Cynthia McIlvain - Yes

Motion Carried: Yes

Election of Secretary: Mary Ann Wertenberger

Roll Call Vote Taken

Martin Kaufman - Yes

Wayne Meehean - Yes

Mary Ann Wertenberger - Yes

Mary Gantzoz - Yes

Don Spencer - Yes

Cynthia McIlvain - Yes



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Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Madonna Burkit - Yes

Paul Simonton – Yes

Motion Carried: Yes

Approval of the Agenda:

Motion to approve the January 8, 2025 Regular Board Meeting Agenda as presented.

Motion by: Wayne Meehan

Supported by: Cynthia McIlvain

Motion carried.

Public Comment: Beth Berlin, Program Director - RSVP of Monroe County

New Senior Source and Family Guides 2025-2026 were distributed.

Sandie Pierce, Executive Director - Monroe Center for Healthy Living

Summary Requests to Commission on Aging sheets were distributed.

Special Presentations: None

Consent Agenda:

- A. Approval of the Minutes of the December 11, 2024 Regular Meeting.
- B. Strategic Planning Committee notes of January 2, 2025.
- C. Finance Reports
- D. Correspondence – None.
- E. Formal Agency Reports – None

Motion to approve by: Wayne Meehan Supported by: Mary Ann Wertenberger
Motion Carried.

Directors' Report:

Jason Berry reported the following:

➤ Common Measures Report

The December Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ COA Website Views

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. During December 2024 there were 564 total views. Transportation was the most viewed at 150.



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➤ Waitlist/Service Not Provided Summary

Mr. Berry reported that from November 25, 2024, through December 25, 2024, there was 1 ramp built. There are 30 seniors are on the Project Ramp waitlist.

Old Business: None.

New Business

A. Monroe Center for Healthy Living Agency: Sandie Pierce

- a. Revised 2025 Budget: Line item transfer, (No cost increase) 103,000 units, at a rate of \$4.50, totaling \$463,500.00.

Motion to approve: Mary Ann Wertenberger **Supported by:** Mary Gantz

Roll Call Vote Taken

Martin Kaufman - Yes

Wayne Meehan - Yes

Mary Ann Wertenberger - Yes

Madonna Burkit - Yes

Paul Simonton – Yes

Cynthia McIlvain - Yes

Don Spencer - Yes

Mary Gantz - *Excused*

Motion Carried.

B. RSVP: Beth Berlin/Sandie Pierce

- a. Revised 2025 Budget: Line item transfer \$4,698.00, and cost increase \$8,460.00, totaling \$13,158.00.

Motion tabled upon request for additional documentation.

- b. Revised 2025 Budget: Unit rate adjustment, 57,000 units at a rate of \$1.63, totaling \$93,000.00

Motion to approve unit rate increase: Paul Simonton

Supported by: Martin Kaufman

Roll Call Vote Taken

Martin Kaufman - Yes

Wayne Meehan - Yes

Mary Ann Wertenberger - Yes

Madonna Burkit - Yes

Paul Simonton – Yes

Cynthia McIlvain - Yes

Don Spencer - Yes

Mary Gantz - *Excused*

Motion Carried:



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C. MCOP Opportunity Center: Stephanie Kasprzak

- a. Revised Budget/Cost Share Membership – 13,000 units at a rate of \$9.00 per unit equaling \$117,000.00

Motion tabled upon request for additional information.

Commission Members Comments:

Paul Simonton: Welcome Madonna Burkit.

Cynthia McIlvain: Happy New Year

Adjournment:

Motion by: Wayne Meehean

Supported by: Cynthia McIlvain

Motion Carried.

The meeting was adjourned at 2:31 p.m.

The next Regular Board meeting takes place on Wednesday,
February 12, 2025 at 1:00 p.m. at the Monroe County Commission on Aging,
965 South Raisinville Road, Monroe, MI 48161.

Ramona Hall, Recording Secretary



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Commission on Aging Strategic Planning Committee Notes February 6, 2025 2p.m. Commission on Aging Office

1. COA Provider Directors

a. Progress Report on Older Adult Needs Assessment

Recommendation: The Strategic Planning Committee recommends the full COA board not endorse a survey and the COA staff not participate in a monthly press release. Additionally, it is advised by the committee that a COA provider request the funds from the COA board for the printed material and engage in the distribution of the documents.

2. MCOP Opportunity Center

a. 2025 membership fee, cost share for meals, and revenue diversification

Recommendation: The Strategic Planning Committee recommends approving the 2025 revised budget which includes the membership fee, cost share for meals, and revenue diversification.

3. Commission on Aging additional funds request document

Recommendation: The Strategic Planning Committee recommends approving the **Additional Funding Request** documentation.



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Commission on Aging Strategic Planning Committee Notes March 6, 2025 2p.m. Commission on Aging Office

1. 2025 Budget Calendar Proposal

Recommendation: The Strategic Planning Committee recommends accepting this budget proposal.

2. Proposals for Audio Equipment/Tables & Chairs

Recommendation: The Strategic Planning Committee recommends the full Commission on Aging board make a motion to move forward with the purchasing of new chairs, tables, and audio equipment from the contingency account, and dependent on board approval of the final costs.

3. Choices Counseling Solutions

a. Request for additional funds for 2025

i. January: 38 Units/\$5,700 (\$4,350 remaining for 2025)

Recommendation: The Strategic Planning Committee recommends approving the additional funds requested.

4. AgeWays 2019: Monroe County Research Study

a. 2025 research study scheduled

Recommendation: The Strategic Planning Committee does not have a recommendation.

5. Proposal for Additional COA Staff

Recommendation: The Strategic Planning Committee recommends additional information and for this to be reviewed at the next SPC meeting.

6. Bedford Health Van

a. Budget Revision

Recommendation: The Strategic Planning Committee recommends additional information and for this to be reviewed at the next SPC meeting.

