



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantz

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Monroe County Commission on Aging
Regular Board Meeting
December 10, 2025
Monroe County Commission on Aging Board Room
AGENDA
1:00 p.m.

1. Call to Order
2. Roll Call
3. Pledge of Allegiance
4. Silent Prayer
5. Approval of Agenda
6. Public Comment
7. Special Presentations:
 1. Monroe County Opportunity Program (Stephanie Kasprzak)
 2. United Way Project Ramp (Laura Pipis)
8. Consent Agenda
 - A. Approval of Minutes of November 12, 2025 Regular Meeting
 - B. Strategic Planning Committee Notes of December 4, 2025
 - C. Finance Reports
 - D. Correspondence- None
 - E. Formal Agency Reports- None
9. Director's Report
10. Old Business
11. New Business
 - A. Bedford Health Van (Becki Niemeic)
 - a. Additional Unit/Funds Request
 - i. 134 Units (Increase from 2550 to 2684)
 - ii. Total amount requested: \$3,134.26
 - B. Retired & Senior Volunteer Program (Beth Berlin)
 - a. Unit Increase Adjustment Request
 - b. 2026 Original Application:
 - i. Unit Rate: \$1.75
 - ii. Unit Total: 57,000.00
 - c. 2026 Requested Revision:
 - i. Unit Rate: \$2.00
 - ii. Unit Total: 49,875.00
 - C. Choices Counseling Solutions (Audrey Schroeder)
 - a. Unit Increase/Cost Adjustment Request
 - i. 2026 Approved Application:
 1. Unit Cost: \$150.00
 2. Number of Units Requested: 660
 3. Total Amount: \$99,000.00
 - ii. 2026 Revised Application Request:
 1. Unit Cost: \$165.00 (Increase of \$15.00)
 2. Number of Units Requested: 960 (Increase of 300)
 3. Total Amount: \$158,400.00 (Increase of \$59,400)



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mcco@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantz

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

D. Monroe Center for Healthy Aging (Sandie Pierce)

- a. Unit Increase Adjustment Request
- b. 2026 Original Application:
 - i. Unit Rate: \$4.50
 - ii. Unit Total: 106,000.00
- c. 2026 Requested Revision:
 - i. Unit Rate: \$4.68
 - ii. Unit Total: 101,924

12. Public Comment

13. Commission Members' Comments

14. Adjournment

The next Regular Board meeting will be on Wednesday, January 14, 2026, in the Monroe County Commission on Aging Board Room.

The County of Monroe will provide necessary auxiliary aids and services, such as signers for the hearing impaired and audiotapes of printed materials being considered at the meeting to individuals with disabilities at the meeting upon one week's notice to the County of Monroe. Individuals with disabilities requiring auxiliary aids or services should contact the County of Monroe by writing or calling the following: Human Resources 125 East Second Street, Monroe, MI 48161, (734) 240-7295.



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Larry Gramlich
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzoz

Cynthia McIlvain

Wayne Meehean

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Monroe County Commission on Aging

Regular Board Meeting Minutes

November 12, 2025

Commission on Aging Conference Room

Don Spencer called the meeting to order at 1:02 p.m.

Members present Don Spencer, Pamela Nadeau, Wayne Meehean, Cynthia McIlvain, Larry Gramlich, Harry Grenawitzke, Mary Ann Wertenberger, Mary Gantzoz, Madonna Burkit

Members excused: None.

Pledge of Allegiance

Silent Prayer

Approval of the Agenda:

Motion to approve the October 08, 2025 Regular Board Meeting Agenda as presented.

Motion by: Wayne Meehean
Motion carried.

Supported by: Mary Ann Wertenberger

Public Comment: None

Special Presentations:

A. Monroe County Legal Services: Kate Webber

Charts were distributed outlining data from October 1, 2024 to September 30, 2025. The Commission on Aging provides most of the funding the Monroe County Legal Services. In 2024, there were 1,050 clients served. The average age of clients are between 65 and 75 years old. Younger seniors have a higher income. Wills/ Estate (Probate) are the most requested services.

B. Frenchtown Senior Citizens: Paul Iacoangeli

Frenchtown Center for Active Adults was established in 1974. Most participants are between 70 and 74 years old. There are 1,580 members. Most members live in Frenchtown Township or the City of Monroe. There was a goal to attract more Baby Boomers and Generation X users. This goal has resulted in an increase in the number of users of the facility and outdoor amenities. Frenchtown Senior Center charges an annual \$20.00 membership fee.



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Larry Gramlich
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantzios

Cynthia McIlvain

Wayne Meehean

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Consent Agenda:

- A. Approval of the Minutes of the October 08, 2025 Regular Meeting
- B. Strategic Planning Committee Minutes of November 06, 2025
- C. Finance Reports – None.
- D. Correspondence – None.
- E. Formal Agency Reports – None

Motion to approve by: Larry Gramlich Supported by: Cynthia McIlvain
Motion Carried.

Directors' Report:

➤ Common Measures Report

The Common Measures Reports provide the Commission with the provider's Cumulative Units Reported vs. Maximum, Cumulative Unduplicated Clients Served vs. Anticipated, Actual Expenditures vs. Total Budget, Total Budget Cost per Unduplicated Client, and Actual Revenue vs. Budgeted Revenue.

➤ COA Website Views

The monthly analytics snapshot shows how many hits the COA website received and the categories most visited. During October 2025 there were 580 total views. Transportation was the most viewed at 157.

➤ Waitlist/Service Not Provided Summary

Mr. Berry reported that from September 2025 through October 2025, there were 7 wheelchair ramps built. There are 31 seniors on the Project Ramp waitlist.

Old Business: None.

New Business:

- A. Motion to approve the request for a Letter of Recognition to Paul Simonton. This acknowledges his 19 years of service (2006 – 2025) to the Commission on Aging Board**

Motion by: Don Spencer

Supported by: Wayne Meehean

Motion Carried.

- B. Monroe County Opportunity Program – Opportunity Center at ALCC**

- a. 2025 Total Clients Served/Cost per Unduplicated Clients - Stephanie Kasprzak**



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Larry Gramlich
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Cynthia McIlvain

Wayne Meehan

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

There was a concern about the cost of Unduplicated Clients. Stephanie states that units for ALCC as of September 2025 are on target with a total of 10,344 units used per the Common Measures Report. The target for 2025 is 13,000 units. Even though the number of clients is lower they each are served on multiple days. Once construction is completed at ALCC in March 2026, they will be "back in business as usual" because there will be more building and parking space. In February and October 2025 there were two fundraisers held. Two grants were also written. A Newsletter was distributed in 2023 that attracted more clients.

C. Motion by Memory Lane Care Services to approve a request for an additional 200 units at \$80.00 per unit equaling \$16,000.00

**Motion by: Madonna Burkit
Motion Carried.**

Supported by: Wayne Meehan

Roll Call Vote Taken:

Pamela Nadeau- Yes
Larry Gramlich - Yes
Harry Grenawitzke - Yes
Mary Ann Wertenberger – Yes
Wayne Meehan - Yes

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantz - Yes
Madonna Burkit - Yes

D. Motion by Ash Senior Citizens to request an additional 851 units at \$9.53 each equaling \$8,110.03

**Motion by: Larry Gramlich
Motion Carried.**

Supported by: Wayne Meehan

Roll Call Vote Taken:

Pamela Nadeau- Yes
Larry Gramlich - Yes
Harry Grenawitzke - Yes
Mary Ann Wertenberger – Yes
Wayne Meehan - Yes

Cynthia McIlvain - Yes
Don Spencer - Yes
Mary Gantz - Yes
Madonna Burkit - Yes

E. Motion to appoint Mary Ann Wertenberger to the Strategic Planning Committee and Madonna Burkit as an alternate

**Motion by: Cynthia McIlvain
Motion Carried.**

Supported by: Larry Gramlich

F. Motion to accept the Milan Senior Healthy Living Compliance Verification Evaluation Reports for 2024

**Motion by: Larry Gramlich
Motion Carried.**

Supported by: Mary Ann Wertenberger



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161

734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Jason Berry
Director

Donald Spencer
Chairman

Larry Gramlich
Vice-Chairman

Mary Ann Wertenberger
Secretary

Mary Gantz

Cynthia McIlvain

Wayne Meehan

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

G. Summary of Monroe County AgeWays Community Needs Assessment Summary which was conducted June 2-17, 2025 by Mitchell Research and Communications

Public Comment: None.

Commission Members Comments:

Don Spencer: Welcome Harry

Pamela Nadeau: Wished she had known Paul Simonton longer

Larry Gramlich: Welcome Harry

Cynthia McIlvain: Welcome Harry. You have big shoes to fill.

Wayne Meehan: None.

Harry Grenawitzke: Thank you

Madonna Burkit: Welcome Harry,

Mary Ann Wertenberger: None.

Mary Gantz: Happy Thanksgiving

Adjournment:

Motion by: Wayne Meehan
Motion Carried.

Supported by: Cynthia McIlvain

The meeting was adjourned at 2:36 p.m.

**The next Regular Board meeting takes place on Wednesday,
December 10, 2025 at 1:00 p.m. at the Monroe County Commission on Aging,
965 South Raisinville Road, Monroe, MI 48161.**

Ramona Hall, Recording Secretary



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Don Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Cynthia McIlvain

Wayne Meehean

Mary Gantzoz

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

Commission on Aging Strategic Planning Committee Notes December 4, 2026 2p.m. Commission on Aging Office

- A. Bedford Health Van (Becki Niemeic)
 - a. Additional Unit/Funds Request
 - i. 134 Units (Increase from 2550 to 2684)
 - ii. Total amount requested: \$3,134.26

Recommendation: The Strategic Planning Committee recommends approving this request.

- B. Retired & Senior Volunteer Program
 - a. Unit Increase Adjustment Request
 - b. 2026 Original Application:
 - i. Unit Rate: \$1.75
 - ii. Unit Total: 57,000
 - c. 2026 Requested Revision:
 - i. Unit Rate: \$2.00
 - ii. Unit Total: 49,875

Recommendation: The Strategic Planning Committee recommends denying this request.

- C. Choices Counseling Solutions (Audrey Schroeder)
 - a. Unit Increase/Cost Adjustment Request
 - i. 2026 Approved Application:
 - 1. Unit Cost: \$150.00
 - 2. Number of Units Requested: 660
 - 3. Total Amount: \$99,000.00
 - ii. 2026 Revised Application Request:
 - 1. Unit Cost: \$165.00 (Increase of \$15.00)
 - 2. Number of Units Requested: 960 (Increase of 300)
 - 3. Total Amount: \$158,400.00 (Increase of \$59,400)
 - b. 2024 Allocation: \$21,050.00
 - c. 2025 Allocation: \$78,550.00
 - d. 2026 Allocation: \$99,000.00
 - e. 2026 Allocation Revised Request: \$158,400.00

Recommendation: The Strategic Planning Committee recommends denying the supplementary funding request. To facilitate subsequent review by the Commission on Aging board, additional details on the unit rate increase are requested.

- D. Monroe Center for Healthy Aging (Sandie Pierce)
 - a. Unit Increase Adjustment Request
 - b. 2026 Original Application:
 - i. Unit Rate: \$4.50
 - ii. Unit Total: 106,000
 - c. 2026 Requested Revision:
 - i. Unit Rate: \$4.68
 - ii. Unit Total: 101,924

Recommendation: The Strategic Planning Committee recommends denying this request.

The next strategic planning committee meeting is scheduled for Thursday, January 8, 2026, in the Monroe County Commission on Aging Board Room.

MONTHLY EXPENSE DETAIL REPORT FOR MONROE COUNTY

Balance As of 11/30/2025

GL Number	Description	2025 Original Budget	2025 Amended Budget	Activity For 11/30/2025	YTD Balance 11/30/2025	Encumbered YTD 11/30/2025	Available Balance 11/30/2025	% Bdg't Used
280								
96600	CONTINGENCIES							
280-96600-969002	CONTINGENCY	52,786.00	3,155.00	0.00	0.00	0.00	3,155.00	0.00
Total	96600 - CONTINGENCIES	52,786.00	3,155.00	0.00	0.00	0.00	3,155.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES							
280-97000-963000	CENTRAL SERVICES/INDIRECT COST	35,517.00	35,517.00	0.00	35,517.00	0.00	0.00	100.00
280-97000-965010	ASH SENIOR CITIZENS CENTER	24,330.00	32,441.00	0.00	24,330.09	0.00	8,110.91	75.00
280-97000-965025	RETIRED SENIOR VOLUNTEER PRGRM	93,000.00	93,000.00	7,221.51	70,160.86	0.00	22,839.14	75.44
280-97000-965025	AREA AGENCY ON AGING 1-B	14,020.00	14,020.00	1,168.36	11,683.60	0.00	2,336.40	83.34
280-97000-965031	BEDFORD TRANSPORTATION	59,645.00	59,645.00	5,286.14	58,615.34	0.00	1,029.66	98.27
280-97000-965035	BEDFORD SENIOR CITIZEN CENTER	274,500.00	274,500.00	0.00	274,500.00	0.00	0.00	100.00
280-97000-965041	BEDFORD VET CENTER PANTRY	4,950.00	4,950.00	0.00	3,524.80	0.00	1,425.20	71.21
280-97000-965045	BERLIN SENIOR CITIZEN CENTER	57,353.00	57,353.00	2,554.20	27,295.11	0.00	30,057.89	47.59
280-97000-965065	DUNDEE SENIOR CITIZEN CENTER	265,200.00	265,200.00	0.00	212,226.00	0.00	52,974.00	80.02
280-97000-965071	EMERGENCY NEEDS	10,000.00	15,000.00	0.00	15,000.00	0.00	0.00	100.00
280-97000-965075	FRENCHTOWN SR CITIZEN CENTER	381,522.00	381,522.00	0.00	381,521.97	0.00	0.03	100.00
280-97000-965085	LAKE ERIE TRANSIT	243,100.00	243,100.00	0.00	177,837.00	0.00	65,263.00	73.15
280-97000-965088	THE OPPORTUNITY CENTER @ ALCC	117,000.00	117,000.00	0.00	93,100.50	0.00	23,899.50	79.57
280-97000-965091	SENIOR LEGAL SERVICES	270,614.00	270,614.00	26,125.82	248,260.68	0.00	22,353.32	91.74
280-97000-965097	CHOICES COUNSELING SOLUTIONS	10,050.00	78,550.00	0.00	53,223.00	0.00	25,327.00	67.76
280-97000-965105	M.C.O.P. HOME CARE SERVICE	148,000.00	148,000.00	0.00	93,383.47	0.00	54,616.53	63.10
280-97000-965106	RAMP PROGRAM	167,955.00	167,955.00	41,854.49	154,459.24	0.00	13,495.76	91.96
280-97000-965115	M.C.O.P. HOME CHORE	103,200.00	103,200.00	0.00	91,794.00	0.00	11,406.00	88.95
280-97000-965121	M.C.O.P. SPEC TRANSPORTATION	148,000.00	148,000.00	0.00	57,808.75	0.00	90,191.25	39.06
280-97000-965122	M.C.O.P. HOME INJURY CONTROL	6,500.00	6,500.00	40.81	6,500.00	0.00	0.00	100.00
280-97000-965123	M.C.O.P. FOOD DISTRIBUTION	164,406.00	184,406.00	0.00	171,830.00	0.00	12,576.00	93.18
280-97000-965125	M.C.O.P. RESOURCE ADVOCATE	176,700.00	176,700.00	0.00	122,648.39	0.00	54,051.61	69.41
280-97000-965135	LIFE NUTRITION PROGRAM	596,204.00	596,204.00	55,783.68	469,337.52	0.00	126,866.48	78.72
280-97000-965141	ALZHEIMER PROGRAM	38,400.00	54,400.00	0.00	38,400.00	0.00	16,000.00	70.59
280-97000-965165	MONROE SENIOR CITIZEN CENTER	463,500.00	463,500.00	41,964.34	388,002.57	0.00	75,497.43	83.71
280-97000-965201	MILAN SENIOR MEALS ON WHEELS	20,900.00	20,900.00	1,089.00	10,631.50	0.00	10,268.50	50.87
280-97000-965205	EMERGENCY FUEL	15,000.00	20,000.00	0.00	20,000.02	0.00	(0.02)	100.00
280-97000-965215	MILAN SENIOR CENTER	51,000.00	51,000.00	5,052.00	47,368.50	0.00	3,631.50	92.88
280-97000-965216	MILAN SENIOR TRANSIT	24,000.00	24,000.00	4,225.00	19,905.00	0.00	4,095.00	82.94
280-97000-965220	MILAN SENIOR RESOURCE	21,840.00	21,840.00	0.00	17,881.50	0.00	3,958.50	81.88
280-97000-965221	AID IN MILAN	39,685.00	39,685.00	0.00	32,421.99	0.00	7,263.01	81.70
280-97000-965225	ADULT DAY CARE SERVICES	86,980.00	0.00	0.00	0.00	0.00	0.00	0.00
280-97000-965340	YMCA CANCER SURVIVOR	6,048.00	6,048.00	756.00	5,292.00	0.00	756.00	87.50
280-97000-965380	YMCA	0.00	0.00	3,631.31	3,631.31	0.00	(3,631.31)	100.00
280-97000-965390	MCOP VOLUNTEER CAREGIVERS	3,000.00	3,000.00	0.00	280.00	0.00	2,720.00	9.33
Total	97000 - SPECIAL EXP/REV-OTHER AGENCIES	4,142,119.00	4,177,750.00	196,752.66	3,438,371.71	0.00	739,378.29	82.30
97500	SPECIAL APPROP TO OTHER FUNDS							
280-97500-995101	TRANSFER OUT - GENERAL FUND	231,006.00	245,006.00	0.00	172,555.91	0.00	72,450.09	70.43
Total	97500 - SPECIAL APPROP TO OTHER FUNDS	231,006.00	245,006.00	0.00	172,555.91	0.00	72,450.09	70.43
Fund 280 - SENIOR CITIZENS FUND:								
TOTAL EXPENDITURES		4,425,911.00	4,425,911.00	196,752.66	3,610,927.62	0.00	814,983.38	81.59

