



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Larry Gramlich

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging Regular Board Meeting May 14, 2025 1:00 p.m. Monroe County Commission on Aging Board Room AGENDA

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations:
 - A. Monroe Family YMCA (Kristin Irwin & Amanda Schmitz)
 - B. Bedford Senior Community Center (Celia Apodaca)
8. Consent Agenda
 - A. Approval of Minutes of April 9, 2025 Regular Meeting
 - B. Budget Hearing Minutes of April 2, 2025; April 15, 2025; April 22, 2025
 - C. Finance Reports
 - D. Correspondence-None
 - E. Formal Agency Reports-None
9. Director's Report
10. Old Business
 - a. None
11. New Business
 - A. Monroe County Opportunity Program (Stephanie Kasprzak & Sarah Young)
 - a. Unmet Emergency Needs Fund Request
 - i. \$5,000
 - b. Utility Assistance Program Fund Request
 - i. \$5,000
12. Public Comment
13. Commission Members' Comments
14. Adjournment

The next Regular Board meeting will be on Wednesday, June 11, 2025, in the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following:

Human Resources 125 East Second Street, Monroe, MI 48161, Voice (734) 240-7295, and TDY (734) 240-7301



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging Regular Board Meeting Minutes

April 09, 2025

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:03 p.m.

Members present Don Spencer, Martin Kaufman, Madonna Burkit,
Mary Ann Wertenberger, Wayne Meehan,
Cynthia McIlvain, Larry Gramlich, Mary Gantz

Members excused: Paul Simonton

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the March 12, 2025 Regular Board Meeting Agenda as presented.

Motion by: Wayne Meehan **Supported by:** Mary Gantz
Motion carried.

Public Comment: None.

Special Presentations:

Nancy Schiffer, Bedford Veterans Food Pantry

The additional Commission on Aging support helps provide more food for the Pantry. There were 5,514 pounds of food provided to senior citizens 60 years of age and older.

Seniors are able to take food home to cook. On Easter, a ham and side dishes were provided for the holiday meal.

The Pantry is blessed with food from the community. They are also working on a program to help with appliance purchases. Hours are Monday through Thursday 10am to 4pm.

Nancy Clark, Dundee Senior Citizen Center

The Center serves 100 meals per day. In 2024, 12,533 Congregate Meals were served and 19,540 Homebound Meals were delivered. Membership increased by 156 new members in 2024, totaling 628 members. In 2025 there are 40 new members. Frozen meals are distributed for weekends.



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

The Dundee Center is well-known for good meals. Members allowed to sign up first for Casino trips, as they fill up quickly. An exercise program is held on Monday, Wednesday and Fridays.

There are younger seniors joining the Center. The Center has good volunteers and community partners. Two or three fundraisers are held per month. Door prizes are given out for Bingo games. A newsletter is also distributed.

Consent Agenda:

- A. Approval of the Minutes of the March 12, 2025 Regular Meeting.
- B. Strategic Planning Committee notes of April 3, 2025.
- C. Finance Reports
- D. Correspondence – None.
- E. Formal Agency Reports – None

Motion to approve by: Wayne Meehan Supported by: Larry Gramlich
Motion Carried.

Directors' Report:

Jason Berry reported the following:

➤ Common Measures Report

The March Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ COA Website Views

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. During March 2025 there were 758 total views. Transportation was the most viewed at 212.

➤ Waitlist/Service Not Provided Summary

Mr. Berry reported that from February 25, 2025, through March 25, 2025, there were no ramps built. There are 39 seniors are on the Project Ramp waitlist.

Old Business: None.

New Business:

A. Motion to approve the Bedford Health Van Budget Revision

Motion by: Larry Gramlich

Supported by: Wayne Meehan



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes

Motion Carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

B. Motion to transfer \$86,980.00 of 2025 funds from the Frenchtown Senior Center Adult Day Care Service (Account 280-97000-965225) to the Senior Citizens Fund Contingency (Account 280-89000-969002) to financially support other 2025 proposals (Jason Berry)

Motion by: Larry Gramlich

Supported by: Wayne Meehean

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes

Motion Carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

C. Motion to approve the request to hire a full-time Fiscal Manager or related position for the Commission on Aging beginning in 2026 (Jason Berry)

Motion to approve: Wayne Meehean

Supported by: Larry Gramlich

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes

Motion Carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

D. Motion to approve a request to transfer \$14,000.00 of 2025 funds from 280 Senior Citizens Fund Contingency (Account 280-89000-969002) to 67200 Commission on Aging for the purchase of chairs, tables and audio equipment (Jason Berry)

Motion to approve: Cynthia McIlvain Supported by: Mary Ann Wertenberger

Roll Call Vote Taken

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes

Motion Carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

Public Comment: None.



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Commission Members Comments:

Cynthia McIlvain:

Happy Easter

Adjournment:

Motion by: Wayne Meehean

Supported by: Larry Gramlich

Motion Carried.

The meeting was adjourned at 2:21 p.m.

**The next Regular Board meeting takes place on Wednesday,
May 14, 2025 at 1:00 p.m. at the Monroe County Commission on Aging, 965
South Raisinville Road, Monroe, MI 48161.**

Ramona Hall, Recording Secretary



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging Budget Workshop Minutes April 2, 2025 Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:01 p.m.

Members present Don Spencer, Martin Kaufman, Madonna Burkit,
Mary Ann Wertenberger, Paul Simonton,
Cynthia McIlvain, Larry Gramlich, Mary Gantz

Members excused: None

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the April 2, 2025 Budget Workshop Meeting Agenda as presented.

Motion by: Mary Gantz **Supported by:** Cynthia McIlvain
Motion carried.

Public Comment: None

Old Business: None

New Business:

- A. Provider funding requests spreadsheet review
- B. Applications review/recommendations
- C. Discussion regarding hearings
- D. Motion to request Bedford Senior Community Center, Aid in Milan, Ribbons of Monroe and Milan Senior for Healthy Living present at the April 15, 2025 budget workshop.

Motion by: Mary Gantz **Supported by:** Cynthia McIlvain
Roll Call Vote Taken:
Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes
Paul Simonton - Yes
Motion carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantz - Yes
Wayne Meehan - Yes

Public Time: None

Commission Members Comments: None



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzios

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Adjournment:

Motion by: Cynthia McIlvain
Motion Carried.

Supported by: Mary Ann Wertenberger

The meeting was adjourned at 2.30 p.m.

**The next Budget Workshop meeting takes place on Wednesday,
April 15, 2025 at 1:00 p.m. at the Monroe County Commission on Aging, 965
South Raisinville Road, Monroe, MI 48161.**

Ramona Hall, Recording Secretary



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Madonna Burkit

Cynthia McIlvain

Wayne Meehan

Paul Simonton

Monroe County Commission on Aging Budget Workshop Minutes April 15, 2025 Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:03 p.m.

Members present Don Spencer, Martin Kaufman, Madonna Burkit,
Mary Ann Wertenberger, Cynthia McIlvain, Larry Gramlich,
Mary Gantz

Members excused: Paul Simonton

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the April 15, 2025 Budget Workshop Meeting Agenda as presented.

Motion by: Wayne Meehan **Supported by:** Larry Gramlich
Motion carried.

Public Comment: None

Old Business:

1. Bedford Senior Community Center (Celia Apodaca): 1pm
 - a. Senior Center/Nutrition Cite \$320,400
2. Aid in Milan (Andrew Felder): 1:30pm
 - a. Unmet Needs Assistance \$2,000
 - b. Utility Assistance \$2,000
 - c. Supplemental Food Assistance \$31,575
3. Ribbons of Monroe (Mike Lahote): 2pm
 - a. Cancer Support / Resource Advocacy \$6,000
4. Milan Senior for Healthy Living (MaryAnn Opel): 2:30pm
 - a. A/A Resource Advocacy \$25,200
 - b. Activity Center \$46,331
 - c. Transportation \$57,064
 - d. Meals on Wheels \$37,468
 - e. Senior Café \$33,435
 - f. Milan Oasis \$7,208



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

New Business:

- A. Provider funding requests spreadsheet review
- B. Applications review/recommendations
- C. Motion to approve the budget spreadsheet recommendations as presented.