REVEN

Revenue Report

25/JAN

280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	MTD Receipts	YTD Receipts	Balance	% Coll
89800	FUND BALANCE CARRYFORWARD					
280-89800-695001	FUND BALANCE CARRYFORWARD-REV	-348,203.00	0.00	0.00	-348,203.00	0.00
	TOTAL FUND BALANCE CARRYFORWARD	-348,203.00	0.00	0.00	-348,203.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES					
280-97000-402000	CURRENT PROPERTY TAXES	-3,899,708.00	-1,445,725.81	-1,445,725.81	-2,453,982.19	37.07
280-97000-415000	PRIOR YEAR TAX ADJUSTMENTS	27,077.00	135.59	135.59	26,941.41	0.50
280-97000-420000	DELINQUENT PERSONAL PROP TAXES	-3,500.00	-46.92	-46.92	-3,546.92	1.34
280-97000-434020	OTH TAXES-PYMT IN LIEU OF TAX	-7,500.00	0.00	0.00	-7,500.00	0.00
280-97000-437000	INDUSTRIAL FACILITY TAX	-15,827.00	0.00	0.00	-15,827.00	0.00
280-97000-445000	TAXES-PENALTIES & INT ON TAXES	-250.00	0.00	0.00	-250.00	0.00
280-97000-573000	LOC COMM STABILIZATION SHARE	-175,000.00	0.00	0.00	-175,000.00	0.00
280-97000-576000	STATE GRANT-REIMB INV LOSS	0.00	0.00	0.00	0.00	0.00
280-97000-665000	INTEREST INCOME	-2,000.00	0.00	0.00	-2,000.00	0.00
280-97000-676070	SPECIAL REVENUE-REIMBURSEMENT	-1,000.00	0.00	0.00	-1,000.00	0.00
280-97000-677000	OTHER REVENUE-MISCELLANEOUS	0.00	-17,512.60	-17,512.60	17,512.60	0.00
280-97000-687030	REBATES-PRESCRIPTION	0.00	0.00	0.00	0.00	0.00
	TOTAL SPECIAL EXP/REV-OTHER AGENCIES	-4,077,708.00	-1,463,149.74	-1,463,149.74	-2,614,558.26	35.88
99999	FUND LEVEL					
280-99999-688000	DEFAULT DISCOUNT	0.00	0.00	0.00	0.00	0.00
	TOTAL FUND LEVEL	0.00	0.00	0.00	0.00	0.00
	TOTAL 280 SENIOR CITIZENS FUND	-4,425,911.00	-1,463,149.74	-1,463,149.74	-2,962,761.26	33.06

101 GENERAL FUND

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	\$ Exp
67200	COMMISSION ON AGING							
101-67200-705000	SALARIES AND WAGES	106,702.00	0.00	0.00	11,322.58	11,322.58	95,379.42	10.61
101-67200-706500	SICK PAY BANK	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707100	PART TIME EMPLOYEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	0.00	0.00	0.00	0.00	6,000.00	0.00
101-67200-715000	SOCIAL SECURITY	8,622.00	0.00	0.00	798.02	798.02	7,823.98	9.26
101-67200-716000	EMPLOYERS-RETIREMENT	20,744.00	0.00	0.00	2,333.70	2,333.70	18,410.30	11.25
101-67200-716001	DC RETIREMENT	3,804.00	0.00	0.00	2,405.43	2,405.43	3,398.57	10.66
101-67200-716010	EMPLOYERS-RET HEALTH C	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-716012	EMPLOYER-HCS	3,095.00	0.00	0.00	339.66	339.66	2,755.34	10.97
101-67200-717000	UNEMPLOYMENT INSURANCE	110.00	0.00	0.00	11.32	11.32	98.68	10.29
101-67200-718000	WORKERS COMPENSATION I	77.00	0.00	0.00	7.93	7.93	69.07	10.30
101-67200-719000	HEALTH INSURANCE	17,874.00	0.00	0.00	2,062.32	2,062.32	15,811.68	11.54
101-67200-720000	LIFE INSURANCE	125.00	0.00	0.00	14.31	14.31	110.69	11.45
101-67200-721000	OPTICAL INSURANCE	153.00	0.00	0.00	17.58	17.58	135.42	11.49
101-67200-722000	DENTAL INSURANCE	882.00	0.00	0.00	110.91	110.91	771.09	12.57
101-67200-723000	DISABILITY INSURANCE	693.00	0.00	0.00	76.30	76.30	618.70	10.98
101-67200-725000	ACCURED WAGES AND FRIN	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-728000	OFFICE SUPPLIES	1,755.00	0.00	0.00	0.00	0.00	1,755.00	0.00
101-67200-729000	PRINTING AND IMAGING	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-730000	POSTAGE AND MAILING FE	1,500.00	0.00	0.00	0.00	0.00	1,500.00	0.00
101-67200-731000	COMPUTER EQUIP & SUPPL	1,600.00	0.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-803000	PRE-EMPLOYMENT PHYSICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810000	BOARD PER DIEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	0.00	0.00	0.00	0.00	3,250.00	0.00
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	0.00	0.00	20,118.00	20,118.00	5,533.00	78.43
101-67200-814016	PAYROLL SERVICES	1,380.00	0.00	0.00	59.11	59.11	1,320.89	4.28
101-67200-818020	REFUSE HAULING & JANIT	0.00	0.00	0.00	6.33	6.33	-6.33	0.00
101-67200-826000	LEGAL AND PROFESSIONAL	2,400.00	0.00	0.00	0.00	0.00	2,400.00	0.00
101-67200-830000	ASSOCIATION & MEMBERSH	375.00	0.00	0.00	75.00	75.00	300.00	20.00
101-67200-851000	TELEPHONE	675.00	0.00	0.00	0.00	0.00	675.00	0.00
101-67200-861000	TRAVEL	850.00	0.00	0.00	0.00	0.00	850.00	0.00
101-67200-864000	CONFERENCE AND CONVENT	300.00	0.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-911000	GENERAL LIABILITY INSU	1,753.00	0.00	0.00	192.37	192.37	1,560.63	10.97
101-67200-921000	ELECTRICITY	1,652.00	0.00	0.00	160.03	160.03	1,491.97	9.59
101-67200-922000	WATER AND SEWAGE	193.00	0.00	0.00	9.52	9.52	183.48	4.93
101-67200-923000	HEATING FUEL	550.00	0.00	0.00	91.29	91.29	458.71	16.60
101-67200-933000	MAINT-OFFICE EQUIP AND	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-942000	COPIER EXPENSE/LEASE	1,585.00	0.00	0.00	414.73	414.73	1,170.27	26.17
101-67200-963000	CENTRAL SERVICES/INDIR	15,854.00	0.00	0.00	0.00	0.00	15,854.00	0.00
101-67200-975000	C.O.-BUILDING IMPROVEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-975300	C.O.-BUILDINGS AND GRO	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-980575	C.O.-COMPUTER SOFTWARE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL COMMISSION ON AGING	231,006.00	0.00	0.00	38,626.44	38,626.44	192,379.56	16.72