MONTHLY REVENUE DETAIL REPORT FOR MONROE COUNTY

Balance As of 11/30/2025

GL Number	Description	2025 Original Budget	2025 Amended Budget	Activity For 11/30/2025	YTD Balance 11/30/2025	Encumbered YTD 11/30/2025	Available Balance 11/30/2025	% Bdg't Used
Fund: 280 SENIOR CITIZENS FUND								
96620	FUND BALANCE CARRYFORWARD							
280-96620-692001	FUND BALANCE CARRYFORWARD-REV							
Total	96620 - FUND BALANCE CARRYFORWARD	348,203.00	348,203.00	0.00	0.00	0.00	348,203.00	0.00
97000	SPECIAL EXP/REV-OTHER AGENCIES							
280-97000-402000	CURRENT PROPERTY TAXES	3,899,708.00	3,899,708.00	0.00	4,232,165.17	0.00	(332,457.17)	108.53
280-97000-415000	PRIOR YEAR TAX ADJUSTMENTS	27,077.00	27,077.00	(20.90)	(934.81)	0.00	28,011.81	(3.45)
280-97000-420000	DELINQUENT PROPERTY TAXES	3,500.00	3,500.00	8.59	4,608.48	0.00	(1,108.48)	131.67
280-97000-426020	OTH TAXES-PYMT IN LIEU OF TAX	7,500.00	7,500.00	0.00	11,574.00	0.00	(4,074.00)	154.32
280-97000-437000	INDUSTRIAL FACILITY TAX	15,827.00	15,827.00	0.00	28,177.21	0.00	(12,350.21)	178.03
280-97000-445000	PENALTIES AND INTEREST ON TAXES	250.00	250.00	0.00	161.61	0.00	88.39	64.64
280-97000-573000	LOCAL COMMUNITY STABILIZATION SHARE	175,000.00	175,000.00	0.00	295,322.68	0.00	(120,322.68)	168.76
280-97000-665000	INTEREST	2,000.00	2,000.00	0.00	98,707.16	0.00	(96,707.16)	4,935.36
280-97000-676070	SPECIAL REVENUE-REIMBURSEMENT	1,000.00	1,000.00	0.00	1,419.85	0.00	(419.85)	141.99
280-97000-677000	OTHER REVENUE-MISCELLANEOUS	0.00	0.00	0.00	1,641.25	0.00	(1,641.25)	100.00
Total	97000 - SPECIAL EXP/REV-OTHER AGENCIES	4,131,862.00	4,131,862.00	(12.31)	4,672,842.60	0.00	(540,980.60)	113.09
Fund 280 - SENIOR CITIZENS FUND:								
TOTAL	REVENUES	4,480,065.00	4,480,065.00	(12.31)	4,672,842.60	0.00	(192,777.60)	104.30

MONTHLY EXPENSE DETAIL REPORT FOR MONROE COUNTY

Balance As of 11/30/2025

GL Number	Description	2025	2025	Activity For	YTD Balance	Encumbered	Available	% Bdg't Used
		Original Budget	Amended Budget	11/30/2025	11/30/2025	YTD 11/30/2025	Balance 11/30/2025	
67200	COMMISSION ON AGING							
101-67200-705000	SALARIES AND WAGES	106,702.00	106,702.00	7,810.42	94,644.41	0.00	12,057.59	88.70
101-67200-707200	BD/COM/AUTH PER DIEM	6,000.00	6,000.00	275.00	2,900.00	0.00	3,100.00	48.33
101-67200-715000	SOCIAL SECURITY	8,622.00	8,622.00	572.49	6,910.57	0.00	1,711.43	80.15
101-67200-716000	EMPLOYERS RETIREMENT	20,744.00	20,744.00	1,595.68	19,088.34	0.00	1,655.66	92.02
101-67200-716001	DC RETIREMENT	3,804.00	3,804.00	282.70	3,373.78	0.00	430.22	88.69
101-67200-716012	EMPLOYER-HCS	3,095.00	3,095.00	234.30	2,799.81	0.00	295.19	90.46
101-67200-717000	UNEMPLOYMENT INSURANCE	110.00	110.00	8.12	96.39	0.00	13.61	87.63
101-67200-718000	WORKERS COMPENSATION INSURANCE	77.00	77.00	5.70	67.72	0.00	9.28	87.95
101-67200-719000	HEALTH INSURANCE	17,874.00	17,874.00	1,374.88	16,498.56	0.00	1,375.44	92.30
101-67200-720000	LIFE INSURANCE	125.00	125.00	9.54	114.48	0.00	10.52	91.58
101-67200-721000	OPTICAL INSURANCE	153.00	153.00	11.72	140.64	0.00	12.36	91.92
101-67200-722000	DENTAL INSURANCE	882.00	882.00	73.94	887.27	0.00	(5.27)	100.60
101-67200-723000	DISABILITY INSURANCE	695.00	695.00	52.64	629.02	0.00	65.98	90.51
101-67200-728000	OFFICE SUPPLIES	1,755.00	1,755.00	0.00	336.09	1.04	1,417.87	19.21
101-67200-730000	POSTAGE AND MAILING FEES	1,500.00	4,000.00	9.22	1,925.60	0.00	2,074.40	48.14
101-67200-731000	COMPUTER EQUIP & SUPPLIES	1,600.00	1,600.00	0.00	0.00	0.00	1,600.00	0.00
101-67200-803000	PRE-EMPLOYMENT PHYSICAL EXAMS	0.00	0.00	0.00	46.00	0.00	(46.00)	100.00
101-67200-810020	BOARD MEMBERS TRAVEL	3,250.00	3,250.00	172.97	1,823.43	0.00	1,426.57	56.11
101-67200-814015	SOFTWARE LICENSE FEE	25,651.00	25,651.00	0.00	20,352.83	0.00	5,298.17	79.35
101-67200-814016	PAYROLL SERVICES	1,380.00	1,380.00	96.15	828.41	0.00	551.59	60.03
101-67200-818020	REFUSE HAULING & JANITORIAL	0.00	0.00	6.33	69.63	0.00	(69.63)	100.00
101-67200-826000	LEGAL AND PROFESSIONAL SERV	2,400.00	2,400.00	599.00	732.11	0.00	1,667.89	30.50
101-67200-830000	ASSOCIATION & MEMBERSHIP DUES	375.00	375.00	0.00	220.00	0.00	155.00	58.67
101-67200-851000	TELEPHONE	675.00	675.00	19.80	586.03	0.00	88.97	86.82
101-67200-861000	TRAVEL	850.00	850.00	0.00	0.00	0.00	850.00	0.00
101-67200-864000	CONFERENCE AND CONVENTION	300.00	300.00	0.00	0.00	0.00	300.00	0.00
101-67200-864080	CONF/CONVENTION BOARD MEMBERS	100.00	100.00	0.00	0.00	0.00	100.00	0.00
101-67200-900000	PRINTING AND IMAGING	600.00	600.00	100.00	479.58	0.00	120.42	79.93
101-67200-921000	ELECTRICITY	1,652.00	1,652.00	154.53	1,875.75	0.00	(223.75)	113.54
101-67200-922000	WATER AND SEWAGE	193.00	193.00	9.71	102.41	0.00	90.59	53.06
101-67200-923000	HEATING FUEL	550.00	550.00	39.99	381.26	0.00	168.74	69.32
101-67200-933000	MAINT-OFFICE EQUIP AND FURN	100.00	100.00	0.00	0.00	0.00	100.00	0.00
101-67200-942000	COPIER EXPENSE AND LEASE	1,585.00	1,585.00	43.33	1,748.02	0.00	(163.02)	110.29
101-67200-960001	GENERAL LIABILITY INSURANCE	1,753.00	1,753.00	132.70	1,585.72	0.00	167.28	90.46
101-67200-963000	CENTRAL SERVICES/INDIRECT COST	15,854.00	15,854.00	0.00	15,854.00	0.00	0.00	100.00
101-67200-981600	C.O.-FIXTURES,FURNITURE	0.00	11,500.00	0.00	2,559.97	0.00	8,940.03	22.26
Total 67200 - COMMISSION ON AGING		231,006.00	245,006.00	13,690.86	199,657.83	1.04	45,347.13	81.49

COA Director's Report Items (12/10/25)

1. Common Measures Reports – Included in Packet
2. COA Website Views – Included in Packet
3. Waitlist/Service not Provided Summary – Included in Packet

Table A.**Cumulative Units Reported vs. Unit Maximum**

(Goal is to be between 78% - 88%)

As of: October

Provider/Program	Cumulative Units	Unit Maximum	Percentage
Ash Senior Citizens	2,954.00	3,404.00	87%
Bedford Senior Community Center	55,864.80	50,000.00	112%
Bedford Twp. Veterans Center Pantry	4,246.60	5,964.00	71%
Berlin Township Senior Citizens Group	2,351.00	4,940.00	48%
Choices Counseling Solutions	422.51	523.66	81%
Dundee Area Senior Citizens Center	39,322.25	44,200.00	89%
Frenchtown Senior Citizens Center	47,223.26	42,500.00	111%
Health Van	2,506.00	2,550.00	98%
Lake Erie Transportation Commission	10,688.00	13,000.00	82%
Living Independence for Everyone	117,924.00	149,800.00	79%
MCOP-Food Assistance Program	429,575.00	461,015.00	93%
MCOP-Home Care	5,693.25	8,000.00	71%
MCOP-Home Chore	3,834.75	4,300.00	89%
MCOP-Home Injury Control	13,827.05	6,500.00	213%
MCOP-Opportunity Center at ALCC	11,576.00	13,000.00	89%
MCOP-Resource Advocacy	6,594.00	9,500.00	69%
MCOP-Specialized Transportation	2,943.00	7,400.00	40%
MCOP-Unmet Emergency Needs	15,000.00	15,000.00	100%
MCOP-Utility Assistance Program	20,000.00	20,000.00	100%
MCOP-Volunteer Caregiver Program	35.00	375.00	9%
Memory Lane Care Services	583.50	680.00	86%
Milan Seniors for Healthy Living	7,894.75	8,500.00	93%
Milan Seniors Meals on Wheels	1,933.00	3,800.00	51%
Milan Seniors Transportation	1,101.00	1,500.00	73%
Milan Aging in Action - Resource	962.50	1,040.00	93%
Monroe County Senior Legal Services	2,467.80	2,690.00	92%
Monroe Family YMCA Cancer Survivorship	96.00	96.00	100%
Monroe Family YMCA Enhanced Fitness	833.99	918.00	91%
Monroe Senior Citizens Center	86,207.25	103,000.00	84%
RSVP	43,042.56	57,009.00	76%
United Way Project Ramp of MC	154,459.24	122,500.00	126%

Table B.**Unduplicated Clients Served vs. Anticipated Clients Served**

(Goal is to be at least 78%)

As of: October

Provider/Program	Cumulative Unduplicated Clients	Anticipated Clients Served	Percentage
Ash Senior Citizens	97	120	81%
Bedford Senior Community Center	1,050	1,150	91%
Bedford Twp. Veterans Center Pantry	42	40	105%
Berlin Township Senior Citizens Group	98	130	75%
Choices Counseling Solutions	56	8	700%
Dundee Area Senior Citizens Center	423	425	100%
Frenchtown Senior Citizens Center	1,501	1,150	131%
Health Van	148	175	85%
Lake Erie Transportation Commission	444	550	81%
Living Independence for Everyone	1,032	1,160	89%
MCOP-Food Assistance Program	1,582	1,600	99%
MCOP-Home Care	118	150	79%
MCOP-Home Chore	371	430	86%
MCOP-Home Injury Control	140	90	156%
MCOP-Opportunity Center at ALCC	77	350	22%
MCOP-Resource Advocacy	1,303	1,800	72%
MCOP-Specialized Transportation	131	250	52%
MCOP-Unmet Emergency Needs	25	22	114%
MCOP-Utility Assistance Program	38	30	127%
MCOP-Volunteer Caregiver Program	4	8	50%
Memory Lane Care Services	12	18	67%
Milan Seniors for Healthy Living	163	250	65%
Milan Seniors Meals on Wheels	20	30	67%
Milan Seniors Transportation	74	20	370%
Milan Aging in Action - Resource	103	200	52%
Monroe County Senior Legal Services	924	1,097	84%
Monroe Family YMCA Cancer Survivorship	6	12	50%
Monroe Family YMCA Enhanced Fitness	235	200	118%
Monroe Senior Citizens Center	1,710	1,650	104%
RSVP	281	325	86%
United Way Project Ramp of MC	31	30	103%

Table C.**Actual Expenditures vs. Total Budget**

(Goal is to be between 78% - 88%)

As of: October

Provider/Program	Actual Expenditures	Total Budget	Percentage
Ash Senior Citizens	\$37,396.46	\$41,978.00	89%
Bedford Senior Community Center	\$396,575.11	\$452,536.00	88%
Bedford Twp. Veterans Center Pantry	\$3,623.82	\$4,950.12	73%
Berlin Township Senior Citizens Group	\$33,682.50	\$79,826.00	42%
Choices Counseling Solutions	\$56,655.90	\$301,354.29	19%
Dundee Area Senior Citizens Center	\$335,748.46	\$399,200.00	84%
Frenchtown Senior Citizens Center	\$348,518.00	\$451,221.97	77%
Health Van	\$199,592.56	\$261,844.08	76%
Lake Erie Transportation Commission	\$670,779.00	\$902,120.00	74%
Living Independence for Everyone	\$1,346,093.61	\$1,474,239.95	91%
MCOP-Food Assistance Program	\$352,861.84	\$352,064.85	100%
MCOP-Home Care	\$208,319.06	\$397,440.00	52%
MCOP-Home Chore	\$163,878.47	\$224,646.58	73%
MCOP-Home Injury Control	\$20,021.09	\$23,000.00	87%
MCOP-Opportunity Center at ALCC	\$107,073.37	\$121,000.00	88%
MCOP-Resource Advocacy	\$175,324.55	\$258,141.76	68%
MCOP-Specialized Transportation	\$294,531.16	\$484,441.00	61%
MCOP-Unmet Emergency Needs	\$16,568.96	\$17,353.48	95%
MCOP-Utility Assistance Program	\$27,469.15	\$36,103.48	76%
MCOP-Volunteer Caregiver Program	\$14,431.47	\$18,608.00	78%
Memory Lane Care Services	\$46,248.52	\$58,426.00	79%
Milan Seniors for Healthy Living	\$56,191.66	\$91,844.10	61%
Milan Seniors Meals on Wheels	\$62,559.42	\$89,744.00	70%
Milan Seniors Transportation	\$74,263.53	\$121,241.00	61%
Milan Aging in Action - Resource	\$76,898.81	\$149,851.00	51%
Monroe County Senior Legal Services	\$284,010.12	\$359,939.00	79%
Monroe Family YMCA Cancer Survivorship	\$8,243.00	\$13,446.19	61%
Monroe Family YMCA Enhanced Fitness	\$43,069.00	\$46,308.50	93%
Monroe Senior Citizens Center	\$615,311.38	\$756,635.00	81%
RSVP	\$170,150.41	\$191,942.00	89%
United Way Project Ramp of MC	154459.03	\$167,995.49	92%

Table D.