Motion by: Wayne Meehean

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes

Supported by: Larry Gramlich

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

Motion carried.

Public Time: None

Commission Members Comments: None

Adjournment:

Motion by: Wayne Meehean
Motion Carried.

Supported by: Mary Ann Wertenberger

The meeting was adjourned at 3:55 p.m.

**The next Budget Workshop meeting takes place on Tuesday,
April 22, 2025 at 1:00 p.m. at the Monroe County Commission on Aging, 965
South Raisinville Road, Monroe, MI 48161.**

Ramona Hall, Recording Secretary



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Monroe County Commission on Aging Budget Workshop Minutes April 22, 2025 Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Martin Kaufman, Madonna Burkit,
Mary Ann Wertenberger, Cynthia McIlvain, Larry Gramlich,
Mary Gantzoz, Paul Simonton, Wayne Meehean

Members excused: None

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the April 15, 2025 Budget Workshop Meeting Agenda as presented.

Motion by: Wayne Meehean **Supported by:** Cynthia McIlvain
Motion carried.

Public Comment: None

Old Business: None

New Business:

1. Appeal from Frenchtown Center for Active Adults (Paul Iacoangeli)
 - a. Motion to deny the appeal for the 2025 Senior Millage funding recommendation for the Frenchtown Senior Center, Frenchtown Senior Adult Day Service and Frenchtown Transportation service.

Motion by: Paul Simonton **Supported by:** Mary Gantzoz

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes
Paul Simonton - Yes

Motion Carried.

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean - Yes

2. Appeal from LIFE (Cheri Boron)

- a. Motion to deny the appeal for the 2025 Senior Millage funding for LIFE Nutrition Service.

Motion by: Cynthia McIlvain

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes

Supported by: Mary Gantzoz

Cynthia McIlvain - Yes
Don Spencer - Yes



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Martin Kaufman
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Madonna Burkit

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Mary Ann Wertenberger - Yes
Madonna Burkit - Yes
Paul Simonton – Yes
Motion Carried.

Mary Gantzoz - Yes
Wayne Meehean – Yes

COA Final Recommendations:

Motion to approve the budget spreadsheet recommendations as presented.

Motion by: Paul Simonton

Roll Call Vote Taken:

Martin Kaufman - Yes
Larry Gramlich - Yes
Mary Ann Wertenberger - Yes
Madonna Burkit - Yes
Paul Simonton – Yes

Motion Carried.

Supported by: Wayne Meehean

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantzoz - Yes
Wayne Meehean – Yes

Public Time: None

Commission Members Comments: None

Adjournment:

Motion by: Wayne Meehean Supported by: Paul Simonton
Motion Carried.

The meeting was adjourned at 2:30 p.m.

**The next COA Board Meeting takes place on Wednesday,
May 14, 2025 at 1:00 p.m. at the Monroe County Commission on Aging, 965
South Raisinville Road, Monroe, MI 48161.**

Ramona Hall, Recording Secretary

Commission on Aging
2026 Senior Millage Recommendation

Agency/Account	2024 Actual	2025 Budget	2026 Request	Change from 2025	Change from 2025 %	2026 Recommendation
Aid in Milan-Unmet Needs	0	0	\$2,000	\$0	0%	\$0
Aid in Milan-Food Assistance	0	0	\$31,575	\$0	0%	\$31,575
Aid in Milan-Utility Assistance	0	0	\$2,000	\$0	0%	\$0
Ageways (Area Agency on Aging 1-B)	\$13,617	\$14,020	\$14,160	\$140	1.0%	\$14,160
Ash Senior Citizens	\$24,331	\$24,330	\$24,330	\$0	0.0%	\$24,330
Bedford Twp. Veterans Center Pantry	\$1,820	\$4,950	\$6,417	\$1,467	29.6%	\$6,417
Bedford Senior Community Center	\$277,498	\$274,500	\$320,400	\$45,900	16.7%	\$290,970
Berlin Township Senior Citizens Group	\$29,060	\$57,353	\$51,708	-\$5,645	-9.8%	\$31,966
Commission on Aging	\$204,360	\$218,376	\$231,006	\$12,630	5.8%	\$381,006
Contingency	\$0	\$74,626	\$101,169	\$26,543	35.6%	\$356,087
County Central Services/Indirect Costs	\$24,076	\$24,076	\$24,076	\$0	0.0%	\$24,076
Choices Counseling Solutions	\$20,737	\$38,550	\$99,000	\$60,450	156.8%	\$99,000
Dundee Area Senior Citizens Center	\$245,705	\$265,200	\$282,000	\$16,800	6.3%	\$282,000
Frenchtown Senior Center- Adult Day Services	\$60,036	\$0	\$58,696	\$58,696	0.0%	\$0
Frenchtown Senior Center- Center Operations	\$352,430	\$381,522	\$404,250	\$22,728	6.0%	\$392,968
Frenchtown Senior Center- Transportation	\$0	\$0	\$25,589	\$25,589	0.0%	\$0
Lake Erie Transportation Commission	\$216,752	\$243,100	\$298,350	\$55,250	9.3%	\$243,100
Living Independence for Everyone	\$530,062	\$596,204	\$653,831	\$57,627	9.7%	\$596,204
MCOP - Food Assistance	\$170,000	\$164,406	\$180,000	\$15,594	9.5%	\$174,270
MCOP - Home Care	\$136,766	\$148,000	\$144,000	-\$4,000	-2.7%	\$144,000
MCOP - Home Chore	\$103,200	\$103,200	\$106,296	\$3,096	3.0%	\$106,296
MCOP - Home Injury Control	\$6,500	\$6,500	\$7,000	\$500	7.7%	\$7,000

**Commission on Aging
2026 Senior Millage Recommendation**

MCOP - Opportunity Center	\$106,020	\$117,000	\$124,992	\$7,992	6.8%	\$117,000
MCOP - Resource Advocacy	\$167,855	\$176,700	\$182,020	\$5,320	3.0%	\$182,020
MCOP - Specialized Transportation	\$108,965	\$148,000	\$110,250	-\$37,750	-25.5%	\$110,250
MCOP - Unmet Needs	\$14,100	\$10,000	\$20,000	\$10,000	100.0%	\$14,946
MCOP - Utility Assistance	\$15,000	\$15,000	\$20,000	\$5,000	33.3%	\$15,450
MCOP - Volunteer Caregiver	\$872	\$3,000	\$2,752	-\$248	-8.3%	\$0
MemoryLane Care Services Adult Day-Toledo	\$50,160	\$38,400	\$54,120	\$15,720	40.9%	\$54,120
MemoryLane Care Services Adult Day-Monroe	\$0	\$0	\$114,000	\$0	0.0%	\$114,000
Milan Seniors for Healthy Living-Resource Advocacy	\$13,886	\$21,840	\$25,200	\$3,360	15.4%	\$23,150
Milan Seniors for Healthy Living - Senior Ctr.	\$40,000	\$51,000	\$46,331	-\$4,669	-9.2%	\$79,173
Milan Seniors for Healthy Living - Trans.	\$15,200	\$24,000	\$57,064	\$33,064	137.8%	\$25,440
Milan Seniors for Healthy Living - Meals	\$16,621	\$20,900	\$37,468	\$16,568	79.3%	\$22,154
Milan Seniors for Healthy Living - Café	\$0	\$0	\$33,435	\$0	0.0%	\$0
Milan Seniors for Healthy Living - Oasis	\$0	\$0	\$7,208	\$0	0.0%	\$0
Monroe County Senior Legal Services	\$261,560	\$270,614	\$280,674	\$10,060	3.7%	\$280,674
Monroe Family YMCA Enhanced Fitness	\$37,795	\$39,685	\$48,627	\$8,942	22.5%	\$48,627
Monroe Family YMCA Cancer Survivorship	\$5,760	\$6,048	\$9,344	\$3,296	54.5%	\$9,344
Monroe Family YMCA Walk With Ease	\$0	\$0	\$7,928	\$0	0.0%	\$7,928
Monroe Center for Healthy Aging	\$450,000	\$463,500	\$477,000	\$13,500	2.9%	\$477,000
RSVP of Monroe County	\$79,318	\$93,000	\$99,750	\$6,750	7.3%	\$99,750
Ribbons of Monroe	\$0	\$0	\$6,000	\$0	0.0%	\$0
The Health Van	\$54,650	\$59,645	\$60,027	\$383	0.6%	\$60,027