APPR

Appropriation Report

25/JAN

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
89000 CONTINGENCIES								
280-89000-969002	CONTINGENCY	52,786.00	0.00	0.00	0.00	0.00	52,786.00	0.00
TOTAL CONTINGENCIES								
280-89800-969501	FUND BALANCE CARRYFORW	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL FUND BALANCE CARRYFORW								
280-89800-969501	FUND BALANCE CARRYFORW	0.00	0.00	0.00	0.00	0.00	0.00	0.00
97000 SPECIAL EXP/REV-OTHER AGENCIES								
280-97000-963000	CENTRAL SERVICES/INDIR	35,517.00	0.00	0.00	0.00	0.00	35,517.00	0.00
280-97000-965015	ASH SENIOR CITIZENS CE	24,330.00	0.00	0.00	0.00	0.00	24,330.00	0.00
280-97000-965020	RETIRED SENIOR VOLUNTE	93,000.00	0.00	0.00	0.00	0.00	93,000.00	0.00
280-97000-965025	AREA AGENCY ON AGING 1	14,020.00	0.00	0.00	0.00	0.00	14,020.00	0.00
280-97000-965031	BEDFORD TRANSPORTATION	59,645.00	0.00	0.00	0.00	0.00	59,645.00	0.00
280-97000-965035	BEDFORD SENIOR CITIZEN	274,500.00	0.00	0.00	0.00	0.00	274,500.00	0.00
280-97000-965041	BEDFORD VET CENTER PAN	4,950.00	0.00	0.00	0.00	0.00	4,950.00	0.00
280-97000-965045	BERLIN SENIOR CITIZEN	57,353.00	0.00	0.00	0.00	0.00	57,353.00	0.00
280-97000-965065	DUNDEE SENIOR CITIZEN	265,200.00	0.00	0.00	0.00	0.00	265,200.00	0.00
280-97000-965071	EMERGENCY NEEDS	10,000.00	0.00	0.00	0.00	0.00	10,000.00	0.00
280-97000-965075	FRENCHTOWN SR CITIZEN	381,522.00	0.00	0.00	0.00	0.00	381,522.00	0.00
280-97000-965085	LAKE ERIE TRANSIT	243,100.00	0.00	0.00	0.00	0.00	243,100.00	0.00
280-97000-965088	THE OPPORTUNITY CENTER	117,000.00	0.00	0.00	0.00	0.00	117,000.00	0.00
280-97000-965091	SENIOR LEGAL SERVICES	270,614.00	0.00	0.00	0.00	0.00	270,614.00	0.00
280-97000-965097	CHOICES COUNSELING SOL	10,050.00	0.00	0.00	0.00	0.00	10,050.00	0.00
280-97000-965105	M.C.O.P. HOME CARE SER	148,000.00	0.00	0.00	0.00	0.00	148,000.00	0.00
280-97000-965106	RAMP PROGRAM	167,955.00	0.00	0.00	0.00	0.00	167,955.00	0.00
280-97000-965115	M.C.O.P. HOME CHORE	103,200.00	0.00	0.00	0.00	0.00	103,200.00	0.00
280-97000-965121	M.C.O.P. SPEC TRANSPOR	148,000.00	0.00	0.00	0.00	0.00	148,000.00	0.00
280-97000-965122	M.C.O.P. HOME INJURY C	6,500.00	0.00	0.00	0.00	0.00	6,500.00	0.00
280-97000-965123	M.C.O.P. FOOD DISTRIBU	164,406.00	0.00	0.00	0.00	0.00	164,406.00	0.00
280-97000-965125	M.C.O.P. RESOURCE ADVO	176,700.00	0.00	0.00	0.00	0.00	176,700.00	0.00
280-97000-965135	LIFE NUTRITION PROGRAM	596,204.00	0.00	0.00	0.00	0.00	596,204.00	0.00
280-97000-965141	ALZHEIMER PROGRAM	38,400.00	0.00	0.00	0.00	0.00	38,400.00	0.00
280-97000-965165	MONROE SENIOR CITIZEN	463,500.00	0.00	0.00	0.00	0.00	463,500.00	0.00
280-97000-965201	MILAN SENIOR MEALS ON	20,900.00	0.00	0.00	0.00	0.00	20,900.00	0.00
280-97000-965205	EMERGENCY FUEL	15,000.00	0.00	0.00	0.00	0.00	15,000.00	0.00
280-97000-965215	MILAN SENIOR CENTER	51,000.00	0.00	0.00	0.00	0.00	51,000.00	0.00
280-97000-965216	MILAN SENIOR TRANSIT	24,000.00	0.00	0.00	0.00	0.00	24,000.00	0.00
280-97000-965220	MILAN SENIOR RESOURCE	21,840.00	0.00	0.00	0.00	0.00	21,840.00	0.00
280-97000-965225	ADULT DAY CARE SERVICE	86,980.00	0.00	0.00	0.00	0.00	86,980.00	0.00
280-97000-965340	YMCA CANCER SURVIVOR	6,048.00	0.00	0.00	0.00	0.00	6,048.00	0.00
280-97000-965380	YMCA	39,685.00	0.00	0.00	0.00	0.00	39,685.00	0.00
280-97000-965390	MCOP VOLUNTEER CAREGIV	3,000.00	0.00	0.00	0.00	0.00	3,000.00	0.00
TOTAL SPECIAL EXP/REV-OTHER		4,142,119.00	0.00	0.00	0.00	0.00	4,142,119.00	0.00
97500 SPECIAL APPROP TO OTHER FUNDS								
280-97500-999101	TRANSFER OUT - GENERAL	231,006.00	0.00	0.00	0.00	0.00	231,006.00	0.00
TOTAL SPECIAL APPROP TO OTHE								
280-97500-999101	TRANSFER OUT - GENERAL	231,006.00	0.00	0.00	0.00	0.00	231,006.00	0.00
TOTAL 280 SENIOR CITIZENS FUND								
TOTAL 280 SENIOR CITIZENS FUND		4,425,911.00	0.00	0.00	0.00	0.00	4,425,911.00	0.00