Total Cost Per Unduplicated Client (Year to Date)

(Goal is to be less than 110% at year end)

As of: October

Provider/Program	Actual Expenses	Y-T-D Unduplicated Clients Served	Cost Per Unduplicated Client	Total Budget	Anticipated Clients Served	Unduplicated Cost Goal	Percent
Ash Senior Citizens	\$37,396.46	97	\$385.53	\$41,978.00	120	\$349.82	110%
Bedford Senior Community Center	\$396,575.11	1,050	\$377.69	\$452,536.00	1,150	\$393.51	96%
Bedford Twp. Veterans Center Pantry	\$3,623.82	42	\$86.28	\$4,950.12	40	\$123.75	70%
Berlin Township Senior Citizens Group	\$33,682.50	98	\$343.70	\$79,826.00	130	\$614.05	56%
Choices Counseling Solutions	\$56,655.90	56	\$1,011.71	\$301,354.29	8	\$37,669.29	3%
Dundee Area Senior Citizens Center	\$335,748.46	423	\$793.73	\$399,200.00	425	\$939.29	85%
Frenchtown Senior Citizens Center	\$348,518.00	1,501	\$232.19	\$451,221.97	1,150	\$392.37	59%
Health Van	\$199,592.56	148	\$1,348.60	\$261,844.08	175	\$1,496.25	90%
Lake Erie Transportation Commission	\$670,779.00	444	\$1,510.76	\$902,120.00	550	\$1,640.22	92%
Living Independence for Everyone	\$1,346,093.61	1,032	\$1,304.35	\$1,474,239.95	1,160	\$1,270.90	103%
MCOP-Food Assistance Program	\$352,861.84	1,582	\$223.05	\$352,064.85	1,600	\$220.04	101%
MCOP-Home Care	\$208,319.06	118	\$1,765.42	\$397,440.00	150	\$2,649.60	67%
MCOP-Home Chore	\$163,878.47	371	\$441.72	\$224,646.58	430	\$522.43	85%
MCOP-Home Injury Control	\$20,021.09	140	\$143.01	\$23,000.00	90	\$255.56	56%
MCOP-Opportunity Center at ALCC	\$107,073.37	77	\$1,003.56	\$121,000.00	350	\$345.71	290%
MCOP-Resource Advocacy	\$175,324.55	1,303	\$134.55	\$258,141.76	1,800	\$143.41	94%
MCOP-Specialized Transportation	\$294,531.16	131	\$2,248.33	\$484,441.00	250	\$1,937.76	116%
MCOP-Unmet Emergency Needs	\$16,568.96	25	\$662.76	\$17,353.48	22	\$788.79	84%
MCOP-Utility Assistance Program	\$27,469.15	38	\$722.87	\$36,103.48	30	\$1,203.45	60%
MCOP-Volunteer Caregiver Program	\$14,431.47	4	\$3,607.87	\$18,608.00	8	\$2,326.00	155%
Memory Lane Care Services	\$46,248.52	12	\$3,854.04	\$58,426.00	18	\$3,245.89	119%
Milan Seniors for Healthy Living	\$56,191.66	163	\$344.73	\$91,844.10	250	\$367.38	94%
Milan Seniors Meals on Wheels	\$62,559.42	20	\$3,127.97	\$89,744.00	30	\$2,991.47	105%
Milan Seniors Transportation	\$74,263.53	74	\$1,003.56	\$121,241.00	20	\$6,062.05	17%
Milan Aging in Action - Resource	\$76,898.81	103	\$746.59	\$149,851.00	200	\$749.26	100%
Monroe County Senior Legal Services	\$284,010.12	924	\$307.37	\$359,939.00	1,097	\$328.11	94%
Monroe Family YMCA Cancer Survivorship	\$8,243.00	6	\$1,373.83	\$13,446.19	12	\$1,120.52	123%
Monroe Family YMCA Enhanced Fitness	\$43,069.00	235	\$183.27	\$46,308.50	200	\$231.54	79%
Monroe Senior Citizens Center	\$615,311.38	1,710	\$359.83	\$756,635.00	1,650	\$458.57	78%
RSVP	\$170,150.41	281	\$605.52	\$191,942.00	325	\$590.59	103%
United Way Project Ramp of MC	154459.03	31	\$4,982.55	\$167,995.49	30	\$5,599.85	89%

Table E.**Actual Revenue vs. Total Budget**

(Goal is to be between 78% - 88%)

As of: October

Provider/Program	Actual Revenue	Total Budget	Percentage
Ash Senior Citizens	\$57,425.52	\$41,978.00	137%
Bedford Senior Community Center	\$477,194.68	\$452,536.00	105%
Bedford Twp. Veterans Center Pantry	\$3,989.22	\$4,950.12	81%
Berlin Township Senior Citizens Group	\$38,882.53	\$79,826.00	49%
Choices Counseling Solutions	\$77,055.00	\$301,354.29	26%
Dundee Area Senior Citizens Center	\$405,817.57	\$399,200.00	102%
Frenchtown Senior Citizens Center	\$476,593.00	\$451,221.97	106%
Health Van	\$213,875.15	\$261,844.08	82%
Lake Erie Transportation Commission	\$520,374.90	\$902,120.00	58%
Living Independence for Everyone	\$1,263,619.78	\$1,474,239.95	86%
MCOP-Food Assistance Program	\$313,343.52	\$352,064.85	89%
MCOP-Home Care	\$242,509.53	\$397,440.00	61%
MCOP-Home Chore	\$181,706.55	\$224,646.58	81%
MCOP-Home Injury Control	\$20,607.04	\$23,000.00	90%
MCOP-Opportunity Center at ALCC	\$128,727.44	\$121,000.00	106%
MCOP-Resource Advocacy	\$221,978.98	\$258,141.76	86%
MCOP-Specialized Transportation	\$246,992.23	\$484,441.00	51%
MCOP-Unmet Emergency Needs	\$24,959.50	\$17,353.48	144%
MCOP-Utility Assistance Program	\$39,725.46	\$36,103.48	110%
MCOP-Volunteer Caregiver Program	\$14,037.00	\$18,608.00	75%
Memory Lane Care Services	\$94,778.91	\$99,120.00	96%
Milan Seniors for Healthy Living	\$114,955.67	\$91,844.10	125%
Milan Seniors Meals on Wheels	\$73,661.21	\$89,744.00	82%
Milan Seniors Transportation	\$109,509.27	\$121,241.00	90%
Milan Aging in Action - Resource	\$61,686.84	\$149,851.00	41%
Monroe County Senior Legal Services	\$312,308.21	\$359,939.00	87%
Monroe Family YMCA Cancer Survivorship	\$9,113.00	\$13,446.19	68%
Monroe Family YMCA Enhanced Fitness	\$40,053.30	\$46,308.50	86%
Monroe Senior Citizens Center	\$632,096.64	\$756,635.00	84%
RSVP	\$193,830.49	\$191,942.00	101%

Commission on Aging

Website Views

https://www.co.monroe.mi.us/180/Commission-on-Aging	112
https://www.co.monroe.mi.us/204/Transportation-Services	112
https://www.co.monroe.mi.us/205/Volunteer-Services	66
https://www.co.monroe.mi.us/195/In-Home-Services	53
https://www.co.monroe.mi.us/194/Health-Nutrition-Services	47
https://www.co.monroe.mi.us/192/Services	37
https://www.co.monroe.mi.us/201/Senior-Groups	17
https://www.co.monroe.mi.us/193/Adult-Day-Services	15
https://www.co.monroe.mi.us/187/Former-Members	9
https://www.co.monroe.mi.us/199/Resource-Advocacy	8
https://www.co.monroe.mi.us/200/Senior-Counseling-Services	8
https://www.co.monroe.mi.us/191/Service-Definitions	4
https://www.co.monroe.mi.us/197/Multi-Purpose-Senior-Centers	3
https://www.co.monroe.mi.us/182/By-Laws-Policies	2
https://www.co.monroe.mi.us/203/Senior-Legal-Services	2
Grand Total	495



Commission On Aging

www.co.monroe.mi.us/commonaging

A Division of the Monroe County
Community Planning & Engagement Department

965 South Raisinville Rd.
Monroe, MI 48161
734-240-3290

Fax: 734-240-3286
mccoa@monroemi.org

Mission Statement

The Monroe County Commission on Aging is charged with recommending the prudent spending of public dollars to promote the health, dignity, and independence of Monroe County residents sixty years of age and older.

Jason Berry
Director

Donald Spencer
Chair

Larry Gramlich
Vice-Chair

Mary Ann
Wertenberger
Secretary

Mary Gantz

Cynthia McIlvain

Wayne Meehan

Madonna Burkit

Pamela Nadeau

Harry Grenawitzke

To: Commission on Aging Board Members
From: Jason Berry
Date: December 10, 2025
RE: Waitlist/Requested Service Not Provided- December 2025

The following is a summary of all reported seniors placed or remaining on a waitlist and seniors requesting service that was not provided in December of 2025: 36 Senior Citizens

United Way Project Ramp

As of December 2025, there are 36 Monroe County Senior Citizens awaiting a ramp.



Bedford Community Education Health Van

11/20/25/25

COA Committee

I am requesting additional 134 units. This would increase my units from 2550 units to 2684 units for a total increase in the COA grant of \$3134.26.

Thankyou.

Becki Niemiec



Commission on Aging Additional Funding Request

Organization Name: Bedford Health Van Date: 11/18/2025

Authorized Representative: Beci Niemiec Title: Director

Program Name: Bedford Health Van

Type of Request x Additional Money x Change in Units / Unit Rate
Yes Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts 59644.5 Original Allocation 3134.3 Additional Funding Requested

Contracted Units 2550 Contracted Number of Units 2684 New Number of Projected Units
23.39 Contracted Unit Rate 23.39 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

As of the middle of November we are out of units. The COA grant revenue will be the only change.
Not enough units were budgeted when the original grant application was done.

Justification for a Change in the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

The additional units will help maintain services for our clients. We were allocated 2550 units and if this is approved we will have 2684 units. The average number of units each month is 251 units

What Other Sources of

Funding has been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held? How well have fundraising events done?

The only other source of income is our SMART funds which it is unknown how much we will receive for the last quarter.

What Cost Sharing is included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

The cost share is \$40 for a round trip paid by the client. We do transport clients if they are unable to pay at the time of the transportation. Usually they are able to pay w/in a few weeks of their transportation..

What Happens if the request is not granted? What consequences are expected if the request is not granted?

We will struggle to break even but we will still provide transportation to our clients.



2025 Senior Millage Funding

Bedford Public Schools/Health Van

Official Agency Name

Transportation

Program/Service

2025 Senior Millage Funding Application

Bedford Public Schools/Health Van
Official Agency Name

March 26, 2024
Date of Application

Transportation
Program Type:

734-850-6045
Phone Number

1135 Smith Rd
Mailing Address

Temperance
City

48182
Zip

Becki Niemiec
Primary Contact Person

Director
Title

Date organization was established: 6-11-89

Which option below describes your organization?

For-Profit _____ Non-Profit X Government _____

Days and hours of service: Offc: 8am-4pm Van Service 24/7 depending on driver availability

Number of paid employees Full time 1 Part time 9

Officers Information:		
Name	Title	County of Residence
Lisa McCaig	President	Monroe
Amy Driehorst	Vice President	Monroe
Griffin Kirsch	Secretary	Monroe
Amy Bissell	Treasurer	Monroe
Megan Kaun	Trustee	Monroe
Cole Elsworth	Trustee	Monroe
Todd Hotchkiss	Trustee	Monroe

2025 Program Summary

1. Describe the program for which funds are requested (Limit response to space provided):

The Health Van provides a vast array of non-emergency and essential services transportation services for Monroe county Senior residents. The COA funding provides rides for clients 60 and older to medical appointments. Additional funding from Suburban Mobility Authority for Regional Transportation (SMART), Department of Human Services (DHS), nursing homes and Health Van fees allows the program to transport disabled and 'under 60' clients also. These non-emergency appointments may include outpatient tests at hospitals, visits to doctor's offices, dialysis appointments, dental visits, veteran check-ups in Ann Arbor and any other appointments that require the need of a lift van. The Health Van provides door-to-door services to all surrounding areas. Transportation is scheduled by appointment only with one-week advance notice requested, although same day service may be accommodated if a driver is available. The transportation includes the above service but is not limited to those situations. The vans may also be hired to provide transportation for clients to social and/or personal needs such as grocery shopping, hair appointments, family gatherings, church services, etc.

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

The Health Van offers 24/7 wheelchair equipped transportation (depending on driver availability). This service aids clients in retaining their independence. They have the means to provide for themselves without the support of family and friends. This gives many a feeling of satisfaction knowing they are not a burden to others. An example is transporting for dialysis. These runs begin as early as 4:30am. Many clients have the support of family members, but in turn those members may work. Along with the clients knowing that they can maintain their independence by using the Health Van, the program also offers a side benefit of socialization and mental health. Our drivers maintain a professional yet personal service.

2025 Program Summary Continued

3. What measures will you use to evaluate the success of your program (Limit response to space provided)?

Communication starts in the office evaluating the client's needs. The office staff speaks with the clients one-on-one on a regular basis. Driver's meetings are held quarterly and regular communication with drivers, clients and providers keeps us informed of issues and problems and are then quickly resolved.

4. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

A round trip is \$40.00 within the base area. Distances out of the county are charged an additional \$1.15 per mile. This does not apply going into Toledo, Ohio. A one way trip in the Bedford Twp. area is \$20.00 unless it is a non-medical run. The vans are housed at the Bedford Public Schools bus garage.

5. Indicate how many "COA" unduplicated clients you expect to serve in 2025?	<u>175.00</u>
6. How many seniors did you have to place on a wait list or were unable to serve in 2023 due to lack of resources? (documentation may be requested for verification purposes)	<u>0</u>
7. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time?	<u>\$142,728.00</u>
8. How much did the 2023 actual revenue exceed (or fall short of) the 2023 actual expenditures for this program?	<u>-\$20,874.00</u>

2025 Request

1. Number of Units Requested	<u>2,684.00</u>
2. Requested Unit Rate	<u>\$23.39</u>
3. Total Designation Requested (#1 x #2)	<u>\$62,778.76</u>

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

We increased our units and unit rates. We find we are taking more people in the rural area. We also no longer are doing full service for Medilodge or Wellspring now that they are using their own vans again for transportation.