Commission on Aging
2026 Senior Millage Recommendation

United Way Project Ramp	\$111,244	\$167,955	\$169,953	\$1,997	1.2%	\$169,953
TOTAL	\$3,965,956	\$4,365,201	\$5,061,997	\$492,651	11.3%	\$5,116,431
Fund Balance Used						\$164,210
TOTAL MILLAGE REQUESTED						\$4,952,221

RUN DATE: 05/01/25 13:18

County of Monroe

PAGE: 00084

REVEN

Revenue Report

FISCAL DATE: 04/30/25 25/APR

280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	MTD Receipts	YTD Receipts	Balance	% Coll
89800	FUND BALANCE CARRYFORWARD					
280-89800-695001	FUND BALANCE CARRYFORWARD-REV	-348,203.00	0.00	0.00	-348,203.00	0.00
	TOTAL FUND BALANCE CARRYFORWARD	-348,203.00	0.00	0.00	-348,203.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES					
280-97000-402000	CURRENT PROPERTY TAXES	-3,899,708.00	-53,300.91	-4,069,205.14	169,497.14	104.35
280-97000-415000	PRIOR YEAR TAX ADJUSTMENTS	27,077.00	23.83	159.42	26,917.58	0.59
280-97000-420000	DELINQUENT PERSONAL PROP TAXES	-3,500.00	-399.57	-611.50	-2,888.50	17.47
280-97000-434020	OTH TAXES-PYMT IN LIEU OF TAX	-7,500.00	-199.32	-5,610.71	-1,889.29	74.81
280-97000-437000	INDUSTRIAL FACILITY TAX	-15,827.00	-13,641.04	-25,699.54	9,872.54	162.38
280-97000-445000	TAXES-PENALTIES & INT ON TAXES	-250.00	-2.81	-250.00	-247.19	1.12
280-97000-573000	LOC COMM STABILIZATION SHARE	-175,000.00	0.00	-103,289.73	-71,710.27	59.02
280-97000-576000	STATE GRANT-REIMB INV LOSS	0.00	0.00	0.00	0.00	0.00
280-97000-665000	INTEREST INCOME	-2,000.00	0.00	-22,795.84	20,795.84	139.79
280-97000-676070	SPECIAL REVENUE-REIMBURSEMENT	-1,000.00	0.00	0.00	-1,000.00	0.00
280-97000-677000	OTHER REVENUE-MISCELLANEOUS	0.00	0.00	-17,512.60	17,512.60	0.00
280-97000-687030	REBATES-PRESCRIPTION	0.00	0.00	0.00	0.00	0.00
	TOTAL SPECIAL EXP/REV-OTHER AGENCIES	-4,077,708.00	-67,519.82	-4,244,568.45	166,860.45	104.09
99999	FUND LEVEL					
280-99999-688000	DEFAULT DISCOUNT	0.00	0.00	0.00	0.00	0.00
	TOTAL FUND LEVEL	0.00	0.00	0.00	0.00	0.00
	TOTAL 280 SENIOR CITIZENS FUND	-4,425,911.00	-67,519.82	-4,244,568.45	-181,342.55	95.90

67200 COMMISSION ON AGING

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
101-67200-705000	SALARIES AND WAGES	106,702.00	0.00	0.00	7,810.41	36,066.31	70,635.69	33.80
101-67200-706500	SICK PAY BANK	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707100	PART TIME EMPLOYEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	0.00	0.00	100.00	675.00	5,325.00	11.25
101-67200-715000	SOCIAL SECURITY	8,622.00	0.00	0.00	559.11	2,604.44	6,017.56	30.21
101-67200-715000	EMPLOYERS-RETIREMENT	20,744.00	0.00	0.00	1,595.68	7,120.74	13,623.26	34.33
101-67200-716001	DC RETIREMENT	3,804.00	0.00	0.00	282.70	1,253.53	2,550.47	32.95
101-67200-716010	EMPLOYERS-RET HEALTH C	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-716012	EMPLOYER-HCS	3,095.00	0.00	0.00	234.30	1,042.56	2,052.44	33.69
101-67200-717000	UNEMPLOYMENT INSURANCE	110.00	0.00	0.00	7.94	35.45	74.55	32.23
101-67200-718000	WORKERS COMPENSATION I	77.00	0.00	0.00	5.56	24.91	52.09	32.35
101-67200-719000	HEALTH INSURANCE	17,874.00	0.00	0.00	1,374.88	6,227.45	11,646.55	34.84
101-67200-720000	LIFE INSURANCE	125.00	0.00	0.00	9.54	43.09	81.91	34.47
101-67200-721000	OPTICAL INSURANCE	153.00	0.00	0.00	11.72	53.10	99.90	34.71
101-67200-722000	DENTAL INSURANCE	882.00	0.00	0.00	73.94	335.05	546.95	37.99
101-67200-723000	DISABILITY INSURANCE	695.00	0.00	0.00	52.64	234.22	460.78	33.70
101-67200-725000	ACCURED WAGES AND FRIN	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-728000	OFFICE SUPPLIES	1,755.00	0.00	41.60	0.00	138.53	1,574.87	10.26
101-67200-729000	PRINTING AND IMAGING	1,600.00	0.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-730000	POSTAGE AND MAILING FE	1,500.00	0.00	0.00	0.00	0.00	1,500.00	0.00
101-67200-731000	COMPUTER EQUIP & SUPPL	1,600.00	0.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-803000	PRE-EMPLOYMENT PHYSICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810000	BOARD PER DIEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	0.00	0.00	52.08	402.50	2,847.50	12.38
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	0.00	0.00	0.00	20,118.00	5,533.00	78.43
101-67200-814016	PAYROLL SERVICES	1,380.00	0.00	0.00	100.94	245.83	1,134.17	17.81
101-67200-818020	REFUSE HAULING & JANIT	0.00	0.00	0.00	6.33	25.32	25.32	0.00
101-67200-826000	LEGAL AND PROFESSIONAL	2,400.00	0.00	0.00	0.00	133.11	2,266.89	5.55
101-67200-830000	ASSOCIATION & MEMBERSH	375.00	0.00	0.00	0.00	145.00	230.00	38.67
101-67200-851000	TELEPHONE	675.00	0.00	0.00	395.30	442.84	232.16	65.61
101-67200-861000	TRAVEL	850.00	0.00	0.00	0.00	0.00	850.00	0.00
101-67200-864000	CONFERENCE AND CONVENT	300.00	0.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-911000	GENERAL LIABILITY INSU	1,753.00	0.00	0.00	132.70	590.47	1,162.53	33.68
101-67200-921000	ELECTRICITY	1,652.00	0.00	0.00	146.59	562.21	1,089.79	34.03
101-67200-922000	WATER AND SEWAGE	193.00	0.00	0.00	7.94	34.92	158.08	18.09
101-67200-923000	HEATING FUEL	550.00	0.00	0.00	52.13	290.12	259.88	52.75
101-67200-933000	MAINT-OFFICE EQUIP AND	100.00	0.00	0.00	0.00	0.00	100.00	0.00
101-67200-942000	COPIER EXPENSE/LEASE	1,585.00	0.00	0.00	465.55	1,021.28	563.72	64.43
101-67200-963000	CENTRAL SERVICES/INDIR	15,854.00	0.00	0.00	0.00	0.00	15,854.00	0.00
101-67200-975000	C.O.-BUILDING IMPROVEM	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-975300	C.O.-BUILDINGS AND GRO	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-980575	C.O.-COMPUTER SOFTWARE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
101-67200-981600	C.O.-FIXTURES,FURNITUR	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL COMMISSION ON AGING		231,006.00	0.00	41.60	13,477.98	79,865.98	151,098.42	34.59