COA Director's Report Items (3/12/25)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.
Cumulative Units Reported vs. Unit Maximum
(Goal is to be between 3% - 13%)

As of: January

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Ash Senior Citizens	213.00	2,553.00	8%
Bedford Senior Community Center	4,857.00	50,000.00	10%
Bedford Twp. Veterans Center Pantry	529.70	4,950.12	11%
Berlin Township Senior Citizens Group	183.00	4,940.00	4%
Choices Counseling Solutions	38.00	67.00	57%
Dundee Area Senior Citizens Center	3,929.00	44,200.00	9%
Frenchtown Senior Citizens Center	5,616.75	42,500.00	13%
Health Van	288.00	2,550.00	11%
Lake Erie Transportation Commission	974.00	13,000.00	7%
Living Independence for Everyone	13,174.00	149,800.00	9%
MCOP-Food Assistance Program	43,101.75	411,015.00	10%
MCOP-Home Care	599.50	8,000.00	7%
MCOP-Home Chore	139.50	4,300.00	3%
MCOP-Home Injury Control	1,148.36	6,500.00	18%
MCOP-Opportunity Center at ALCC	1,053.50	13,000.00	8%
MCOP-Resource Advocacy	1,372.25	9,500.00	14%
MCOP-Specialized Transportation	327.00	7,400.00	4%
MCOP-Unmet Emergency Needs	1,500.00	10,000.00	15%
MCOP-Utility Assistance Program	5,558.76	15,000.00	37%
MCOP-Volunteer Caregiver Program	12.00	375.00	3%
Memory Lane Care Services	65.50	480.00	14%
Milan Seniors for Healthy Living	691.00	8,500.00	8%
Milan Seniors Meals on Wheels	174.00	3,800.00	5%
Milan Seniors Transportation	78.00	1,500.00	5%
Milan Aging in Action - Resource	85.75	1,040.00	8%
Monroe County Senior Legal Services	220.50	2,690.00	8%
Monroe Family YMCA Cancer Survivorship	12.00	96.00	13%
Monroe Family YMCA Enhanced Fitness	80.99	918.00	9%
Monroe Senior Citizens Center	7,431.75	103,000.00	7%
RSVP	3,700.50	57,000.00	6%
United Way Project Ramp of MC	0.00	122,500.00	0%

Table B.
Unduplicated Clients Served vs. Anticipated Clients Served
(Goal is to be at least 3%)

As of: January

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Ash Senior Citizens	74	120	62%
Bedford Senior Community Center	415	1,150	36%
Bedford Twp. Veterans Center Pantry	40	40	100%
Berlin Township Senior Citizens Group	76	130	58%
Choices Counseling Solutions	17	8	213%
Dundee Area Senior Citizens Center	311	425	73%
Frenchtown Senior Citizens Center	539	1,150	47%
Health Van	50	175	29%
Lake Erie Transportation Commission	173	550	31%
Living Independence for Everyone	727	1,160	63%
MCOP-Food Assistance Program	605	1,600	38%
MCOP-Home Care	71	150	47%
MCOP-Home Chore	118	430	27%
MCOP-Home Injury Control	7	90	8%
MCOP-Opportunity Center at ALCC	40	350	11%
MCOP-Resource Advocacy	262	1,800	15%
MCOP-Specialized Transportation	33	250	13%
MCOP-Unmet Emergency Needs	2	22	9%
MCOP-Utility Assistance Program	10	30	33%
MCOP-Volunteer Caregiver Program	1	8	13%
Memory Lane Care Services	10	18	56%
Milan Seniors for Healthy Living	89	250	36%
Milan Seniors Meals on Wheels	9	30	30%
Milan Seniors Transportation	14	20	70%
Milan Aging in Action - Resource	25	200	13%
Monroe County Senior Legal Services	194	1,097	18%
Monroe Family YMCA Cancer Survivorship	3	12	25%
Monroe Family YMCA Enhanced Fitness	143	200	72%
Monroe Senior Citizens Center	635	1,650	38%
RSVP	181	325	56%

Table C.**Actual Expenditures vs. Total Budget**

(Goal is to be between 3% - 13%)