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

We have not asked for an increase since I have been with the program. We are only asking for an additional 4994.50 in funding due to increase in fuel and maintenance costs as well as operational costs. We also lost 2 nursing homes now handling their own transportation needs. We are only providing service to them when their van is being used and they need assistance.

Check the appropriate "Unit of Service"

One Day	<u> </u>
One Dollar	<u> </u>
One Hour	<u> </u>
One Meal	<u> </u>
One Pound of Food	<u> </u>
1 - One-Way-Trip	<u> X </u>

What is the total cost to you to provide one unit of this service? \$102.68

I assure the Monroe County Commission on Aging that all the information provided herein is current and accurate, and any Senior Millage Funds designated will be used expressly for the purposes requested, and that all services and activities will be operated in accordance with State and Federal Laws, Monroe County Commission on Aging Regulations, Policies and Procedures.

Becki Niemiec
Print Name

Director
Title

Becki Niemiec
Signature

January 13, 2025
Date

Proposed Operations Budget for Calendar Year 2025

Provider: Bedford Public Schools/Health Van

Program: Transportation

Operations	2024	2025	Difference	Revised 2025	Revised Difference
Advertising	\$1,000.00	\$1,200.00	\$200.00		
Central Services/Indirect Cost	\$12,000.00	\$15,000.00	\$3,000.00		
Client Program Supplies					
Client Transportation					
Conference/Training	\$400.00	\$400.00			
Contracted Services	\$5,000.00	\$1,900.00	(\$3,100.00)		
Direct Financial Assistance					
Dues/Fees/License	\$200.00	\$100.00	(\$100.00)		
Duplication/Printing					
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase	\$500.00	\$100.00	(\$400.00)		
Equipment Maintenance					
Facility Maintenance Contracts					
Food Purchase					
Fundraising Activities					
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables					
Liability Insurance					
Newsletter Expense					
Office Equip. Repair & Maint.	\$1,250.00	\$250.00	(\$1,000.00)		
Office Supplies	\$2,000.00	\$2,000.00			
Postage					
Rent					
Staff travel	\$1,650.00	\$1,650.00			
Subscriptions/Manuals					
Telephone	\$3,000.00	\$2,700.00	(\$300.00)		
Trash/Lawn/Snow Care					
Vehicle Gas and Oil	\$28,000.00	\$25,000.00	(\$3,000.00)		
Vehicle Insurance					
Vehicle Lease/Purchase					
Vehicle Maintenance	\$8,000.00	\$8,000.00			
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition					
Volunteer Transport/Stipend Reimburse.					
Water					
Total Operations	\$63,000.00	\$58,300.00	(\$4,700.00)		

Revenue Sources	2024	2025	Difference	Revised 2025	Revised Difference
Area Agency on Aging 1-B					
Client Cost Share	\$52,308.00	\$50,000.00	(\$2,308.00)		
Commission on Aging (COA)	\$54,650.00	\$59,644.50	\$4,994.50	\$62,778.76	\$3,134.26
Commodities Supplemental Food Prog					
Community Mental Health					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services	\$6,304.00	\$11,005.50	\$4,701.50		
Donations					
Dues					
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised					
Hope Network					
Office of Services to the Aging					
Private Pay	\$105,723.00	\$71,194.08	(\$34,528.92)		
Public Act 51					
SMART	\$36,669.00	\$70,000.00	\$33,331.00		
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
Fund Balance	\$42,835.00		(\$42,835.00)		
SMART PAYOUT FOR EXCESS FY23		\$7,584.00	\$7,584.00		
Total Revenue	\$298,489.00	\$269,428.08	(\$29,060.92)	\$62,778.76	\$3,134.26
In-kind Description:	Rent - \$1800.00			In-Kind Amount:	\$1,800.00

Transportation

2025 COA BUDGET

Description	Total		Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Total
Budget															
Drivers Wages	60,000		7116.00	4418.00	4745.27	4483.15	4682.76	4652.39	4233.90	5205.03	3799.46	3910.27			\$47,246.23
Discretionary Benefits	18,804		2232.00	1567.00	1630.72	1405.92	1468.51	1458.99	1327.75	1632.30	1191.51	1226.26			\$15,140.96
Mandatory Benefits	6,390		757.00	533.00	505.37	477.45	498.71	495.48	450.91	554.33	404.63	416.45			\$5,093.33
Director Wages	56,223		6,522.00	3,411.12	3411.12	3,411.12	3411.12	3411.12	3411.12	5348.07	3565.39	3565.39			\$39,467.57
Discretionary Benefits	17,806		1889.00	1484.00	1483.83	1483.83	1483.83	1483.83	1483.83	2225.75	202.73	2023.73			\$15,244.36
Mandatory Benefits	3,555		498.00	297.00	296.25	296.25	296.25	296.25	296.25	444.38	334.25	334.25			\$3,389.13
Secretary Wages	31,200		4317.00	2247.00	2226.00	4276.03	2205.00	3271.50	2128.00	3360.00	2121.00	2254.00			\$28,405.53
Discretionary Benefits	9,778		1354.00	815.00	698.07	1347.24	691.49	1025.94	667.34	1053.70	665.15	706.85			\$9,024.78
Mandatory Benefits	2,446		412.00	178.64	174.74	330.27	173.09	256.81	167.05	263.76	166.50	179.19			\$2,205.00
Previous Director	10,000		9,837.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			\$9,837.00
															\$0.00
MISC-RETURN CHECK FEES								30.00	0.00	0.00	0.00	0.00			\$30.00
Advertising	1,200		155.00	98.00	0.00	142.00	155.00	49.95	0.00	0.00	155.00	0.00			\$754.95
Central Service/Indirect Cost	15,000		0.00	0.00	0.00	0.00	0.00	0.00	14745.00	0.00	0.00	0.00			\$14,745.00
Conference/Training	400		48.00	0.00	120	0.00	0.00	0.00	0.00	27.00	0.00	0.00			\$195.00
Contracted Services	1,900		86.00	0.00	0.00	0.00	0.00	35.00	0.00	124.00	125.00	294.00			\$664.00
Dues/Fees/License	100		35.00	0.00	0.00	0.00	0.00	0.00	0.00	65.00	0.00	0.00			\$100.00
Equipment Lease/Purchase	100		99.00	98.00	98.49	103.04	99.70	96.90	0.00	96.62	98.30	88.53			\$878.58
Office Equip, Repair & Maint.	250		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			\$0.00
Office Supplies	2,000		202.00	0.00	223.73	157.44	47.95	44.90	148.46	0.00	95.47	155.00			\$1,074.95
Staff Travel	1,650		160.00	225.00	99.54	258.26	318.65	223.44	168.16	109.46	142.24	153.30			\$1,858.05
Telephone	2,700		257.00	172.00	171.47	171.40	171.36	171.36	235.50	257.12	171.12	173.05			\$1,951.38
Vehicle Gas & Oil	25,000		1359.00	1358.00	1436.96	1206.40	1462.22	1661.67	1433.86	3139.25	1237.01	986.40			\$15,280.77
Vehicle Maintenance	8,000		427.00	573.00	1409.81	225.21	2111.29	0.00	0.00	2152.39	1555.14	3192.08			\$11,645.92
FICA = 7.65% OF WAGES = MAN															
RET = 31.36% OF WAGES = DIS															
W.C. = 3.00% OF WAGES = MAN															
W.C. = .20% OF WAGES = MAN															
TOTALS	274,502														\$226,534.54

2025 REVENUE

[illegible]

November 21, 2025

Dear Commissioners,

Monroe County RSVP is requesting to be added to the December 10th Commission on Aging agenda to request a reduction of proposed units from 57,000 to 48,875 with a corresponding unit rate increase from \$1.75 to \$2.00.

Number of Volunteers in the Program:

Throughout the years, the number of active volunteers has remained the same, fluctuating between 320 – 340 volunteers every year. While this number has remained steady, the number of hours reported by these volunteers has steadily declined. One known cause of unit reduction is we no longer accept hours worked from home, which was counted during the pandemic. Working from home in normal times is counter to the philosophy of RSVP which encourages older adults to stay active physically and socially by engaging in the community.

Below you will find a chart the Monroe County RSVP maintains, showing the monthly/yearly hours volunteers have contributed from 2017 to current, which peaked in 2019 at 68,229 units and has generally declined each year since then, with a bump post pandemic.

Chart Maintained by RSVP of Volunteer Hours by Month and Year:

Monroe County RSVP													
Volunteer Hours by Month (Ages 60+)													
January 2017-Present													
	January	February	March	April	May	June	July	August	September	October	November	December	Yearly Totals
2017	4054.5	4606.48	4797.75	4544.03	5410.36	5396.28	4755.2	5729.03	4705.64	5252.8	5425.97	4208.25	58886
2018	4724.07	4026.97	4799.92	5035.7	5736.4	5203.69	4783.48	5438.64	4836.88	5764.47	5378.33	3663.16	59392
2019	4456.33	4634.44	5354.48	5570.35	6468.76	5503.37	6178.85	6364.1	5844.91	6842	5906.26	5104.72	68229
2020	5626.47	5274.55	3553.52	2063	2519.78	2981.3	3658.75	3674.25	3872	4290	2874.93	2742.61	43131

Monroe County RSVP													
Volunteer Hours by Month (Ages 60+)													
January 2021-Present													
	January	February	March	April	May	June	July	August	September	October	November	December	Yearly Totals
2021	3371.88	3671.1	4610.39	4042.93	4503.11	5320.19	5083.74	5463.61	5348.96	5213.22	4894.33	4764.44	56288
2022	4477.65	4366.75	5505.05	5347.27	5615.51	6025.1	5194.42	5408.66	5643	5222.4	4825.3	5483.25	63114
2023	4340.5	4457	5228	5117	5644	4949	5090	5068	5088	5356	5290	4322	59950
2024	4579.5	5139	5081.75	5192.25	5672.75	4635.5	4771	4749.25	4776.5	4918.15	5144	3965.75	58625
2025	3610.5	3574.75	3907.5	4575.5	5195.5	4296.25	4390.25	4545.25	4501.65	4055.25	0	0	42652

S/B	8.30%	16.60%	25	33	41.5	50	58	66.5	74.75	83	92	100	
	4750	9500	14250	19000	23750	28500	33250	38000	42,750	47500	52250	57000	

National Trend of Declining Volunteerism:

An internet search regarding trends in volunteering shows that RSVP's decline is in line with a national downward trend in formal volunteering since 2010 and exacerbated with the COVID-19 pandemic.

According to recent surveys and studies, including findings from Gallup and the Fundraising Effectiveness Project, both individual donations and volunteerism have decreased over the past few years. The percentage of Americans who report donating to charity has fallen to some of the lowest levels recorded in the past two decades, while volunteer rates have dipped significantly, particularly since the COVID-19 pandemic.

Some of the most notable trends include:

- **Older Adults are Working Longer:** The percentage of older workers employed has grown. According to the Bureau of Labor Statistics, employment of workers aged 65 or older has grown by 117% within 20 years.
- **Decline in Religious Affiliation:** As religious participation declines, so does giving, since faith-based institutions have traditionally been a primary channel for donations and volunteer recruitment.
- **Post-Pandemic Burnout:** Many individuals and communities are still recovering emotionally and financially from the pandemic, leading to reduced capacity or willingness to give time and money.
- **Generational Shifts:** Younger generations are philanthropic but may prefer cause-oriented activism or crowdfunding platforms over traditional nonprofit giving and volunteering models.

Thank you for your consideration.



Beth Berlin

Monroe RSVP
Program Director
734.241.0404
15275 S. Dixie Hwy
Monroe, MI 48161

Commission on Aging Additional Funding Request

Organization Name: Monroe Ctr for Healthy Ag. Date: 11/21/25
Authorized Representative: Beth Berlin Title: Prog. Direct.

Program Name: Monroe County RSVP

Type of Request Additional Money X Change In Units / Unit Rate
Yes / No Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts X Original Allocation Additional Funding Requested

Contracted Units 57,000 Contracted Number of Units 49,875 New Number of Projected Units
\$1.75 Contracted Unit Rate \$2.00 Proposed Unit Rate

Justification for the Request Why are the funds needed? What line items are expected to increase or decrease? Why is
for Additional Funding: this happening? Budget: Attach current income and expense statement AND the COA
Revised Budget Forms

No additional funds have been requested.

Justification for a Change

In the Number of Units and Why is a change of units needed? How many units have already been provided? What's
Unit Rate: the new year-end projection? What is the average number of units provided?

Monroe County RSVP has experienced a decrease in volunteer units since 2019. Part of this decline has been attributed to the COVID-19 pandemic, when volunteers were allowed to work from home when feasible. Additionally, studies have shown that across the nation, volunteerism has been on the decline since 2010.

What Other Sources of

Funding has been Have other foundations or fund sources been approached for funding? If so, which ones? If
attempted? not, why not? Have fundraising events been held? How well have fundraising events done?

No other source has been reviewed.

What Cost Sharing is How do individuals who participate in the service contribute to the program? Cost share?
Included with this program? Are services provided if the individual is unable to contribute?

Not applicable as RSVP does not charge a fee for participation.

What Happens if the request

is not granted? What consequences are expected if the request is not granted?

A possible reduction in the amount of reimbursements allocated for meals and mileage.



2026 Senior Millage Funding

Monroe Senior Citizens Center

Official Agency Name

Retired & Senior Volunteer Program

Program/Service

2026 Senior Millage Funding Application

Monroe Senior Citizens Center
Official Agency Name

March 7, 2025
Date of Application

Retired & Senior Volunteer Program
Program Type:

734-241-0404
Phone Number

15275 S. Dixie Hwy
Mailing Address

Monroe
City

48161
Zip

Beth Berlin
Primary Contact Person

Program Director
Title

Date organization was established: 04/01/2014

Which option below describes your organization?

For-Profit **Non-Profit** x **Government**

Days and hours of service: Monday - Thursday 8 a.m. - 3 p.m.; Friday 8 a.m. - 2 p.m.

Number of paid employees **Full time** 1 **Part time** 1

Officers Information:		
Name	Title	County of Residence
<u>Mark Braunlich</u>	<u>President</u>	<u>Monroe</u>
<u>Diane Kamprath</u>	<u>Vice President</u>	<u>Monroe</u>
<u>Jamie McDonald</u>	<u>Treasurer</u>	<u>Monroe</u>
<u>Christina Smith</u>	<u>Bill Bacarella</u>	<u>Troy Goodnough</u>
<u>Kevin Hemry</u>	<u>Hobby Nels</u>	<u>Kassie Nipper</u>
<u>Jennifer Sell</u>	<u>David Swartout</u>	<u> </u>
<u>Bonnie Thompson</u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>

2026 Program Summary

1. Describe the program for which funds are requested (Limit response to space provided):

Volunteers tutor children, provide independent living services, support several county senior citizen centers, run activities which keep seniors engaged and physically active, recruit and manage other volunteers, and serve in their communities in many other ways. AmeriCorps Senior RSVP volunteers choose how, where, and how often they want to serve, with commitments ranging from a few hours to a maximum of 40 hours per week. While serving, RSVP volunteers improve their own lives by staying active and civically engaged. The National and Community Service Act of 1990, as amended by the Serve America Act of 2009, emphasizes measuring the impact of service and focusing on a core of issue areas. In order to carry out Congress' intent and to maximize the impact of investment in national service, AmeriCorps has the following Focus Areas: Disaster Services; Economic Opportunity; Education; Environmental Stewardship; Healthy Futures; and Veterans and Military Families. Our goal is to engage 350 volunteers, age 55 and older. Today, we have 316 volunteers. We have over 40 agencies that are supported by RSVP volunteers, helping these agencies broaden their footprint and enhance their capacity in the community.