RUN DATE: 05/01/25 13:16

County of Monroe

PAGE: 00230

APPR

Appropriation Report

FISCAL DATE: 04/30/25 25/APR

280 SENIOR CITIZENS FUND

Account #	Description	Amended Budget	Committed	Encumbered	MTD Expenditures	YTD Expenditures	Balance	% Exp
-----------	-------------	----------------	-----------	------------	------------------	------------------	---------	-------

89000 CONTINGENCIES

280-89000-969002	CONTINGENCY	111,266.00	0.00	0.00	0.00	0.00	111,266.00	0.00
TOTAL CONTINGENCIES		111,266.00	0.00	0.00	0.00	0.00	111,266.00	0.00

97000 SPECIAL EXP/REV-OTHER AGENCIES

280-97000-963000	CENTRAL SERVICES/INDIR	35,517.00	0.00	0.00	0.00	0.00	35,517.00	0.00
280-97000-965015	ASH SENIOR CITIZENS CE	24,330.00	0.00	0.00	3,240.20	7,738.36	16,591.64	31.81
280-97000-965020	RETIRED SENIOR VOLUNTE	93,000.00	0.00	0.00	6,955.44	19,745.34	73,254.66	21.23
280-97000-965025	AREA AGENCY ON AGING 1	14,020.00	0.00	0.00	1,168.36	3,505.08	10,514.92	25.00
280-97000-965031	BEDFORD TRANSPORTATION	59,645.00	0.00	0.00	5,496.65	17,636.06	42,008.94	29.57
280-97000-965035	BEDFORD SENIOR CITIZEN	274,500.00	0.00	0.00	29,364.35	79,907.27	194,592.73	29.11
280-97000-965041	BEDFORD VET CENTER PAN	4,950.00	0.00	0.00	315.33	1,106.39	3,843.61	22.35
280-97000-965045	BERLIN SENIOR CITIZEN	57,353.00	0.00	0.00	2,589.03	6,640.92	50,712.08	11.38
280-97000-965065	DUNDEE SENIOR CITIZEN	265,200.00	0.00	0.00	21,832.50	67,842.00	197,358.00	25.58
280-97000-965071	EMERGENCY NEEDS	10,000.00	0.00	0.00	4,392.00	9,313.10	686.90	93.13
280-97000-965075	FRENCHTOWN SR CITIZEN	381,522.00	0.00	0.00	54,852.34	156,121.96	225,400.04	40.92
280-97000-965085	LAKE ERIE TRANSIT	243,100.00	0.00	0.00	18,905.70	53,332.40	189,767.60	21.94
280-97000-965088	THE OPPORTUNITY CENTER	117,000.00	0.00	0.00	13,099.50	32,638.50	84,361.50	27.90
280-97000-965091	SENIOR LEGAL SERVICES	270,614.00	0.00	0.00	27,001.04	72,492.36	198,121.64	26.79
280-97000-965097	CHOICES COUNSELING SOL	38,550.00	0.00	0.00	4,350.00	16,650.00	21,900.00	43.19
280-97000-965105	M.C.O.P. HOME CARE SER	148,000.00	0.00	0.00	8,796.76	29,322.53	118,677.47	19.81
280-97000-965106	RAMP PROGRAM	167,955.00	0.00	0.00	0.00	0.00	167,955.00	0.00
280-97000-965115	M.C.O.P. HOME CHORE	103,200.00	0.00	0.00	564.00	12,636.00	90,564.00	12.24
280-97000-965121	M.C.O.P. SPEC TRANSPOR	148,000.00	0.00	0.00	5,360.00	17,880.00	130,120.00	12.08
280-97000-965122	M.C.O.P. HOME INJURY C	6,500.00	0.00	0.00	1,630.40	3,540.76	2,959.24	54.47
280-97000-965123	M.C.O.P. FOOD DISTRIBU	164,406.00	0.00	0.00	19,303.90	54,749.20	109,656.80	33.30
280-97000-965125	M.C.O.P. RESOURCE ADVO	176,700.00	0.00	0.00	14,294.10	43,970.39	132,729.61	24.88
280-97000-965135	LIFE NUTRITION PROGRAM	596,204.00	0.00	0.00	48,102.28	142,380.52	453,823.48	23.88
280-97000-965141	ALZHEIMER PROGRAM	38,400.00	0.00	0.00	4,560.00	13,120.00	25,280.00	34.17
280-97000-965165	MONROE SENIOR CITIZEN	463,500.00	0.00	0.00	36,583.22	103,572.83	359,927.17	22.35
280-97000-965201	MILAN SENIOR MEALS ON	20,900.00	0.00	0.00	2,277.00	3,234.00	17,666.00	15.47
280-97000-965205	EMERGENCY FUEL	15,000.00	0.00	0.00	3,380.19	13,576.68	1,423.32	90.51
280-97000-965215	MILAN SENIOR CENTER	51,000.00	0.00	0.00	10,164.00	14,310.00	36,690.00	28.06
280-97000-965216	MILAN SENIOR TRANSIT	24,000.00	0.00	0.00	3,120.00	4,368.00	19,632.00	18.20
280-97000-965220	MILAN SENIOR RESOURCE	21,840.00	0.00	0.00	3,921.75	5,722.50	16,117.50	26.20
280-97000-965340	YMCA CANCER SURVIVOR	6,048.00	0.00	0.00	756.00	2,268.00	3,780.00	37.50
280-97000-965380	YMCA	39,685.00	0.00	0.00	3,631.36	10,763.91	28,921.09	27.12
280-97000-965390	MCOP VOLUNTEER CAREGIV	3,000.00	0.00	0.00	0.00	160.00	2,840.00	5.33

TOTAL SPECIAL EXP/REV-OTHER

4,083,639.00	0.00	0.00	360,007.40	1,020,245.06	3,063,393.94	24.98
--------------	------	------	------------	--------------	--------------	-------

97500 SPECIAL APPROP TO OTHER FUNDS

280-97500-999101	TRANSFER OUT - GENERAL	231,006.00	0.00	0.00	0.00	0.00	231,006.00	0.00
TOTAL SPECIAL APPROP TO OTHE		231,006.00	0.00	0.00	0.00	0.00	231,006.00	0.00

TOTAL 280 SENIOR CITIZENS FUND

4,425,911.00	0.00	0.00	360,007.40	1,020,245.06	3,405,665.94	23.05
--------------	------	------	------------	--------------	--------------	-------

COA Director's Report Items (5/14/25)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.**Cumulative Units Reported vs. Unit Maximum**

(Goal is to be between 20% - 30%)

As of: March

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Ash Senior Citizens	812.00	2,553.00	32%
Bedford Senior Community Center	14,555.00	50,000.00	29%
Bedford Twp. Veterans Center Pantry	1,332.95	4,950.12	27%
Berlin Township Senior Citizens Group	572.00	4,940.00	12%
Choices Counseling Solutions	111.00	257.00	43%
Dundee Area Senior Citizens Center	11,307.00	44,200.00	26%
Frenchtown Senior Citizens Center	17,382.50	42,500.00	41%
Health Van	754.00	2,550.00	30%
Lake Erie Transportation Commission	2,852.00	13,000.00	22%
Living Independence for Everyone	35,774.00	149,800.00	24%
MCOP-Food Assistance Program	136,873.00	411,015.00	33%
MCOP-Home Care	1,585.00	8,000.00	20%
MCOP-Home Chore	526.50	4,300.00	12%
MCOP-Home Injury Control	3,540.76	6,500.00	54%
MCOP-Opportunity Center at ALCC	3,626.50	13,000.00	28%
MCOP-Resource Advocacy	2,364.00	9,500.00	25%
MCOP-Specialized Transportation	894.00	7,400.00	12%
MCOP-Unmet Emergency Needs	9,313.10	10,000.00	93%
MCOP-Utility Assistance Program	13,576.68	15,000.00	91%
MCOP-Volunteer Caregiver Program	20.00	375.00	5%
Memory Lane Care Services	164.00	480.00	34%
Milan Seniors for Healthy Living	2,385.00	8,500.00	28%
Milan Seniors Meals on Wheels	588.00	3,800.00	15%
Milan Seniors Transportation	273.00	1,500.00	18%
Milan Aging in Action - Resource	272.50	1,040.00	26%
Monroe County Senior Legal Services	720.60	2,690.00	27%
Monroe Family YMCA Cancer Survivorship	36.00	96.00	38%
Monroe Family YMCA Enhanced Fitness	248.99	918.00	27%
Monroe Senior Citizens Center	23,011.00	103,000.00	22%
RSVP	11,182.75	57,000.00	20%
United Way Project Ramp of MC	0.00	122,500.00	0%