As of: January

Provider/Program	Actual Expenditures	Total Budget	Percentage
Ash Senior Citizens	\$2,802.52	\$41,978.00	7%
Bedford Senior Community Center	\$46,705.00	\$452,536.00	10%
Bedford Twp. Veterans Center Pantry	\$664.52	\$4,950.12	13%
Berlin Township Senior Citizens Group	\$2,307.50	\$79,826.00	3%
Choices Counseling Solutions	\$3,189.45	\$232,854.29	1%
Dundee Area Senior Citizens Center	\$45,709.83	\$399,200.00	11%
Frenchtown Senior Citizens Center	\$26,378.00	\$451,221.97	6%
Health Van	\$27,925.00	\$261,844.08	11%
Lake Erie Transportation Commission	\$57,911.00	\$902,120.00	6%
Living Independence for Everyone	\$121,306.11	\$1,474,239.95	8%
MCOP-Food Assistance Program	\$22,755.49	\$332,064.85	7%
MCOP-Home Care	\$24,042.04	\$397,440.00	6%
MCOP-Home Chore	\$10,922.47	\$224,646.58	5%
MCOP-Home Injury Control	\$1,492.92	\$23,000.00	6%
MCOP-Opportunity Center at ALCC	\$12,993.44	\$121,000.00	11%
MCOP-Resource Advocacy	\$15,140.70	\$258,141.76	6%
MCOP-Specialized Transportation	\$25,134.68	\$484,441.00	5%
MCOP-Unmet Emergency Needs	\$1,696.12	\$12,353.48	14%
MCOP-Utility Assistance Program	\$6,504.86	\$31,103.48	21%
MCOP-Volunteer Caregiver Program	\$1,340.79	\$18,608.00	7%
Memory Lane Care Services	\$5,358.83	\$58,426.00	9%
Milan Seniors for Healthy Living		\$91,844.10	0%
Milan Seniors Meals on Wheels		\$89,744.00	0%
Milan Seniors Transportation		\$121,241.00	0%
Milan Aging in Action - Resource		\$149,851.00	0%
Monroe County Senior Legal Services	\$35,466.63	\$359,939.00	10%
Monroe Family YMCA Cancer Survivorship	\$939.00	\$13,446.19	7%
Monroe Family YMCA Enhanced Fitness	\$4,901.00	\$46,308.50	11%
Monroe Senior Citizens Center	\$60,875.94	\$756,635.00	8%
RSVP	\$14,780.06	\$191,942.00	8%

Table D.
Total Cost Per Unduplicated Client (Year to Date)
(Goal is to be less than 110% at year end)

As of: January

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Ash Senior Citizens	\$2,802.52	74	\$37.87	\$41,978.00	120	\$349.82	11%
Bedford Senior Community Center	\$46,705.00	415	\$112.54	\$452,536.00	1,150	\$393.51	29%
Bedford Twp. Veterans Center Pantry	\$664.52	40	\$16.61	\$4,950.12	40	\$123.75	13%
Berlin Township Senior Citizens Group	\$2,307.50	76	\$30.36	\$79,826.00	130	\$614.05	5%
Choices Counseling Solutions	\$3,189.45	17	\$187.61	\$232,854.29	8	\$29,106.79	1%
Dundee Area Senior Citizens Center	\$45,709.83	311	\$146.98	\$399,200.00	425	\$939.29	16%
Frenchtown Senior Citizens Center	\$26,378.00	539	\$48.94	\$451,221.97	1,150	\$392.37	12%
Health Van	\$27,925.00	50	\$558.50	\$261,844.08	175	\$1,496.25	37%
Lake Erie Transportation Commission	\$57,911.00	173	\$334.75	\$902,120.00	550	\$1,640.22	20%
Living Independence for Everyone	\$121,306.11	727	\$166.86	\$1,474,239.95	1,160	\$1,270.90	13%
MCOP-Food Assistance Program	\$22,755.49	605	\$37.61	\$332,064.85	1,600	\$207.54	18%
MCOP-Home Care	\$24,042.04	71	\$338.62	\$397,440.00	150	\$2,649.60	13%
MCOP-Home Chore	\$10,922.47	118	\$92.56	\$224,646.58	430	\$522.43	18%
MCOP-Home Injury Control	\$1,492.92	7	\$213.27	\$23,000.00	90	\$255.56	83%
MCOP-Opportunity Center at ALCC	\$12,993.44	40	\$324.84	\$121,000.00	350	\$345.71	94%
MCOP-Resource Advocacy	\$15,140.70	262	\$57.79	\$258,141.76	1,800	\$143.41	40%
MCOP-Specialized Transportation	\$25,134.68	33	\$761.66	\$484,441.00	250	\$1,937.76	39%
MCOP-Unmet Emergency Needs	\$1,696.12	2	\$848.06	\$12,353.48	22	\$561.52	151%
MCOP-Utility Assistance Program	\$6,504.86	10	\$650.49	\$31,103.48	30	\$1,036.78	63%
MCOP-Volunteer Caregiver Program	\$1,340.79	1	\$1,340.79	\$18,608.00	8	\$2,326.00	58%
Memory Lane Care Services	\$5,358.83	10	\$535.88	\$58,426.00	18	\$3,245.89	17%
Milan Seniors for Healthy Living		89	\$0.00	\$91,844.10	250	\$367.38	0%
Milan Seniors Meals on Wheels		9	\$0.00	\$89,744.00	30	\$2,991.47	0%
Milan Seniors Transportation		14	\$0.00	\$121,241.00	20	\$6,062.05	0%
Milan Aging in Action - Resource		25	\$0.00	\$149,851.00	200	\$749.26	0%
Monroe County Senior Legal Services	\$35,466.63	194	\$182.82	\$359,939.00	1,097	\$328.11	56%
Monroe Family YMCA Cancer Survivor	\$939.00	3	\$313.00	\$13,446.19	12	\$1,120.52	28%
Monroe Family YMCA Enhanced Fitness	\$4,901.00	143	\$34.27	\$46,308.50	200	\$231.54	15%
Monroe Senior Citizens Center	\$60,875.94	635	\$95.87	\$756,635.00	1,650	\$458.57	21%
RSVP	\$14,780.06	181	\$81.66	\$191,942.00	325	\$590.59	14%

Table E.**Actual Revenue vs. Total Budget**

(Goal is to be between 3% - 13%)