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

Research shows that volunteerism improves one's physical and mental health and volunteers are healthier compared to their peers. Volunteer opportunities provide a way for older adults to remain active and involved, making valuable contributions to those they serve. RSVP serves as a conduit for recruiting volunteers, matching them with volunteer opportunities that meet their needs and skills. RSVP assists over 40 non-profit agencies, including several COA sponsored agencies, expand their capacity to meet community needs. Volunteers help agencies do more with less, saving taxpayer dollars, helping to keep the cost of service affordable. In 2024, 290 active RSVP volunteers (60 and over) contributed 58,625 hours of service worth \$1,851,964. Volunteers who assist older adults, "seniors helping seniors," is an increasing need that RSVP is actively involved in. In partnership with the Bedford Senior Center, volunteers are delivering Meals On Wheels and providing emergency food to around 125 older adults which helps to meet their nutritional needs and connects them to the community. MMAP/RSVP volunteers provide Medicare/Medicaid and health insurance counseling, helping older adults obtain coverage they need at the lowest cost. 24 volunteers providing transportation are improving access to crucial services such as health care and nutrition. Volunteers are "Community Ambassadors," distributing Senior Source magazines and informational brochures to prevent elder abuse. Several volunteers commit their time to helping Monroe County children reach important developmental milestones.

2026 Program Summary Continued

3. What measures will you use to evaluate the success of your program (Limit response to space provided)?

Research shows that volunteerism improves one's physical and mental health and volunteers are healthier compared to their peers. Volunteer opportunities provide a way for older adults to remain active and involved, making valuable contributions to those they serve. RSVP serves as a conduit for recruiting volunteers, matching them with volunteer opportunities that meet their needs and skills. RSVP assists over 40 non-profit agencies, including several COA sponsored agencies, expand their capacity to meet community needs. Volunteers help agencies do more with less, saving taxpayer dollars, helping to keep the cost of service affordable. In 2023, 294 active RSVP volunteers (60 and over) contributed 59,984 hours of service worth \$1,808,523. Volunteers who assist older adults, "seniors helping seniors," is an increasing need that RSVP is actively involved in. In partnership with the Bedford Senior Center, volunteers are delivering Meals On Wheels and providing emergency food to around 125 older adults which helps to meet their nutritional needs and connects them to the community. MMAP/RSVP volunteers provide Medicare/Medicaid and health insurance counseling, helping older adults obtain coverage they need at the lowest cost. 24 volunteers providing transportation are improving access to crucial services such as health care and nutrition. Volunteers are "Community Ambassadors," distributing Senior Source magazines and informational brochures to prevent elder abuse. Several volunteers commit their time to helping Monroe County

4. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

RSVP does not charge for services.

5. Indicate how many "COA" unduplicated clients you expect to serve in 2026?

325.00

6. How many seniors did you have to place on a wait list or were unable to serve in 2024 due to lack of resources? (documentation may be requested for verification purposes)

0

7. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time?

\$0.00

8. How much did the 2024 actual revenue exceed (or fall short of) the 2024 actual expenditures for this program?

\$0.00

2026 Request

1. Number of Units Requested

49,875.00

2. Requested Unit Rate

\$2.00

3. Total Designation Requested (#1 x #2)

\$99,750.00

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

Monroe County RSVP has experienced a decrease in volunteer units since 2019, where our units peaked at 68,229 units and are expected to be around 51,250 at the end of 2025. Part of this decline has been attributed to the COVID-19 pandemic, when volunteers were allowed to work from home when feasible. Additionally, studies have shown that across the nation, volunteerism has been on the decline since 2010. For details, please refer the the cover letter.

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

Check the appropriate "Unit of Service"

One Day

One Dollar

One Hour

One Meal

One Pound of Food

1 - One-Way-Trip

X

What is the total cost to you to provide one unit of this service?

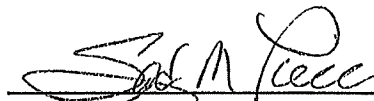
I assure the Monroe County Commission on Aging that all the information provided herein is current and accurate, and any Senior Millage Funds designated will be used expressly for the purposes requested, and that all services and activities will be operated in accordance with State and Federal Laws, Monroe County Commission on Aging Regulations, Policies and Procedures.

Sandra M. Pierce

Print Name

Executive Director

Title



Signature

11-21-25

Date

Proposed Operations Budget for Calendar Year 2026

Provider: Monroe Senior Citizens Center, Inc.

Program: Monroe Retired and Senior Volunteer Program

Operations	2025	2026	Difference	Revised 2026	Revised Difference
Advertising	\$200.00	\$335.00	\$135.00		
Central Services/Indirect Cost					
Client Program Supplies	\$1,718.00	\$1,718.00			
Client Transportation					
Conference/Training	\$4,298.00	\$2,862.00	(\$1,436.00)		
Contracted Services					
Direct Financial Assistance					
Dues/Fees/License					
Duplication/Printing	\$2,200.00	\$12,100.00	\$9,900.00		
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase					
Equipment Maintenance					
Facility Maintenance Contracts					
Food Purchase					
Fundraising Activities					
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet					
Janitorial Supplies					
Kitchen Supplies/disposables					
Liability Insurance					
Newsletter Expense					
Office Equip. Repair & Maint.					
Office Supplies	\$1,650.00	\$2,150.00	\$500.00		
Postage	\$1,789.00	\$1,620.00	(\$169.00)		
Rent					
Staff travel	\$2,000.00	\$1,500.00	(\$500.00)		
Subscriptions/Manuals					
Telephone					
Trash/Lawn/Snow Care					
Vehicle Gas and Oil					
Vehicle Insurance					
Vehicle Lease/Purchase					
Vehicle Maintenance					
Volunteer Insurance	\$1,980.00	\$1,952.00	(\$28.00)		
Volunteer Meal Reimbursement	\$15,000.00	\$13,500.00	(\$1,500.00)		
Volunteer Recognition	\$5,800.00	\$5,300.00	(\$500.00)		
Volunteer Transport/Stipend Reimburse.	\$76,513.00	\$68,519.00	(\$7,994.00)		
Water					
Total Operations	\$113,148.00	\$111,556.00	(\$1,592.00)		

Provider: Monroe Senior Citizens Center, Inc.

Program: Monroe Retired and Senior Volunteer Program

Revenue Sources for Calendar Year 2026	
Provider:	Monroe Senior Citizens Center, Inc.
Program:	Monroe Retired and Senior Volunteer Program

Revenue Sources	2025	2026	Difference	Revised 2026	Revised Difference
AgeWays					
Client Cost Share					
Commission on Aging (COA)	\$93,000.00	\$99,750.00	\$6,750.00		
Commodities Supplemental Food Prog					
Community Mental Heath					
Community Service Block Grant					
Corporate Sponsorship					
Corporation National & Community Serv.	\$98,942.00	\$96,442.00	(\$2,500.00)		
Department of Agriculture					
Department of Human Services					
Donations					
Dues					
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised					
Hope Network					
Office of Services to the Aging					
Private Pay					
Public Act 51					
SMART					
United Way					
Units of Government					
Van Fees					
Enter other funding source below					
Total Revenue	\$191,942.00	\$196,192.00	\$4,250.00		
In-kind Description:				In-Kind Amount:	

Monroe Retired and Senior Volunteer Pr

Current Budget (2025)						Proposed Budget (2026)				
Position	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total *	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total *
RSVP Program Director	\$4,041.00	\$4,698.00	\$8,739.00	\$43,225.00	\$51,964.00	\$3,576.00	\$11,171.00	\$14,747.00	\$44,135.00	\$58,882.00
RSVP Volunteer Coord	\$2,070.00	\$1,420.00	\$3,490.00	\$21,840.00	\$25,330.00	\$1,913.00	\$1,455.00	\$3,368.00	\$22,386.00	\$25,754.00
TOTALS:										
Total	\$6,111.00	\$6,118.00	\$12,229.00	\$65,065.00	\$77,294.00	\$5,489.00	\$12,626.00	\$18,115.00	\$66,521.00	\$84,636.00
*Wages and Benefits Total (column F, row 36) must equal Total Expenses (column B, row 83) of the Proposed Annual Wages/Benefits Worksheet						*Wages and Benefits Total (column I, row 36) must equal Total Expenses (column C, row 83) of the Proposed Annual Wages/Benefits Worksheet				
** Mandatory Benefits Include: FICA, Medicare, Social Security, Worker Comp, and Unemployment Insurance						*** Discretionary Benefits Include: Pension, Retirement, 401K, Health, Dental, Optical, RX Insurance, Long-Term/Short-Term Disability Ins. and Others				

Line Item	COA Match	Commission on Aging 2025												Total	83.3% of the Year	Balance	
		2025	January	February	March	April	May	June	July	August	Sept	October	November				December
Personnel																	
Program Director		19,226				1,626.88	4,674.34	1,638.75	1,583.24	2,000.00	1,542.77	3,092.61			16,098.59	16,015.26	3,127.41
Recruiter		8,968				840.00	1,470.00	967.93	860.00	880.00	885.00	1,000.00			6,902.93	7,470.34	2,065.07
Executive Director @ 10%															-	-	-
Accounting Clerk @ 10%															-	-	-
Sub-Total		28,194				2,465.88	6,144.34	2,606.68	2,443.24	2,880.00	2,427.77	4,092.61			23,001.52	23,485.60	5,192.48
FICA															-	-	-
Health Insurance						188.72									188.72	-	(188.72)
Life Insurance						861.95									861.95	-	(861.95)
Short Term Liability															-	-	-
Dental															-	-	-
Workers' Compensation															-	-	-
Retirement															-	-	-
Unemployment Insurance						160.35									160.35	-	(160.35)
Vision Insurance															-	-	-
Sub-Total		0				1,211.01	0.00	0.00	0.00	0.00	0.00	0.00			1,211.01	-	(1,211.01)
Personnel Totals		28,194	-	-	-	3,677.89	6,144.34	2,606.68	2,443.24	2,880.00	2,427.77	4,092.61			24,212.53	23,485.60	3,981.47
Advertising															-	-	-
Travel		305					101.00		128.85	128.50	150.85	276.18			103.73	-	(103.73)
Long Distance Travel						20.00		140.00	26.25			134.97			785.38	254.07	(480.38)
Office Supplies		500					101.51	35.19	312.00	36.99	268.01				321.22	-	(321.22)
Computer								56.33				752.27			753.70	416.50	(253.70)
Postage						64.60			62.82						808.60	-	(808.60)
Background checks								420.69		50.12		327.78			127.42	-	(127.42)
Office Rent															798.59	-	(798.59)
Copying		800			5.49			145.00			94.90				245.39	666.40	554.61
Telephone / Internet							315.00				275.88				590.88	-	(590.88)
Jitfries						208.80			0.00						208.80	-	(208.80)
Liability Insurance															-	-	-
Meal Vouchers		6,300					1,041.00	345.00	590.4	489.00		533.86			2,999.26	5,247.90	3,300.74
Uniforms / Name Badges		1200				73.08				10.00		40.00			123.08	999.60	1,076.92
YMCA Insurance								2233.58	-2233.58						-	-	-
Recognition											245.95	2,009.16			2,255.11	-	(2,255.11)
Volunteer Travel		55,701				366.48	5,229.72	4,565.08	4,497.76	1,344.88	2,000.00	4,074.22			22,078.14	46,398.93	33,622.86
Senior Source															-	-	-
Sub-Total		64,806	0	0	5.49	4,044.37	6,788.23	7,940.87	3,384.50	2,059.49	3,139.32	8,106.83	0	0	32,199.30	53,983.40	32,606.70
Total		93,000	0	0	5	7,722	12,932.57	10,547.55	5,827.74	4,939.49	5,567.09	12,139.44	0	0	56,411.83	77,469.00	36,588.17

Choices Counseling Solutions
15366 S. Dixie Hwy.
Monroe, MI 48161
734-210-1071



Commission on Aging
965 S Raisinville Road
Monroe, MI 48161

Mr. Berry,

I am writing to submit our request for additional funding for 2026. We would like to be in attendance and present for the board meeting on December 10, 2025. We are requesting a unit increase to \$165 and an increase in funding to serve our existing clients as well as an anticipated 40 unduplicated clients. Please find attached our proposal, application and request for funding increase.

Thank you in advance for your kind consideration.

Regards,

Audrey Schroeder, LMSW, CTC-SW



Unit Increase and Cost Share Overview

2026 Senior Millage Funding

Audrey Schroeder, LMSW, CTC-SW

Tuesday, October 28th, 2025

The Senior Mental Health Services Program provides critical counseling and support to older adults facing challenges such as depression, anxiety, and social isolation.

This cost projection outlines funding needs for existing clients and an additional anticipated 40 unduplicated clients over one year, demonstrating how varying levels of session frequency directly impact overall program investment.

This outline also highlights the agency's average cost-sharing model, underscoring our dedication to partnership and responsible stewardship of resources.

Total Clients	Sessions Per Month Per Client	Total Number of Months	Total Units Before Cost Share	Total Cost BEFORE Cost Sharing	Total Units After Cost Share	Unit Cost	Total Cost AFTER Cost Sharing
80	1	12	960	\$158,400.00	480	\$165.00	\$79,200.00
80	2	12	1920	\$316,800.00	960	\$165.00	\$158,400.00
80	3	12	2880	\$475,200.00	1440	\$165.00	\$237,600.00
80	4	12	3840	\$633,600.00	1920	\$165.00	\$316,800.00

Commission on Aging Additional Funding Request

Organization Name: Choices Counseling Solutions, LLC

Date: 10/30/2025

Authorized Representative: Audrey Schroeder, LMSW

Title: Owner, LMSW

Program Name: Senior Mental Health Outreach Program

Type of Request X Additional Money X Change in Units / Unit Rate
 Yes Is this a one-time expense? Budget Revision (Same Amounts)

Dollar Amounts 99,000 Original Allocation 59,400 Additional Funding Requested

Contracted Units 660 Contracted Number of Units 960 New Number of Projected Units
 150 Contracted Unit Rate 165 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease?
 Why is this happening? Budget: Attach current income and expense statement AND
 the COA Revised Budget Forms

We are requesting a unit increase to \$165 and an increase in funding to serve existing clients as well as an anticipated 40 unduplicated clients . Please find attached our proposal, application and request for funding increase.

Justification for a Change Why is a change of units needed? How many units have already been provided?

For fiscal year 2026 we anticipate serving an additonal 40 unduplicated cleints. We would require 960 units to serve existing and new clients.

What Other Sources of Have other foundations or fund sources been approached for funding? If so, which

No other foundations or grants. We are a private practice and are not eligible to apply. I cannot fundraise as a private practice for my own services. As promised in our previous request we have assisted clients in gaining beneficial insurance to help cover cost or utilize their current covergae. This has helped reduce the amount of a unit used. Only covering copays and deductables rather than a full session.

What Cost Sharing is How do individuals who participate in the service contribute to the program? Cost

We have built rapport with clients and educated them on how they can utilize their existing insurance coverage to pay for part of their treatment and how the COA grant can help cover the remaining cost which they cannot afford.

What Happens if the What consequences are expected if the request is not granted?

The consequence in denial of the additional funding request would result in limitation of services for existing clients and would prevent the program to provide services to new clients.