Table B.
Unduplicated Clients Served vs. Anticipated Clients Served

(Goal is to be at least 20%)

As of: March

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Ash Senior Citizens	83	120	69%
Bedford Senior Community Center	821	1,150	71%
Bedford Twp. Veterans Center Pantry	41	40	103%
Berlin Township Senior Citizens Group	84	130	65%
Choices Counseling Solutions	19	8	238%
Dundee Area Senior Citizens Center	366	425	86%
Frenchtown Senior Citizens Center	1,249	1,150	109%
Health Van	81	175	46%
Lake Erie Transportation Commission	258	550	47%
Living Independence for Everyone	797	1,160	69%
MCOP-Food Assistance Program	1,188	1,600	74%
MCOP-Home Care	86	150	57%
MCOP-Home Chore	160	430	37%
MCOP-Home Injury Control	31	90	34%
MCOP-Opportunity Center at ALCC	60	350	17%
MCOP-Resource Advocacy	653	1,800	36%
MCOP-Specialized Transportation	63	250	25%
MCOP-Unmet Emergency Needs	13	22	59%
MCOP-Utility Assistance Program	24	30	80%
MCOP-Volunteer Caregiver Program	1	8	13%
Memory Lane Care Services	10	18	56%
Milan Seniors for Healthy Living	103	250	41%
Milan Seniors Meals on Wheels	12	30	40%
Milan Seniors Transportation	21	20	105%
Milan Aging in Action - Resource	46	200	23%
Monroe County Senior Legal Services	414	1,097	38%
Monroe Family YMCA Cancer Survivorship	3	12	25%
Monroe Family YMCA Enhanced Fitness	183	200	92%
Monroe Senior Citizens Center	1,344	1,650	81%
RSVP	225	325	69%
United Way Project Ramp of MC	0	30	0%

Table C.
Actual Expenditures vs. Total Budget
(Goal is to be between 20% - 30%)

As of: March

Provider/Program	Actual Expenditures	Total Budget	Percentage
Ash Senior Citizens	\$10,672.36	\$41,978.00	25%
Bedford Senior Community Center	\$120,888.00	\$452,536.00	27%
Bedford Twp. Veterans Center Pantry	\$2,159.88	\$4,950.12	44%
Berlin Township Senior Citizens Group	\$8,417.00	\$79,826.00	11%
Choices Counseling Solutions	\$14,145.07	\$261,354.29	5%
Dundee Area Senior Citizens Center	\$107,643.24	\$399,200.00	27%
Frenchtown Senior Citizens Center	\$93,943.00	\$451,221.97	21%
Health Van	\$64,014.13	\$261,844.08	24%
Lake Erie Transportation Commission	\$188,577.00	\$902,120.00	21%
Living Independence for Everyone	\$365,091.29	\$1,474,239.95	25%
MCOP-Food Assistance Program	\$136,873.00	\$332,064.85	41%
MCOP-Home Care	\$64,464.73	\$397,440.00	16%
MCOP-Home Chore	\$40,145.22	\$224,646.58	18%
MCOP-Home Injury Control	\$6,615.65	\$23,000.00	29%
MCOP-Opportunity Center at ALCC	\$43,325.26	\$121,000.00	36%
MCOP-Resource Advocacy	\$58,686.72	\$258,141.76	23%
MCOP-Specialized Transportation	\$109,906.02	\$484,441.00	23%
MCOP-Unmet Emergency Needs	\$9,901.46	\$12,353.48	80%
MCOP-Utility Assistance Program	\$15,580.40	\$31,103.48	50%
MCOP-Volunteer Caregiver Program	\$4,777.20	\$18,608.00	26%
Memory Lane Care Services	\$15,386.50	\$58,426.00	26%
Milan Seniors for Healthy Living	\$15,681.64	\$91,844.10	17%
Milan Seniors Meals on Wheels	\$17,902.38	\$89,744.00	20%
Milan Seniors Transportation	\$16,789.97	\$121,241.00	14%
Milan Aging in Action - Resource	\$21,701.92	\$149,851.00	14%
Monroe County Senior Legal Services	\$89,994.41	\$359,939.00	25%
Monroe Family YMCA Cancer Survivorship	\$3,217.00	\$13,446.19	24%
Monroe Family YMCA Enhanced Fitness	\$13,851.00	\$46,308.50	30%
Monroe Senior Citizens Center	\$175,170.41	\$756,635.00	23%
RSVP	\$53,202.44	\$191,942.00	28%
United Way Project Ramp of MC	0	\$167,995.49	0%

Table D.
Total Cost Per Unduplicated Client (Year to Date)
(Goal is to be less than 110% at year end)
As of: March

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients Served	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Ash Senior Citizens	\$10,672.36	83	\$128.58	\$41,978.00	120	\$349.82	37%
Bedford Senior Community Center	\$120,888.00	821	\$147.24	\$452,536.00	1,150	\$393.51	37%
Bedford Twp. Veterans Center	\$2,159.88	41	\$52.68	\$4,950.12	40	\$123.75	43%
Berlin Township Senior Citizens	\$8,417.00	84	\$100.20	\$79,826.00	130	\$614.05	16%
Choices Counseling Solutions	\$14,145.07	19	\$744.48	\$261,354.29	8	\$32,669.29	2%
Dundee Area Senior Citizens Center	\$107,643.24	366	\$294.11	\$399,200.00	425	\$939.29	31%
Frenchtown Senior Citizens Center	\$93,943.00	1,249	\$75.21	\$451,221.97	1,150	\$392.37	19%
Health Van	\$64,014.13	81	\$790.30	\$261,844.08	175	\$1,496.25	53%
Lake Erie Transportation Committee	\$188,577.00	258	\$730.92	\$902,120.00	550	\$1,640.22	45%
Living Independence for Everyone	\$365,091.29	797	\$458.08	\$1,474,239.95	1,160	\$1,270.90	36%
MCOP-Food Assistance Program	\$136,873.00	1,188	\$115.21	\$332,064.85	1,600	\$207.54	56%
MCOP-Home Care	\$64,464.73	86	\$749.59	\$397,440.00	150	\$2,649.60	28%
MCOP-Home Chore	\$40,145.22	160	\$250.91	\$224,646.58	430	\$522.43	48%
MCOP-Home Injury Control	\$6,615.65	31	\$213.41	\$23,000.00	90	\$255.56	84%
MCOP-Opportunity Center at AL	\$43,325.26	60	\$799.52	\$121,000.00	350	\$345.71	231%
MCOP-Resource Advocacy	\$58,686.72	653	\$89.87	\$258,141.76	1,800	\$143.41	63%
MCOP-Specialized Transportation	\$109,906.02	63	\$1,744.54	\$484,441.00	250	\$1,937.76	90%
MCOP-Unmet Emergency Needs	\$9,901.46	13	\$761.65	\$12,353.48	22	\$561.52	136%
MCOP-Utility Assistance Program	\$15,580.40	24	\$649.18	\$31,103.48	30	\$1,036.78	63%
MCOP-Volunteer Caregiver Program	\$4,777.20	1	\$4,777.20	\$18,608.00	8	\$2,326.00	205%
Memory Lane Care Services	\$15,386.50	10	\$1,538.65	\$58,426.00	18	\$3,245.89	47%
Milan Seniors for Healthy Living	\$15,681.64	103	\$152.25	\$91,844.10	250	\$367.38	41%
Milan Seniors Meals on Wheels	\$17,902.38	12	\$1,491.87	\$89,744.00	30	\$2,991.47	50%
Milan Seniors Transportation	\$16,789.97	21	\$799.52	\$121,241.00	20	\$6,062.05	13%
Milan Aging in Action - Resource	\$21,701.92	46	\$471.78	\$149,851.00	200	\$749.26	63%
Monroe County Senior Legal Services	\$89,994.41	414	\$217.38	\$359,939.00	1,097	\$328.11	66%
Monroe Family YMCA Cancer Support	\$3,217.00	3	\$1,072.33	\$13,446.19	12	\$1,120.52	96%
Monroe Family YMCA Enhanced	\$13,851.00	183	\$75.69	\$46,308.50	200	\$231.54	33%
Monroe Senior Citizens Center	\$175,170.41	1,344	\$130.34	\$756,635.00	1,650	\$458.57	28%
RSVP	\$53,202.44	225	\$236.46	\$191,942.00	325	\$590.59	40%
United Way Project Ramp of	0	0	\$0.00	\$167,995.49	30	\$5,599.85	0%