As of: January

Provider/Program	Actual Revenue	Total Budget	Percentage
Ash Senior Citizens	\$3,720.89	\$41,978.00	9%
Bedford Senior Community Center	\$48,430.68	\$452,536.00	11%
Bedford Twp. Veterans Center Pantry	\$1,043.72	\$4,950.12	21%
Berlin Township Senior Citizens Group	\$3,015.20	\$79,826.00	4%
Choices Counseling Solutions	\$3,600.00	\$232,854.29	2%
Dundee Area Senior Citizens Center	\$45,389.01	\$399,200.00	11%
Frenchtown Senior Citizens Center	\$66,862.00	\$451,221.97	15%
Health Van	\$14,187.00	\$261,844.08	5%
Lake Erie Transportation Commission	\$52,651.37	\$902,120.00	6%
Living Independence for Everyone	\$103,837.35	\$1,474,239.95	7%
MCOP-Food Assistance Program	\$25,462.28	\$332,064.85	8%
MCOP-Home Care	\$28,677.51	\$397,440.00	7%
MCOP-Home Chore	\$11,392.56	\$224,646.58	5%
MCOP-Home Injury Control	\$3,073.36	\$23,000.00	13%
MCOP-Opportunity Center at ALCC	\$15,868.16	\$121,000.00	13%
MCOP-Resource Advocacy	\$30,038.02	\$258,141.76	12%
MCOP-Specialized Transportation	\$19,368.77	\$484,441.00	4%
MCOP-Unmet Emergency Needs	\$1,696.12	\$12,353.48	14%
MCOP-Utility Assistance Program	\$5,754.88	\$31,103.48	19%
MCOP-Volunteer Caregiver Program	\$1,490.00	\$18,608.00	8%
Memory Lane Care Services	\$17,878.39	\$58,426.00	31%
Milan Seniors for Healthy Living		\$91,844.10	0%
Milan Seniors Meals on Wheels		\$89,744.00	0%
Milan Seniors Transportation		\$121,241.00	0%
Milan Aging in Action - Resource		\$149,851.00	0%
Monroe County Senior Legal Services	\$30,470.30	\$359,939.00	8%
Monroe Family YMCA Cancer Survivorship	\$1,369.00	\$13,446.19	10%
Monroe Family YMCA Enhanced Fitness	\$3,876.23	\$46,308.50	8%
Monroe Senior Citizens Center	\$60,477.24	\$756,635.00	8%
RSVP	\$21,641.13	\$191,942.00	11%

Commission on Aging-February Page Views

https://www.co.monroe.mi.us/204/Transportation-Services	210
https://www.co.monroe.mi.us/180/Commission-on-Aging	124
https://www.co.monroe.mi.us/195/In-Home-Services	74
https://www.co.monroe.mi.us/194/Health-Nutrition-Services	52
https://www.co.monroe.mi.us/193/Adult-Day-Services	49
https://www.co.monroe.mi.us/192/Services	44
https://www.co.monroe.mi.us/205/Volunteer-Services	33
https://www.co.monroe.mi.us/199/Resource-Advocacy	27
https://www.co.monroe.mi.us/200/Senior-Counseling-Services	19
https://www.co.monroe.mi.us/201/Senior-Groups	15
https://www.co.monroe.mi.us/203/Senior-Legal-Services	10
https://www.co.monroe.mi.us/187/Former-Members	8
https://www.co.monroe.mi.us/197/Multi-Purpose-Senior-Centers	8
https://www.co.monroe.mi.us/182/By-Laws-Policies	5
https://www.co.monroe.mi.us/191/Service-Definitions	5
	683 Grand total



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Larry Gramlich

Cynthia McIlvain

Wayne Meehan

Paul Simonton

To: Commission on Aging Board Members

From: Jason Berry

Date: March 12, 2025

RE: Waitlist/Requested Service Not Provided- February 2025

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided in February of 2025: 43 Senior Citizens

United Way Project Ramp

- At the time of last report, there were 43 seniors awaiting a ramp.

The Opportunity Center @ ALCC

Senior Activities

Added revenue categories as requested by Commission on Aging:

Membership

Cost Sharing

Grants

Fundraisers



Plan for implementation in 2025 (These will begin 1/6/25):

- A **membership fee** will begin in January of 2025. The membership will cost **\$10 a year**.
- **Cost sharing** will be implemented for all programs (including food). The **suggested cost share amount** will be **\$2**.
- A number of **grants** will be applied for to supplement the cost of senior activities. These include:
 - Community Foundation of Monroe County: Chair yoga, lifestyle medicine
 - Promoting Active Communities: Walking program, lifestyle medicine, fitness class
 - Michigan Fitness Foundation: Wellness workshops
 - We will seek additional grants throughout the year as well
- The Center will host several **fundraisers** throughout the year to support our senior activities. The first one is planned for Saturday, February 8th – it is a bowling fundraiser at Monroe Sports Center from 6-9 pm - \$20 for 2 games of bowling, pizza, and shoes. We're also planning a dinner fundraiser and other ideas we'll inform you of throughout the year.