2026 Senior Millage Funding

Choices Counseling Solutions
Official Agency Name

Senior Mental Health
Program/Service

2026 Senior Millage Funding Application

Choices Counseling Solutions, LLC

October 28, 2025

2026 Program Summary

1. Describe the program for which funds are requested (Limit response to space provided):

Senior Mental Health Counseling and Outreach Program Description OVERVIEW: This program aims to improve the mental health and well-being of seniors in the community by providing in-office, outreach services, education, and support. We recognize that mental health challenges can be unique for older adults and strive to create a safe and welcoming environment where they can access the resources they need. TARGET POPULATION: Seniors aged 60 and above who are experiencing mental health concerns such as depression, anxiety, loneliness, isolation, or adjustment difficulties. Individuals who may be at risk for mental health problems due to social isolation, health issues, or life transitions. Seniors who have little or no mental health coverage who may need financial assistance with copays, deductibles or full session cost. PROGRAM BENEFITS: Outreach and engagement: Trained staff will connect with seniors in their homes, senior centers, community events, and other settings to raise awareness about mental health, reduce stigma, and build trust. Individual assessments: We will conduct confidential assessments to understand each senior's unique needs and concerns. Individual counseling: Short-term counseling sessions will be available to address specific mental health concerns and provide emotional support. Resource referrals: We will connect seniors with appropriate mental health services, social services, and health and community resources based on their individual needs. ADDITIONAL INFORMATION: The program may be offered in different formats, such as in office or outreach individual sessions, tele-health, or home-based visits. We will collaborate with community partners, such as senior centers, healthcare providers, and social service agencies, to ensure a comprehensive and coordinated approach to care. Culturally competent services will be available to meet the diverse needs of the community. Confidentiality and respect for individual privacy will be upheld throughout the program. Please note: This is a general program description and may need to be adapted to fit the specific needs of the individual, community, and target population.

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

The need for senior mental health services is critical and growing. According to the National Institute of Mental Health, about 20 % of adults aged 65 and older experience a mental health disorder in a given year. This number is expected to rise as the population ages. It is important to raise awareness about the need for senior mental health services and to advocate for increased access to care. Mental health care can be expensive and Medicare coverage for mental health services is limited. The consequences of not addressing senior mental health needs can be serious. Untreated mental health problems can lead to increased physical health problems, functional decline, social isolation and increased risk of suicide. By working together, we can ensure that all seniors have access to the mental health care they need. There are many reasons why seniors are at an increased risk for mental health problems. Some of the most common factors include: **LOSS OF LOVED ONES:** Seniors may experience grief and loss due to the death of spouses, friends, or other family members. **PHYSICAL HEALTH PROBLEMS:** Chronic health conditions, such as pain, heart disease, or diabetes can take a toll on mental well-being. **PHYSICAL HEALTH PROBLEMS:** Chronic health conditions, such as pain, heart disease, or diabetes can take a toll on mental well-being. **SOCIAL ISOLATION:** Seniors may become isolated due to retirement, limited mobility, or transportation difficulties. **FINANCIAL WORRIES:** Concerns about income, housing, and healthcare can be stressful. **CHANGES IN COGNITIVE FUNCTION:** Some seniors may experience memory loss or other cognitive changes that can lead to anxiety and depression. Despite the need for services, many seniors do not receive mental health care. This is due to a number of factors including: **STIGMA:** There is still a stigma associated with mental illness, which can prevent seniors from seeking help. **LACK OF AWARENESS:** Seniors may not be aware of the symptoms of mental health disorders or the types of services available. **LIMITED ACCESS TO CARE/COST:** There is a shortage of mental health professionals who specialize in working with older adults. Mental health care can be expensive, and Medicare coverage for mental health services is limited.

2026 Program Summary Continued

3. What measures will you use to evaluate the success of your program (Limit response to space provided)?

INDIVIDUAL OUTCOMES: Reduction in symptoms: This could include measuring changes in depression, anxiety, grief, stress, or other relevant mental health symptoms using standardized scales or questionnaires. Improvement in functioning: This could involve assessing daily living skills, social engagement, participation in activities, and overall quality of life. Increased satisfaction with treatment: This could be measured through surveys or interviews with program participants. **PROGRAM-LEVEL OUTCOMES:** Completion rates: Tracks how many participants complete the program as planned. Engagement in therapy: Measures how actively participants participate in individual and group therapy sessions. Readmission rates: Determine how many participants require further hospitalization or intensive treatment after program completion. Cost-effectiveness: Compare the program's costs to its benefits for participants and the healthcare system. **ADDITIONALLY:** Participant feedback: Gathering qualitative data through surveys and interviews can provide valuable insights into participants' experience and areas for improvement. It is important to note that the specific measures used will vary depending on the program's goals, target population, and resources. However, by focusing on these key areas, programs can gain valuable insights into their effectiveness and identify areas for improvement.

4. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

Annual Mental Health Assessment (90791) \$210; 50 minute session (90837) \$165;

5. Indicate how many "COA" unduplicated clients you expect to serve in 2026? 40.00
6. How many seniors did you have to place on a wait list or were unable to serve in 2024 due to lack of resources? (documentation may be requested for verification purposes) 0
7. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time? \$0.00
8. How much did the 2024 actual revenue exceed (or fall short of) the 2024 actual expenditures for this program? \$28,000.00

2026 Request

1. Number of Units Requested 960.00
2. Requested Unit Rate \$165.00
3. Total Designation Requested (#1 x #2) \$158,400.00

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

The agency anticipates serving 40 unduplicated clients in addition to existing clients of the program, with a limitation of two sessions per client each month. A unit rate increase is requested to account for rising insurance reimbursement costs that have been imposed. While the unit rate has increased, the agency continues to cost share for clients in the program.

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

The funding increase in this proposal supports this program as therapeutic salaries are covered by 60% of the unit. Operations are funded through the remaining unit amount.

Check the appropriate "Unit of Service"

One Day

One Dollar

One Hour

One Meal

One Pound of Food

1 - One-Way-Trip

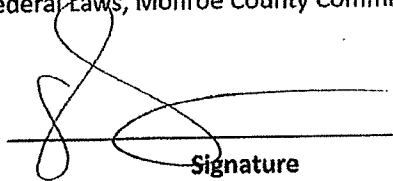
X

What is the total cost to you to provide one unit of this service?

\$165.00

I assure the Monroe County Commission on Aging that all the information provided herein is current and accurate, and any Senior Millage Funds designated will be used expressly for the purposes requested, and that all services and activities will be operated in accordance with State and Federal Laws, Monroe County Commission on Aging Regulations, Policies and Procedures.

Audrey Schroeder, LMSW
Print Name


Signature

Owner, Clinical Therapist
Title

10.28.25
Date

Proposed Operations Budget for Calendar Year 2026

Provider: Choices Counseling Solutions

Program: Senior Mental Health Services

Operations	2025	2026	Difference	Revised 2026	Revised Difference
Advertising	\$1,006.25	\$1,157.19	\$150.94		
Central Services/Indirect Cost			\$0.00		
Client Program Supplies			\$0.00		
Client Transportation			\$0.00		
Conference/Training	\$495.00	\$572.70	\$77.70		
Contracted Services	\$1,875.92	\$2,157.31	\$281.39		
Direct Financial Assistance			\$0.00		
Dues/Fees/License	\$8,836.84	\$10,162.37	\$1,325.53		
Duplication/Printing	\$522.50	\$600.88	\$78.38		
Electric			\$0.00		
Employee/Volunteer Expenses			\$0.00		
Equipment Lease/Purchase	\$356.18	\$409.61	\$53.43		
Equipment Maintenance			\$0.00		
Facility Maintenance Contracts			\$0.00		
Food Purchase	\$747.50	\$859.63	\$112.13		
Fundraising Activities			\$0.00		
Gas (Facility)			\$0.00		
Home Modification Supplies/Equipment			\$0.00		
Internet	\$560.00	\$644.00	\$84.00		
Janitorial Supplies			\$0.00		
Kitchen Supplies/disposables			\$0.00		
Liability Insurance	\$128.70	\$148.00	\$19.30		
Newsletter Expense			\$0.00		
Office Equip. Repair & Maint.			\$0.00		
Office Supplies	\$1,007.40	\$1,158.51	\$151.11		
Postage	\$33.00	\$37.95	\$4.95		
Rent	\$6,600.00	\$6,600.00	\$0.00		
Staff travel			\$0.00		
Subscriptions/Manuals			\$0.00		
Telephone	\$385.00	\$385.00	\$0.00		
Trash/Lawn/Snow Care			\$0.00		
Vehicle Gas and Oil			\$0.00		
Vehicle Insurance			\$0.00		
Vehicle Lease/Purchase			\$0.00		
Vehicle Maintenance			\$0.00		
Volunteer Insurance			\$0.00		
Volunteer Meal Reimbursement			\$0.00		
Volunteer Recognition			\$0.00		
Volunteer Transport/Stipend Reimburse.			\$0.00		
Water			\$0.00		
Total Operations	\$22,554.29	\$24,893.15	\$2,338.86	\$0.00	\$0.00

Proposed Annual Wages/Benefits Budget for Calendar Year 2026

Provider:

Choices Counseling Solutions

Program:

Senior Mental Health Services

Positions	2025	2026	Difference	Revised 2026	Revised Difference
Office Manager	\$10,633.50	\$17,290.00	\$6,656.50		
Clinical Therapist #1	\$315.18	\$1,260.72	\$945.54		
Clinical Therapist #2	\$22,226.03	\$39,600.00	\$17,373.97		
Clinical Therapist #3	\$5,959.32	\$8,343.05	\$2,383.73		
Clinical Therapist #4	\$656.92	\$919.69	\$262.77		
Clinical Therapist #5	\$7,538.37	\$10,553.72	\$3,015.35		
Clinical Therapist #6	\$1,853.40	\$2,594.76	\$741.36		
Clinical Therapist #7	\$1,200.00	\$1,680.00	\$480.00		
Office Biller	\$2,200.00	\$2,640.00	\$440.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
			\$0.00		
Total Wages & Benefits	\$52,582.72	\$84,881.94	\$32,299.22	\$0.00	\$0.00
Total Budget	\$75,137.01	\$109,775.09	\$34,638.08	\$0.00	\$0.00

Revenue Sources for Calendar Year 2026

Provider:

Choices Counseling Solutions

Program:

Senior Mental Health Services

Revenue Sources	2025	2026	Difference	Revised 2026	Revised Difference
AgeWays			\$0.00		
Client Cost Share			\$0.00		
Commission on Aging (COA)	\$38,550.00	\$99,000.00	\$60,450.00	\$158,400.00	\$59,400.00
Commodities Supplemental Food Prog			\$0.00		
Community Mental Health			\$0.00		
Community Service Block Grant			\$0.00		
Corporate Sponsorship			\$0.00		
Corporation National & Community Serv.			\$0.00		
Department of Agriculture			\$0.00		
Department of Human Services			\$0.00		
Donations			\$0.00		
Dues			\$0.00		
Emergency Food Assistance Program			\$0.00		
Employee Ins. Cost share			\$0.00		
Fares			\$0.00		
Federal Section 5311			\$0.00		
Funds Raised			\$0.00		
Hope Network			\$0.00		
Office of Services to the Aging			\$0.00		
Private Pay			\$0.00		
Public Act 51			\$0.00		
SMART			\$0.00		
United Way			\$0.00		
Units of Government			\$0.00		
Van Fees			\$0.00		
Enter other funding source below					
			\$0.00		
			\$0.00		
			\$0.00		
Total Revenue	\$38,550.00	\$99,000.00	\$60,450.00	\$158,400.00	\$59,400.00
In-kind Description:				In-Kind Amount:	

Proposed Wages/Benefits Budget for Calendar Year 2026

Provider

Choices Counseling Solutions

Program

Senior Mental Health Services

Current Budget (2025)						Proposed Budget (2026)				
Position	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total*	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total*
Clinical Therapist #1	1099 Employee		\$0.00	\$27,720.00	\$27,720.00			\$0.00	\$39,600.00	\$39,600.00
Clinical Therapist #2	1099 Employee		\$0.00	\$9,900.00	\$9,900.00			\$0.00	\$9,900.00	\$9,900.00
Clinical Therapist #3	1099 Employee		\$0.00	\$0.00	\$0.00			\$0.00	\$3,960.00	\$3,960.00
Clinical Therapist #4	1099 Employee		\$0.00	\$0.00	\$0.00			\$0.00	\$5,940.00	\$5,940.00
Office Biller	1099 Employee		\$0.00	\$2,200.00	\$2,200.00			\$0.00	\$2,640.00	\$2,640.00
Office Manager	\$1,403.41		\$1,403.41	\$9,230.09	\$10,633.50	\$1,684.10		\$1,684.10	\$11,076.10	\$12,760.20
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
			\$0.00		\$0.00			\$0.00		\$0.00
Total	\$1,403.41	\$0.00	\$1,403.41	\$49,050.09	\$50,453.50	\$1,684.10	\$0.00	\$1,684.10	\$73,116.10	\$74,800.20
*Wages and Benefits Total (column F, row 36) must equal Total Expenses (column B, row 83) of the Proposed Annual Wages/Benefits Worksheet						*Wages and Benefits Total (column L, row 36) must equal Total Expenses (column C, row 83) of the Proposed Annual Wages/Benefits Worksheet				
** Mandatory Benefits include: FICA, Medicare, Social Security, Worker Comp, and Unemployment Insurance						*** Discretionary Benefits include: Pension, Retirement, 401K, Health, Dental, Optical, RX Insurance, Long-Term/Short-Term Disability Ins. and Others				



15275 South Dixie Highway • Monroe, MI 48161

734.241.0404 • FAX 734.241.5302

www.monroectr.org

November 20, 2025

Monroe Commission on Aging
and Jason Berry, Director
965 South Raisinville Road
Monroe, MI 48161

Dear Commissioners:

RE: Request to Decrease the Projected Number of Units for 2026

The Monroe Center for Healthy Aging units are currently running slightly below projections, and we expect to serve slightly less than our contracted units of 103,000 for 2025.

Thus, we are formally requesting that our number of contracted units for 2026 be decreased to 101,924 units. Because no increase in funding is requested, this would result in a increased unit rate – to \$4.68 for 2026. (The current unit rate is \$4.50 per unit.)

We would appreciate time at the Commission on Aging's December 10, 2025 meeting to present this request. Please let me know if you have any questions or need additional information.

In community service,

A handwritten signature in blue ink, reading "Sandra M. Pierce".

Sandra M. Pierce
Executive Director

Attachments

*The Monroe Center for Healthy Aging
is committed to improving the quality of life
for older adults in Monroe County.*



2026 Senior Millage Funding

Monroe Senior Citizens Center, Inc.

Official Agency Name

Multi-Purpose Senior Center

Program/Service

Revised Request

2026 Senior Millage Funding Application

Monroe Senior Citizens Center, Inc.

Official Agency Name

November 20, 2025

Date of Application

Multi-Purpose Senior Center

Program Type:

734-241-0404

Phone Number

15275 South Dixie Hwy.

Mailing Address

Monroe

City

48161

Zip

Sandra M. Pierce

Primary Contact Person

Executive Director

Title

Date organization was established:

1960

Which option below describes your organization?

For-Profit _____

Non-Profit _____

X

Government _____

Days and hours of service:

Sun 10-2:00 M-T-W-Th 8:00 to 7:00 Fri 8:00 to 4:00 Sat. 8-2:00

Number of paid employees

Full time _____

7

Part time _____

5

Officers Information:		
Name	Title	County of Residence
Mark S. Braunlich	President	Monroe
Diane Kamprath	Vice President	Monroe
Jaime McDonald	Treasurer	Monroe
Christina Smith		Monroe
Bill Bacarella	Kevin Hemry	Bonnie Thompson
David Swartout	Hobby Nels	Kassie Nipper
Troy Goodnough	Jennifer Sell	

2026 Program Summary

1. Describe the program for which funds are requested (Limit response to space provided):

The Monroe Center for Healthy Aging is a multi-purpose senior citizens center that serves older adult residents of Monroe County. The Center's mission focuses on the promotion of health and wellness. In 2024, the Center provided 101,662 hours of service to 1,522 residents of Monroe County who were 60 years of age or older. This is up from 98,923 in 2023. In 2025, the Center projects to provide 103,000 hours of service, and in 2026, the Monroe Center is projecting to provide 106,000 hours. The Monroe Center is open 365 days a year and provides the following services: Breakfast, Lunch, Supper, Exercise, Socialization, Recreation, Educational Programs, Exercise Machines, Pool, Computer Stations and assistance, Line Dancing, and special events.