Table E.**Actual Revenue vs. Total Budget**

(Goal is to be between 20% - 30%)

As of: March

Provider/Program	Actual Revenue	Total Budget	Percentage
Ash Senior Citizens	\$12,000.05	\$41,978.00	29%
Bedford Senior Community Center	\$133,289.68	\$452,536.00	29%
Bedford Twp. Veterans Center Pantry	\$2,198.72	\$4,950.12	44%
Berlin Township Senior Citizens Group	\$9,074.36	\$79,826.00	11%
Choices Counseling Solutions	\$21,600.00	\$261,354.29	8%
Dundee Area Senior Citizens Center	\$127,888.32	\$399,200.00	32%
Frenchtown Senior Citizens Center	\$189,298.00	\$451,221.97	42%
Health Van	\$64,396.96	\$261,844.08	25%
Lake Erie Transportation Commission	\$148,050.11	\$902,120.00	16%
Living Independence for Everyone	\$346,613.06	\$1,474,239.95	24%
MCOP-Food Assistance Program	\$94,149.74	\$332,064.85	28%
MCOP-Home Care	\$76,996.69	\$397,440.00	19%
MCOP-Home Chore	\$44,641.13	\$224,646.58	20%
MCOP-Home Injury Control	\$8,099.72	\$23,000.00	35%
MCOP-Opportunity Center at ALCC	\$42,519.98	\$121,000.00	35%
MCOP-Resource Advocacy	\$89,621.06	\$258,141.76	35%
MCOP-Specialized Transportation	\$57,917.28	\$484,441.00	12%
MCOP-Unmet Emergency Needs	\$7,009.46	\$12,353.48	57%
MCOP-Utility Assistance Program	\$17,462.15	\$31,103.48	56%
MCOP-Volunteer Caregiver Program	\$4,511.00	\$18,608.00	24%
Memory Lane Care Services	\$40,581.35	\$58,426.00	69%
Milan Seniors for Healthy Living	\$37,607.26	\$91,844.10	41%
Milan Seniors Meals on Wheels	\$27,370.85	\$89,744.00	30%
Milan Seniors Transportation	\$55,761.48	\$121,241.00	46%
Milan Aging in Action - Resource	\$24,955.11	\$149,851.00	17%
Monroe County Senior Legal Services	\$88,044.22	\$359,939.00	24%
Monroe Family YMCA Cancer Survivorship	\$4,107.00	\$13,446.19	31%
Monroe Family YMCA Enhanced Fitness	\$11,888.91	\$46,308.50	26%
Monroe Senior Citizens Center	\$178,553.93	\$756,635.00	24%
RSVP	\$71,704.52	\$191,942.00	37%
United Way Project Ramp of MC	0	\$167,995.49	0%

Number of Commission on Aging Page Views

Page location

https://www	138
https://www	127
https://www	60
https://www	56
https://www	40
https://www	28
https://www	23
https://www	21
https://www	16
https://www	15
https://www	14
https://www	8
https://www	7
https://www	6
https://www	6
Grand total	565



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chair

Martin Kaufman
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantzios

Larry Gramlich

Cynthia McIlvain

Wayne Meehean

Paul Simonton

Madonna Burkit

To: Commission on Aging Board Members

From: Jason Berry

Date: May 14, 2025

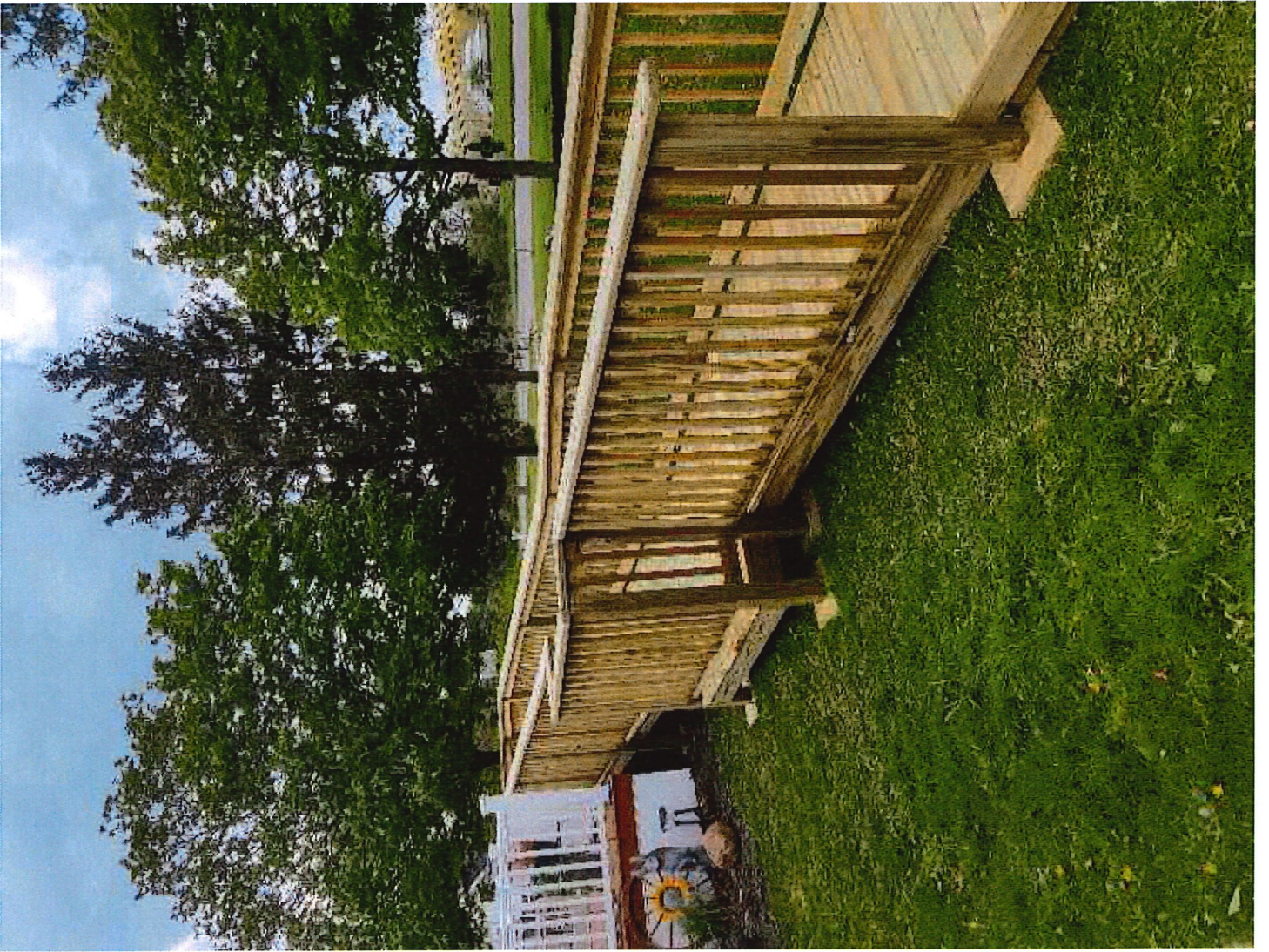
RE: Waitlist/Requested Service Not Provided- April 2025

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided in April of 2025: 34 Senior Citizens

United Way Project Ramp

- As of April 2025, there are 34 seniors awaiting a ramp. There were 5 wheelchair ramps built between April 4, 2025 and May 2, 2025.