Proposed Operations Budget for Calendar Year 2025

Provider: Monroe County Opportunity Program

Program: Senior Activities at The Opportunity Center

Operations	REVISED APPROVED 2024	2025	Difference	Revised 2025	Revised Difference
Advertising					
Central Services/Indirect Cost					
Client Program Supplies	\$7,000.00	\$7,000.00		\$11,850.00	\$4,850.00
Client Transportation					
Conference/Training					
Contracted Services	\$2,000.00	\$12,400.00	\$10,400.00	\$7,000.00	(\$5,400.00)
Direct Financial Assistance					
Dues/Fees/License					
Duplication/Printing	\$250.00	\$25.00	(\$225.00)	\$250.00	\$225.00
Electric	\$1,500.00	\$500.00	(\$1,000.00)	\$1,500.00	\$1,000.00
Employee/Volunteer Expenses					
Equipment Lease/Purchase					
Equipment Maintenance					
Facility Maintenance Contracts	\$3,000.00		(\$3,000.00)	\$3,000.00	\$3,000.00
Food Purchase	\$20,000.00	\$25,000.00	\$5,000.00	\$31,000.00	\$6,000.00
Fundraising Activities					
Gas (Facility)	\$1,500.00	\$500.00	(\$1,000.00)	\$1,500.00	\$1,000.00
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables	\$1,827.00	\$1,000.00	(\$827.00)	\$1,827.00	\$827.00
Liability Insurance	\$1,500.00	\$3,000.00	\$1,500.00	\$2,500.00	(\$500.00)
Newsletter Expense					
Office Equip. Repair & Maint.					
Office Supplies					
Postage	\$600.00	\$350.00	(\$250.00)	\$600.00	\$250.00
Rent					
Staff travel	\$400.00		(\$400.00)		
Subscriptions/Manuals					
Telephone	\$300.00	\$300.00		\$300.00	
Trash/Lawn/Snow Care					
Vehicle Gas and Oil	\$500.00	\$500.00		\$500.00	
Vehicle Insurance	\$1,400.00	\$2,000.00	\$600.00	\$2,000.00	
Vehicle Lease/Purchase					
Vehicle Maintenance	\$500.00	\$500.00		\$500.00	
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition					
Volunteer Transport/Stipend Reimburse.					
Water	\$200.00	\$500.00	\$300.00	\$280.46	(\$219.54)
Total Operations	\$42,477.00	\$53,575.00	\$11,098.00	\$64,607.46	\$11,032.46

Proposed Annual Wages/Benefits Budget for Calendar Year 2025

Provider: Monroe County Opportunity Program

Program: Senior Activities at The Opportunity Center

Positions	2024	2025	Difference	Revised 2025	Revised Difference
Senior Activity Specialist	\$53,000.00	\$50,199.39	(\$2,800.61)	\$54,590.00	\$4,390.61
Coordinator(s)	\$5,840.00		(\$5,840.00)	\$6,015.20	\$6,015.20
Opportunity Center Manager	\$5,000.00	\$1,655.64	(\$3,344.36)	\$5,150.00	\$3,494.36
Opportunity Center Director	\$4,978.00	\$1,518.51	(\$3,459.49)	\$5,127.34	\$3,608.83
Executive Director		\$1,200.00	\$1,200.00	\$1,200.00	
Finance Director		\$800.00	\$800.00	\$800.00	
Health Hub Specialist	\$12,000.00	\$12,051.46	\$51.46	\$12,360.00	\$308.54
Total Wages & Benefits	\$80,818.00	\$67,425.00	(\$13,393.00)	\$85,242.54	\$17,817.54
Total Budget	\$123,295.00	\$121,000.00	(\$2,295.00)	\$149,850.00	\$28,850.00

Revenue Sources for Calendar Year 2025

Provider: Monroe County Opportunity Program

Program: Senior Activities at The Opportunity Center

Revenue Sources	2024	2025	Difference	Revised 2025	Revised Difference
Area Agency on Aging 1-B					
Client Cost Share				\$2,250.00	\$2,250.00
Commission on Aging (COA)	\$106,020.00	\$117,000.00	\$10,980.00	\$117,000.00	
Commodities Supplemental Food Prog					
Community Mental Health					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services					
Donations					
Dues				\$1,000.00	\$1,000.00
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised	\$775.00	\$1,000.00	\$225.00	\$5,000.00	\$4,000.00
Hope Network					
Office of Services to the Aging					
Private Pay					
Public Act 51					
SMART					
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
City of Monroe	\$1,500.00	\$3,000.00	\$1,500.00	\$10,000.00	\$7,000.00
Michigan Fitness Foundation	\$10,000.00		(\$10,000.00)	\$10,000.00	\$10,000.00
Community Foundation of Monroe				\$4,600.00	\$4,600.00
Total Revenue	\$118,295.00	\$121,000.00	\$2,705.00	\$149,850.00	
In-kind Description:	Volunteer time			In-Kind Amount:	\$250.00

Commission on Aging Directors Association

November 25, 2024

Mr. Donald Spencer, Chairperson
Monroe County Commission on Aging Board
965 South Raisinville Road
Monroe, MI 48162

Dear Commissioners:

The Commission on Aging Directors have been meeting since June 2024 to review the Action Plan that resulted from the 2015 Need Assessment conducted by Wayne State University.

We have updated the Action Plan to include the work that has been done thus far and to propose actions for the future. A copy is attached.

We are respectfully requesting time on your December 11th meeting agenda to present our work and answer any preliminary questions that you may have. And then, in January, we would like to return to request your approval.

Please let me know if you have any questions. Thanks in advance for your consideration.

In community service,



Sandie Pierce, Chairperson
Commission on Aging Directors



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Larry Gramlich

Wayne Meehan

Cynthia McIlvain

Paul Simonton

Madonna Burkit

The Monroe County Commission on Aging 2025 Budget Calendar for *Budget Year 2026*

Budget Applications Available

Saturday, March 1, 2025

Budget Applications Due

Monday, March 31, 2024 by 4:00 p.m.

COA Budget Workshop

Wednesday, April 2, 2025

COA Conference Room 1:00 p.m.

COA Regular Board Meeting/Initial Budget Recommendations

Wednesday, April 9, 2025

COA Conference Room 1:00 p.m.

Hearings/Deliberations/Final Recommendations

*Tuesday, April 15, 2025

COA Conference Room 1:00 p.m.

*Wednesday, April 16, 2025

COA Conference Room 1:00 p.m.

*Thursday, April 17, 2025

COA Conference Room 1:00 p.m.

*Only to be held if needed

Commission on Aging Additional Funding Request

Organization Name: _____

Date: _____

Authorized Representative: _____

Title: _____

Program Name: _____

Type of Request _____ Additional Money _____ Change in Units / Unit Rate
Yes / No Is this a one-time expense? _____ Budget Revision (Same Amounts)

Dollar Amounts _____ Original Allocation _____ Additional Funding Requested

Contracted Units _____ Contracted Number of Units _____ New Number of Projected Units
_____ Contracted Unit Rate _____ Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

Justification for a Change in the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

What Other Sources of Funding have been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held and what were the results?