2. Explain the need for your program and its relevance to improving the quality of life for Monroe County seniors (Limit response to space provided):

While 82% of the older adults surveyed in the Wayne State Needs Assessment stated that maintaining a healthy diet was not a problem, the 2022 Community Health Assessment found that 79% of people age 65 and over in Monroe County are overweight or obese. This is up from 76% in the 2018 Study. The Monroe Center's Nutrition and Health Education Programs strives to help address this issue by offering nutritious meals at affordable costs and by providing health education programs that help to improve the health and quality of life. Meals are cooked from scratch using quality food. Meals are offered seven days a week. The Wayne State study also found that 37% of older adults have had problems getting enough exercise. The Center offers exercise classes five days per week, and exercise equipment is available seven days per week. In the Wayne State study, 13% of the respondents reported having problems finding opportunities to interact with other people, and 21% reported feeling lonely. The Monroe Center works diligently to offer activities that appeal to different segments of the population. In 2024, the Center provided 27 educational presentations on health and other various topics. These programs bring in people who may not attend the Center's other programming and are reported as one of the most important services that we provide. Studies find that people who are connected to others are healthier and have higher quality of lives. The Center's outreach efforts through the Sunshine Program facilitate companionship and non-emergency medical and other essential transportation. While companionship numbers are low, requests for transportation assistance remain constant.

2026 Program Summary Continued

3. What measures will you use to evaluate the success of your program (Limit response to space provided)?

One measure of success is the increasing number of units of service that the Monroe Center had been experiencing. The Monroe Center gathers information from its clientele formally through the county-wide survey. In 2025, 96.5% reported that they were satisfied with the services, and 84.9% reported that their lives improved since coming to the Center. The results of these surveys are shared with the membership and Board of Directors. In addition to the survey forms, older adults are regularly asked for feedback through regular interaction with staff, through the suggestion box, and by having member representation on the Board of Directors. In 2018, the Center was re-accredited through the National Council on Aging which signifies that the Center met all of the national standards. The Center was again re-accredited in 2023. The Center has an outside audit conducted each year by Calkins, Hehl, Rafko CPAs. We consistently have had no findings or disallowed costs. In 2024, the Center ended the year \$14,712 in the black partly due to generous donations received from members.

4. Do you charge a mandatory direct fee to clients for your services? If yes, please provide details including fee amount (Limit response to space provided).

We charge for our meal program. The cost of the main choice at lunch is \$3.00. Individuals who have a demonstrated need are provided with meals. Membership dues are \$20 per year for those 55 years of age and older who are Monroe County residents. Members receive meals at the \$3.00 rate (non-members pay \$1.00 more). Membership is not required to attend the Center or participate in any of the Center's activities. Cost for carry-out meals are increasing to \$4 per meal effective January 1, 2026 (up from \$3).

5. Indicate how many "COA" unduplicated clients you expect to serve in 2026?

1,650.00

6. How many seniors did you have to place on a wait list or were unable to serve in 2024 due to lack of resources? (documentation may be requested for verification purposes)

0

7. How much reserve funding (i.e. "fund balance" or "rainy day funds") do you have available for this program at this time?

\$92,773.00

8. How much did the 2024 actual revenue exceed (or fall short of) the 2024 actual expenditures for this program?

\$14,712.00

2026 Request

1. Number of Units Requested

101,924.00

2. Requested Unit Rate

\$4.68

3. Total Designation Requested (#1 x #2)

\$477,004.32

Explain any increases or decreases in number of units requested (#1) and/or requested unit rate (#2) from prior year (Limit response to space provided).

In our original application for 2026, we projected 106,000 units of service at \$4.50 per unit. Our experience in 2025 shows that we may not reach the 103,000 projected this year. The growth of the older adult population peaked with the oldest Baby Boomers turning 60 in 2024. We project a plateau in our service market (primarily 75 and older) for the next five years, and then rapid growth again in our service market. Thus our new request for 2026 is for 101,924 units at \$4.68 per unit.

Explain any increases or decreases in funding requested for salaries and/or operations from prior year (Limit response to space provided).

Personnel costs were originally projected to increase by \$10,780; however, health insurance cost came in at a 17% increase. Personnel costs are now \$24,961 over the 2025 budget. Food costs are projected to increase by \$6,750. Central Services are expected to increase by \$4,400.

Check the appropriate "Unit of Service"

One Day

One Dollar

One Hour

One Meal

One Pound of Food

1 - One-Way-Trip

X

What is the total cost to you to provide one unit of this service?

I assure the Monroe County Commission on Aging that all the information provided herein is current and accurate, and any Senior Millage Funds designated will be used expressly for the purposes requested, and that all services and activities will be operated in accordance with State and Federal Laws, Monroe County Commission on Aging Regulations, Policies and Procedures.

Sandra M. Pierce

Print Name

Executive Director

Title


Signature

November 20, 2025

Date

Proposed Operations Budget for Calendar Year 2026

Provider: Monroe Senior Citizens Center, Inc.

Program: Monroe Center for Healthy Aging

Operations	2025	2026	Difference	Revised 2026	Revised Difference
Advertising	\$1,200.00	\$1,200.00		\$1,000.00	(\$200.00)
Central Services/Indirect Cost	\$51,000.00	\$55,600.00	\$4,600.00	\$55,400.00	(\$200.00)
Client Program Supplies					
Client Transportation					
Conference/Training	\$2,000.00	\$2,000.00		\$1,000.00	(\$1,000.00)
Contracted Services					
Direct Financial Assistance					
Dues/Fees/License	\$4,000.00	\$4,000.00		\$4,400.00	\$400.00
Duplication/Printing	\$1,000.00	\$1,000.00		\$1,000.00	
Electric					
Employee/Volunteer Expenses					
Equipment Lease/Purchase	\$8,000.00	\$8,000.00		\$8,000.00	
Equipment Maintenance					
Facility Maintenance Contracts	\$8,500.00	\$9,500.00	\$1,000.00	\$8,500.00	(\$1,000.00)
Food Purchase	\$133,250.00	\$140,000.00	\$6,750.00	\$140,000.00	
Fundraising Activities	\$4,000.00	\$5,000.00	\$1,000.00	\$4,000.00	(\$1,000.00)
Gas (Facility)					
Home Modification Supplies/Equipment					
Internet	\$3,800.00	\$3,800.00		\$4,000.00	\$200.00
Janitorial Supplies	\$4,500.00	\$4,700.00	\$200.00	\$4,500.00	(\$200.00)
Kitchen Supplies/disposables	\$17,000.00	\$17,000.00		\$15,000.00	(\$2,000.00)
Liability Insurance	\$9,750.00	\$10,000.00	\$250.00	\$11,000.00	\$1,000.00
Newsletter Expense	\$1,000.00	\$1,500.00	\$500.00	\$1,000.00	(\$500.00)
Office Equip. Repair & Maint.	\$4,000.00	\$6,000.00	\$2,000.00	\$6,000.00	
Office Supplies	\$6,000.00	\$7,000.00	\$1,000.00	\$6,000.00	(\$1,000.00)
Postage	\$3,600.00	\$3,000.00	(\$600.00)	\$3,200.00	\$200.00
Rent					
Staff travel	\$2,000.00	\$1,000.00	(\$1,000.00)	\$2,000.00	\$1,000.00
Subscriptions/Manuals	\$600.00	\$800.00	\$200.00	\$600.00	(\$200.00)
Telephone	\$2,900.00	\$2,900.00		\$2,900.00	
Trash/Lawn/Snow Care	\$3,800.00	\$3,900.00	\$100.00	\$4,000.00	\$100.00
Vehicle Gas and Oil					
Vehicle Insurance					
Vehicle Lease/Purchase					
Vehicle Maintenance					
Volunteer Insurance					
Volunteer Meal Reimbursement					
Volunteer Recognition	\$2,000.00	\$1,500.00	(\$500.00)	\$1,500.00	
Volunteer Transport/Stipend Reimburse.					
Water					
Total Operations	\$273,900.00	\$289,400.00	\$15,500.00	\$285,000.00	(\$4,400.00)

Monroe Senior Citizens Center, Inc.

Monroe Center for Healthy Aging

Positions	2025	2026	Difference	Revised 2026	Revised Difference
Executive Director	\$67,033.00	\$71,781.00	\$4,748.00	\$71,794.60	\$13.60
Program Manager	\$62,558.00	\$63,712.00	\$1,154.00	\$64,416.28	\$704.28
Operations Manager (Now Full Time)	\$46,482.00	\$47,432.00	\$950.00	\$60,226.82	\$12,794.82
Full Time Cook	\$58,089.00	\$59,276.00	\$1,187.00	\$58,955.28	(\$320.72)
36-Hour Cook	\$39,982.00	\$41,051.00	\$1,069.00	\$42,119.32	\$1,068.32
30 Hour Cook in 2025 to 34 hours in 2026	\$31,563.00	\$28,655.00	(\$2,908.00)	\$44,682.40	\$16,027.40
Accounting Clerk	\$59,524.00	\$60,474.00	\$950.00	\$37,373.13	(\$23,100.87)
35 Hour Cook	\$49,148.00	\$50,187.00	\$1,039.00	\$51,901.04	\$1,714.04
16 Hour Cook	\$14,903.00	\$15,351.00	\$448.00	\$15,351.02	\$0.02
Front Desk Recept.	\$16,770.00	\$17,186.00	\$416.00	\$17,185.75	(\$0.25)
Vol. Coord. / Balance	\$31,238.00	\$32,069.00	\$831.00	\$32,068.96	(\$0.04)
Program Aide	\$14,654.00	\$15,326.00	\$672.00	\$15,118.14	(\$207.86)
8 Hour Kitchen Asst. to 16 hours in 2026)	\$9,056.00	\$9,280.00	\$224.00	\$14,769.20	\$5,489.20
Total Wages & Benefits	\$501,000.00	\$511,780.00	\$10,780.00	\$525,961.94	\$14,181.94
Total Budget	\$774,900.00	\$801,180.00	\$26,280.00	\$810,961.94	\$9,781.94

Revenue Sources for Calendar Year 2026

Monroe Senior Citizens Center, Inc.

Monroe Center for Healthy Aging

Revenue Sources	2025	2026	Difference	Revised 2026	Revised Difference
-----------------	------	------	------------	--------------	--------------------

AgeWays					
Client Cost Share					
Commission on Aging (COA)	\$463,500.00	\$477,000.00	\$13,500.00	\$477,000.00	
Commodities Supplemental Food Prog					
Community Mental Health					
Community Service Block Grant					
Corporate Sponsorship	\$18,000.00	\$18,000.00		\$20,200.00	\$2,200.00
Corporation National & Community Serv.					
Department of Agriculture					
Department of Human Services					
Donations	\$35,000.00	\$35,000.00		\$36,500.00	\$1,500.00
Dues	\$20,000.00	\$20,000.00		\$22,000.00	\$2,000.00
Emergency Food Assistance Program					
Employee Ins. Cost share					
Fares					
Federal Section 5311					
Funds Raised	\$43,400.00	\$48,280.00	\$4,880.00	\$52,861.00	\$4,581.00
Hope Network					
Office of Services to the Aging					
Private Pay	\$194,400.00	\$202,300.00	\$7,900.00	\$201,800.00	(\$500.00)
Public Act 51					
SMART					
United Way					
Units of Government	\$600.00	\$600.00		\$600.00	
Van Fees					
Enter other funding source below					
In-Kind Rent (\$99,000)					
In-Kind Volunteer Service \$288,478)					
In-Kind Community Service (\$37,838)					
Total Revenue	\$774,900.00	\$801,180.00	\$26,280.00	\$810,961.00	
In-Kind Description:	Value of Rent (\$99,000) Volunteer Time (\$288,478) and Community Service Hours (\$37,838)			In-Kind Amount:	\$425,316.00

Proposed Wages/Benefits Budget for Calendar Year 2026

Provider Monroe Senior Citizens Center, Inc.

Program Monroe Center for Healthy Aging

Current Budget (2025)						Proposed Budget (2026)				
Position	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total*	Mandatory Benefits **	Discretionary Benefits ***	Benefits Total	Annual Wages	Wages and Benefits Total*
Executive Director	\$4,755.00	\$4,038.00	\$8,793.00	\$58,240.00	\$67,033.00	\$5,073.00	\$4,308.00	\$9,381.00	\$62,400.00	\$71,781.00
Program Manager	\$3,880.00	\$11,878.00	\$15,758.00	\$46,800.00	\$62,558.00	\$3,960.00	\$11,912.00	\$15,872.00	\$47,840.00	\$63,712.00
Oper. Mgt. / Cook	\$2,669.00	\$12,197.00	\$14,866.00	\$31,616.00	\$46,482.00	\$2,732.00	\$12,252.00	\$14,984.00	\$32,448.00	\$47,432.00
Full Time Cook	\$3,632.00	\$12,857.00	\$16,489.00	\$41,600.00	\$58,089.00	\$3,712.00	\$12,924.00	\$16,636.00	\$42,640.00	\$59,276.00
36-Hour Cook	\$3,099.00	\$2,251.00	\$5,350.00	\$34,632.00	\$39,982.00	\$3,171.00	\$2,312.00	\$5,483.00	\$35,568.00	\$41,051.00
30 Hour Cook	\$2,488.00	\$1,775.00	\$4,263.00	\$27,300.00	\$31,563.00	\$2,294.00	\$1,609.00	\$3,903.00	\$24,752.00	\$28,655.00
Accounting Clerk	\$3,294.00	\$18,790.00	\$22,084.00	\$37,440.00	\$59,524.00	\$3,178.00	\$19,024.00	\$22,202.00	\$38,272.00	\$60,474.00
35 Hour Cook	\$2,581.00	\$13,807.00	\$16,388.00	\$32,760.00	\$49,148.00	\$2,651.00	\$13,866.00	\$16,517.00	\$33,670.00	\$50,187.00
16 Hour Cook	\$1,175.00		\$1,175.00	\$13,728.00	\$14,903.00	\$1,207.00		\$1,207.00	\$14,144.00	\$15,351.00
Front Desk Recept.	\$1,264.00	\$946.00	\$2,210.00	\$14,560.00	\$16,770.00	\$1,292.00	\$970.00	\$2,262.00	\$14,924.00	\$17,186.00
Vol. Coord. / Balance	\$2,163.00	\$1,775.00	\$3,938.00	\$27,300.00	\$31,238.00	\$2,219.00	\$1,822.00	\$4,041.00	\$28,028.00	\$32,069.00
Program Aide	\$1,134.00		\$1,134.00	\$13,520.00	\$14,654.00	\$1,182.00		\$1,182.00	\$14,144.00	\$15,326.00
8 Hour Kitchen Asst.	\$736.00		\$736.00	\$8,320.00	\$9,056.00	\$752.00		\$752.00	\$8,528.00	\$9,280.00
						33,422.89	80,999.33	114,422.22	397,358.00	511,780.22
Executive Director						\$5,073.60	\$4,321.00	\$9,394.60	\$62,400.00	\$71,794.60
Program Manager						\$3,959.76	\$1,216.52	\$5,176.28	\$47,840.00	\$53,016.28
Operations Manager (Now Full Time)						\$3,626.33	\$12,465.50	\$16,091.83	\$44,135.00	\$60,226.83
Full Time Cook						\$3,711.96	\$12,603.32	\$16,315.28	\$42,640.00	\$58,955.28
36-Hour Cook						\$3,242.56	\$2,372.76	\$5,615.32	\$36,504.00	\$42,119.32
30 Hour Cook In 2025 to 34 hours in 2026						\$2,509.54	\$1,348.86	\$3,858.40	\$31,824.00	\$35,682.40
Accounting Clerk						\$2,736.25	\$2,136.88	\$4,873.13	\$32,500.00	\$37,373.13
35 Hour Cook						\$3,195.56	\$12,204.48	\$15,400.04	\$36,504.00	\$51,904.04
16 Hour Cook						\$1,207.02		\$1,207.02	\$14,144.00	\$15,351.02
Front Desk Recept.						\$1,291.69	\$970.06	\$2,261.75	\$14,924.00	\$17,185.75
Vol. Coord. / Balance						\$2,219.14	\$1,821.82	\$4,040.96	\$28,028.00	\$32,068.96
Program Aide						\$1,260.14		\$1,260.14	\$13,858.00	\$15,118.14
8 Hour Kitchen Asst. to 16 hours in 2026)						\$1,119.23		\$1,119.23	\$13,650.00	\$14,769.23
Total	\$32,870.00	\$80,314.00	\$113,184.00	\$387,816.00	\$501,000.00	35,149.75	71,861.19	107,010.94	418,851.00	525,961.94
*Wages and Benefits Total (column F, row 36) must equal Total Expenses (column B, row 83) of the Proposed Annual Wages/Benefits Worksheet						*Wages and Benefits Total (column I, row 36) must equal Total Expenses (column C, row 83) of the Proposed Annual Wages/Benefits Worksheet				
** Mandatory Benefits Include: FICA, Medicare, Social Security, Worker Comp, and Unemployment Insurance						*** Discretionary Benefits Include: Pension, Retirement, 401K, Health, Dental, Optical, RX Insurance, Long-Term/Short-Term Disability Ins. and Others				

Commission on Aging Additional Funding Request

Organization Name: Monroe Senior Citizens Center, Inc. **Date:** 11.20.2025

Authorized Representative: Sandra Pierce **Title:** Director

Program Name: Monroe Center for Healthy Aging

Type of Request

<u> </u> Additional Money	<u>X</u> Change in Units / Unit Rate
<u>Yes / No</u> Is this a one-time expense?	<u> </u> Budget Revision (Same Amounts)

Dollar Amounts \$477,000 Original Allocation N/A Additional Funding Requested

Contracted Units 106,000 Contracted Number of Units 101,924 New Number of Projected Units

\$4.50 Contracted Unit Rate \$4.68 Proposed Unit Rate

Justification for the Request for Additional Funding: Why are the funds needed? What line items are expected to increase or decrease? Why is this happening? Budget: Attach current income and expense statement AND the COA Revised Budget Forms

No additional funding has been requested. Personnel totals have increased to include the 17% increase in health insurance. Fund raising has been increased to cover this additional cost.