From: Sarah Young, LMSW
Monroe County Opportunity Program
1140 South Telegraph Rd
Monroe MI 48161

To: Monroe County Commission on Aging
965 South Raisinville Road
Monroe, MI 48161

April 29, 2025

To The Monroe County Commission on Aging,

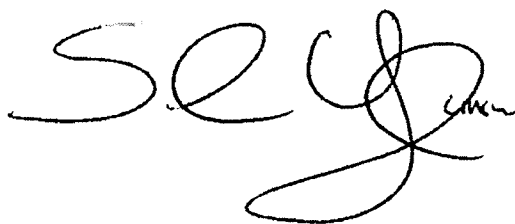
Please find enclosed our request for additional funding along with our revised budget for review by the Board on behalf of Monroe County Opportunity Program.

We are requesting additional funding for the Unmet Need program. Under this program low-income seniors are able to find assistance with a variety of financial support to keep the older adult in their home and safe. Each senior completes an assessment of need and a budget is conducted within their application.

We are asking the Board for additional funding consideration. To the best of my knowledge this program is the only one of its kind. There are limited options for older adults to access for needs that do not fall under the "typical" areas of need. Our program was able to step into the gap for the older adults of Monroe County and due to the high volume of needs we have depleted our funds for the year.

Included with this cover letter is the additional funding request form as well as the proposed budget revision.

We appreciate your time reviewing our request and any consideration you apply. If you have any questions, please let us know.

A handwritten signature in black ink, appearing to read 'S. Young', with a stylized flourish at the end.

Commission on Aging Additional Funding Request

Organization Name: Monroe County Opportunity Program Date: 4/29/2025

Authorized Representative: Stephanie Kasprzak Title: Executive Director

Program Name: Unmet Needs Program

Type of Request X Additional Money Change in Units / Unit Rate
Yes / No Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts \$10,000.00 Original Allocation \$ 5,000.00 Additional Funding Requested

Contracted Units 10,000.00 Contracted Number of Units 15,000.00 New Number of Projected Units
1 Contracted Unit Rate 1 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

Additional funding is being requested for the Unmet Needs Program. Under this program we are able to assist older adults who are under 125% of poverty with assistance paying a need that directly impacts their ability to maintain safety in their home. The need in the first four months of 2025 was so great that our funds were completely depleted at the closing of April. The line item that we are asking for an increase on is the direct financial assistance line. These funds would be utilized to continue to assist Monroe County's older adults with maintaining safety in their home throughout the rest of 2025.

Justification for a Change

In the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

Additional units are needed as there are extremely limited options for many of the needs that we are presented with under this program. At the time of this writing the only known channel older adults are able to access for these types of needs are local churches, if funding is available. We have been able to provide \$10,0000 of direct assistance. On average we have provided \$666 of assistance to each individual. We have assisted 16 unique clients since January 1, 2025. Items that we have been able to assist our older adults with include, water heater, furnaces, rent, and refrigerators. Due to the large expense of these items, most have needed the full amount of assistance.

What Other Sources of

Funding has been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held? How well have fundraising events done?

We have encouraged clients to utilize other providers who could assist with this need which includes DHHS, Salvation Army, MCOP (utilizing other programs who could cost share assist), as well as local churches. One of the largest factors that our program is out of funding is due to their being limited funding options.

What Cost Sharing is included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

We do inquire with clients if they are able to assist with a portion of their need, and some have been able to do so. However, due to the low income requirement on this program, not many have been able to.

What Happens If the request

Is not granted? What consequences are expected if the request is not granted?

If additional funding is not granted, our Senior Advocates will continue to seek other resources for these clients.

Proposed Operations Budget for Calendar Year 2025

Provider: Monroe County Opportunity program

Program: Unmet Emergency Needs

Operations	2024	2025	Difference	Revised 2025	Revised Difference
Advertising			\$0.00		
Central Services/Indirect Cost			\$0.00		
Client Program Supplies			\$0.00		
Client Transportation			\$0.00		
Conference/Training			\$0.00		
Contracted Services			\$0.00		
Direct Financial Assistance	\$8,500.00	\$10,000.00	\$1,500.00	\$15,000.00	\$5,000.00
Dues/Fees/License			\$0.00		
Duplication/Printing			\$0.00		
Electric			\$0.00		
Employee/Volunteer Expenses			\$0.00		
Equipment Lease/Purchase			\$0.00		
Equipment Maintenance			\$0.00		
Facility Maintenance Contracts			\$0.00		
Food Purchase			\$0.00		
Fundraising Activities			\$0.00		
Gas (Facility)			\$0.00		
Home Modification Supplies/Equipment			\$0.00		
Internet			\$0.00		
Janitorial Supplies			\$0.00		
Kitchen Supplies/disposables			\$0.00		
Liability Insurance			\$0.00		
Newsletter Expense			\$0.00		
Office Equip. Repair & Maint.			\$0.00		
Office Supplies			\$0.00		
Postage			\$0.00		
Rent			\$0.00		
Staff travel			\$0.00		
Subscriptions/Manuals			\$0.00		
Telephone			\$0.00		
Trash/Lawn/Snow Care			\$0.00		
Vehicle Gas and Oil			\$0.00		
Vehicle Insurance			\$0.00		
Vehicle Lease/Purchase			\$0.00		
Vehicle Maintenance			\$0.00		
Volunteer Insurance			\$0.00		
Volunteer Meal Reimbursement			\$0.00		
Volunteer Recognition			\$0.00		
Volunteer Transport/Stipend Reimburse.			\$0.00		
Water			\$0.00		
Total Operations	\$8,500.00	\$10,000.00	\$1,500.00	\$15,000.00	\$5,000.00

Proposed Annual Wages/Benefits Budget for Calendar Year 2025

Program: Unmet Emergency Needs

Revenue Sources for Calendar Year 2025

Program: Unmet Emergency Needs

Revenue Sources	2024	2025	Difference	Revised 2025	Revised Difference
-----------------	------	------	------------	--------------	--------------------

Area Agency on Aging 1-B			\$0.00		\$0.00
Client Cost Share			\$0.00		
Commission on Aging (COA)	\$8,500.00	\$10,000.00	\$1,500.00	\$15,000.00	\$5,000.00
Commodities Supplemental Food Prog			\$0.00		
Community Mental Health			\$0.00		
Community Service Block Grant	\$2,284.93	\$2,353.48	\$68.55	\$0.00	\$0.00
Corporate Sponsorship			\$0.00		
Corporation National & Community Serv.			\$0.00		
Department of Agriculture			\$0.00		
Department of Human Services			\$0.00		
Donations			\$0.00		
Dues			\$0.00		
Emergency Food Assistance Program			\$0.00		
Employee Ins. Cost share			\$0.00		
Fares			\$0.00		
Federal Section 5311			\$0.00		
Funds Raised			\$0.00		
Hope Network			\$0.00		
Office of Services to the Aging			\$0.00		
Private Pay			\$0.00		
Public Act 51			\$0.00		
SMART			\$0.00		
United Way			\$0.00		
Units of Government			\$0.00		
Van Fees			\$0.00		
Enter other funding source below					
			\$0.00		
			\$0.00		
			\$0.00		
Total Revenue	\$10,784.93	\$12,353.48	\$1,568.55	\$15,000.00	
In-kind Description:				In-Kind Amount:	

(\$0.00)

From: Sarah Young, LMSW
Monroe County Opportunity Program
1140 South Telegraph Rd
Monroe MI 48161

To: Monroe County Commission on Aging
965 South Raisinville Road
Monroe, MI 48161

April 29, 2025

To The Monroe County Commission on Aging,

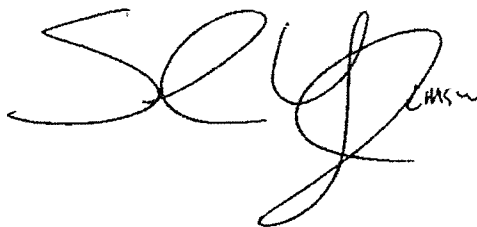
Please find enclosed our request for additional funding along with our revised budget for review by the Board on behalf of Monroe County Opportunity Program.