What Cost Sharing is included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

What Happens if the request is not granted? What consequences are expected if the request is not granted?

Choices Counseling Solutions
15366 S. Dixie Hwy.
Monroe, MI 48161
734-210-1071



Commission on Aging
965 S Raisinville Road
Monroe, MI 48161

Mr. Berry,

I am writing to submit our request to present our application and interest in being a continued provider for Senior Mental Health through the COA. We would like to be in attendance and present for the board meeting on March 12th. We will be requesting additional funds of \$28,5000 to meet the needs of residents through 2025 year end.

Thank you in advance for your kind consideration.

Regards,

Audrey Schroeder, LMSW, CTC-SW

Proposed Operations Budget for Calendar Year 2025

Provider:

Program:

Operations	2024	2025	Difference	Revised 2025	Revised Difference
Advertising	\$875.00	\$1,006.25	\$131.25	\$1,006.25	\$0.00
Central Services/Indirect Cost			\$0.00		
Client Program Supplies			\$0.00		
Client Transportation			\$0.00		
Conference/Training	\$450.00	\$495.00	\$45.00	\$495.00	\$0.00
Contracted Services	\$1,631.28	\$1,875.92	\$244.64	\$1,875.92	\$0.00
Direct Financial Assistance			\$0.00		
Dues/Fees/License	\$7,364.03	\$8,836.84	\$1,472.81	\$8,836.84	\$0.00
Duplication/Printing	\$475.00	\$522.50	\$47.50	\$522.50	\$0.00
Electric			\$0.00		
Employee/Volunteer Expenses			\$0.00		
Equipment Lease/Purchase	\$309.72	\$356.18	\$46.46	\$356.18	\$0.00
Equipment Maintenance			\$0.00		
Facility Maintenance Contracts			\$0.00		
Food Purchase	\$650.00	\$747.50	\$97.50	\$747.50	\$0.00
Fundraising Activities			\$0.00		
Gas (Facility)			\$0.00		
Home Modification Supplies/Equipment			\$0.00		
Internet	\$500.00	\$560.00	\$60.00	\$560.00	\$0.00
Janitorial Supplies			\$0.00		
Kitchen Supplies/disposables			\$0.00		
Liability Insurance	\$117.00	\$128.70	\$11.70	\$128.70	\$0.00
Newsletter Expense			\$0.00		
Office Equip. Repair & Maint.			\$0.00		
Office Supplies	\$876.17	\$1,007.40	\$131.23	\$1,007.40	\$0.00

Postage	\$30.00	\$33.00	\$3.00	\$33.00	\$0.00
Rent	\$6,600.00	\$6,600.00	\$0.00	\$6,600.00	\$0.00
Staff travel			\$0.00		
Subscriptions/Manuals			\$0.00		
Telephone	\$350.00	\$385.00	\$35.00	\$385.00	\$0.00
Trash/Lawn/Snow Care			\$0.00		
Vehicle Gas and Oil			\$0.00		
Vehicle Insurance			\$0.00		
Vehicle Lease/Purchase			\$0.00		
Vehicle Maintenance			\$0.00		
Volunteer Insurance			\$0.00		
Volunteer Meal Reimbursement			\$0.00		
Volunteer Recognition			\$0.00		
Volunteer Transport/Stipend Reimburse.			\$0.00		
Water			\$0.00		
Total Operations	\$20,228.20	\$22,554.29	\$2,326.09	\$22,554.29	\$0.00

Proposed Annual Wages/Benefits Budget for Calendar Year 2025

Provider: 0

Program: 0

Positions	2024	2025	Difference	Revised 2025	Revised Difference
Office Manager	\$20,020.00	\$27,300.00	\$7,280.00	\$27,300.00	\$0.00
Clinical Therapist #1	\$40,000.00	\$50,000.00	\$10,000.00	\$50,000.00	\$0.00
Clinical Therapist #2	\$36,000.00	\$45,000.00	\$9,000.00	\$45,000.00	\$0.00
Clinical Therapist #3	\$12,000.00	\$14,000.00	\$2,000.00	\$14,000.00	\$0.00
Clinical Therapist #4	\$52,000.00	\$52,000.00	\$0.00	\$52,000.00	\$0.00

[illegible]

Revenue Sources for Calendar Year 2025

Provider:

\$0.00

Program:

0

Revenue Sources	2024	2025	Difference	Revised 2025	Revised Difference
Area Agency on Aging 1-B			\$0.00		\$0.00
Client Cost Share			\$0.00		
Commission on Aging (COA)	\$10,050.00	\$10,050.00	\$0.00	\$38,550.00	\$28,500.00
Commodities Supplemental Food Prog			\$0.00		
Community Mental Health			\$0.00		
Community Service Block Grant			\$0.00		
Corporate Sponsorship			\$0.00		
Corporation National & Community Serv.			\$0.00		
Department of Agriculture			\$0.00		
Department of Human Services			\$0.00		
Donations			\$0.00		
Dues			\$0.00		
Emergency Food Assistance Program			\$0.00		
Employee Ins. Cost share			\$0.00		
Fares			\$0.00		
Federal Section 5311			\$0.00		
Funds Raised			\$0.00		
Hope Network			\$0.00		
Office of Services to the Aging			\$0.00		

Private Pay					\$0.00			
Public Act 51					\$0.00			
SMART					\$0.00			
United Way					\$0.00			
Units of Government					\$0.00			
Van Fees					\$0.00			
Enter other funding source below								
Insurance		\$132,000.00	\$198,000.00	\$66,000.00	\$198,000.00	\$0.00		\$0.00
Client Payments		\$24,000.00	\$38,400.00	\$14,400.00	\$38,400.00	\$0.00		\$0.00
				\$0.00				
Total Revenue		\$166,050.00	\$246,450.00	\$80,400.00	\$274,950.00	\$28,500.00		
lin-kind Description:					In-Kind Amount:			