Justification for a Change in the Number of Units and Unit Rate: Why is a change of units needed? How many units have already been provided? What's the new year-end projection? What is the average number of units provided?

No additional funding for 2026 is being requested. We are requesting a decreased number of units from 106,000 to 101,924 and corresponding increase in unit rate from \$4.50 to \$4.68 per unit. We believe that our original projection is too high. The plateauing of the older adult population for the next several years was not taken into consideration when making the original projection.

What Other Sources of Funding has been attempted? Have other foundations or fund sources been approached for funding? If so, which ones? If not, why not? Have fundraising events been held? How well have fundraising events done?

Increases are included in corporation donations and in-house fundraising to cover the increased cost. We will be submitting a grant application for 2026.

What Cost Sharing is Included with this program? How do individuals who participate in the service contribute to the program? Cost share? Are services provided if the individual is unable to contribute?

We have a \$20 membership fee for Monroe County residents who are 55 and older. Meals are typically \$3 each. Effective January 1, 2026, the cost of a carryout meal will increase to \$4 (up from \$3). Individuals do not need to be a member to participate at the Center. No one is denied a meal because of inability to pay.

What Happens If the request is not granted? What consequences are expected if the request is not granted?

If the reduction in the projection of units is not granted, the Center may not reach the original 106,000 units which results in our not receiving full funding.

Monroe Center for Healthy Aging

	2023 Actual	2024 Actual	2025 Approved Budget	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Year to Date	83.3% of the Year	Balance
Food Program	178,159.97	188,474	189,000	14,094.00	13,304.00	14,878.00	16,613.00	15,949.00	15,241.00	16,141.00	15,745.50	16,005.00	15,785.00			153,753.50	157,437.00	35,246.50
Catering	2,545.00	7,440.00	3,000	512.00												512.00	2,499.00	2,499.00
Rentals	2,160.00	2,050.00	2,200	220.00	100.00	100.00	100.00	110.00	110.00	100.00	100.00	5.00	100.00			1,045.00	1,832.60	1,155.00
Copies	165.65	171.00	200	8.10	9.55	7.40	0.75	1.00	25.00			20.85	4.10			76.75	166.60	133.25
	183,030.62	198,135.00	194,400	14,834.10	13,413.55	14,985.40	16,713.75	16,060.00	15,276.00	16,241.00	15,845.50	16,090.85	15,889.10			155,387.25	161,935.20	39,012.75
FUNDS RAISED																		
Interest / Other	3,024.99	5,268.75	3,200	1.15	1.00	1.10	1.29	616.80	1,385.41	1.14	1.71	1.54	2.47			2,013.61	2,665.60	1,186.99
Monthly 50/50	6,358.50	8,585.50	8,000	554.75	642.00	745.00	556.50	465.00	994.00	433.00	505.00	463.00	432.00			5,190.25	6,664.00	2,809.75
Miscellaneous	2,400.50	1,013.00	500	245.00			900.00				738.69	-200.00	935.00			2,618.69	416.50	(2,118.69)
Penny Bingo	9,749.66	11,435.60	11,000	760.50	576.30	917.65	1,137.00	851.75	839.75	963.25	935.00	994.00	1,446.50			9,421.70	9,163.00	1,578.30
Raffles	3,335.00	2,762.50	3,000	182.00	274.00		627.00	68.00		214.00	138.00	135.00	384.00			2,022.00	2,499.00	978.00
Bake Sale										621.00	477.00	599.00						
Fund Raising	5,014.00	6,065.35	5,000	1,553.00		1,076.00			2,739.00	1,186.00	935.00	3,135.00	931.00			10,955.00	4,165.00	(5,955.00)
Advertising	2,029.51	2,002.17	2,200	62.52	83.36	72.94	197.94	114.61	114.61	83.35	172.93	72.93	72.93			1,048.12	1,832.60	1,151.88
Rummage Sale	7,210.25	8,353.50	8,000			20.00		3,184.00			2,332.52	100.00				5,636.52	6,664.00	2,363.48
Gift Shop	2,965.82	3,040.10	2,500	392.50	218.00	442.25	51.10		227.32	191.10	234.05	512.75	298.10			3,001.57	2,082.50	(501.57)
Total	42,068.23	48,537.47	43,400	3,751.42	1,794.66	3,274.94	3,470.83	5,734.56	5,700.09	3,692.84	5,869.90	5,813.22	4,502.00			43,604.46	36,152.20	(204.46)
MEMBERSHIP DUES																		
Dues	19,555.00	20,430.00	20,000	969.17	1,496.66	1,604.17	1,545.00	1,873.00	2,309.50	2,087.95	2,051.22	1,944.58	1,906.25			17,787.50	16,660.00	2,212.50
CORPORATE SPONSORS																		
Community Foundation	5,665.00																	
ProMedica Regional - Health Odyssey	4,500.00	4,500.00	4,500	375.00		750.00			375.00	375.00	375.00	375.00	375.00			3,750.00	3,748.50	750.00
La-Z-Boy	1,500.00	1,000.00	1,500							500.00	500.00					1,000.00	1,249.50	500.00
LaSalle Township	600.00	600.00	600	452.40	75.00			850.00	375.00	850.00	475.00	500.00	1,375.00			600.00	499.80	-
Other	7,818.82	16,211.67	12,000													9,581.60	9,996.00	2,418.40
Total	21,003.82	34,711.67	18,600	827.40	675.00	2,104.20	3,275.00	1,600.00	750.00	1,725.00	1,350.00	875.00	1,750.00			14,931.60	15,493.80	3,668.40
INDIVIDUAL DONATIONS																		
Individuals	15,668.17	32,412.56	30,000	719.91	348.56	478.55	195.37	3,158.00	267.04	69.00	3,477.30	571.53	571.90			9,857.16	24,950.00	20,142.84
Memorials	3,850.00	3,215.00	3,000	600.00	30.00	185.00	130.00		135.00	10.00	10.00		200.00			1,300.00	2,499.00	1,700.00
Needs / Food Fund	307.38	2,206.81	2,000	150.24	224.00	212.00	241.00	408.81	241.00	250.00	571.08	442.93	242.51			2,983.67	1,666.00	(983.67)
Total	19,825.55	37,834.37	35,000	1,470.15	602.56	875.55	566.37	3,566.81	643.04	329.00	4,058.38	1,014.46	1,014.51			14,140.83	29,155.00	20,859.17
CDA	420,958.00	450,000.00	463,500	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00	38,625.00			386,245.00	386,095.50	77,255.00
NCOA Grant	10,000.00																	
MI Non-Profit Relief	10,000.00																	
Total Income	727,061.22	789,648.21	774,900.00	60,477.24	56,607.43	61,469.26	64,195.95	67,459.37	63,403.63	62,700.79	67,798.00	64,303.11	63,681.86			632,096.64	645,491.70	142,803.36
Expenses				60,875.94	54,114.19	60,180.28	64,145.89	80,418.58	61,735.22	59,886.80	57,947.25	58,224.42	57,987.81			615,311.38		
Net Income				(398.70)	2,493.24	1,288.98	50.06	(12,959.21)	1,668.41	3,013.99	9,855.75	6,078.69	5,694.05			16,785.26		
Special Needs				150.24														

100,000
at \$4.50 unit

103,000
at \$4.50 unit

October Financials
income

2025 Approved BUDGET - Monroe Center for Healthy Aging																		
	2023 Actual	2024 Actual	2025 Approved Budget	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Year to Date	83.3% of the Year	Balance
Personnel Totals	443,358.03	448,989.43	501,000	42,480.78	34,066.75	38,059.68	38,021.44	45,376.99	35,961.50	36,272.19	34,463.50	35,087.68	38,519.85			378,310.36	417,333.00	122,689.64
Staff local travel @ ____mile	1,067.25	829.70	2,000		60.00		55.00	284.50	318.22		75.00	75.00	165.80			1,083.52	1,666.00	916.48
Liability Insurance	8,370.08	10,504.52	9,750	867.07	867.07	867.07	867.07	867.07	867.07	867.07	867.07	867.07	867.07			8,670.70	8,121.75	1,079.30
Conference/Training	713.34	582.00	2,000										159.00			40.00	1,801.00	1,801.00
Advertising	1,042.15	825.02	1,200					609.63				55.82				665.45	999.60	534.55
Rent - InKind \$99,000																	0.00	
Telephone	2,839.26	2,772.24	2,900	231.91	231.91	231.91	320.79	180.78	190.77	180.78	180.24	180.24	180.24			1,788.78	2,415.70	1,111.22
Internet	3,603.17	3,773.46	3,800	321.15	489.03	320.79	320.79	372.17	372.20	66.45	382.48	703.30	382.48			3,730.84	3,165.40	69.16
Office Supplies	7,829.46	8,351.07	6,000	180.38	343.58	453.84	233.00	446.96	552.48	226.48	232.02	403.64	328.95			3,401.33	4,998.00	2,598.67
Duplication/Printing	731.73	10,236.70	1,000					520.35				2,250.00	35.00			2,805.35	833.00	-1,805.35
Postage	2,999.14	2,353.53	3,600	308.18	144.44	329.63	370.32	218.61	650.13	223.51	227.56	226.49	316.00			3,014.87	2,998.80	585.13
Newsletter Expense	611.09	1,831.51	1,000		130.63	160.98					73.98	38.12				403.71	833.00	596.29
Gift Shop Expense										200.48		310.49	198.46			709.43	0.00	-709.43
Subscriptions/Manuals	540.00	803.00	600	12.00	12.00	12.00	12.00	12.00	12.00	12.00		24.00	15.90			123.90	499.80	476.10
Dues/Fees/License	3,084.92	3,662.36	4,000	35.00	35.88	316.00		3,558.94		125.00	50.00	276.98	-15.00			4,382.80	3,332.00	-382.80
Equipment Lease	7,846.95	7,766.49	8,000	654.00	654.00	654.00	654.00	654.00	653.24	654.00	654.00	654.00	654.00			6,559.24	6,664.00	1,460.76
Equipment Repair & Maintenance	3,631.67	16,589.49	4,000	25.39		818.88	8,139.56	43.75	366.50							9,394.08	3,332.00	-5,394.08
Janitorial Supplies	4,513.21	4,696.11	4,500	90.59	299.47	340.64	272.48	481.88	390.34	315.45	618.93	322.50	378.08			3,510.36	3,748.50	989.64
Facility Maintenance	- 5,581.49	10,996.60	8,500	515.50	118.00	118.00		565.08	1,150.62		479.02	323.33	211.24			3,480.79	7,080.50	5,019.21
Trash Removal	3,588.00	3,841.00	3,800	322.00	322.00	345.00	345.00	345.00	345.00	345.00	345.00	495.00	345.00			3,554.00	3,165.40	246.00
Kitchen Supplies/Disposables	18,609.52	16,763.57	17,000	1,032.70	911.99	1,293.46	1,297.15	1,389.96	948.44	1,245.63	1,440.56	1,003.66	1,625.81			12,189.36	14,161.00	4,810.64
Food Purchase	127,149.53	146,467.51	133,250	8,921.88	11,092.01	10,399.34	10,817.06	16,425.46	13,539.24	9,041.91	13,836.27	11,419.52	9,423.65			114,916.34	110,997.25	18,333.66
Volunteer Recognition	1,219.11	688.34	2,000				8.07	278.46	96.00							382.53	1,666.00	1,617.47
Fundraising Activities	3,902.27	4,759.97	4,000	266.46	125.00	940.67	125.00	396.04	666.43				453.56			2,973.16	3,332.00	1,026.84
Central Services/Indirect																		
Cost	59,228.42	66,852.99	51,000	4,560.95	4,210.43	4,463.39	2,662.95	7,390.95	4,655.04	9,910.85	4,016.62	3,467.58	3,742.72			49,081.48	42,483.00	1,918.52
Total Operations	268,701.76	325,946.18	273,900	18,395.16	20,047.44	22,120.60	26,124.45	35,041.59	25,773.72	23,414.61	23,478.75	23,136.74	19,467.96			237,001.02	228,158.70	36,898.98
GRAND TOTAL w/o InKind	712,059.79	774,935.61	774,900	60,875.94	54,114.19	60,180.28	64,145.89	80,418.58	61,735.22	59,686.80	57,942.25	58,224.42	57,987.81			615,311.38	645,491.70	159,588.62
Contract Services	1,400.00	1,400.00	1,400	75.00	75.00	75.00	75.00			115.00	190.00		75.00			680.00	1,166.20	720.00
Michigan Sales Tax	11,071.65	11,962.72	10,500	930.88	768.79	923.22	966.12	1,101.59	1,024.60	918.46	1,030.42	934.63	904.36			9,503.07	8,746.50	996.93
Accounting /Audit	18,505.20	18,764.90	22,000	1,211.30	1,011.30	1,011.30		2,203.88	1,857.18	7,100.00	900.00	996.46	996.46			17,287.88	18,326.00	4,712.12
Memorial	172.50	180.00	200	30.00		67.50			45.00	7.50	7.50		30.00			187.50	166.60	12.50
Depreciation	14,365.41	14,670.51	14,000	1,397.40	1,397.40	1,397.40	1,397.40	1,397.40	1,397.48	1,397.48	1,397.40	1,397.40	1,397.40			13,974.16	11,662.00	25.84
Indirect	13,713.66	19,874.86	3,000	916.37	957.94	988.97	224.43	2,688.08	330.78	372.41	491.30	139.09	339.50			7,448.87	2,499.00	-4,448.87
	59,228.42	66,852.99	51,100	4,560.95	4,210.43	4,463.39	2,662.95	7,390.95	4,655.04	9,910.85	4,016.62	3,467.58	3,742.72			49,081.48	42,566.30	2,018.52

October Financials
Expenses