We are requesting additional funding for the Senior Fuel program. Under this program low-income seniors are able to find assistance with paying their behind or in danger of shut-off utility bills. Each senior completes an assessment of need and a budget is conducted within their application.

We are asking the Board for additional funding consideration as at this time, only the Department of Health and Human Services has funding. In 2025 the overall assistance amount DHS has been able to provide has been reduced. Other providers ran out of funds within 2-3 months. Our program was able to step into the gap for the older adults of Monroe County and due to this, we depleted our funds faster than we have in years past.

Included with this cover letter is the additional funding request form as well as the proposed budget revision.

We appreciate your time reviewing our request and any consideration you apply. If you have any questions, please let us know.

A handwritten signature in black ink, appearing to read 'SEY' followed by a stylized flourish. To the right of the flourish, the initials 'LMSW' are written in a smaller, less stylized hand.

Commission on Aging Additional Funding Request

Organization Name: Monroe County Opportunity Program Date: 4/29/2025

Authorized Representative: Stephanie Kasprzak Title: Executive Director

Program Name: Senior Fuel

Type of Request X Additional Money Change in Units / Unit Rate
Yes / No Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts \$15,000.00 Original Allocation \$5,000.00 Additional Funding Requested

Contracted Units 15,000 Contracted Number of Units 20,000 New Number of Projected Units
1 Contracted Unit Rate 1 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

Additional funding is being requested for the Senior Fuel Program. Under this program we are able to assist older adults who are under 125% of poverty with assistance paying their utility bills. The need in the first four months of 2025 was so great that our funds were completely depleted at the closing of April. The line item that we are asking for an increase on is the direct financial assistance line. These funds would be utilized to continue to assist Monroe County's older adults with utility assistance throughout the rest of 2025.

Justification for a Change in the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

Additional units are needed as there are limited options for utility assistance available to older adults. At the time of this writing the only known agency able to assist is the Department of Health and Human Services. All other funding sources have been out of funding for several months. We have been able to provide \$15,0000 of direct assistance. On average we have provided \$484 of assistance to each individual. We have assisted 31 unique clients since January 1, 2025.

What Other Sources of Funding has been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held? How well have fundraising events done?

We have encouraged clients to utilize other providers who could assist with this need which includes DHHS, Salvation Army, MCOP (utility assistance program and Walk for Warmth), as well as local churches. Aside from DHS and local churches, all other sources are out of funding. One of the largest factors that our program is out of funding is due to all of the other programs running out faster than they have in years past.

What Cost Sharing is Included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

We do inquire with clients if they are able to assist with a portion of their bill, and some have been able to do so. However, due to the low income requirement on this program, not many have been able to.

What Happens if the request is not granted? What consequences are expected if the request is not granted?

If additional funding is not granted, our Senior Advocates will continue to seek other resources for these clients.

Proposed Operations Budget for Calendar Year 2025

Provider: Monroe County Opportunity Program

Program: Utility Assistance Program

Operations	2024	2025	Difference	Revised 2025	Revised Difference
Advertising			\$0.00		
Central Services/Indirect Cost			\$0.00		
Client Program Supplies			\$0.00		
Client Transportation			\$0.00		
Conference/Training			\$0.00		
Contracted Services			\$0.00		
Direct Financial Assistance	\$28,750.00	\$28,750.00	\$0.00	\$33,750.00	\$5,000.00
Dues/Fees/License			\$0.00		
Duplication/Printing			\$0.00		
Electric			\$0.00		
Employee/Volunteer Expenses			\$0.00		
Equipment Lease/Purchase			\$0.00		
Equipment Maintenance			\$0.00		
Facility Maintenance Contracts			\$0.00		
Food Purchase			\$0.00		
Fundraising Activities			\$0.00		
Gas (Facility)			\$0.00		
Home Modification Supplies/Equipment			\$0.00		
Internet			\$0.00		
Janitorial Supplies			\$0.00		
Kitchen Supplies/disposables			\$0.00		
Liability Insurance			\$0.00		
Newsletter Expense			\$0.00		
Office Equip. Repair & Maint.			\$0.00		
Office Supplies			\$0.00		
Postage			\$0.00		
Rent			\$0.00		
Staff travel			\$0.00		
Subscriptions/Manuals			\$0.00		
Telephone			\$0.00		
Trash/Lawn/Snow Care			\$0.00		
Vehicle Gas and Oil			\$0.00		
Vehicle Insurance			\$0.00		
Vehicle Lease/Purchase			\$0.00		
Vehicle Maintenance			\$0.00		
Volunteer Insurance			\$0.00		
Volunteer Meal Reimbursement			\$0.00		
Volunteer Recognition			\$0.00		
Volunteer Transport/Stipend Reimburse.			\$0.00		
Water			\$0.00		
Total Operations	\$28,750.00	\$28,750.00	\$0.00	\$33,750.00	\$5,000.00

Proposed Annual Wages/Benefits Budget for Calendar Year 2025

Program: Utility Assistance Program

Positions	2024	2025	Difference	Revised 2025	Revised Difference
Program Director	\$2,284.93	\$2,353.48	\$68.55	\$0.00	\$0.00
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
Total Wages & Benefits	\$2,284.93	\$2,353.48	\$68.55	\$0.00	\$0.00
Total Budget	\$31,034.93	\$31,103.48	\$68.55	\$33,750.00	\$5,000.00

Revenue Sources for Calendar Year 2025

Program: Utility Assistance Program

Revenue Sources	2024	2025	Difference	Revised 2025	Revised Difference
-----------------	------	------	------------	--------------	--------------------

Area Agency on Aging 1-B			\$0.00		\$0.00
Client Cost Share			\$0.00		
Commission on Aging (COA)	\$15,000.00	\$15,000.00	\$0.00	\$20,000.00	\$5,000.00
Commodities Supplemental Food Prog			\$0.00		
Community Mental Health			\$0.00		
Community Service Block Grant	\$2,284.93	\$2,353.48	\$68.55	\$0.00	\$0.00
Corporate Sponsorship			\$0.00		
Corporation National & Community Serv.			\$0.00		
Department of Agriculture			\$0.00		
Department of Human Services			\$0.00		
Donations			\$0.00		
Dues			\$0.00		
Emergency Food Assistance Program			\$0.00		
Employee Ins. Cost share			\$0.00		
Fares			\$0.00		
Federal Section 5311			\$0.00		
Funds Raised			\$0.00		
Hope Network			\$0.00		
Office of Services to the Aging			\$0.00		
Private Pay			\$0.00		
Public Act 51			\$0.00		
SMART			\$0.00		
United Way			\$0.00		
Units of Government			\$0.00		
Van Fees			\$0.00		
Enter other funding source below					
MEAP	\$13,750.00	\$13,750.00	\$0.00	\$0.00	\$0.00
			\$0.00		
			\$0.00		
Total Revenue	\$31,034.93	\$31,103.48	\$68.55	\$20,000.00	
In-kind Description:				In-Kind Amount:	

\$0.00